

SPECIAL MEETING OF THE CITY COUNCIL

CITY OF JACKSON, MISSISSIPPI

MONDAY, JULY 18, 2011

4:00 P. M.

AGENDA

CALL TO ORDER BY THE PRESIDENT

- 1 - CLAIMS** (Unger, Johnson, Jr.)

- 2 - PAYROLL DEDUCTION** (Unger, Johnson, Jr.)

- 3 - RESOLUTION** amending and supplementing the General Bond Resolution of the City of Jackson, Mississippi adopted on March 11, 1993, as previously mended and supplemented by a supplement to the General Bond Resolution adopted by the City of Jackson, Mississippi on March 16, 2004; authorizing and approving the amendment, supplement and restatement of an Interest Rate Swap Agreement relating to the \$50,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2002 (Jackson, Mississippi Water and Sewer System Revenue Bond Project); authorizing proper officers to do all other things deemed necessary or advisable in connection with such Interest Rate Swap Agreement Pursuant to the terms and conditions of this supplement to said General Bond Resolution; rescinding and repealing a resolution adopted on April 7, 2009 amending and supplementing said General Bond Resolution; authorizing and approving additional amendments to said General Bond Resolution in connection with the Debt Service Reserve Account required by said General Bond Resolution; and for related purposes (Unger, Teeuwissen, Johnson, Jr.)

- 4 - **RESOLUTION** authorizing and directing the Issuance of a Water and Sewer System Revenue Refunding Bond, Series 2011A of the City of Jackson, Mississippi in a principal amount of not to exceed Fifty Million Dollars (\$50,000,000) and a Water and System Revenue Refunding Bond, Series 2011B of the City of Jackson, Mississippi, in a principal amount of not to exceed Five Million Dollars (\$5,000,000) with the total Aggregate Principal amount of both such Refunding Bonds not exceeding Fifty Million Dollars (\$50,000,000) for the purpose of Refunding, Defeating and Restructuring certain Water and Sewer Revenue Bonds of the City of Jackson, Mississippi; prescribing the form and details of said Refunding Bonds; providing certain covenants of said City in connection with said Refunding Bonds and directing the preparation, execution and delivery thereof; authorizing the sale of said Refunding Bonds to the Mississippi Development Bank; approving the form of and the execution and delivery of the City Bond Purchase Agreement in connection with the sale of said Refunding Bonds; approving the form of and authorizing the distribution of a Preliminary Official Statement and the preparation and distribution of a Final Official Statement in connection with said Refunding Bonds, the Mississippi Development Bank Special Obligation Bonds, Series 2011A (City of Jackson, Mississippi Water and Sewer System Revenue Refunding Bond Project) in an Aggregate Principal amount of not to exceed Fifty Million Dollars (\$50,000,000) and the Mississippi Development Bank Taxable Special Obligation Bonds, Series 2011B (City of Jackson, Mississippi Water and Sewer System Revenue Refunding Bond Project) in an Aggregate Principal amount of not to exceed Five Million Dollars (\$5,000,000) with the Total Aggregate principal amount of such Mississippi Development Bank Bonds not exceeding Fifty Million Dollars (\$50,000,000); authorizing and approving the form of and the execution and delivery of a Bond Purchase Agreement, an Escrow Trust Agreement and certain other documents in connection with said Mississippi Development Bank Bonds and said Refunding Bonds; approving the form of an Indenture of Trust for said Mississippi Development Bank Bonds; and for related purposes (Unger, Johnson, Jr.)

REPORTS FROM MEMBERS, MAYOR OR DEPARTMENT DIRECTORS

ANNOUNCEMENTS

ADJOURNMENT