Bond Catalog

FISCAL YEAR 2008-09

Mayor Frank E. Melton

SCHEDULES

CITY OF JACKSON ★ MISSISSIPPI ★

FOUNDED 1822

SELECTED SCHEDULES
OCTOBER 2008

ANNUAL MATURITIES: SUMMARY OF ALL BOND TYPES

GENERAL OBLIGATION BONDS
TAX INCREMENT LIMITED OBLIGATION BONDS
TAXABLE GENERAL OBLIGATION BONDS
REVENUE BONDS
MS DEVELOPMENT SPECIAL OBLIGATION BONDS
JACKSON REDEVELOPMENT AUTHORITY

SCHEDULE OF MONTHLY BOND PAYMENTS BY DATE FOR FISCAL YEAR 2009

SCHEDULE OF REFUNDED BONDS OUTSTANDING AT SEPTEMBER 30, 2008

SELECTED INFORMATION REGARDING REFUNDED BONDS

SCHEDULE OF INDUSTRIAL DEVELOPMENT REVENUE BONDS OUTSTANDING

BOND RATING HISTORY AS OF SEPTEMBER 2008

GENERAL OBLIGATION BONDS
DESCRIPTION AND AMORTIZATION SCHEDULE

06-16-98	REFUNDING ISSUE, SERIES 1998	$ 5,490,000
10-01-98	PUBLIC IMPROVEMENT	$ 35,000,000
01-15-03	PUBLIC IMPROVEMENT, SERIES 2003	$ 20,000,000
08-04-05	REFUNDING ISSUE, SERIES 2005	$ 20,960,000
11-08-06	CONVENTION CENTER, SERIES 2006	$ 65,000,000
05-01-08	REFUNDING ISSUE, SERIES 2008	$ 5,155,000

REVENUE BONDS
DESCRIPTION AND AMORTIZATION SCHEDULE

07-07-99	$35,000,000 WATER AND SEWER SYSTEM BONDS	$35,000,000
09-01-02	$50,000,000 WATER AND SEWER SYSTEM BONDS	$50,000,000
02-15-03	WATER/SEWER SYSTEM REVENUE REFUNDING	$40,520,000
10-22-04	WATER/SEWER SYSTEM REVENUE & REFUNDING	$78,085,000
08-04-05	WATER/SEWER SYSTEM REVENUE REFUNDING	$27,180,000

TAX INCREMENT LIMITED OBLIGATION BONDS
DESCRIPTION AND AMORTIZATION SCHEDULE

12-28-07	**LOWE'S PROJECT**	**$ 1,650,000**

MS DEVELOPMENT BANK TAXABLE SPECIAL OBLIGATION BONDS
DESCRIPTION AND AMORTIZATION SCHEDULE

10-15-97	**MISSISSIPPI DEVELOPMENT BANK**	**$ 49,790,000**

URBAN RENEWAL BONDS
JACKSON REDEVELOPMENT AUTHORITY
DESCRIPTION AND AMORTIZATION SCHEDULE

08-01-86	CENTRAL BUSINESS DISTRICT	$ 1,040,000
06-01-95	IHL, REFUNDING BOND	$ 6,295,000
10-01-97	CENTRAL BUSINESS DISTRICT	$12,270,000
11-01-97	JACKSON MALL PROJECT	$25,200,000
09-01-98	CENTRAL BUSINESS DISTRICT	$ 2,825,000
09-01-98	CENTRAL BUSINESS DISTRICT	$ 1,175,000
09-01-98	CENTRAL BUSINESS DISTRICT	$ 1,800,000
11-01-98	JACKSON MALL AREA PROJECT	$ 650,000
11-01-00	CENTRAL BUSINESS DISTRICT	$ 2,250,000
09-29-06	CENTRAL BUSINESS DISTRICT	$ 4,450,000

INDUSTRIAL REVENUE BONDS
DESCRIPTION AND AMORTIZATION SCHEDULE

12-01-85	I.R FLOATING BONDS	$ 3,650,000

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NOTES TO THE FINANCIAL STATEMENTS
SEPTEMBER 30, 2007

NOTE 3 – DETAILED NOTES ON ALL FUNDS

E. CAPITAL LEASES
F. OPERATING LEASES
G. LONG TERM DEBT

DEBT SERVICE FUND - BALANCE SHEET

DEBT SERVICE FUND - STATEMENT OF FUND BALANCE

CAPITAL PROJECTS FUND - COMBINING BALANCE SHEET

SCHEDULE OF LONG-TERM DEBT

RATIO OF GENERAL BONDED DEBT OUTSTANDING

LEGAL DEBT MARGIN INFORMATION

DIRECT AND OVERLAPPING GOVERNMENTAL ACTIVITIES DEBT

PLEDGED REVENUE COVERAGE

City of Jackson, Mississippi
Annual Maturies of Principal and Interest by Bond and Fund Type
As of September 30, 2008

General Obligation Bonds

	Debt Service Fund			Water and Sewer Funds			Total General Obligation Bonds		
Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2009	4,135,000.00	5,070,368.14	9,205,368.14	0.00	0.00	0.00	4,135,000.00	5,070,368.14	9,205,368.14
2010	4,260,000.00	5,055,474.40	9,315,474.40	0.00	0.00	0.00	4,260,000.00	5,055,474.40	9,315,474.40
2011	4,440,000.00	5,950,507.51	10,390,507.51	0.00	0.00	0.00	4,440,000.00	5,950,507.51	10,390,507.51
2012	5,055,000.00	4,718,520.01	9,773,520.01	0.00	0.00	0.00	5,055,000.00	4,718,520.01	9,773,520.01
2013	5,375,000.00	4,504,483.76	9,879,483.76	0.00	0.00	0.00	5,375,000.00	4,504,483.76	9,879,483.76
2014	4,685,000.00	4,191,376.26	8,876,376.26	0.00	0.00	0.00	4,685,000.00	4,191,376.26	8,876,376.26
2015	4,310,000.00	3,960,025.01	8,270,025.01	0.00	0.00	0.00	4,310,000.00	3,960,025.01	8,270,025.01
2016	4,595,000.00	3,744,943.76	8,339,943.76	0.00	0.00	0.00	4,595,000.00	3,744,943.76	8,339,943.76
2017	4,900,000.00	3,517,668.76	8,417,668.76	0.00	0.00	0.00	4,900,000.00	3,517,668.76	8,417,668.76
2018	2,525,000.00	3,290,168.76	5,815,168.76	0.00	0.00	0.00	2,525,000.00	3,290,168.76	5,815,168.76
2019	5,420,000.00	3,061,993.76	8,481,993.76	0.00	0.00	0.00	5,420,000.00	3,061,993.76	8,481,993.76
2020	2,930,000.00	2,932,768.76	5,862,768.76	0.00	0.00	0.00	2,930,000.00	2,932,768.76	5,862,768.76
2021	3,145,000.00	2,793,262.51	5,938,262.51	0.00	0.00	0.00	3,145,000.00	2,793,262.51	5,938,262.51
2022	3,390,000.00	2,634,037.51	6,024,037.51	0.00	0.00	0.00	3,390,000.00	2,634,037.51	6,024,037.51
2023	3,650,000.00	2,459,606.26	6,109,606.26	0.00	0.00	0.00	3,650,000.00	2,459,606.26	6,109,606.26
2024	2,310,000.00	2,319,768.76	4,629,768.76	0.00	0.00	0.00	2,310,000.00	2,319,768.76	4,629,768.76
2025	2,510,000.00	2,211,318.76	4,721,318.76	0.00	0.00	0.00	2,510,000.00	2,211,318.76	4,721,318.76
2026	2,725,000.00	2,093,531.26	4,818,531.26	0.00	0.00	0.00	2,725,000.00	2,093,531.26	4,818,531.26
2027	2,945,000.00	1,965,156.26	4,910,156.26	0.00	0.00	0.00	2,945,000.00	1,965,156.26	4,910,156.26
2028	3,185,000.00	1,825,546.88	5,010,546.88	0.00	0.00	0.00	3,185,000.00	1,825,546.88	5,010,546.88
2029	3,435,000.00	1,674,750.00	5,109,750.00	0.00	0.00	0.00	3,435,000.00	1,674,750.00	5,109,750.00
2030	3,700,000.00	1,512,203.13	5,212,203.13	0.00	0.00	0.00	3,700,000.00	1,512,203.13	5,212,203.13
2031	3,980,000.00	1,337,203.13	5,317,203.13	0.00	0.00	0.00	3,980,000.00	1,337,203.13	5,317,203.13
2032	4,285,000.00	1,139,375.00	5,424,375.00	0.00	0.00	0.00	4,285,000.00	1,139,375.00	5,424,375.00
2033	4,615,000.00	916,875.00	5,531,875.00	0.00	0.00	0.00	4,615,000.00	916,875.00	5,531,875.00
2034	4,965,000.00	677,375.00	5,642,375.00	0.00	0.00	0.00	4,965,000.00	677,375.00	5,642,375.00
2035	5,335,000.00	419,875.00	5,754,875.00	0.00	0.00	0.00	5,335,000.00	419,875.00	5,754,875.00
2036	5,730,000.00	143,250.00	5,873,250.00	0.00	0.00	0.00	5,730,000.00	143,250.00	5,873,250.00
Totals	$ 112,535,000.00	$ 76,121,433.35	$ 188,656,433.35	$ 0.00	$ 0.00	$ 0.00	$ 112,535,000.00	$ 76,121,433.35	$ 188,656,433.35

* The payments for the $35,000,000 General Obligation Bonds, Series 1998 are made in September of each fiscal year. Therefore, the debt service fund principal and interest amounts will not coincide with the amortization schedule by year.

City of Jackson, Mississippi
Annual Maturies of Principal and Interest by Bond and Fund Type
As of September 30, 2008

Revenue Bonds

				Water and Sewer Funds			Total Revenue Bonds		
Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2009	0.00	0.00	0.00	5,515,000.00	7,898,010.02	13,413,010.02	5,515,000.00	7,898,010.02	13,413,010.02
2010	0.00	0.00	0.00	6,910,000.00	7,616,666.26	14,526,666.26	6,910,000.00	7,616,666.26	14,526,666.26
2011	0.00	0.00	0.00	6,085,000.00	7,284,040.00	13,369,040.00	6,085,000.00	7,284,040.00	13,369,040.00
2012	0.00	0.00	0.00	4,245,000.00	6,996,407.50	11,241,407.50	4,245,000.00	6,996,407.50	11,241,407.50
2013	0.00	0.00	0.00	4,425,000.00	6,818,507.50	11,243,507.50	4,425,000.00	6,818,507.50	11,243,507.50
2014	0.00	0.00	0.00	4,605,000.00	6,637,407.50	11,242,407.50	4,605,000.00	6,637,407.50	11,242,407.50
2015	0.00	0.00	0.00	4,805,000.00	6,434,620.00	11,239,620.00	4,805,000.00	6,434,620.00	11,239,620.00
2016	0.00	0.00	0.00	5,045,000.00	6,199,022.50	11,244,022.50	5,045,000.00	6,199,022.50	11,244,022.50
2017	0.00	0.00	0.00	5,300,000.00	5,943,285.00	11,243,285.00	5,300,000.00	5,943,285.00	11,243,285.00
2018	0.00	0.00	0.00	5,555,000.00	5,685,047.50	11,240,047.50	5,555,000.00	5,685,047.50	11,240,047.50
2019	0.00	0.00	0.00	5,825,000.00	5,418,085.00	11,243,085.00	5,825,000.00	5,418,085.00	11,243,085.00
2020	0.00	0.00	0.00	6,105,000.00	5,138,097.50	11,243,097.50	6,105,000.00	5,138,097.50	11,243,097.50
2021	0.00	0.00	0.00	6,405,000.00	4,833,622.50	11,238,622.50	6,405,000.00	4,833,622.50	11,238,622.50
2022	0.00	0.00	0.00	6,720,000.00	4,514,185.00	11,234,185.00	6,720,000.00	4,514,185.00	11,234,185.00
2023	0.00	0.00	0.00	7,060,000.00	4,178,997.50	11,238,997.50	7,060,000.00	4,178,997.50	11,238,997.50
2024	0.00	0.00	0.00	7,405,000.00	3,828,662.50	11,233,662.50	7,405,000.00	3,828,662.50	11,233,662.50
2025	0.00	0.00	0.00	5,515,000.00	3,466,750.00	8,981,750.00	5,515,000.00	3,466,750.00	8,981,750.00
2026	0.00	0.00	0.00	5,790,000.00	3,191,000.00	8,981,000.00	5,790,000.00	3,191,000.00	8,981,000.00
2027	0.00	0.00	0.00	6,080,000.00	2,901,500.00	8,981,500.00	6,080,000.00	2,901,500.00	8,981,500.00
2028	0.00	0.00	0.00	6,385,000.00	2,597,500.00	8,982,500.00	6,385,000.00	2,597,500.00	8,982,500.00
2029	0.00	0.00	0.00	6,705,000.00	2,278,250.00	8,983,250.00	6,705,000.00	2,278,250.00	8,983,250.00
2030	0.00	0.00	0.00	7,030,000.00	1,943,000.00	8,973,000.00	7,030,000.00	1,943,000.00	8,973,000.00
2031	0.00	0.00	0.00	7,385,000.00	1,591,500.00	8,976,500.00	7,385,000.00	1,591,500.00	8,976,500.00
2032	0.00	0.00	0.00	7,755,000.00	1,222,250.00	8,977,250.00	7,755,000.00	1,222,250.00	8,977,250.00
2033	0.00	0.00	0.00	8,140,000.00	834,500.00	8,974,500.00	8,140,000.00	834,500.00	8,974,500.00
2034	0.00	0.00	0.00	8,550,000.00	427,500.00	8,977,500.00	8,550,000.00	427,500.00	8,977,500.00
	$ 0.00	$ 0.00	$ 0.00	$ 161,345,000.00	$ 115,878,413.78	$ 277,223,413.78	$ 161,345,000.00	$ 115,878,413.78	$ 277,223,413.78

City of Jackson, Mississippi
Annual Maturies of Principal and Interest by Bond and Fund Type
As of September 30, 2008

Urban Renewal Bonds	Jackson Redevelopment Authority			Tax Increment Limited Obligation Bonds			Limited Obligation Bonds		
Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2009	3,840,000.00	1,189,143.76	5,029,143.76	130,000.00	98,563.50	228,563.50	0.00	0.00	0.00
2010	3,825,000.00	999,350.01	4,824,350.01	140,000.00	92,529.00	232,529.00	0.00	0.00	0.00
2011	4,035,000.00	809,495.00	4,844,495.00	150,000.00	86,047.50	236,047.50	0.00	0.00	0.00
2012	4,270,000.00	608,737.50	4,878,737.50	160,000.00	79,119.00	239,119.00	0.00	0.00	0.00
2013	3,885,000.00	403,995.00	4,288,995.00	170,000.00	71,743.50	241,743.50	0.00	0.00	0.00
2014	445,000.00	268,666.88	713,666.88	180,000.00	63921.00	243921.00	0.00	0.00	0.00
2015	405,000.00	239,168.76	644,168.76	195,000.00	55539.75	250539.75	0.00	0.00	0.00
2016	430,000.00	215,672.51	645,672.51	205,000.00	46599.75	251599.75	0.00	0.00	0.00
2017	465,000.00	190,116.26	655,116.26	220,000.00	37101.00	257101.00	0.00	0.00	0.00
2018	490,000.00	162,343.76	652,343.76	230,000.00	27043.50	257043.50	0.00	0.00	0.00
2019	340,000.00	132,828.76	472,828.76	245,000.00	16427.25	261427.25	0.00	0.00	0.00
2020	365,000.00	113,773.76	478,773.76	245,000.00	5475.75	250475.75	0.00	0.00	0.00
2021	390,000.00	92,983.76	482,983.76	0.00	0.00	0.00	0.00	0.00	0.00
2022	405,000.00	70,651.26	475,651.26	0.00	0.00	0.00	0.00	0.00	0.00
2023	430,000.00	47,268.13	477,268.13	0.00	0.00	0.00	0.00	0.00	0.00
2024	150,000.00	22,583.75	172,583.75	0.00	0.00	0.00	0.00	0.00	0.00
2025	160,000.00	13,885.00	173,885.00	0.00	0.00	0.00	0.00	0.00	0.00
2026	165,000.00	4,702.50	169,702.50	0.00	0.00	0.00	0.00	0.00	0.00
	$ 24,495,000.00	$ 5,585,366.36	$ 30,080,366.36	$ 2,270,000.00	$ 680,110.50	$ 2,950,110.50	$ 0.00	$ 0.00	$ 0.00

City of Jackson, Mississippi
Annual Maturies of Principal and Interest by Bond and Fund Type
As of September 30, 2008

Tax Bonds

	General Obligation Industrial Park Refunding Debt Service Fund			Mississippi Development Bank Special Obligation Bonds			Total All Bonds		
Year	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2009	0.00	0.00	0.00	6,430,000.00	424,380.00	6,854,380.00	21,725,000.00	14,680,465.42	36,405,465.42
2010	0.00	0.00	0.00	0.00	0.00	0.00	15,135,000.00	13,764,019.67	28,899,019.67
2011	0.00	0.00	0.00	0.00	0.00	0.00	13,660,000.00	14,130,090.01	27,790,090.01
2012	0.00	0.00	0.00	0.00	0.00	0.00	13,730,000.00	12,402,784.01	26,132,784.01
2013	0.00	0.00	0.00	0.00	0.00	0.00	13,855,000.00	11,798,729.76	25,653,729.76
2014	0.00	0.00	0.00	0.00	0.00	0.00	9,915,000.00	11,161,371.64	21,076,371.64
2015	0.00	0.00	0.00	0.00	0.00	0.00	9,715,000.00	10,689,353.52	20,404,353.52
2016	0.00	0.00	0.00	0.00	0.00	0.00	10,275,000.00	10,206,238.52	20,481,238.52
2017	0.00	0.00	0.00	0.00	0.00	0.00	10,885,000.00	9,688,171.02	20,573,171.02
2018	0.00	0.00	0.00	0.00	0.00	0.00	11,495,000.00	9,164,603.52	20,659,603.52
2019	0.00	0.00	0.00	0.00	0.00	0.00	9,135,000.00	8,629,334.77	17,764,334.77
2020	0.00	0.00	0.00	0.00	0.00	0.00	9,645,000.00	8,190,115.77	17,835,115.77
2021	0.00	0.00	0.00	0.00	0.00	0.00	9,940,000.00	7,719,868.77	17,659,868.77
2022	0.00	0.00	0.00	0.00	0.00	0.00	10,515,000.00	7,218,873.77	17,733,873.77
2023	0.00	0.00	0.00	0.00	0.00	0.00	11,140,000.00	6,685,871.89	17,825,871.89
2024	0.00	0.00	0.00	0.00	0.00	0.00	9,865,000.00	6,171,015.01	16,036,015.01
2025	0.00	0.00	0.00	0.00	0.00	0.00	8,185,000.00	5,691,953.76	13,876,953.76
2026	0.00	0.00	0.00	0.00	0.00	0.00	8,680,000.00	5,289,233.76	13,969,233.76
2027	0.00	0.00	0.00	0.00	0.00	0.00	9,025,000.00	4,866,656.26	13,891,656.26
2028	0.00	0.00	0.00	0.00	0.00	0.00	9,570,000.00	4,423,046.88	13,993,046.88
2029	0.00	0.00	0.00	0.00	0.00	0.00	10,140,000.00	3,953,000.00	14,093,000.00
2030	0.00	0.00	0.00	0.00	0.00	0.00	10,730,000.00	3,455,203.13	14,185,203.13
2031	0.00	0.00	0.00	0.00	0.00	0.00	11,365,000.00	2,928,703.13	14,293,703.13
2032	0.00	0.00	0.00	0.00	0.00	0.00	12,040,000.00	2,361,625.00	14,401,625.00
2033	0.00	0.00	0.00	0.00	0.00	0.00	12,755,000.00	1,751,375.00	14,506,375.00
2034	0.00	0.00	0.00	0.00	0.00	0.00	13,515,000.00	1,104,875.00	14,619,875.00
2035	0.00	0.00	0.00	0.00	0.00	0.00	5,335,000.00	419,875.00	5,754,875.00
2036	0.00	0.00	0.00	0.00	0.00	0.00	5,730,000.00	143,250.00	5,873,250.00
	$ 0.00	$ 0.00	$ 0.00	$ 6,430,000.00	$ 424,380.00	$ 6,854,380.00	$ 307,700,000.00	$ 198,689,703.99	$ 506,389,703.99

CITY OF JACKSON
DEBT SERVICE FUND
REVENUE AND EXPENDITURE PROJECTIONS

	2006-07	2007-08	2008-09	2009-10	2010-11
Revenues					
General Property Taxes					
Real	5,647,428	2,818,448			
Personal	2,928,226	1,401,305			
Auto	1,374,330	636,749			
Total taxes	9,949,984	4,856,502	4,905,067	4,954,118	4,954,118
Homestead Reimbursement	324,000	324,000	324,000	324,000	324,000
Delinquent	80,000	80,000	80,000	80,000	80,000
Interest on repos	25,000	25,000	25,000	25,000	25,000
Miscellaneous	650,863	80,000	80,000	80,000	80,000
	1,079,863	509,000	509,000	509,000	509,000
Total revenues	11,029,847	5,365,502	5,414,067	5,463,118	5,463,118
Applied fund balance	102,636	103,000	103,000	103,000	103,000
Total Revenues and Fund Balance	$ 11,132,483	$ 5,468,502	$ 5,517,067	$ 5,566,118	$ 5,566,118
Expenditures					
Principal	$ 8,410,000	$ 3,220,000	$ 3,155,000	$ 3,260,000	$ 3,390,000
Interest	2,681,491	2,086,360	1,939,619	1,825,350	1,707,301
Paying Agent	10,992	45,000	45,000	45,000	45,000
Total expenditures	11,102,483	5,351,360	5,139,619	5,130,350	5,142,301
Excess revenue over expenditures	$ 30,000	$ 117,142	$ 377,448	$ 435,768	$ 423,816
mills	10.10	4.47	4.47	4.47	4.47
assessed value	$1,064.9 million	$1,064.9 million	$1,064.9 million	$1,064.9 million	$1,075 million

City of Jackson, Mississippi
General Bonds
Fiscal Year 2008-09

Date of Issue	Description	Principal	Interest	Total	Date	Month of Pymt.
6/16/1998	Refunding Issue, Series 1998		$ 91,627.50		1/1/2008	12/25/2007
		$ 485,000.00	$ 91,627.50	$ 668,255.00	7/1/2008	6/25/2008
	Total Fund 038	**$ 485,000.00**	**$ 183,255.00**	**$ 668,255.00**		
10/1/1998	Public Improvement		$ 91,587.50		4/1/2008	3/25/2008
		$ 1,595,000.00	$ 91,587.50	$ 1,778,175.00	10/1/2008	9/25/2008
	Total Fund 039	**$ 1,595,000.00**	**$ 183,175.00**	**$ 1,778,175.00**		
1/31/2002	G O Refunding		$ 102,200.00		11/1/2007	10/25/2007
		$ 5,110,000.00	$ 102,200.00	$ 5,314,400.00	5/1/2008	4/25/2008
	Total Fund 049	**$ 5,110,000.00**	**$ 204,400.00**	**$ 5,314,400.00**		
1/15/2003	Public Improvement	$ 735,000.00	$ 421,848.75		3/1/2008	2/25/2008
			$ 407,148.75	$ 1,563,997.50	9/1/2008	8/25/2008
	Total Fund 244	**$ 735,000.00**	**$ 828,997.50**	**$ 1,563,997.50**		

continued

8/4/2005	G O Refunding		$ 437,853.13			4/1/2008	3/25/2008
		$ 115,000.00	$ 437,853.13	$ 990,706.26		10/1/2008	9/25/2008
	Total Fund 246	**$ 115,000.00**	**$ 875,706.26**	**$ 990,706.26**			
11/7/2006	Convention Center	$ -	$ 1,507,228.13			3/1/2008	2/25/2008
			$ 1,507,228.13	$ 3,014,456.26		9/1/2008	8/25/2008
	Total Fund 247	**$ -**	**$ 3,014,456.26**	**$ 3,014,456.26**			
	Total All Funds	**$ 8,040,000.00**	**$ 5,289,990.02**	**$ 13,329,990.02**			

City of Jackson, Mississippi
Schedule of Monthly Bond Payments by Date
For the period October 1, 2008 through September 30, 2009

Due Date	DATED	NAME	Dates	Principal	Interest	Total
09/25/08	10/01/98	General Obligation Bonds, Series 1998	10/01/08	1,675,000.00	91,587.50	1,766,587.50
09/25/08	08/04/05	General Obligation Bonds, Series 2005	10/01/08	115,000.00	437,853.13	552,853.13
				1,790,000.00	529,440.63	2,319,440.63
12/25/08	10/15/97	MS Development Bank Taxable Special Obligation Bonds, Series 1997	01/01/09	0.00	212,190.00	212,190.00
	06/16/98	General Obligation Refunding Bonds, Series 1998	01/01/09	0.00	80,957.50	80,957.50
				0.00	293,147.50	293,147.50
02/25/09	07/01/99	$35,000,000 Combined Water & Sewer System Bonds, Series 1999	03/01/09		1,340.63	1,340.63
	09/01/02	$50,000,000 Combined Water & Sewer System Bonds, Series 2002	03/01/09		1,080,368.75	1,080,368.75
	01/15/03	General Obligation Bonds, Series 2003	03/01/09	770,000.00	407,148.75	1,177,148.75
	02/15/03	Water & Sewer System Revenue Refunding Bonds, Series 2003	03/01/09		369,600.00	369,600.00
	10/22/04	Water & Sewer System Revenue & Revenue Refunding Bonds, Series 2004	03/01/09		1,897,633.75	1,897,633.75
	08/04/05	Water & Sewer System Revenue Refunding Bonds, Series 2005	03/01/09		600,061.88	600,061.88
	11/07/06	$65,000,000 Capital City Convention Center Bonds, Series 2006	03/01/09		1,507,228.13	1,507,228.13
	12/28/07	$2,270,000 Tax Increment Limitied Obligation Bonds, Series 2007	03/01/09	130,000.00	50,734.50	180,734.50
				900,000.00	5,914,116.39	6,814,116.39
03/25/09	10/01/98	General Obligation Bonds, Series 1998	04/01/09		53,900.00	53,900.00
	08/04/05	General Obligation Refunding Bonds, Series 2005	04/01/09		436,128.13	436,128.13
				0.00	490,028.13	490,028.13
04/25/09	05/01/08	General Obligation Refunding Bonds, Series 2008	05/01/09	980,000.00	116,293.12	1,096,293.12
				980,000.00	116,293.12	1,096,293.12

City of Jackson, Mississippi
Schedule of Monthly Bond Payments by Dated Date
For the period October 1, 2008 through September 30, 2009

Due Date	DATED	NAME	Dates	Principal	Interest	Total
06/25/09	10/15/97	MS Development Bank Taxable Special Obligation Bonds, Series 1997	07/01/09	6,430,000.00	212,190.00	6,642,190.00
	06/16/98	General Obligation Refunding Bonds, Series 1998	07/01/09	515,000.00	80,957.50	595,957.50
				6,945,000.00	293,147.50	7,238,147.50
08/25/09	07/01/99	$35,000,000 Combined Water & Sewer System Bonds, Series 1999	09/01/09	55,000.00	1,340.63	56,340.63
	09/01/02	$50,000,000 Combined Water & Sewer System Bonds, Series 2002	09/01/09		1,080,368.75	1,080,368.75
	01/15/03	General Obligation Bonds, Series 2003	09/01/09		390,498.75	390,498.75
	02/15/03	Water & Sewer System Revenue Refunding Bonds, Series 2003	09/01/09	5,105,000.00	369,600.00	5,474,600.00
	10/22/04	Water & Sewer System Revenue & Revenue Refunding Bonds, Series 2004	09/01/09	205,000.00	1,897,633.75	2,102,633.75
	08/04/05	Water & Sewer System Revenue Refunding Bonds, Series 2005	09/01/09	150,000.00	600,061.88	750,061.88
	11/07/06	$65,000,000 Capital City Convention Center Bonds, Series 2006	09/01/09		1,507,228.13	1,507,228.13
	12/28/07	$2,270,000 Tax Increment Limited Obligation Bonds, Series 2007	09/01/09		47,829.00	47,829.00
				5,515,000.00	5,894,560.89	11,409,560.89
09/25/09	10/01/98	General Obligation Bonds, Series 1998	10/01/09	0.00	53,900.00	53,900.00
	08/04/05	General Obligation Refunding Bonds, Series 2005	10/01/09	1,870,000.00	436,128.13	2,306,128.13
				1,870,000.00	490,028.13	2,360,028.13
	TOTAL			18,000,000.00	14,020,762.29	32,020,762.29

City of Jackson, Mississippi
Schedule of Industrial Development Revenue Bonds Outstanding
As of September 30, 2008

Industrial Development Revenue Bonds:	
McCarty-Holman Inc. Project, Series 1985	$ 3,650,000
Total Industrial Development Revenue Bonds	**$ 3,650,000**

CITY OF JACKSON
BOND RATING HISTORY
As of September 2008

Moody's Investors Service, Inc.

General Obligation Bonds

1938 - 1946	A
1946 - 1971	Baa
1971 - 1972	A
1972 - 1974	A1
1974 - 1981	Aa
1981 to Present	A1

Water/Sewer Revenue Bonds

2004 – 2005	A1

Sewer Revenue Bonds

1971 - 1976	Baa
1976 - 2003	A1

Water Revenue Bonds

1986-2003	A1

JRA Urban Renewal Bonds	A2

Highest Moody's Rating - Aaa

CITY OF JACKSON
BOND RATING HISTORY
As of September 2008

Standard and Poor's Corporation

General Obligation Bonds

1962 - 1970	BBB
1970 - 1972	NCR*
1972 - 1974	A
1974 - 1978	A+
1978 - 1988	AA-
1988 - 1993	A+,Outlook:Positive
1994 to Present	A+

Water /Sewer Revenue Bonds

1993 - 1998	A+
1999	A
2000	A-
2002-2003	A-
2004-2005	A

Sewer Revenue Bonds

1971 - 1976	A-
1976 - 2003	A-

Water Revenue Bonds

1986 - 2003	A-

JRA Urban Renewal Revenue Bonds	A

*NCR - No Contract Rating

Highest S & P Rating - AAA

MOODY'S
ON
MUNICIPALS

Appendix A: The Bond Rating

The purpose of Moody's rating is to provide investors with a simple system of gradation by which the relative investment qualities of bonds may be noted. It is important to remember that the ratings express our opinion on the relative credit worthiness of specific debt obligations; they are not an opinion on the issuer itself but on its ability and willingness to repay its debt obligations.

Definitions of Bond Ratings

Aaa

Bonds that are rated **Aaa** are judged to be of the best quality. They carry the smallest degree of investment risk and are generally referred to as "gilt edge." Interest payments are protected by a large or by an exceptionally stable margin and principal is secure. While the various protective elements are likely to change, such changes as can be visualized are most unlikely to impair the fundamentally strong position of such issues.

Aa

Bonds that are rated **Aa** are judged to be of high quality by all standards. Together with the Aaa group they comprise what are generally known as high grade bonds. They are rated lower than the best bonds because margins of protection may not be as large as in Aaa securities or fluctuation of protective elements may be of greater amplitude or there may be other elements that make the long-term risks appear somewhat larger than in Aaa securities.

A

Bonds that are rated **A** possess many favorable investment attributes and are to be considered as upper medium grad obligations. Factors giving security to principal and interest are considered adequate, but elements may be present which suggest a susceptibility to impairment some time in the future.

Baa

Bonds that are rated **Baa** are considered as medium grade obligations; i.e., they are neither highly protected nor poorly secured. Interest payments and principal security appear adequate for the present but certain protective elements may be lacking or may be characteristically unreliable over any great length of time. Such bonds lack outstanding investment characteristics and in fact have speculative characteristics as well.

Ba

Bonds that are rated **Ba** are judged to have speculative elements; their future cannot be considered as well assured. Often the protection of interest and principal payments may be very moderate, and thereby not well safeguarded during both good and bad times over the future. Uncertainty of position characterizes bonds in this class.

B

Bonds that are rated **B** generally lack characteristics of the desirable investment. Assurance of interest and principal payments or maintenance of other terms of the contract over any long period of time may be small.

Caa

Bonds that are rated **Caa** are of poor standing. Such issues may be in default or there may be present elements of danger with respect to principal or interest.

Ca

Bonds that are rated **Ca** represent obligations that are speculative in a high degree. Such issues are often in default or have other marked shortcomings.

C

Bonds that are rated **C** are the lowest rated class of bonds, and issues so rated can be regarded as having extremely poor prospects of ever attaining any real investment standing.

Con.(...)

Bonds for which the security depends upon the completion of some act or the fulfillment of some condition are rated conditionally. These are bonds secured by: (a) earnings of projects under construction, (b) earnings of projects unseasoned in operating experience, (c) rentals which begin when facilities are complete, or (d) payments to which some other limiting condition attaches. Parenthetical rating denotes probable credit stature upon completion of construction or elimination of basis of condition.

The bonds in the **Aa, A, Baa, Ba,** and **B,** groups which Moody believes possesses the strongest investment attributes are designated by the symbols **Aa1,** A1, **Baa1, Ba1, and B1**.

S & P's MUNICIPAL FINANCE CRITERIA

Appendix B: The Bond Rating

A Standard & Poor's corporate or municipal debt rating is a current assessment of the creditworthiness of an obligor with respect to a specific obligation. This assessment may take into consideration obligors such as guarantors, insurers or lessees.

The debt rating is not a recommendation to purchase, sell, or hold a security as it does not comment on market price or suitability for a particular investor.

The ratings are based on current information furnished by the issuer or obtained by S&P from other sources it considers reliable. S&P does not perform an audit in connection with any rating and may, on occasion, rely on unaudited financial information. The ratings may be changed, suspended, or withdrawn as a result of changes in, or unavailability of, such information, or for other circumstances.

The ratings are based in varying degrees, on the following considerations:

1. Likelihood of default-capacity and willingness of the obligor as to timely payment of interest and repayment of principal in accordance with the terms of the obligation;
2. Nature of and provisions of the obligation;
3. Protection afforded by, and relative position of, the obligation in the event of bankruptcy, reorganization, or other arrangement under the laws of bankruptcy and other laws affecting creditors' rights.

Definitions of Bond Ratings

AAA

Debt rated 'AAA' has the highest rating assigned by Standard & Poor's. Capacity to pay interest and repay principal is extremely strong.

AA

Debt rated 'AA' has a very strong capacity to pay interest and repay principal and differs from the highest rated issues only in small degree.

A

Debt rated 'A' has a strong capacity to pay interest and repay principal although it is somewhat more susceptible to the adverse effects of changes in circumstances and conditions than debt in higher rated categories.

BBB

Debt rated 'BBB' is regarded as having an adequate capacity to pay interest and repay principal. Whereas it normally exhibits adequate protection parameters, adverse economic conditions or changing circumstances are more likely to lead to a weakened capacity to pay interest and repay principal for debt in this category than in higher rated categories.

Speculative Grade

Debt rated 'BB', 'B', 'CCC', 'CC' or 'C' is regarded as having predominantly speculative characteristics with respect to capacity to pay interest and repay principal in accordance with the terms of the obligation. 'BB' indicates the lowest degree of speculation and 'C' the highest degree of speculation. While such debt will likely have some quality and protective characteristics, these are outweighed by major uncertainties or major risk exposures to adverse conditions.

BB

Debt rated 'BB' has less near-term vulnerability to default than other speculative issues. However, it faces major ongoing uncertainties or exposure to adverse business, financial, or economic conditions will could lead to inadequate capacity to meet timely interest and principal payments. The 'BB' rating category is also used for debt subordinated to senior debt that is assigned an actual or implied 'BBB' rating.

B

Debt rated 'B' has a greater vulnerability to default but currently has the capacity to meet interest payments and principal repayments. Adverse business, financial, or economic conditions will likely impair capacity or willingness to pay interest and repay principal. The 'B' rating category is also used for debt subordinated to senior debt that is assigned an actual or implied 'BB' or 'BB-'rating.

CCC

Debt rated 'CCC' has a current identifiable vulnerability to default, and is dependent upon favorable business, financial, and economic conditions to meet timely payment of interest and repayment of principal. In the event of adverse business, financial or economic conditions, it is not likely to have the capacity to pay interest and repay principal. The 'CCC' rating category is also used for debt subordinated to senior debt that is assigned an actual or implied 'B' or 'B-'rating.

CC

Debt rated 'CC' is typically applied to debt subordinated to senior debt which is assigned an actual or implied 'CCC'debt rating.

C

The rating 'C' is typically applied to debt subordinated to senior debt which is assigned an actual or implied 'CCC-'debt rating.

CI

Debt rated 'CI' is reserved for income bonds on which no interest is being paid.

D

Debt rated 'D' is in payment default. The 'D' rating category is used when interest payment or principal payments are not made on the date due even if the applicable grace period has not expired, unless S&P believes that such payment will be made during the grace period. **Plus (+) or minus (-)**: The ratings from 'AA to 'CCC' may be modified by the addition of a plus or minus sign to show relative standing within the major rating categories.

P

The letter 'p' indicates that the rating is provisional. A provisional rating assumes the successful completion of the project financed by the debt being rated and indicates that payment of debt service requirements is largely or entirely dependent upon the successful timely completion of the project. This rating, however, while addressing credit quality subsequent to completion of the project, makes no comment on the likelihood of, or the risk of default upon failure of such completion. The investor should exercise his own judgment with respect to such likelihood and risk.

I

The 'i' indicates the rating is implicit. Such ratings are assigned only to governments that have not requested explicit ratings for specific debt issues. Implicit ratings represent the sovereign ceiling or upper limit for ratings on specific debt issues of entities domiciled in the country.

L

The letter 'L' indicates that the rating pertains to the principal amount of those bonds to the extent that the underlying deposit collateral is fully insured by the Federal Savings & Loan Insurance Corp. or the Federal Deposit Insurance Corp.

In the case of the certificate of deposit, the letter 'L' indicated that the deposit, combined with other deposits being held in the same right and capacity, will be honored for principal and predefault interest up to federal insurance limits within 30 days after closing of the insured institution or, in the event that the deposit is assumed by a successor insured institution, upon maturity.

Continuance of the rating is contingent upon S&P's receipt of an executed copy of the escrow agreement or closing documentation confirming investments and cash flows.
N.R. indicated no rating has been requested, that there is insufficient information on which to base a rating, or that S&P does not rate a particular type of obligation as a matter of policy.

Debt obligations of issuers outside the United States and its territories are rated on the same basis as domestic corporate and municipal issues. The ratings measure the creditworthiness of the obligor but do not take into account currency exchange and related uncertainties.

Bond investment quality standards: Under present commercial bank regulations issued by the Comptroller of the Currency, bonds rated in the top four categories ('AAA', 'AA', 'A', 'BBB', commonly known as investment grade ratings) are generally regarded as eligible for bank investment. Also, the laws of various states governing legal investments impose certain rating or other standards for obligations eligible for investment by savings banks, trust companies, insurance companies, and fiduciaries in general.

Notes

A Standard & Poor's note rating reflects the liquidity concerns and market access risks unique to notes. Notes due in three years or less will likely receive a note rating. Notes maturing beyond three years will most likely receive a long-term debt rating. The following criteria will be used in making that assessment:

-Amortization schedule (the larger the final maturity relative to other maturities, the more likely it will be treated as a note).

-Source of payment (the more dependent the issue is on the market for its refinancing, the more likely it will be treated as a note). Note rating symbols are as follows:

SP-1 Very strong or strong capacity to pay principal and interest. Those issues determined to possess overwhelming safety characteristics will be given a plus (+) designation.

SP-2 Satisfactory capacity to pay principal and interest

SP-3 Speculative capacity to pay principal and interest

Commercial paper

A Standard & Poor's commercial paper rating is a current assessment of the likelihood of timely payment of debt having an original maturity of no more than 365 days. Ratings are graded into four categories, ranging from 'A' for the highest quality obligations to 'D' for the lowest. The four categories are as follows:

A Issues assigned this highest rating are regarded as having the greatest capacity for timely payment issues in this category are delineated with the numbers 1, 2, and 3 indicate the relative degree of safety.

A-1 This designation indicates that the degree of safety regarding timely payment is either overwhelming or very strong. Those issues determined to possess overwhelming safety characteristics are denoted with a plus (+) sign designation.

A-2 Capacity for timely payment on issues with this designation is strong. However, the relative degree of safety is not as high as for issues designated 'A-1'.

A-3 Issues carrying this designation have a satisfactory capacity for timely payment. They are, however, somewhat more vulnerable to the adverse effects of changes in circumstances than obligations carrying the higher designations.

B Issues rated 'B' are regarded as having only an adequate capacity for timely payment. However, such capacity may be damaged by changing conditions or short-term adversities.

C This rating is assigned to short-term debt obligations with a doubtful capacity for payment.

D This rating indicates that the issue is either in default or is expected to be in default or is expected to be in default upon maturity.

Variable rate demand bonds

Standard & Poor's assigns dual ratings to all long-term debt issues that have as part of their provisions a variable rate demand or double feature. The first rating addresses the likelihood of repayment of principal and interest as due, and the second rating addresses only the demand feature. The long-term debt rating symbols are used for bonds to denote the long-term maturity and the commercial paper rating symbols are used to denote the put option (for example, 'AAA/A-1 +') or if the nominal maturity is short, a rating of 'SP-1 +/AAA' is assigned.

LEASE OBLIGATIONS

CITY OF JACKSON
LEASE OBLIGATIONS

GE Capital Public Finance, Inc.
8400 Normandale Lake Blvd., Suite 470
Minneapolis, MN 55437
GE Account Number: 4086149-006

Minute Book Ref: 5-E; P262
Interest Rate: 4.19000%
Amount Funded: $311,160.00
Purpose: JATRAN Buses
Account Charged: 187-565.10-6915

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	09/28/01	0.00	0.00	0.00
	1	04/01/02	19,255.99	6,627.45	25,883.44
	2	10/01/02	19,768.05	6,115.39	25,883.44
	3	04/01/03	20,182.19	5,701.25	25,883.44
	4	10/01/03	20,605.01	5,278.43	25,883.44
	5	04/01/04	21,036.68	4,846.76	25,883.44
	6	10/01/04	21,477.40	4,406.04	25,883.44
	7	04/01/05	21,927.35	3,956.09	25,883.44
	8	10/01/05	22,386.73	3,496.71	25,883.44
	9	04/01/06	22,855.73	3,027.71	25,883.44
	10	10/01/06	23,334.56	2,548.88	25,883.44
	11	04/01/07	23,823.42	2,060.02	25,883.44
	12	10/01/07	24,322.52	1,560.92	25,883.44
	13	04/01/08	24,832.08	1,051.36	25,883.44
	14	10/01/08	25,352.29	531.15	25,883.44
TOTAL			$311,160.00	$51,208.16	$362,368.16

GE Capital Public Finance, Inc.
8400 Normandale Lake Blvd., Suite 470
Minneapolis, MN 55437
GE Account Number: 4086149-006

Minute Book Ref: 5-E; P260
Interest Rate: 4.1483%
Amount Funded: $697,938.99
Purpose: Golf carts, Ball Field lighting fixtures, Mowers, Sprayer
Accounts Charged: 005-504.30-6917
005-504.10-6919

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	09/28/01	0.00	0.00	0.00
	1	04/01/02	49,605.60	14,572.12	64,177.72
	2	10/01/02	50,837.65	13,340.07	64,177.72
	3	04/01/03	51,855.77	12,321.95	64,177.72
	4	10/01/03	52,894.45	11,283.27	64,177.72
	5	04/01/04	53,954.10	10,223.62	64,177.72
	6	10/01/04	55,035.14	9,142.58	64,177.72
	7	04/01/05	44,561.52	8,039.69	52,601.21
	8	10/01/05	45,495.08	7,106.13	52,601.21
	9	04/01/06	46,448.20	6,153.01	52,601.21
	10	10/01/06	47,421.29	5,179.92	52,601.21
	11	04/01/07	48,414.77	4,186.44	52,601.21
	12	10/01/07	49,429.06	3,172.15	52,601.21
	13	04/01/08	50,464.59	2,136.62	52,601.21
	14	10/01/08	51,521.77	1,079.44	52,601.21
TOTAL			$697,938.99	$107,937.01	$805,876.00

GE Capital Public Finance, Inc.
8400 Normandale Lake Blvd., Suite 470
Minneapolis, MN 55437
GE Account Number: 4086149-006

Minute Book Ref: 5-E; P221,260 & 261
Interest Rate: 4.1160%
Amount Funded: $1,341,320.86
Purpose: Telephony, Computers, Wiring/backbone, Fixed Asset System
Accounts Charged: 004-904.00-6911

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	09/28/01	0.00	0.00	0.00
	1	04/01/02	104,105.26	27,603.90	131,709.16
	2	10/01/02	106,587.22	25,121.94	131,709.16
	3	04/01/03	108,665.86	23,043.30	131,709.16
	4	10/01/03	110,785.51	20,923.65	131,709.16
	5	04/01/04	112,946.97	18,762.19	131,709.16
	6	10/01/04	115,151.07	16,558.09	131,709.16
	7	04/01/05	79,318.66	14,310.50	93,629.16
	8	10/01/05	80,980.38	12,648.78	93,629.16
	9	04/01/06	82,676.92	10,952.24	93,629.16
	10	10/01/06	84,409.00	9,220.16	93,629.16
	11	04/01/07	86,177.37	7,451.79	93,629.16
	12	10/01/07	87,982.79	5,646.37	93,629.16
	13	04/01/08	89,826.02	3,803.14	93,629.16
	14	10/01/08	91,707.83	1,921.33	93,629.16
TOTAL			$1,341,320.86	$197,967.38	$1,539,288.24

Trustmark National Bank.
Public Services Department
Post Office Box 291
Jackson, MS 39205

Minute Book Ref: 5F; P277
Interest Rate: 4.67%
Amount Funded: $2,782,470.00
Purpose: Energy Improvements to Thalia Mara Hall, MS Arts Center
Planetarium, & MS Arts Pavilion
Account Charged: 001-433.00-6922

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	12/01/01	0.00	0.00	0.00
	1	12/01/02	131,079.67	129,941.35	261,021.02
	2	06/01/03		61,909.97	61,909.97
	3	12/01/03	137,347.44	61,909.97	199,257.41
	4	06/01/04		58,702.90	58,702.90
	5	12/01/04	143,914.92	58,702.90	202,617.82
	6	06/01/05		55,342.49	55,342.49
	7	12/01/05	150,796.43	55,342.49	206,138.92
	8	06/01/06		51,821.39	51,821.39
	9	12/01/06	158,006.99	51,821.39	209,828.38
	10	06/01/07		48,131.93	48,131.93
	11	12/01/07	165,562.33	48,131.93	213,694.26
	12	06/01/08		44,266.05	44,266.05
	13	12/01/08	173,478.95	44,266.05	217,745.00
	14	06/01/09		40,215.31	40,215.31
	15	12/01/09	181,774.11	40,215.31	221,989.42
	16	06/01/10		35,970.89	35,970.89
	17	12/01/10	190,465.91	35,970.89	226,436.80
	18	06/01/11		31,523.51	31,523.51
	19	12/01/11	199,573.33	31,523.51	231,096.84
	20	06/01/12		26,863.47	26,863.47
	21	12/01/12	209,116.23	26,863.47	235,979.70
	22	06/01/13		21,980.61	21,980.61
	23	12/01/13	219,115.44	21,980.61	241,096.05
	24	06/01/14		16,864.26	16,864.26
	25	12/01/14	229,592.78	16,864.26	246,457.04
	26	06/01/15		11,503.27	11,503.27
	27	12/01/15	240,571.10	11,503.27	252,074.37
	28	06/01/16		5,885.94	5,885.94
	29	12/01/16	252,074.37	5,885.94	257,960.31
TOTAL			$2,782,470.00	$1,151,905.33	$3,934,375.33

Koch Financial Corporation
4111 E 37th Street North
Wichita, KS 67220

Minute Book Ref: 5H; P638
Interest Rate: 3.598%
Amount Funded: $5,991,510.73
Purpose: Purchase of Vehicles, Trucks, Heavy Equipment, Trailers, Fire Trucks, Tractors, Backhoes, Bulldozers, Pipe Fusion Machine and Easment Clearing Machine
Account charged: 010-509.10-6915

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	09/30/03	0.00	0.00	0.00
	1	03/30/04	100,512.36	51,055.54	151,567.90
	2	09/30/04	102,597.99	48,969.91	151,567.90
	3	03/30/05	104,726.90	46,841.00	151,567.90
	4	09/30/05	106,899.98	44,667.92	151,567.90
	5	03/30/06	109,118.15	42,449.74	151,567.89
	6	09/30/06	111,382.35	40,185.54	151,567.89
	7	03/30/07	113,693.54	37,874.36	151,567.90
	8	09/30/07	116,052.68	35,515.22	151,567.90
	9	03/30/08	118,460.77	33,107.12	151,567.89
	10	09/30/08	120,918.83	30,649.06	151,567.89
	11	03/30/09	123,427.90	28,140.00	151,567.90
	12	09/30/09	125,989.03	25,578.87	151,567.90
	13	03/30/10	128,603.30	22,964.60	151,567.90
	14	09/30/10	131,271.82	20,296.08	151,567.90
	15	03/30/11	133,995.71	17,572.19	151,567.90
	16	09/30/11	136,776.12	14,791.78	151,567.90
	17	03/30/12	139,614.23	11,953.67	151,567.90
	18	09/30/12	142,511.22	9,056.68	151,567.90
	19	03/30/13	145,468.33	6,099.57	151,567.90
	20	09/30/13	148,486.80	3,081.10	151,567.90
TOTAL			2,460,508.01	570,849.95	3,031,357.96

Minute Book Ref: 5J; P486
Interest Rate: 3.450%
Amount Funded: $650,416.00
Purpose: Broadcast & Production Equipment
Accounts Charged: 300-443.40-6913

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	09/30/04	0.00	0.00	0.00
	1	03/30/05	60,150.98	11,219.68	71,370.66
	2	09/30/05	61,188.58	10,182.07	71,370.65
	3	03/30/06	62,244.08	9,126.57	71,370.65
	4	09/30/06	63,317.79	8,052.86	71,370.65
	5	03/30/07	64,410.03	6,960.63	71,370.66
	6	09/30/07	65,521.10	5,849.55	71,370.65
	7	03/30/08	66,651.34	4,719.31	71,370.65
	8	09/30/08	67,801.07	3,569.58	71,370.65
	9	03/30/09	68,970.64	2,400.01	71,370.65
	10	09/30/09	70,160.39	1,210.27	71,370.66
TOTAL			$650,416.00	$63,290.53	$713,706.53

Koch Financial Corporation
4111 E 37th Street North
Wichita, KS 67220

Minute Book Ref: 5J; P486
Interest Rate: 3.450%
Amount Funded: $846,603.26
Purpose: Servers, Oracle Database, Storage Unit
Account Charged: 004-904.00-6911

LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
0	09/30/04	0.00	0.00	0.00
1	03/30/05	78,294.53	14,603.91	92,898.44
2	09/30/05	79,645.11	13,253.33	92,898.44
3	03/30/06	81,018.99	11,879.45	92,898.44
4	09/30/06	82,416.56	10,481.87	92,898.43
5	03/30/07	83,838.25	9,060.18	92,898.43
6	09/30/07	85,284.46	7,613.97	92,898.43
7	03/30/08	86,755.62	6,142.82	92,898.44
8	09/30/08	88,252.15	4,646.28	92,898.43
9	03/30/09	89,774.50	3,123.93	92,898.43
10	09/30/09	91,323.11	1,575.32	92,898.43
TOTAL		$846,603.28	$82,381.06	$928,984.34

Minute Book Ref: 5J; P486
Interest Rate: 3.450%
Amount Funded: $57,658.80
Purpose: JATRAN Buses
Account Charged: 187-565.10-6915

LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
0	09/30/04	0.00	0.00	0.00
1	03/30/05	5,332.33	994.61	6,326.94
2	09/30/05	5,424.31	902.63	6,326.94
3	03/30/06	5,517.88	809.06	6,326.94
4	09/30/06	5,613.07	713.88	6,326.95
5	03/30/07	5,709.89	617.05	6,326.94
6	09/30/07	5,808.39	518.56	6,326.95
7	03/30/08	5,908.58	418.36	6,326.94
8	09/30/08	6,010.50	316.44	6,326.94
9	03/30/09	6,114.19	212.76	6,326.95
10	09/30/09	6,219.66	107.29	6,326.95
TOTAL		$57,658.80	$5,610.64	$63,269.44

CitiMortgage, Inc.
P.O. Box 7247
Philadelphia, PA 19170-6028

Minute Book Ref: 5K; P193
Interest Rate: 3.790%
Amount Funded: $1,997,257.00
Purpose: Lighting Improvements, HVAC control system upgrade-
Central Fire Station, Police Training Academy
Accounts charged:
010-509.00-6922 - 50,000.00
001-442.20-6922 - 46-990.82

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	05/01/04	0.00	0.00	0.00
	1	05/01/05	20,577.56	76,413.26	96,990.82
	2	11/01/05	59,532.74	37,458.08	96,990.82
	3	05/01/06	60,660.89	36,329.93	96,990.82
	4	11/01/06	61,810.41	35,180.41	96,990.82
	5	05/01/07	62,981.72	34,009.10	96,990.82
	6	11/01/07	64,175.22	32,815.60	96,990.82
	7	05/01/08	65,391.35	31,599.47	96,990.82
	8	11/01/08	66,630.51	30,360.31	96,990.82
	9	05/01/09	67,893.16	29,097.66	96,990.82
	10	11/01/09	69,179.73	27,811.09	96,990.82
	11	05/01/10	70,490.69	26,500.13	96,990.82
	12	11/01/10	71,826.49	25,164.33	96,990.82
	13	05/01/11	73,187.60	23,803.22	96,990.82
	14	11/01/11	74,574.51	22,416.31	96,990.82
	15	05/01/12	75,987.69	21,003.13	96,990.82
	16	11/30/12	77,427.66	19,563.16	96,990.82
	17	05/01/13	78,894.91	18,095.91	96,990.82
	18	11/30/13	80,389.97	16,600.85	96,990.82
	19	05/01/14	81,913.36	15,077.46	96,990.82
	20	11/01/14	83,465.62	13,525.20	96,990.82
	21	05/01/15	85,047.29	11,943.52	96,990.81
	22	11/01/15	86,658.94	10,331.88	96,990.82
	23	05/01/16	88,301.13	8,689.69	96,990.82
	24	11/01/16	89,974.43	7,016.36	96,990.79
	25	05/01/17	91,679.45	5,311.37	96,990.82
	26	11/01/17	93,416.77	3,574.05	96,990.82
	27	05/01/18	95,187.20	1,803.62	96,990.82
TOTAL			1,997,257.00	621,495.10	2,618,752.10

Koch Financial Corporation
4111 E 37th Street North
Wichita, KS 67220

Minute Book Ref: 5M; P397-398, 437-438; 5N
Interest Rate: 4.030%
Amount Funded: $222,384.81
Purpose: Buses
Accounts Charged: 187-565.10-6915

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	09/30/05	0.00	0.00	0.00
	1	03/30/06	13,907.77	4,481.05	18,388.82
	2	09/30/06	14,188.01	4,200.81	18,388.82
	3	03/30/07	14,473.90	3,914.92	18,388.82
	4	09/30/07	14,765.55	3,623.27	18,388.82
	5	03/30/08	15,063.07	3,325.75	18,388.82
	6	09/30/08	15,366.59	3,022.23	18,388.82
	7	03/30/09	15,676.23	2,712.59	18,388.82
	8	09/30/09	15,992.11	2,396.72	18,388.83
	9	03/30/10	16,314.35	2,074.47	18,388.82
	10	09/30/10	16,643.08	1,745.74	18,388.82
	11	03/30/11	16,978.44	1,410.38	18,388.82
	12	09/30/11	17,320.55	1,068.27	18,388.82
	13	03/30/12	17,669.56	719.26	18,388.82
	14	09/30/12	18,025.60	363.22	18,388.82
TOTAL			$222,384.81	$35,058.68	$257,443.49

Banc of America Public Capital Corporation 4th Floor
555 California Street
Mail Code CA5-7050401
San Francisco, CA 944104-1503

Minute Book Ref: 5P; P264
Interest Rate: 3.68%
Amount Funded: $437,523.20
Purpose: Buses
Account Charged: 187-565.10-6915

LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
0	09/29/06	0.00	0.00	0.00
1	03/29/07	40,250.67	8,050.40	48,301.07
2	09/29/07	40,991.28	7,309.79	48,301.07
3	03/29/08	41,745.51	6,555.55	48,301.06
4	09/29/08	42,513.63	5,787.44	48,301.07
5	03/29/09	43,295.88	5,005.19	48,301.07
6	09/29/09	44,092.52	4,208.55	48,301.07
7	03/29/10	44,903.82	3,397.25	48,301.07
8	09/29/10	45,730.04	2,571.02	48,301.06
9	03/29/11	46,571.47	1,729.59	48,301.06
10	09/29/11	47,428.39	872.68	48,301.07
TOTAL		$437,523.21	$45,487.46	$483,010.67

Minute Book Ref: 5P; P264
Interest Rate: 3.70%
Amount Funded: $2,365,761.50
Purpose: Fire Trucks
Account Charged: 010-509.00-6915

LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
0	09/29/06	0.00	0.00	0.00
1	03/29/07	149,578.98	43,799.71	193,378.69
2	09/29/07	152,348.28	41,030.41	193,378.69
3	03/29/08	155,168.86	38,209.83	193,378.69
4	09/29/08	158,041.66	35,337.04	193,378.70
5	03/29/09	160,967.64	32,411.05	193,378.69
6	09/29/09	163,947.80	29,430.90	193,378.70
7	03/29/10	166,983.13	26,395.57	193,378.70
8	09/29/10	170,074.65	23,304.04	193,378.69
9	03/29/11	173,223.42	20,155.28	193,378.70
10	09/29/11	176,430.47	16,948.22	193,378.69
11	03/29/12	179,696.91	13,681.79	193,378.70
12	09/29/12	183,023.82	10,354.88	193,378.70
13	03/29/13	186,412.32	6,966.37	193,378.69
14	09/29/13	189,863.56	3,515.13	193,378.69
TOTAL		$2,365,761.50	$341,540.22	$2,707,301.72

Minute Book Ref: 5P; P264
Interest Rate: 3.71%
Amount Funded: $1,558,560.95
Purpose: Computers, parks equipment, police cars & sewer equipment
Accounts Charged:
004-904.00-6911- 16,889.88
005-504.10-6919- 8,306.50
001-442.40-6916-210,708.20
031-522.80-6915- 40,978.73

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	09/29/06	0.00	0.00	0.00
	1	03/29/07	247,972.07	28,911.24	276,883.31
	2	09/29/07	252,571.94	24,311.37	276,883.31
	3	03/29/08	257,257.14	19,626.17	276,883.31
	4	09/29/08	262,029.25	14,854.06	276,883.31
	5	03/29/09	266,889.88	9,993.43	276,883.31
	6	09/29/09	271,840.67	5,042.63	276,883.30
TOTAL			1,558,560.95	102,738.90	1,661,299.85

Minute Book Ref: 5P; P264
Interest Rate: 3.87%
Amount Funded: $2,048,001.26
Purpose: Furniture for police building
Account charged: 001-442.40-6913

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	09/29/06	0.00	0.00	0.00
	1	03/29/07	84,835.94	39,628.82	124,464.76
	2	09/29/07	86,477.52	37,987.24	124,464.76
	3	03/29/08	88,150.86	36,313.90	124,464.76
	4	09/29/08	89,856.58	34,608.18	124,464.76
	5	03/29/09	91,595.30	32,869.46	124,464.76
	6	09/29/09	93,367.67	31,097.09	124,464.76
	7	03/29/10	95,174.33	29,290.43	124,464.76
	8	09/29/10	97,015.96	27,448.80	124,464.76
	9	03/29/11	98,893.22	25,571.55	124,464.77
	10	09/29/11	100,806.80	23,657.96	124,464.76
	11	03/29/12	102,757.41	21,707.35	124,464.76
	12	09/29/12	104,745.77	19,719.00	124,464.77
	13	03/29/13	106,772.60	17,692.17	124,464.77
	14	09/29/13	108,838.65	15,626.12	124,464.77
	15	03/29/14	110,944.67	13,520.09	124,464.76
	16	09/29/14	113,091.45	11,373.31	124,464.76
	17	03/29/15	115,279.77	9,184.99	124,464.76
	18	09/29/15	117,510.43	6,954.33	124,464.76
	19	03/29/16	119,784.26	4,680.50	124,464.76
	20	09/29/16	122,102.09	2,362.67	124,464.76
TOTAL			2,048,001.28	441,293.96	2,489,295.24

Minute Book Ref: 5P; P19
Interest Rate: 3.92%
Amount Funded: $1,087,500.00
Purpose: Land; 512/514 Court Street; 810 Cooper Road
Account charged: 001-442.40-6924

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	09/29/06	0.00	0.00	0.00
	1	03/29/07	26,975.20	21,314.84	48,290.04
	2	09/29/07	27,503.91	20,786.13	48,290.04
	3	03/29/08	28,042.98	20,247.06	48,290.04
	4	09/29/08	28,592.62	19,697.42	48,290.04
	5	03/29/09	29,153.03	19,137.01	48,290.04
	6	09/29/09	29,724.42	18,565.61	48,290.03
	7	03/29/10	30,307.02	17,983.02	48,290.04
	8	09/29/10	30,901.03	17,389.01	48,290.04
	9	03/29/11	31,506.69	16,783.35	48,290.04
	10	09/29/11	32,124.21	16,165.82	48,290.03
	11	03/29/12	32,753.84	15,536.19	48,290.03
	12	09/29/12	33,395.81	14,894.22	48,290.03
	13	03/29/13	34,050.36	14,239.67	48,290.03
	14	09/29/13	34,717.75	13,572.29	48,290.04
	15	03/29/14	35,398.21	12,891.83	48,290.04
	16	09/29/14	36,092.01	12,198.03	48,290.04
	17	03/29/15	36,799.41	11,490.63	48,290.04
	18	09/29/15	37,520.67	10,769.36	48,290.03
	19	03/29/16	38,256.07	10,033.97	48,290.04
	20	09/29/16	39,005.88	9,284.15	48,290.03
	21	03/29/17	39,770.39	8,519.64	48,290.03
	22	09/29/17	40,549.89	7,740.15	48,290.04
	23	03/29/18	41,344.66	6,945.38	48,290.04
	24	09/29/18	42,155.01	6,135.03	48,290.04
	25	03/29/19	42,981.24	5,308.80	48,290.04
	26	09/29/19	43,823.67	4,466.37	48,290.04
	27	03/29/20	44,682.60	3,607.43	48,290.03
	28	09/29/20	45,558.38	2,731.66	48,290.04
	29	03/29/21	46,451.31	1,838.72	48,290.03
	30	09/29/21	47,361.75	928.28	48,290.03
TOTAL			1,087,500.02	361,201.07	1,448,701.09

Minute Book Ref: 5P; P264
Interest Rate: 3.898%
Amount Funded: $2,542,344.09
Purpose: Police cars & equipment, water/sewer vehicles & equipment
Accounts Charged:
001-442.40-6916-199,361.24
031-522.80-6915-253,732.48

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	09/28/07	0.00	0.00	0.00
	1	03/28/08	403,542.54	49,551.18	453,093.72
	2	09/28/08	411,407.72	41,685.99	453,093.71
	3	03/28/09	419,426.21	33,667.51	453,093.72
	4	09/28/09	427,600.97	25,492.75	453,093.72
	5	03/28/10	435,935.06	17,158.66	453,093.72
	6	09/28/10	444,431.59	8,662.13	453,093.72
TOTAL			2,542,344.09	176,218.22	2,718,562.31

Minute Book Ref: 5R; P473
Interest Rate: 4.641 %
Amount Funded: $2,457,655.91
Purpose: Police vehicles & light bars, solid waste vehicles, water/sewer vehicles trailers, air compressors, public works excavators, asphalt pavers&compactors jet truck sewer cleaner, skid steer loader
Accounts Charged:

001-442.40-6916-	229,007.50
001-451.24-6915-	84,633.21
001-451.25-6915-	84,633.21
	398,273.92

009-506.10-6915-	7,983.22
031-520.30-6915-	37,255.02
	45,238.24

	LEASE PAYMENT NO.	LEASE PAYMENT DATE	PRINCIPAL	INTEREST	TOTAL PAYMENT
	0	09/30/08	0.00	0.00	0.00
	1	03/30/09	386,482.85	57,029.30	443,512.15
	2	09/30/09	395,451.09	48,061.05	443,512.14
	3	03/30/10	404,627.43	38,884.72	443,512.15
	4	09/30/10	414,016.71	29,495.44	443,512.15
	5	03/30/11	423,623.87	19,888.29	443,512.16
	6	09/30/11	433,453.96	10,058.20	443,512.16
TOTAL			2,457,655.91	203,417.00	2,661,072.91

LOAN OBLIGATIONS

City of Jackson
D.E.Q. - State Revolving Loan Amortization Schedule

Loan No: C280785-010
Total Amount Paid to Recipient: $2,189,207.00
Interest Accrued and Added to Principal: $23,263.00
Principal Amount of Loan: $2,212,470.00

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
									$2,212,470.00
1	04/01/1995	0.00375	$14,181.24	$14,181.24	$8,296.76	$8,296.76	$5,884.48	$5,884.48	$2,206,585.52
2	05/01/1995	0.00375	$14,181.24	$28,362.48	$8,274.70	$16,571.46	$5,906.54	$11,791.02	$2,200,678.98
3	06/01/1995	0.00375	$14,181.24	$42,543.72	$8,252.55	$24,824.00	$5,928.69	$17,719.72	$2,194,750.28
4	07/01/1995	0.00375	$14,181.24	$56,724.96	$8,230.31	$33,054.32	$5,950.93	$23,670.64	$2,188,799.36
5	08/01/1995	0.00375	$14,181.24	$70,906.20	$8,208.00	$41,262.31	$5,973.24	$29,643.89	$2,182,826.11
6	09/01/1995	0.00375	$14,181.24	$85,087.44	$8,185.60	$49,447.91	$5,995.64	$35,639.53	$2,176,830.47
7	10/01/1995	0.00375	$14,181.24	$99,268.68	$8,163.11	$57,611.03	$6,018.13	$41,657.65	$2,170,812.35
8	11/01/1995	0.00375	$14,181.24	$113,449.92	$8,140.55	$65,751.57	$6,040.69	$47,698.35	$2,164,771.65
9	12/01/1995	0.00375	$14,181.24	$127,631.16	$8,117.89	$73,869.47	$6,063.35	$53,761.69	$2,158,708.31
10	01/01/1996	0.00375	$14,181.24	$141,812.40	$8,095.16	$81,964.62	$6,086.08	$59,847.78	$2,152,622.22
11	02/01/1996	0.00375	$14,181.24	$155,993.64	$8,072.33	$90,036.95	$6,108.91	$65,956.69	$2,146,513.31
12	03/01/1996	0.00375	$14,181.24	$170,174.88	$8,049.42	$98,086.38	$6,131.82	$72,088.50	$2,140,381.50
13	04/01/1996	0.00375	$14,181.24	$184,356.12	$8,026.43	$106,112.81	$6,154.81	$78,243.31	$2,134,226.69
14	05/01/1996	0.00375	$14,181.24	$198,537.36	$8,003.35	$114,116.16	$6,177.89	$84,421.20	$2,128,048.80
15	06/01/1996	0.00375	$14,181.24	$212,718.60	$7,980.18	$122,096.34	$6,201.06	$90,622.26	$2,121,847.74
16	07/01/1996	0.00375	$14,181.24	$226,899.84	$7,956.93	$130,053.27	$6,224.31	$96,846.57	$2,115,623.43
17	08/01/1996	0.00375	$14,181.24	$241,081.08	$7,933.59	$137,986.86	$6,247.65	$103,094.22	$2,109,375.78
18	09/01/1996	0.00375	$14,181.24	$255,262.32	$7,910.16	$145,897.02	$6,271.08	$109,365.30	$2,103,104.70
19	10/01/1996	0.00375	$14,181.24	$269,443.56	$7,886.64	$153,783.66	$6,294.60	$115,659.90	$2,096,810.10
20	11/01/1996	0.00375	$14,181.24	$283,624.80	$7,863.04	$161,646.70	$6,318.20	$121,978.10	$2,090,491.90
21	12/01/1996	0.00375	$14,181.24	$297,806.04	$7,839.34	$169,486.04	$6,341.90	$128,320.00	$2,084,150.00
22	01/01/1997	0.00375	$14,181.24	$311,987.28	$7,815.56	$177,301.61	$6,365.68	$134,685.67	$2,077,784.33
23	02/01/1997	0.00375	$14,181.24	$326,168.52	$7,791.69	$185,093.30	$6,389.55	$141,075.22	$2,071,394.78
24	03/01/1997	0.00375	$14,181.24	$340,349.76	$7,767.73	$192,861.03	$6,413.51	$147,488.73	$2,064,981.27
25	04/01/1997	0.00375	$14,181.24	$354,531.00	$7,743.68	$200,604.71	$6,437.56	$153,926.29	$2,058,543.71
26	05/01/1997	0.00375	$14,181.24	$368,712.24	$7,719.54	$208,324.25	$6,461.70	$160,387.99	$2,052,082.01
27	06/01/1997	0.00375	$14,181.24	$382,893.48	$7,695.31	$216,019.55	$6,485.93	$166,873.93	$2,045,596.07
28	07/01/1997	0.00375	$14,181.24	$397,074.72	$7,670.99	$223,690.54	$6,510.25	$173,384.18	$2,039,085.82
29	08/01/1997	0.00375	$14,181.24	$411,255.96	$7,646.57	$231,337.11	$6,534.67	$179,918.85	$2,032,551.15
30	09/01/1997	0.00375	$14,181.24	$425,437.20	$7,622.07	$238,959.18	$6,559.17	$186,478.02	$2,025,991.98
31	10/01/1997	0.00375	$14,181.24	$439,618.44	$7,597.47	$246,556.65	$6,583.77	$193,061.79	$2,019,408.21
32	11/01/1997	0.00375	$14,181.24	$453,799.68	$7,572.78	$254,129.43	$6,608.46	$199,670.25	$2,012,799.75
33	12/01/1997	0.00375	$14,181.24	$467,980.92	$7,548.00	$261,677.43	$6,633.24	$206,303.49	$2,006,166.51
34	01/01/1998	0.00375	$14,181.24	$482,162.16	$7,523.12	$269,200.55	$6,658.12	$212,961.61	$1,999,508.39
35	02/01/1998	0.00375	$14,181.24	$496,343.40	$7,498.16	$276,698.71	$6,683.08	$219,644.69	$1,992,825.31
36	03/01/1998	0.00375	$14,181.24	$510,524.64	$7,473.09	$284,171.80	$6,708.15	$226,352.84	$1,986,117.16
37	04/01/1998	0.00375	$14,181.24	$524,705.88	$7,447.94	$291,619.74	$6,733.30	$233,086.14	$1,979,383.86
38	05/01/1998	0.00375	$14,181.24	$538,887.12	$7,422.69	$299,042.43	$6,758.55	$239,844.69	$1,972,625.31
39	06/01/1998	0.00375	$14,181.24	$553,068.36	$7,397.34	$306,439.78	$6,783.90	$246,628.58	$1,965,841.42
40	07/01/1998	0.00375	$14,181.24	$567,249.60	$7,371.91	$313,811.68	$6,809.33	$253,437.92	$1,959,032.08

Loan No: C280785-010

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
41	08/01/1998	0.00375	$14,181.24	$581,430.84	$7,346.37	$321,158.05	$6,834.87	$260,272.79	$1,952,197.21
42	09/01/1998	0.00375	$14,181.24	$595,612.08	$7,320.74	$328,478.79	$6,860.50	$267,133.29	$1,945,336.71
43	10/01/1998	0.00375	$14,181.24	$609,793.32	$7,295.01	$335,773.80	$6,886.23	$274,019.52	$1,938,450.48
44	11/01/1998	0.00375	$14,181.24	$623,974.56	$7,269.19	$343,042.99	$6,912.05	$280,931.57	$1,931,538.43
45	12/01/1998	0.00375	$14,181.24	$638,155.80	$7,243.27	$350,286.26	$6,937.97	$287,869.54	$1,924,600.46
46	01/01/1999	0.00375	$14,181.24	$652,337.04	$7,217.25	$357,503.51	$6,963.99	$294,833.53	$1,917,636.47
47	02/01/1999	0.00375	$14,181.24	$666,518.28	$7,191.14	$364,694.65	$6,990.10	$301,823.63	$1,910,646.37
48	03/01/1999	0.00375	$14,181.24	$680,699.52	$7,164.92	$371,859.57	$7,016.32	$308,839.95	$1,903,630.05
49	04/01/1999	0.00375	$14,181.24	$694,880.76	$7,138.61	$378,998.18	$7,042.63	$315,882.58	$1,896,587.42
50	05/01/1999	0.00375	$14,181.24	$709,062.00	$7,112.20	$386,110.38	$7,069.04	$322,951.62	$1,889,518.38
51	06/01/1999	0.00375	$14,181.24	$723,243.24	$7,085.69	$393,196.07	$7,095.55	$330,047.17	$1,882,422.83
52	07/01/1999	0.00375	$14,181.24	$737,424.48	$7,059.09	$400,255.16	$7,122.15	$337,169.32	$1,875,300.68
53	08/01/1999	0.00375	$14,181.24	$751,605.72	$7,032.38	$407,287.54	$7,148.86	$344,318.18	$1,868,151.82
54	09/01/1999	0.00375	$14,181.24	$765,786.96	$7,005.57	$414,293.11	$7,175.67	$351,493.85	$1,860,976.15
55	10/01/1999	0.00375	$14,181.24	$779,968.20	$6,978.66	$421,271.77	$7,202.58	$358,696.43	$1,853,773.57
56	11/01/1999	0.00375	$14,181.24	$794,149.44	$6,951.65	$428,223.42	$7,229.59	$365,926.02	$1,846,543.98
57	12/01/1999	0.00375	$14,181.24	$808,330.68	$6,924.54	$435,147.96	$7,256.70	$373,182.72	$1,839,287.28
58	01/01/2000	0.00375	$14,181.24	$822,511.92	$6,897.33	$442,045.29	$7,283.91	$380,466.63	$1,832,003.37
59	02/01/2000	0.00375	$14,181.24	$836,693.16	$6,870.01	$448,915.30	$7,311.23	$387,777.86	$1,824,692.14
60	03/01/2000	0.00375	$14,181.24	$850,874.40	$6,842.60	$455,757.90	$7,338.64	$395,116.50	$1,817,353.50
61	04/01/2000	0.00375	$14,181.24	$865,055.64	$6,815.08	$462,572.98	$7,366.16	$402,482.66	$1,809,987.34
62	05/01/2000	0.00375	$14,181.24	$879,236.88	$6,787.45	$469,360.43	$7,393.79	$409,876.45	$1,802,593.55
63	06/01/2000	0.00375	$14,181.24	$893,418.12	$6,759.73	$476,120.16	$7,421.51	$417,297.96	$1,795,172.04
64	07/01/2000	0.00375	$14,181.24	$907,599.36	$6,731.90	$482,852.06	$7,449.34	$424,747.30	$1,787,722.70
65	08/01/2000	0.00375	$14,181.24	$921,780.60	$6,703.96	$489,556.02	$7,477.28	$432,224.58	$1,780,245.42
66	09/01/2000	0.00375	$14,181.24	$935,961.84	$6,675.92	$496,231.95	$7,505.32	$439,729.90	$1,772,740.10
67	10/01/2000	0.00375	$14,181.24	$950,143.08	$6,647.78	$502,879.72	$7,533.46	$447,263.36	$1,765,206.64
68	11/01/2000	0.00375	$14,181.24	$964,324.32	$6,619.52	$509,499.25	$7,561.72	$454,825.08	$1,757,644.92
69	12/01/2000	0.00375	$14,181.24	$978,505.56	$6,591.17	$516,090.41	$7,590.07	$462,415.15	$1,750,054.85
70	01/01/2001	0.00375	$14,181.24	$992,686.80	$6,562.71	$522,653.12	$7,618.53	$470,033.68	$1,742,436.32
71	02/01/2001	0.00375	$14,181.24	$1,006,868.04	$6,534.14	$529,187.26	$7,647.10	$477,680.78	$1,734,789.22
72	03/01/2001	0.00375	$14,181.24	$1,021,049.28	$6,505.46	$535,692.73	$7,675.78	$485,356.56	$1,727,113.44
73	04/01/2001	0.00375	$14,181.24	$1,035,230.52	$6,476.68	$542,169.40	$7,704.56	$493,061.12	$1,719,408.88
74	05/01/2001	0.00375	$14,181.24	$1,049,411.76	$6,447.78	$548,617.18	$7,733.46	$500,794.58	$1,711,675.42
75	06/01/2001	0.00375	$14,181.24	$1,063,593.00	$6,418.78	$555,035.96	$7,762.46	$508,557.04	$1,703,912.96
76	07/01/2001	0.00375	$14,181.24	$1,077,774.24	$6,389.67	$561,425.63	$7,791.57	$516,348.61	$1,696,121.39
77	08/01/2001	0.00375	$14,181.24	$1,091,955.48	$6,360.46	$567,786.10	$7,820.78	$524,169.39	$1,688,300.61
78	09/01/2001	0.00375	$14,181.24	$1,106,136.72	$6,331.13	$574,117.22	$7,850.11	$532,019.50	$1,680,450.50
79	10/01/2001	0.00375	$14,181.24	$1,120,317.96	$6,301.69	$580,418.91	$7,879.55	$539,899.05	$1,672,570.95
80	11/01/2001	0.00375	$14,181.24	$1,134,499.20	$6,272.14	$586,691.05	$7,909.10	$547,808.15	$1,664,661.85
81	12/01/2001	0.00375	$14,181.24	$1,148,680.44	$6,242.48	$592,933.54	$7,938.76	$555,746.91	$1,656,723.09
82	01/01/2002	0.00375	$14,181.24	$1,162,861.68	$6,212.71	$599,146.24	$7,968.53	$563,715.44	$1,648,754.56
83	02/01/2002	0.00375	$14,181.24	$1,177,042.92	$6,182.83	$605,329.08	$7,998.41	$571,713.85	$1,640,756.15
84	03/01/2002	0.00375	$14,181.24	$1,191,224.16	$6,152.84	$611,481.91	$8,028.40	$579,742.25	$1,632,727.75
85	04/01/2002	0.00375	$14,181.24	$1,205,405.40	$6,122.73	$617,604.64	$8,058.51	$587,800.76	$1,624,669.24
86	05/01/2002	0.00375	$14,181.24	$1,219,586.64	$6,092.51	$623,697.15	$8,088.73	$595,889.49	$1,616,580.51
87	06/01/2002	0.00375	$14,181.24	$1,233,767.88	$6,062.18	$629,759.33	$8,119.06	$604,008.55	$1,608,461.45
88	07/01/2002	0.00375	$14,181.24	$1,247,949.12	$6,031.73	$635,791.06	$8,149.51	$612,158.06	$1,600,311.94

Loan No: C280785-010

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
89	08/01/2002	0.00375	$14,181.24	$1,262,130.36	$6,001.17	$641,792.23	$8,180.07	$620,338.13	$1,592,131.87
90	09/01/2002	0.00375	$14,181.24	$1,276,311.60	$5,970.49	$647,762.72	$8,210.75	$628,548.88	$1,583,921.12
91	10/01/2002	0.00375	$14,181.24	$1,290,492.84	$5,939.70	$653,702.42	$8,241.54	$636,790.42	$1,575,679.58
92	11/01/2002	0.00375	$14,181.24	$1,304,674.08	$5,908.80	$659,611.22	$8,272.44	$645,062.86	$1,567,407.14
93	12/01/2002	0.00375	$14,181.24	$1,318,855.32	$5,877.78	$665,489.00	$8,303.46	$653,366.32	$1,559,103.68
94	01/01/2003	0.00375	$14,181.24	$1,333,036.56	$5,846.64	$671,335.64	$8,334.60	$661,700.92	$1,550,769.08
95	02/01/2003	0.00375	$14,181.24	$1,347,217.80	$5,815.38	$677,151.02	$8,365.86	$670,066.78	$1,542,403.22
96	03/01/2003	0.00375	$14,181.24	$1,361,399.04	$5,784.01	$682,935.03	$8,397.23	$678,464.01	$1,534,005.99
97	04/01/2003	0.00375	$14,181.24	$1,375,580.28	$5,752.52	$688,687.55	$8,428.72	$686,892.73	$1,525,577.27
98	05/01/2003	0.00375	$14,181.24	$1,389,761.52	$5,720.91	$694,408.46	$8,460.33	$695,353.06	$1,517,116.94
99	06/01/2003	0.00375	$14,181.24	$1,403,942.76	$5,689.19	$700,097.65	$8,492.05	$703,845.11	$1,508,624.89
100	07/01/2003	0.00375	$14,181.24	$1,418,124.00	$5,657.34	$705,754.99	$8,523.90	$712,369.01	$1,500,100.99
101	08/01/2003	0.00375	$14,181.24	$1,432,305.24	$5,625.38	$711,380.37	$8,555.86	$720,924.87	$1,491,545.13
102	09/01/2003	0.00375	$14,181.24	$1,446,486.48	$5,593.29	$716,973.66	$8,587.95	$729,512.82	$1,482,957.18
103	10/01/2003	0.00375	$14,181.24	$1,460,667.72	$5,561.09	$722,534.75	$8,620.15	$738,132.97	$1,474,337.03
104	11/01/2003	0.00375	$14,181.24	$1,474,848.96	$5,528.76	$728,063.51	$8,652.48	$746,785.45	$1,465,684.55
105	12/01/2003	0.00375	$14,181.24	$1,489,030.20	$5,496.32	$733,559.83	$8,684.92	$755,470.37	$1,456,999.63
106	01/01/2004	0.00375	$14,181.24	$1,503,211.44	$5,463.75	$739,023.58	$8,717.49	$764,187.86	$1,448,282.14
107	02/01/2004	0.00375	$14,181.24	$1,517,392.68	$5,431.06	$744,454.64	$8,750.18	$772,938.04	$1,439,531.96
108	03/01/2004	0.00375	$14,181.24	$1,531,573.92	$5,398.24	$749,852.88	$8,783.00	$781,721.04	$1,430,748.96
109	04/01/2004	0.00375	$14,181.24	$1,545,755.16	$5,365.31	$755,218.19	$8,815.93	$790,536.97	$1,421,933.03
110	05/01/2004	0.00375	$14,181.24	$1,559,936.40	$5,332.25	$760,550.44	$8,848.99	$799,385.96	$1,413,084.04
111	06/01/2004	0.00375	$14,181.24	$1,574,117.64	$5,299.07	$765,849.51	$8,882.17	$808,268.13	$1,404,201.87
112	07/01/2004	0.00375	$14,181.24	$1,588,298.88	$5,265.76	$771,115.27	$8,915.48	$817,183.61	$1,395,286.39
113	08/01/2004	0.00375	$14,181.24	$1,602,480.12	$5,232.32	$776,347.58	$8,948.92	$826,132.54	$1,386,337.47
114	09/01/2004	0.00375	$14,181.24	$1,616,661.36	$5,198.77	$781,546.36	$8,982.47	$835,115.00	$1,377,355.00
115	10/01/2004	0.00375	$14,181.24	$1,630,842.60	$5,165.08	$786,711.44	$9,016.16	$844,131.16	$1,368,338.84
116	11/01/2004	0.00375	$14,181.24	$1,645,023.84	$5,131.27	$791,842.71	$9,049.97	$853,181.13	$1,359,288.87
117	12/01/2004	0.00375	$14,181.24	$1,659,205.08	$5,097.33	$796,940.03	$9,083.91	$862,265.05	$1,350,204.96
118	01/01/2005	0.00375	$14,181.24	$1,673,386.32	$5,063.27	$802,003.31	$9,117.97	$871,383.01	$1,341,086.99
119	02/01/2005	0.00375	$14,181.24	$1,687,567.56	$5,029.08	$807,032.39	$9,152.16	$880,535.17	$1,331,934.83
120	03/01/2005	0.00375	$14,181.24	$1,701,748.80	$4,994.76	$812,027.15	$9,186.48	$889,721.65	$1,322,748.35
121	04/01/2005	0.00375	$14,181.24	$1,715,930.04	$4,960.31	$816,987.46	$9,220.93	$898,942.58	$1,313,527.42
122	05/01/2005	0.00375	$14,181.24	$1,730,111.28	$4,925.73	$821,913.19	$9,255.51	$908,198.09	$1,304,271.91
123	06/01/2005	0.00375	$14,181.24	$1,744,292.52	$4,891.02	$826,804.21	$9,290.22	$917,488.31	$1,294,981.69
124	07/01/2005	0.00375	$14,181.24	$1,758,473.76	$4,856.18	$831,660.39	$9,325.06	$926,813.37	$1,285,656.63
125	08/01/2005	0.00375	$14,181.24	$1,772,655.00	$4,821.21	$836,481.60	$9,360.03	$936,173.40	$1,276,296.60
126	09/01/2005	0.00375	$14,181.24	$1,786,836.24	$4,786.11	$841,267.70	$9,395.13	$945,568.54	$1,266,901.47
127	10/01/2005	0.00375	$14,181.24	$1,801,017.48	$4,750.88	$846,018.59	$9,430.36	$954,998.89	$1,257,471.11
128	11/01/2005	0.00375	$14,181.24	$1,815,198.72	$4,715.52	$850,734.11	$9,465.72	$964,464.61	$1,248,005.39
129	12/01/2005	0.00375	$14,181.24	$1,829,379.96	$4,680.02	$855,414.13	$9,501.22	$973,965.83	$1,238,504.17
130	01/01/2006	0.00375	$14,181.24	$1,843,561.20	$4,644.39	$860,058.52	$9,536.85	$983,502.68	$1,228,967.32
131	02/01/2006	0.00375	$14,181.24	$1,857,742.44	$4,608.63	$864,667.15	$9,572.61	$993,075.29	$1,219,394.71
132	03/01/2006	0.00375	$14,181.24	$1,871,923.68	$4,572.73	$869,239.88	$9,608.51	$1,002,683.80	$1,209,786.20
133	04/01/2006	0.00375	$14,181.24	$1,886,104.92	$4,536.70	$873,776.58	$9,644.54	$1,012,328.34	$1,200,141.66
134	05/01/2006	0.00375	$14,181.24	$1,900,286.16	$4,500.53	$878,277.11	$9,680.71	$1,022,009.05	$1,190,460.95
135	06/01/2006	0.00375	$14,181.24	$1,914,467.40	$4,464.23	$882,741.34	$9,717.01	$1,031,726.06	$1,180,743.94
136	07/01/2006	0.00375	$14,181.24	$1,928,648.64	$4,427.79	$887,169.13	$9,753.45	$1,041,479.51	$1,170,990.49
137	08/01/2006	0.00375	$14,181.24	$1,942,829.88	$4,391.21	$891,560.34	$9,790.03	$1,051,269.54	$1,161,200.46
138	09/01/2006	0.00375	$14,181.24	$1,957,011.12	$4,354.50	$895,914.83	$9,826.74	$1,061,096.29	$1,151,373.72

Loan No: C280785-010

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
139	10/01/2006	0.00375	$14,181.24	$1,971,192.36	$4,317.65	$900,232.49	$9,863.59	$1,070,959.87	$1,141,510.13
140	11/01/2006	0.00375	$14,181.24	$1,985,373.60	$4,280.66	$904,513.15	$9,900.58	$1,080,860.45	$1,131,609.55
141	12/01/2006	0.00375	$14,181.24	$1,999,554.84	$4,243.54	$908,756.69	$9,937.70	$1,090,798.15	$1,121,671.85
142	01/01/2007	0.00375	$14,181.24	$2,013,736.08	$4,206.27	$912,962.96	$9,974.97	$1,100,773.12	$1,111,696.88
143	02/01/2007	0.00375	$14,181.24	$2,027,917.32	$4,168.86	$917,131.82	$10,012.38	$1,110,785.50	$1,101,684.50
144	03/01/2007	0.00375	$14,181.24	$2,042,098.56	$4,131.32	$921,263.14	$10,049.92	$1,120,835.42	$1,091,634.58
145	04/01/2007	0.00375	$14,181.24	$2,056,279.80	$4,093.63	$925,356.77	$10,087.61	$1,130,923.03	$1,081,546.97
146	05/01/2007	0.00375	$14,181.24	$2,070,461.04	$4,055.80	$929,412.57	$10,125.44	$1,141,048.47	$1,071,421.53
147	06/01/2007	0.00375	$14,181.24	$2,084,642.28	$4,017.83	$933,430.40	$10,163.41	$1,151,211.88	$1,061,258.12
148	07/01/2007	0.00375	$14,181.24	$2,098,823.52	$3,979.72	$937,410.12	$10,201.52	$1,161,413.40	$1,051,056.60
149	08/01/2007	0.00375	$14,181.24	$2,113,004.76	$3,941.46	$941,351.58	$10,239.78	$1,171,653.18	$1,040,816.82
150	09/01/2007	0.00375	$14,181.24	$2,127,186.00	$3,903.06	$945,254.64	$10,278.18	$1,181,931.36	$1,030,538.64
151	10/01/2007	0.00375	$14,181.24	$2,141,367.24	$3,864.52	$949,119.16	$10,316.72	$1,192,248.08	$1,020,221.92
152	11/01/2007	0.00375	$14,181.24	$2,155,548.48	$3,825.83	$952,944.99	$10,355.41	$1,202,603.49	$1,009,866.51
153	12/01/2007	0.00375	$14,181.24	$2,169,729.72	$3,787.00	$956,731.99	$10,394.24	$1,212,997.73	$999,472.27
154	01/01/2008	0.00375	$14,181.24	$2,183,910.96	$3,748.02	$960,480.01	$10,433.22	$1,223,430.95	$989,039.05
155	02/01/2008	0.00375	$14,181.24	$2,198,092.20	$3,708.90	$964,188.91	$10,472.34	$1,233,903.29	$978,566.71
156	03/01/2008	0.00375	$14,181.24	$2,212,273.44	$3,669.63	$967,858.54	$10,511.61	$1,244,414.90	$968,055.10
157	04/01/2008	0.00375	$14,181.24	$2,226,454.68	$3,630.21	$971,488.75	$10,551.03	$1,254,965.93	$957,504.07
158	05/01/2008	0.00375	$14,181.24	$2,240,635.92	$3,590.64	$975,079.39	$10,590.60	$1,265,556.53	$946,913.47
159	06/01/2008	0.00375	$14,181.24	$2,254,817.16	$3,550.93	$978,630.32	$10,630.31	$1,276,186.84	$936,283.16
160	07/01/2008	0.00375	$14,181.24	$2,268,998.40	$3,511.06	$982,141.38	$10,670.18	$1,286,857.02	$925,612.98
161	08/01/2008	0.00375	$14,181.24	$2,283,179.64	$3,471.05	$985,612.43	$10,710.19	$1,297,567.21	$914,902.79
162	09/01/2008	0.00375	$14,181.24	$2,297,360.88	$3,430.89	$989,043.32	$10,750.35	$1,308,317.56	$904,152.44
163	10/01/2008	0.00375	$14,181.24	$2,311,542.12	$3,390.57	$992,433.89	$10,790.67	$1,319,108.23	$893,361.77
164	11/01/2008	0.00375	$14,181.24	$2,325,723.36	$3,350.11	$995,784.00	$10,831.13	$1,329,939.36	$882,530.64
165	12/01/2008	0.00375	$14,181.24	$2,339,904.60	$3,309.49	$999,093.49	$10,871.75	$1,340,811.11	$871,658.89
166	01/01/2009	0.00375	$14,181.24	$2,354,085.84	$3,268.72	$1,002,362.21	$10,912.52	$1,351,723.63	$860,746.37
167	02/01/2009	0.00375	$14,181.24	$2,368,267.08	$3,227.80	$1,005,590.01	$10,953.44	$1,362,677.07	$849,792.93
168	03/01/2009	0.00375	$14,181.24	$2,382,448.32	$3,186.72	$1,008,776.73	$10,994.52	$1,373,671.59	$838,798.41
169	04/01/2009	0.00375	$14,181.24	$2,396,629.56	$3,145.49	$1,011,922.22	$11,035.75	$1,384,707.34	$827,762.66
170	05/01/2009	0.00375	$14,181.24	$2,410,810.80	$3,104.11	$1,015,026.33	$11,077.13	$1,395,784.47	$816,685.53
171	06/01/2009	0.00375	$14,181.24	$2,424,992.04	$3,062.57	$1,018,088.90	$11,118.67	$1,406,903.14	$805,566.86
172	07/01/2009	0.00375	$14,181.24	$2,439,173.28	$3,020.88	$1,021,109.78	$11,160.36	$1,418,063.50	$794,406.50
173	08/01/2009	0.00375	$14,181.24	$2,453,354.52	$2,979.02	$1,024,088.80	$11,202.22	$1,429,265.72	$783,204.28
174	09/01/2009	0.00375	$14,181.24	$2,467,535.76	$2,937.02	$1,027,025.82	$11,244.22	$1,440,509.94	$771,960.06
175	10/01/2009	0.00375	$14,181.24	$2,481,717.00	$2,894.85	$1,029,920.67	$11,286.39	$1,451,796.33	$760,673.67
176	11/01/2009	0.00375	$14,181.24	$2,495,898.24	$2,852.53	$1,032,773.20	$11,328.71	$1,463,125.04	$749,344.96
177	12/01/2009	0.00375	$14,181.24	$2,510,079.48	$2,810.04	$1,035,583.24	$11,371.20	$1,474,496.24	$737,973.76
178	01/01/2010	0.00375	$14,181.24	$2,524,260.72	$2,767.40	$1,038,350.64	$11,413.84	$1,485,910.08	$726,559.92
179	02/01/2010	0.00375	$14,181.24	$2,538,441.96	$2,724.60	$1,041,075.24	$11,456.64	$1,497,366.72	$715,103.28
180	03/01/2010	0.00375	$14,181.24	$2,552,623.20	$2,681.64	$1,043,756.88	$11,499.60	$1,508,866.32	$703,603.68
181	04/01/2010	0.00375	$14,181.24	$2,566,804.44	$2,638.51	$1,046,395.39	$11,542.73	$1,520,409.05	$692,060.95
182	05/01/2010	0.00375	$14,181.24	$2,580,985.68	$2,595.23	$1,048,990.62	$11,586.01	$1,531,995.06	$680,474.94
183	06/01/2010	0.00375	$14,181.24	$2,595,166.92	$2,551.78	$1,051,542.40	$11,629.46	$1,543,624.52	$668,845.48
184	07/01/2010	0.00375	$14,181.24	$2,609,348.16	$2,508.17	$1,054,050.57	$11,673.07	$1,555,297.59	$657,172.41
185	08/01/2010	0.00375	$14,181.24	$2,623,529.40	$2,464.40	$1,056,514.97	$11,716.84	$1,567,014.43	$645,455.57
186	09/01/2010	0.00375	$14,181.24	$2,637,710.64	$2,420.46	$1,058,935.43	$11,760.78	$1,578,775.21	$633,694.79
187	10/01/2010	0.00375	$14,181.24	$2,651,891.88	$2,376.36	$1,061,311.79	$11,804.88	$1,590,580.09	$621,889.91
188	11/01/2010	0.00375	$14,181.24	$2,666,073.12	$2,332.09	$1,063,643.88	$11,849.15	$1,602,429.24	$610,040.76

Loan No: C280785-010

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
189	12/01/2010	0.00375	$14,181.24	$2,680,254.36	$2,287.65	$1,065,931.53	$11,893.59	$1,614,322.83	$598,147.17
190	01/01/2011	0.00375	$14,181.24	$2,694,435.60	$2,243.05	$1,068,174.58	$11,938.19	$1,626,261.02	$586,208.98
191	02/01/2011	0.00375	$14,181.24	$2,708,616.84	$2,198.28	$1,070,372.86	$11,982.96	$1,638,243.98	$574,226.02
192	03/01/2011	0.00375	$14,181.24	$2,722,798.08	$2,153.35	$1,072,526.21	$12,027.89	$1,650,271.87	$562,198.13
193	04/01/2011	0.00375	$14,181.24	$2,736,979.32	$2,108.24	$1,074,634.45	$12,073.00	$1,662,344.87	$550,125.13
194	05/01/2011	0.00375	$14,181.24	$2,751,160.56	$2,062.97	$1,076,697.42	$12,118.27	$1,674,463.14	$538,006.86
195	06/01/2011	0.00375	$14,181.24	$2,765,341.80	$2,017.53	$1,078,714.95	$12,163.71	$1,686,626.85	$525,843.15
196	07/01/2011	0.00375	$14,181.24	$2,779,523.04	$1,971.91	$1,080,686.86	$12,209.33	$1,698,836.18	$513,633.82
197	08/01/2011	0.00375	$14,181.24	$2,793,704.28	$1,926.13	$1,082,612.99	$12,255.11	$1,711,091.29	$501,378.71
198	09/01/2011	0.00375	$14,181.24	$2,807,885.52	$1,880.17	$1,084,493.16	$12,301.07	$1,723,392.36	$489,077.64
199	10/01/2011	0.00375	$14,181.24	$2,822,066.76	$1,834.04	$1,086,327.20	$12,347.20	$1,735,739.56	$476,730.44
200	11/01/2011	0.00375	$14,181.24	$2,836,248.00	$1,787.74	$1,088,114.94	$12,393.50	$1,748,133.06	$464,336.94
201	12/01/2011	0.00375	$14,181.24	$2,850,429.24	$1,741.26	$1,089,856.20	$12,439.98	$1,760,573.04	$451,896.96
202	01/01/2011	0.00375	$14,181.24	$2,864,610.48	$1,694.61	$1,091,550.80	$12,486.63	$1,773,059.68	$439,410.33
203	02/01/2012	0.00375	$14,181.24	$2,878,791.72	$1,647.79	$1,093,198.59	$12,533.45	$1,785,593.13	$426,876.88
204	03/01/2012	0.00375	$14,181.24	$2,892,972.96	$1,600.79	$1,094,799.38	$12,580.45	$1,798,173.58	$414,296.43
205	04/01/2012	0.00375	$14,181.24	$2,907,154.20	$1,553.61	$1,096,352.99	$12,627.63	$1,810,801.21	$401,668.80
206	05/01/2012	0.00375	$14,181.24	$2,921,335.44	$1,506.26	$1,097,859.25	$12,674.98	$1,823,476.19	$388,993.82
207	06/01/2012	0.00375	$14,181.24	$2,935,516.68	$1,458.73	$1,099,317.99	$12,722.51	$1,836,198.69	$376,271.31
208	07/01/2012	0.00375	$14,181.24	$2,949,697.92	$1,411.02	$1,100,729.01	$12,770.22	$1,848,968.91	$363,501.09
209	08/01/2012	0.00375	$14,181.24	$2,963,879.16	$1,363.13	$1,102,092.13	$12,818.11	$1,861,787.03	$350,682.98
210	09/01/2012	0.00375	$14,181.24	$2,978,060.40	$1,315.06	$1,103,407.20	$12,866.18	$1,874,653.20	$337,816.80
211	10/01/2012	0.00375	$14,181.24	$2,992,241.64	$1,266.81	$1,104,674.00	$12,914.43	$1,887,567.64	$324,902.37
212	11/01/2012	0.00375	$14,181.24	$3,006,422.88	$1,218.38	$1,105,892.38	$12,962.86	$1,900,530.50	$311,939.51
213	12/01/2012	0.00375	$14,181.24	$3,020,604.12	$1,169.77	$1,107,062.15	$13,011.47	$1,913,541.97	$298,928.05
214	01/01/2013	0.00375	$14,181.24	$3,034,785.36	$1,120.98	$1,108,183.13	$13,060.26	$1,926,602.23	$285,867.78
215	02/01/2013	0.00375	$14,181.24	$3,048,966.60	$1,071.99	$1,109,255.13	$13,109.25	$1,939,711.47	$272,758.54
216	03/01/2013	0.00375	$14,181.24	$3,063,147.84	$1,022.83	$1,110,277.96	$13,158.41	$1,952,869.88	$259,600.11
217	04/01/2013	0.00375	$14,181.24	$3,077,329.08	$973.50	$1,111,251.46	$13,207.74	$1,966,077.62	$246,392.40
218	05/01/2013	0.00375	$14,181.24	$3,091,510.32	$923.97	$1,112,175.44	$13,257.27	$1,979,334.88	$233,135.13
219	06/01/2013	0.00375	$14,181.24	$3,105,691.56	$874.26	$1,113,049.69	$13,306.98	$1,992,641.87	$219,828.15
220	07/01/2013	0.00375	$14,181.24	$3,119,872.80	$824.36	$1,113,874.05	$13,356.88	$2,005,998.75	$206,471.27
221	08/01/2013	0.00375	$14,181.24	$3,134,054.04	$774.27	$1,114,648.32	$13,406.97	$2,019,405.72	$193,064.30
222	09/01/2013	0.00375	$14,181.24	$3,148,235.28	$723.99	$1,115,372.31	$13,457.25	$2,032,862.97	$179,607.05
223	10/01/2013	0.00375	$14,181.24	$3,162,416.52	$673.53	$1,116,045.83	$13,507.71	$2,046,370.69	$166,099.34
224	11/01/2013	0.00375	$14,181.24	$3,176,597.76	$622.87	$1,116,668.71	$13,558.37	$2,059,929.05	$152,540.97
225	12/01/2013	0.00375	$14,181.24	$3,190,779.00	$572.03	$1,117,240.73	$13,609.21	$2,073,538.27	$138,931.76
226	01/01/2014	0.00375	$14,181.24	$3,204,960.24	$520.98	$1,117,761.72	$13,660.26	$2,087,198.52	$125,271.51
227	02/01/2014	0.00375	$14,181.24	$3,219,141.48	$469.77	$1,118,231.49	$13,711.47	$2,100,909.99	$111,560.04
228	03/01/2014	0.00375	$14,181.24	$3,233,322.72	$418.35	$1,118,649.84	$13,762.89	$2,114,672.88	$97,797.15
229	04/01/2014	0.00375	$14,181.24	$3,247,503.96	$366.74	$1,119,016.58	$13,814.50	$2,128,487.38	$83,982.65
230	05/01/2014	0.00375	$14,181.24	$3,261,685.20	$314.93	$1,119,331.51	$13,866.32	$2,142,353.69	$70,116.33
231	06/01/2014	0.00375	$14,181.24	$3,275,866.44	$262.94	$1,119,594.45	$13,918.30	$2,156,271.99	$56,198.03
232	07/01/2014	0.00375	$14,181.24	$3,290,047.68	$210.74	$1,119,805.18	$13,970.50	$2,170,242.50	$42,227.53
233	08/01/2014	0.00375	$14,181.24	$3,304,228.92	$158.35	$1,119,963.53	$14,022.89	$2,184,265.39	$28,204.64
234	09/01/2014	0.00375	$14,181.24	$3,318,410.16	$105.77	$1,120,069.30	$14,075.47	$2,198,340.86	$14,129.18
235	10/01/2014	0.00375	$14,181.24	$3,332,591.40	$52.97	$1,120,122.28	$14,128.27	$2,212,469.12	$0.92

City of Jackson
D.E.Q. - State Revolving Loan Amortization Schedule

Loan No: C280785-020
Total Amount Paid to Recipient: $6,460,323.00
Interest Accrued and Added to Principal: $76,473.00
Principal Amount of Loan: $6,536,796.00

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
									$6,536,796.00
1	05/01/1995	0.00333333	$40,050.68	$40,050.68	$21,789.30	$21,789.30	$18,261.38	$18,261.38	$6,518,534.62
2	06/01/1995	0.00333333	$40,050.68	$80,101.36	$21,728.43	$43,517.73	$18,322.25	$36,583.63	$6,500,212.37
3	07/01/1995	0.00333333	$40,050.68	$120,152.04	$21,667.35	$65,185.08	$18,383.33	$54,966.96	$6,481,829.04
4	08/01/1995	0.00333333	$40,050.68	$160,202.72	$21,606.08	$86,791.16	$18,444.60	$73,411.56	$6,463,384.44
5	09/01/1995	0.00333333	$40,050.68	$200,253.40	$21,544.59	$108,335.75	$18,506.09	$91,917.65	$6,444,878.35
6	10/01/1995	0.00333333	$40,050.68	$240,304.08	$21,482.91	$129,818.66	$18,567.77	$110,485.42	$6,426,310.58
7	11/01/1995	0.00333333	$40,050.68	$280,354.76	$21,421.01	$151,239.68	$18,629.67	$129,115.09	$6,407,680.91
8	12/01/1995	0.00333333	$40,050.68	$320,405.44	$21,358.91	$172,598.59	$18,691.77	$147,806.85	$6,388,989.15
9	01/01/1996	0.00333333	$40,050.68	$360,456.12	$21,296.61	$193,895.20	$18,754.07	$166,560.92	$6,370,235.08
10	02/01/1996	0.00333333	$40,050.68	$400,506.80	$21,234.10	$215,129.30	$18,816.58	$185,377.50	$6,351,418.50
11	03/01/1996	0.00333333	$40,050.68	$440,557.48	$21,171.37	$236,300.67	$18,879.31	$204,256.81	$6,332,539.19
12	04/01/1996	0.00333333	$40,050.68	$480,608.16	$21,108.44	$257,409.12	$18,942.24	$223,199.04	$6,313,596.95
13	05/01/1996	0.00333333	$40,050.68	$520,658.84	$21,045.30	$278,454.41	$19,005.38	$242,204.43	$6,294,591.57
14	06/01/1996	0.00333333	$40,050.68	$560,709.52	$20,981.95	$299,436.36	$19,068.73	$261,273.16	$6,275,522.84
15	07/01/1996	0.00333333	$40,050.68	$600,760.20	$20,918.39	$320,354.75	$19,132.29	$280,405.45	$6,256,390.55
16	08/01/1996	0.00333333	$40,050.68	$640,810.88	$20,854.61	$341,209.36	$19,196.07	$299,601.52	$6,237,194.48
17	09/01/1996	0.00333333	$40,050.68	$680,861.56	$20,790.63	$361,999.99	$19,260.05	$318,861.57	$6,217,934.43
18	10/01/1996	0.00333333	$40,050.68	$720,912.24	$20,726.43	$382,726.42	$19,324.25	$338,185.82	$6,198,610.18
19	11/01/1996	0.00333333	$40,050.68	$760,962.92	$20,662.01	$403,388.43	$19,388.67	$357,574.49	$6,179,221.51
20	12/01/1996	0.00333333	$40,050.68	$801,013.60	$20,597.38	$423,985.81	$19,453.30	$377,027.79	$6,159,768.21
21	01/01/1997	0.00333333	$40,050.68	$841,064.28	$20,532.54	$444,518.35	$19,518.14	$396,545.93	$6,140,250.07
22	02/01/1997	0.00333333	$40,050.68	$881,114.96	$20,467.48	$464,985.83	$19,583.20	$416,129.13	$6,120,666.87
23	03/01/1997	0.00333333	$40,050.68	$921,165.64	$20,402.20	$485,388.03	$19,648.48	$435,777.61	$6,101,018.39
24	04/01/1997	0.00333333	$40,050.68	$961,216.32	$20,336.71	$505,724.74	$19,713.97	$455,491.58	$6,081,304.42
25	05/01/1997	0.00333333	$40,050.68	$1,001,267.00	$20,270.99	$525,995.73	$19,779.69	$475,271.27	$6,061,524.73
26	06/01/1997	0.00333333	$40,050.68	$1,041,317.68	$20,205.06	$546,200.79	$19,845.62	$495,116.89	$6,041,679.11
27	07/01/1997	0.00333333	$40,050.68	$1,081,368.36	$20,138.91	$566,339.70	$19,911.77	$515,028.66	$6,021,767.34
28	08/01/1997	0.00333333	$40,050.68	$1,121,419.04	$20,072.54	$586,412.24	$19,978.14	$535,006.80	$6,001,789.20
29	09/01/1997	0.00333333	$40,050.68	$1,161,469.72	$20,005.94	$606,418.18	$20,044.74	$555,051.54	$5,981,744.46
30	10/01/1997	0.00333333	$40,050.68	$1,201,520.40	$19,939.13	$626,357.31	$20,111.55	$575,163.09	$5,961,632.91
31	11/01/1997	0.00333333	$40,050.68	$1,241,571.08	$19,872.09	$646,229.40	$20,178.59	$595,341.68	$5,941,454.32
32	12/01/1997	0.00333333	$40,050.68	$1,281,621.76	$19,804.83	$666,034.23	$20,245.85	$615,587.53	$5,921,208.47
33	01/01/1998	0.00333333	$40,050.68	$1,321,672.44	$19,737.34	$685,771.57	$20,313.34	$635,900.87	$5,900,895.13
34	02/01/1998	0.00333333	$40,050.68	$1,361,723.12	$19,669.63	$705,441.20	$20,381.05	$656,281.92	$5,880,514.08
35	03/01/1998	0.00333333	$40,050.68	$1,401,773.80	$19,601.69	$725,042.89	$20,448.99	$676,730.91	$5,860,065.09
36	04/01/1998	0.00333333	$40,050.68	$1,441,824.48	$19,533.53	$744,576.42	$20,517.15	$697,248.06	$5,839,547.94
37	05/01/1998	0.00333333	$40,050.68	$1,481,875.16	$19,465.14	$764,041.56	$20,585.54	$717,833.60	$5,818,962.40
38	06/01/1998	0.00333333	$40,050.68	$1,521,925.84	$19,396.52	$783,438.08	$20,654.16	$738,487.76	$5,798,308.24
39	07/01/1998	0.00333333	$40,050.68	$1,561,976.52	$19,327.67	$802,765.75	$20,723.01	$759,210.77	$5,777,585.23
40	08/01/1998	0.00333333	$40,050.68	$1,602,027.20	$19,258.60	$822,024.35	$20,792.08	$780,002.85	$5,756,793.15

Loan No: C280785-020

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
41	09/01/1998	0.00333333	$40,050.68	$1,642,077.88	$19,189.29	$841,213.64	$20,861.39	$800,864.24	$5,735,931.76
42	10/01/1998	0.00333333	$40,050.68	$1,682,128.56	$19,119.75	$860,333.39	$20,930.93	$821,795.17	$5,715,000.83
43	11/01/1998	0.00333333	$40,050.68	$1,722,179.24	$19,049.98	$879,383.37	$21,000.70	$842,795.87	$5,694,000.13
44	12/01/1998	0.00333333	$40,050.68	$1,762,229.92	$18,979.98	$898,363.35	$21,070.70	$863,866.57	$5,672,929.43
45	01/01/1999	0.00333333	$40,050.68	$1,802,280.60	$18,909.75	$917,273.10	$21,140.93	$885,007.50	$5,651,788.50
46	02/01/1999	0.00333333	$40,050.68	$1,842,331.28	$18,839.28	$936,112.38	$21,211.40	$906,218.90	$5,630,577.10
47	03/01/1999	0.00333333	$40,050.68	$1,882,381.96	$18,768.57	$954,880.95	$21,282.11	$927,501.01	$5,609,294.99
48	04/01/1999	0.00333333	$40,050.68	$1,922,432.64	$18,697.63	$973,578.58	$21,353.05	$948,854.06	$5,587,941.94
49	05/01/1999	0.00333333	$40,050.68	$1,962,483.32	$18,626.45	$992,205.03	$21,424.23	$970,278.29	$5,566,517.71
50	06/01/1999	0.00333333	$40,050.68	$2,002,534.00	$18,555.04	$1,010,760.07	$21,495.64	$991,773.93	$5,545,022.07
51	07/01/1999	0.00333333	$40,050.68	$2,042,584.68	$18,483.39	$1,029,243.46	$21,567.29	$1,013,341.22	$5,523,454.78
52	08/01/1999	0.00333333	$40,050.68	$2,082,635.36	$18,411.50	$1,047,654.96	$21,639.18	$1,034,980.40	$5,501,815.60
53	09/01/1999	0.00333333	$40,050.68	$2,122,686.04	$18,339.37	$1,065,994.33	$21,711.31	$1,056,691.71	$5,480,104.29
54	10/01/1999	0.00333333	$40,050.68	$2,162,736.72	$18,267.00	$1,084,261.33	$21,783.68	$1,078,475.39	$5,458,320.61
55	11/01/1999	0.00333333	$40,050.68	$2,202,787.40	$18,194.38	$1,102,455.71	$21,856.30	$1,100,331.69	$5,436,464.31
56	12/01/1999	0.00333333	$40,050.68	$2,242,838.08	$18,121.53	$1,120,577.24	$21,929.15	$1,122,260.84	$5,414,535.16
57	01/01/2000	0.00333333	$40,050.68	$2,282,888.76	$18,048.43	$1,138,625.67	$22,002.25	$1,144,263.09	$5,392,532.91
58	02/01/2000	0.00333333	$40,050.68	$2,322,939.44	$17,975.09	$1,156,600.76	$22,075.59	$1,166,338.68	$5,370,457.32
59	03/01/2000	0.00333333	$40,050.68	$2,362,990.12	$17,901.51	$1,174,502.27	$22,149.17	$1,188,487.85	$5,348,308.15
60	04/01/2000	0.00333333	$40,050.68	$2,403,040.80	$17,827.68	$1,192,329.95	$22,223.00	$1,210,710.85	$5,326,085.15
61	05/01/2000	0.00333333	$40,050.68	$2,443,091.48	$17,753.60	$1,210,083.55	$22,297.08	$1,233,007.93	$5,303,788.07
62	06/01/2000	0.00333333	$40,050.68	$2,483,142.16	$17,679.28	$1,227,762.84	$22,371.40	$1,255,379.32	$5,281,416.68
63	07/01/2000	0.00333333	$40,050.68	$2,523,192.84	$17,604.70	$1,245,367.53	$22,445.98	$1,277,825.31	$5,258,970.69
64	08/01/2000	0.00333333	$40,050.68	$2,563,243.52	$17,529.88	$1,262,897.41	$22,520.80	$1,300,346.11	$5,236,449.89
65	09/01/2000	0.00333333	$40,050.68	$2,603,294.20	$17,454.82	$1,280,352.23	$22,595.86	$1,322,941.97	$5,213,854.03
66	10/01/2000	0.00333333	$40,050.68	$2,643,344.88	$17,379.50	$1,297,731.73	$22,671.18	$1,345,613.15	$5,191,182.85
67	11/01/2000	0.00333333	$40,050.68	$2,683,395.56	$17,303.93	$1,315,035.66	$22,746.75	$1,368,359.90	$5,168,436.10
68	12/01/2000	0.00333333	$40,050.68	$2,723,446.24	$17,228.10	$1,332,263.76	$22,822.58	$1,391,182.48	$5,145,613.52
69	01/01/2001	0.00333333	$40,050.68	$2,763,496.92	$17,152.03	$1,349,415.79	$22,898.65	$1,414,081.13	$5,122,714.87
70	02/01/2001	0.00333333	$40,050.68	$2,803,547.60	$17,075.70	$1,366,491.49	$22,974.98	$1,437,056.11	$5,099,739.89
71	03/01/2001	0.00333333	$40,050.68	$2,843,598.28	$16,999.12	$1,383,490.61	$23,051.56	$1,460,107.67	$5,076,688.33
72	04/01/2001	0.00333333	$40,050.68	$2,883,648.96	$16,922.28	$1,400,412.90	$23,128.40	$1,483,236.06	$5,053,559.93
73	05/01/2001	0.00333333	$40,050.68	$2,923,699.64	$16,845.18	$1,417,258.07	$23,205.50	$1,506,441.57	$5,030,354.43
74	06/01/2001	0.00333333	$40,050.68	$2,963,750.32	$16,767.83	$1,434,025.90	$23,282.85	$1,529,724.42	$5,007,071.58
75	07/01/2001	0.00333333	$40,050.68	$3,003,801.00	$16,690.22	$1,450,716.12	$23,360.46	$1,553,084.88	$4,983,711.12
76	08/01/2001	0.00333333	$40,050.68	$3,043,851.68	$16,612.35	$1,467,328.48	$23,438.33	$1,576,523.20	$4,960,272.79
77	09/01/2001	0.00333333	$40,050.68	$3,083,902.36	$16,534.23	$1,483,862.70	$23,516.45	$1,600,039.66	$4,936,756.34
78	10/01/2001	0.00333333	$40,050.68	$3,123,953.04	$16,455.84	$1,500,318.54	$23,594.84	$1,623,634.50	$4,913,161.50
79	11/01/2001	0.00333333	$40,050.68	$3,164,003.72	$16,377.19	$1,516,695.73	$23,673.49	$1,647,307.99	$4,889,488.01
80	12/01/2001	0.00333333	$40,050.68	$3,204,054.40	$16,298.28	$1,532,994.01	$23,752.40	$1,671,060.39	$4,865,735.61
81	01/01/2002	0.00333333	$40,050.68	$3,244,105.08	$16,219.10	$1,549,213.11	$23,831.58	$1,694,891.97	$4,841,904.03
82	02/01/2002	0.00333333	$40,050.68	$3,284,155.76	$16,139.66	$1,565,352.77	$23,911.02	$1,718,802.99	$4,817,993.01
83	03/01/2002	0.00333333	$40,050.68	$3,324,206.44	$16,059.96	$1,581,412.73	$23,990.72	$1,742,793.71	$4,794,002.29
84	04/01/2002	0.00333333	$40,050.68	$3,364,257.12	$15,979.99	$1,597,392.72	$24,070.69	$1,766,864.40	$4,769,931.60
85	05/01/2002	0.00333333	$40,050.68	$3,404,307.80	$15,899.76	$1,613,292.48	$24,150.92	$1,791,015.32	$4,745,780.68
86	06/01/2002	0.00333333	$40,050.68	$3,444,358.48	$15,819.25	$1,629,111.73	$24,231.43	$1,815,246.75	$4,721,549.25
87	07/01/2002	0.00333333	$40,050.68	$3,484,409.16	$15,738.48	$1,644,850.21	$24,312.20	$1,839,558.95	$4,697,237.05
88	08/01/2002	0.00333333	$40,050.68	$3,524,459.84	$15,657.44	$1,660,507.65	$24,393.24	$1,863,952.19	$4,672,843.81

Loan No: C280785-020

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
89	09/01/2002	0.00333333	$40,050.68	$3,564,510.52	$15,576.13	$1,676,083.78	$24,474.55	$1,888,426.74	$4,648,369.26
90	10/01/2002	0.00333333	$40,050.68	$3,604,561.20	$15,494.55	$1,691,578.33	$24,556.13	$1,912,982.87	$4,623,813.13
91	11/01/2002	0.00333333	$40,050.68	$3,644,611.88	$15,412.70	$1,706,991.03	$24,637.98	$1,937,620.85	$4,599,175.15
92	12/01/2002	0.00333333	$40,050.68	$3,684,662.56	$15,330.57	$1,722,321.60	$24,720.11	$1,962,340.96	$4,574,455.04
93	01/01/2003	0.00333333	$40,050.68	$3,724,713.24	$15,248.17	$1,737,569.77	$24,802.51	$1,987,143.47	$4,549,652.53
94	02/01/2003	0.00333333	$40,050.68	$3,764,763.92	$15,165.49	$1,752,735.26	$24,885.19	$2,012,028.66	$4,524,767.34
95	03/01/2003	0.00333333	$40,050.68	$3,804,814.60	$15,082.54	$1,767,817.80	$24,968.14	$2,036,996.80	$4,499,799.20
96	04/01/2003	0.00333333	$40,050.68	$3,844,865.28	$14,999.32	$1,782,817.12	$25,051.36	$2,062,048.16	$4,474,747.84
97	05/01/2003	0.00333333	$40,050.68	$3,884,915.96	$14,915.81	$1,797,732.93	$25,134.87	$2,087,183.03	$4,449,612.97
98	06/01/2003	0.00333333	$40,050.68	$3,924,966.64	$14,832.03	$1,812,564.96	$25,218.65	$2,112,401.68	$4,424,394.32
99	07/01/2003	0.00333333	$40,050.68	$3,965,017.32	$14,747.97	$1,827,312.93	$25,302.71	$2,137,704.39	$4,399,091.61
100	08/01/2003	0.00333333	$40,050.68	$4,005,068.00	$14,663.62	$1,841,976.55	$25,387.06	$2,163,091.45	$4,373,704.55
101	09/01/2003	0.00333333	$40,050.68	$4,045,118.68	$14,579.00	$1,856,555.55	$25,471.68	$2,188,563.13	$4,348,232.87
102	10/01/2003	0.00333333	$40,050.68	$4,085,169.36	$14,494.10	$1,871,049.65	$25,556.58	$2,214,119.71	$4,322,676.29
103	11/01/2003	0.00333333	$40,050.68	$4,125,220.04	$14,408.91	$1,885,458.56	$25,641.77	$2,239,761.48	$4,297,034.52
104	12/01/2003	0.00333333	$40,050.68	$4,165,270.72	$14,323.43	$1,899,781.99	$25,727.25	$2,265,488.73	$4,271,307.27
105	01/01/2004	0.00333333	$40,050.68	$4,205,321.40	$14,237.68	$1,914,019.67	$25,813.00	$2,291,301.73	$4,245,494.27
106	02/01/2004	0.00333333	$40,050.68	$4,245,372.08	$14,151.63	$1,928,171.30	$25,899.05	$2,317,200.78	$4,219,595.22
107	03/01/2004	0.00333333	$40,050.68	$4,285,422.76	$14,065.30	$1,942,236.60	$25,985.38	$2,343,186.16	$4,193,609.84
108	04/01/2004	0.00333333	$40,050.68	$4,325,473.44	$13,978.69	$1,956,215.29	$26,071.99	$2,369,258.15	$4,167,537.85
109	05/01/2004	0.00333333	$40,050.68	$4,365,524.12	$13,891.78	$1,970,107.07	$26,158.90	$2,395,417.05	$4,141,378.95
110	06/01/2004	0.00333333	$40,050.68	$4,405,574.80	$13,804.58	$1,983,911.66	$26,246.10	$2,421,663.15	$4,115,132.85
111	07/01/2004	0.00333333	$40,050.68	$4,445,625.48	$13,717.10	$1,997,628.75	$26,333.58	$2,447,996.73	$4,088,799.27
112	08/01/2004	0.00333333	$40,050.68	$4,485,676.16	$13,629.32	$2,011,258.07	$26,421.36	$2,474,418.09	$4,062,377.91
113	09/01/2004	0.00333333	$40,050.68	$4,525,726.84	$13,541.25	$2,024,799.32	$26,509.43	$2,500,927.52	$4,035,868.47
114	10/01/2004	0.00333333	$40,050.68	$4,565,777.52	$13,452.88	$2,038,252.21	$26,597.80	$2,527,525.32	$4,009,270.68
115	11/01/2004	0.00333333	$40,050.68	$4,605,828.20	$13,364.22	$2,051,616.42	$26,686.46	$2,554,211.78	$3,982,584.22
116	12/01/2004	0.00333333	$40,050.68	$4,645,878.88	$13,275.27	$2,064,891.70	$26,775.41	$2,580,987.19	$3,955,808.81
117	01/01/2005	0.00333333	$40,050.68	$4,685,929.56	$13,186.02	$2,078,077.71	$26,864.66	$2,607,851.85	$3,928,944.15
118	02/01/2005	0.00333333	$40,050.68	$4,725,980.24	$13,096.47	$2,091,174.18	$26,954.21	$2,634,806.06	$3,901,989.94
119	03/01/2005	0.00333333	$40,050.68	$4,766,030.92	$13,006.62	$2,104,180.80	$27,044.06	$2,661,850.12	$3,874,945.88
120	04/01/2005	0.00333333	$40,050.68	$4,806,081.60	$12,916.47	$2,117,097.27	$27,134.21	$2,688,984.33	$3,847,811.67
121	05/01/2005	0.00333333	$40,050.68	$4,846,132.28	$12,826.03	$2,129,923.30	$27,224.65	$2,716,208.98	$3,820,587.02
122	06/01/2005	0.00333333	$40,050.68	$4,886,182.96	$12,735.28	$2,142,658.59	$27,315.40	$2,743,524.38	$3,793,271.62
123	07/01/2005	0.00333333	$40,050.68	$4,926,233.64	$12,644.23	$2,155,302.81	$27,406.45	$2,770,930.83	$3,765,865.17
124	08/01/2005	0.00333333	$40,050.68	$4,966,284.32	$12,552.87	$2,167,855.68	$27,497.81	$2,798,428.64	$3,738,367.36
125	09/01/2005	0.00333333	$40,050.68	$5,006,335.00	$12,461.21	$2,180,316.90	$27,589.47	$2,826,018.11	$3,710,777.89
126	10/01/2005	0.00333333	$40,050.68	$5,046,385.68	$12,369.25	$2,192,686.14	$27,681.43	$2,853,699.54	$3,683,096.46
127	11/01/2005	0.00333333	$40,050.68	$5,086,436.36	$12,276.98	$2,204,963.12	$27,773.70	$2,881,473.24	$3,655,322.76
128	12/01/2005	0.00333333	$40,050.68	$5,126,487.04	$12,184.40	$2,217,147.53	$27,866.28	$2,909,339.52	$3,627,456.48
129	01/01/2006	0.00333333	$40,050.68	$5,166,537.72	$12,091.51	$2,229,239.04	$27,959.17	$2,937,298.69	$3,599,497.31
130	02/01/2006	0.00333333	$40,050.68	$5,206,588.40	$11,998.31	$2,241,237.35	$28,052.37	$2,965,351.06	$3,571,444.94
131	03/01/2006	0.00333333	$40,050.68	$5,246,639.08	$11,904.80	$2,253,142.14	$28,145.88	$2,993,496.94	$3,543,299.06
132	04/01/2006	0.00333333	$40,050.68	$5,286,689.76	$11,810.99	$2,264,953.14	$28,239.69	$3,021,736.63	$3,515,059.37
133	05/01/2006	0.00333333	$40,050.68	$5,326,740.44	$11,716.85	$2,276,669.98	$28,333.83	$3,050,070.46	$3,486,725.54
134	06/01/2006	0.00333333	$40,050.68	$5,366,791.12	$11,622.41	$2,288,292.40	$28,428.27	$3,078,498.73	$3,458,297.27
135	07/01/2006	0.00333333	$40,050.68	$5,406,841.80	$11,527.65	$2,299,820.04	$28,523.03	$3,107,021.76	$3,429,774.23
136	08/01/2006	0.00333333	$40,050.68	$5,446,892.48	$11,432.57	$2,311,252.61	$28,618.11	$3,135,639.87	$3,401,156.13
137	09/01/2006	0.00333333	$40,050.68	$5,486,943.16	$11,337.18	$2,322,589.80	$28,713.50	$3,164,353.37	$3,372,442.63
138	10/01/2006	0.00333333	$40,050.68	$5,526,993.84	$11,241.46	$2,333,831.25	$28,809.22	$3,193,162.59	$3,343,633.41

Loan No: C260785-020

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
139	11/01/2006	0.00333333	$40,050.68	$5,567,044.52	$11,145.43	$2,344,976.68	$28,905.25	$3,222,067.84	$3,314,728.16
140	12/01/2006	0.00333333	$40,050.68	$5,607,095.20	$11,049.08	$2,356,025.76	$29,001.60	$3,251,069.44	$3,285,726.56
141	01/01/2007	0.00333333	$40,050.68	$5,647,145.88	$10,952.41	$2,366,978.17	$29,098.27	$3,280,167.71	$3,256,628.29
142	02/01/2007	0.00333333	$40,050.68	$5,687,196.56	$10,855.42	$2,377,833.59	$29,195.26	$3,309,362.97	$3,227,433.03
143	03/01/2007	0.00333333	$40,050.68	$5,727,247.24	$10,758.10	$2,388,591.69	$29,292.58	$3,338,655.55	$3,198,140.45
144	04/01/2007	0.00333333	$40,050.68	$5,767,297.92	$10,660.46	$2,399,252.15	$29,390.22	$3,368,045.77	$3,168,750.23
145	05/01/2007	0.00333333	$40,050.68	$5,807,348.60	$10,562.49	$2,409,814.64	$29,488.19	$3,397,533.96	$3,139,262.04
146	06/01/2007	0.00333333	$40,050.68	$5,847,399.28	$10,464.20	$2,420,278.84	$29,586.48	$3,427,120.45	$3,109,675.56
147	07/01/2007	0.00333333	$40,050.68	$5,887,449.96	$10,365.57	$2,430,644.41	$29,685.11	$3,456,805.55	$3,079,990.45
148	08/01/2007	0.00333333	$40,050.68	$5,927,500.64	$10,266.62	$2,440,911.03	$29,784.06	$3,486,589.61	$3,050,206.39
149	09/01/2007	0.00333333	$40,050.68	$5,967,551.32	$10,167.34	$2,451,078.37	$29,883.34	$3,516,472.95	$3,020,323.05
150	10/01/2007	0.00333333	$40,050.68	$6,007,602.00	$10,067.73	$2,461,146.10	$29,982.95	$3,546,455.90	$2,990,340.10
151	11/01/2007	0.00333333	$40,050.68	$6,047,652.68	$9,967.79	$2,471,113.89	$30,082.89	$3,576,538.79	$2,960,257.21
152	12/01/2007	0.00333333	$40,050.68	$6,087,703.36	$9,867.51	$2,480,981.40	$30,183.17	$3,606,721.96	$2,930,074.04
153	01/01/2008	0.00333333	$40,050.68	$6,127,754.04	$9,766.90	$2,490,748.30	$30,283.78	$3,637,005.74	$2,899,790.26
154	02/01/2008	0.00333333	$40,050.68	$6,167,804.72	$9,665.96	$2,500,414.26	$30,384.72	$3,667,390.46	$2,869,405.54
155	03/01/2008	0.00333333	$40,050.68	$6,207,855.40	$9,564.68	$2,509,978.94	$30,486.00	$3,697,876.46	$2,838,919.54
156	04/01/2008	0.00333333	$40,050.68	$6,247,906.08	$9,463.06	$2,519,442.00	$30,587.62	$3,728,464.08	$2,808,331.92
157	05/01/2008	0.00333333	$40,050.68	$6,287,956.76	$9,361.10	$2,528,803.10	$30,689.58	$3,759,153.66	$2,777,642.34
158	06/01/2008	0.00333333	$40,050.68	$6,328,007.44	$9,258.80	$2,538,061.90	$30,791.88	$3,789,945.54	$2,746,850.46
159	07/01/2008	0.00333333	$40,050.68	$6,368,058.12	$9,156.16	$2,547,218.06	$30,894.52	$3,820,840.06	$2,715,955.94
160	08/01/2008	0.00333333	$40,050.68	$6,408,108.80	$9,053.18	$2,556,271.24	$30,997.50	$3,851,837.56	$2,684,958.44
161	09/01/2008	0.00333333	$40,050.68	$6,448,159.48	$8,949.85	$2,565,221.09	$31,100.83	$3,882,938.39	$2,653,857.61
162	10/01/2008	0.00333333	$40,050.68	$6,488,210.16	$8,846.18	$2,574,067.27	$31,204.50	$3,914,142.89	$2,622,653.11
163	11/01/2008	0.00333333	$40,050.68	$6,528,260.84	$8,742.17	$2,582,809.44	$31,308.51	$3,945,451.40	$2,591,344.60
164	12/01/2008	0.00333333	$40,050.68	$6,568,311.52	$8,637.81	$2,591,447.25	$31,412.87	$3,976,864.27	$2,559,931.73
165	01/01/2009	0.00333333	$40,050.68	$6,608,362.20	$8,533.10	$2,599,980.35	$31,517.58	$4,008,381.85	$2,528,414.15
166	02/01/2009	0.00333333	$40,050.68	$6,648,412.88	$8,428.04	$2,608,408.39	$31,622.64	$4,040,004.49	$2,496,791.51
167	03/01/2009	0.00333333	$40,050.68	$6,688,463.56	$8,322.63	$2,616,731.02	$31,728.05	$4,071,732.54	$2,465,063.46
168	04/01/2009	0.00333333	$40,050.68	$6,728,514.24	$8,216.87	$2,624,947.89	$31,833.81	$4,103,566.35	$2,433,229.65
169	05/01/2009	0.00333333	$40,050.68	$6,768,564.92	$8,110.76	$2,633,058.65	$31,939.92	$4,135,506.27	$2,401,289.73
170	06/01/2009	0.00333333	$40,050.68	$6,808,615.60	$8,004.29	$2,641,062.94	$32,046.39	$4,167,552.66	$2,369,243.34
171	07/01/2009	0.00333333	$40,050.68	$6,848,666.28	$7,897.47	$2,648,960.41	$32,153.21	$4,199,705.87	$2,337,090.13
172	08/01/2009	0.00333333	$40,050.68	$6,888,716.96	$7,790.29	$2,656,750.70	$32,260.39	$4,231,966.26	$2,304,829.74
173	09/01/2009	0.00333333	$40,050.68	$6,928,767.64	$7,682.76	$2,664,433.46	$32,367.92	$4,264,334.18	$2,272,461.82
173	10/01/2009	0.00333333	$40,050.68	$6,968,818.32	$7,574.87	$2,672,008.33	$32,475.81	$4,296,809.99	$2,239,986.01
175	11/01/2009	0.00333333	$40,050.68	$7,008,869.00	$7,466.61	$2,679,474.94	$32,584.07	$4,329,394.06	$2,207,401.94
176	12/01/2009	0.00333333	$40,050.68	$7,048,919.68	$7,358.00	$2,686,832.94	$32,692.68	$4,362,086.74	$2,174,709.26
177	01/01/2010	0.00333333	$40,050.68	$7,088,970.36	$7,249.02	$2,694,081.96	$32,801.66	$4,394,888.40	$2,141,907.60
178	02/01/2010	0.00333333	$40,050.68	$7,129,021.04	$7,139.68	$2,701,221.64	$32,911.00	$4,427,799.40	$2,108,996.60
179	03/01/2010	0.00333333	$40,050.68	$7,169,071.72	$7,029.98	$2,708,251.62	$33,020.70	$4,460,820.10	$2,075,975.90
180	04/01/2010	0.00333333	$40,050.68	$7,209,122.40	$6,919.91	$2,715,171.53	$33,130.77	$4,493,950.87	$2,042,845.13
181	05/01/2010	0.00333333	$40,050.68	$7,249,173.08	$6,809.48	$2,721,981.01	$33,241.20	$4,527,192.07	$2,009,603.93
182	06/01/2010	0.00333333	$40,050.68	$7,289,223.76	$6,698.67	$2,728,679.68	$33,352.01	$4,560,544.08	$1,976,251.92
183	07/01/2010	0.00333333	$40,050.68	$7,329,274.44	$6,587.50	$2,735,267.18	$33,463.18	$4,594,007.26	$1,942,788.74
184	08/01/2010	0.00333333	$40,050.68	$7,369,325.12	$6,475.96	$2,741,743.14	$33,574.72	$4,627,581.98	$1,909,214.02
185	09/01/2010	0.00333333	$40,050.68	$7,409,375.80	$6,364.04	$2,748,107.18	$33,686.64	$4,661,268.62	$1,875,527.39
186	10/01/2010	0.00333333	$40,050.68	$7,449,426.48	$6,251.75	$2,754,358.93	$33,798.93	$4,695,067.55	$1,841,728.46
187	11/01/2010	0.00333333	$40,050.68	$7,489,477.16	$6,139.09	$2,760,498.02	$33,911.59	$4,728,979.14	$1,807,816.86
188	12/01/2010	0.00333333	$40,050.68	$7,529,527.84	$6,026.05	$2,766,524.07	$34,024.63	$4,763,003.77	$1,773,792.23

Loan No: C280785-020

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
189	01/01/2011	0.00333333	$40,050.68	$7,569,578.52	$5,912.63	$2,772,436.70	$34,138.05	$4,797,141.82	$1,739,654.18
190	02/01/2011	0.00333333	$40,050.68	$7,609,629.20	$5,798.84	$2,778,235.54	$34,251.84	$4,831,393.66	$1,705,402.34
191	03/01/2011	0.00333333	$40,050.68	$7,649,679.88	$5,684.67	$2,783,920.21	$34,366.01	$4,865,759.67	$1,671,036.33
192	04/01/2011	0.00333333	$40,050.68	$7,689,730.56	$5,570.12	$2,789,490.33	$34,480.56	$4,900,240.23	$1,636,555.77
193	05/01/2011	0.00333333	$40,050.68	$7,729,781.24	$5,455.18	$2,794,945.51	$34,595.50	$4,934,835.73	$1,601,960.27
194	06/01/2011	0.00333333	$40,050.68	$7,769,831.92	$5,339.86	$2,800,285.37	$34,710.82	$4,969,546.55	$1,567,249.45
195	07/01/2011	0.00333333	$40,050.68	$7,809,882.60	$5,224.16	$2,805,509.53	$34,826.52	$5,004,373.07	$1,532,422.93
196	08/01/2011	0.00333333	$40,050.68	$7,849,933.28	$5,108.07	$2,810,617.60	$34,942.61	$5,039,315.68	$1,497,480.32
197	09/01/2011	0.00333333	$40,050.68	$7,889,983.96	$4,991.60	$2,815,609.20	$35,059.08	$5,074,374.76	$1,462,421.24
198	10/01/2011	0.00333333	$40,050.68	$7,930,034.64	$4,874.73	$2,820,483.93	$35,175.95	$5,109,550.71	$1,427,245.29
199	11/01/2011	0.00333333	$40,050.68	$7,970,085.32	$4,757.48	$2,825,241.41	$35,293.20	$5,144,843.91	$1,391,952.09
200	12/01/2011	0.00333333	$40,050.68	$8,010,136.00	$4,639.84	$2,829,881.25	$35,410.84	$5,180,254.75	$1,356,541.25
201	01/01/2011	0.00333333	$40,050.68	$8,050,186.68	$4,521.80	$2,834,403.05	$35,528.88	$5,215,783.63	$1,321,012.37
202	02/01/2012	0.00333333	$40,050.68	$8,090,237.36	$4,403.37	$2,838,806.42	$35,647.31	$5,251,430.94	$1,285,365.06
203	03/01/2012	0.00333333	$40,050.68	$8,130,288.04	$4,284.55	$2,843,090.97	$35,766.13	$5,287,197.07	$1,249,598.93
204	04/01/2012	0.00333333	$40,050.68	$8,170,338.72	$4,165.33	$2,847,256.30	$35,885.35	$5,323,082.42	$1,213,713.58
205	05/01/2012	0.00333333	$40,050.68	$8,210,389.40	$4,045.71	$2,851,302.01	$36,004.97	$5,359,087.39	$1,177,708.61
206	06/01/2012	0.00333333	$40,050.68	$8,250,440.08	$3,925.69	$2,855,227.70	$36,124.99	$5,395,212.38	$1,141,583.63
207	07/01/2012	0.00333333	$40,050.68	$8,290,490.76	$3,805.27	$2,859,032.97	$36,245.41	$5,431,457.79	$1,105,338.21
208	08/01/2012	0.00333333	$40,050.68	$8,330,541.44	$3,684.46	$2,862,717.43	$36,366.22	$5,467,824.01	$1,068,971.99
209	09/01/2012	0.00333333	$40,050.68	$8,370,592.12	$3,563.24	$2,866,280.66	$36,487.44	$5,504,311.45	$1,032,484.55
210	10/01/2012	0.00333333	$40,050.68	$8,410,642.80	$3,441.61	$2,869,722.28	$36,609.07	$5,540,920.52	$995,875.48
211	11/01/2012	0.00333333	$40,050.68	$8,450,693.48	$3,319.58	$2,873,041.86	$36,731.10	$5,577,651.62	$959,144.38
212	12/01/2012	0.00333333	$40,050.68	$8,490,744.16	$3,197.14	$2,876,239.00	$36,853.54	$5,614,505.16	$922,290.84
213	01/01/2013	0.00333333	$40,050.68	$8,530,794.84	$3,074.30	$2,879,313.30	$36,976.38	$5,651,481.54	$885,314.46
214	02/01/2013	0.00333333	$40,050.68	$8,570,845.52	$2,951.05	$2,882,264.35	$37,099.63	$5,688,581.17	$848,214.83
215	03/01/2013	0.00333333	$40,050.68	$8,610,896.20	$2,827.37	$2,885,091.73	$37,223.31	$5,725,804.47	$810,991.53
216	04/01/2013	0.00333333	$40,050.68	$8,650,946.88	$2,703.29	$2,887,795.03	$37,347.39	$5,763,151.85	$773,644.15
217	05/01/2013	0.00333333	$40,050.68	$8,690,997.56	$2,578.81	$2,890,373.84	$37,471.87	$5,800,623.72	$736,172.28
218	06/01/2013	0.00333333	$40,050.68	$8,731,048.24	$2,453.91	$2,892,827.75	$37,596.77	$5,838,220.49	$698,575.51
219	07/01/2013	0.00333333	$40,050.68	$8,771,098.92	$2,328.58	$2,895,156.33	$37,722.10	$5,875,942.59	$660,853.41
220	08/01/2013	0.00333333	$40,050.68	$8,811,149.60	$2,202.84	$2,897,359.17	$37,847.84	$5,913,790.43	$623,005.57
221	09/01/2013	0.00333333	$40,050.68	$8,851,200.28	$2,076.68	$2,899,435.86	$37,974.00	$5,951,764.43	$585,031.57
222	10/01/2013	0.00333333	$40,050.68	$8,891,250.96	$1,950.10	$2,901,385.95	$38,100.58	$5,989,865.01	$546,930.99
223	11/01/2013	0.00333333	$40,050.68	$8,931,301.64	$1,823.10	$2,903,209.05	$38,227.58	$6,028,092.59	$508,703.41
224	12/01/2013	0.00333333	$40,050.68	$8,971,352.32	$1,695.68	$2,904,904.74	$38,355.00	$6,066,447.59	$470,348.41
225	01/01/2014	0.00333333	$40,050.68	$9,011,403.00	$1,567.83	$2,906,472.56	$38,482.85	$6,104,930.44	$431,865.56
226	02/01/2014	0.00333333	$40,050.68	$9,051,453.68	$1,439.54	$2,907,912.11	$38,611.14	$6,143,541.57	$393,254.43
227	03/01/2014	0.00333333	$40,050.68	$9,091,504.36	$1,310.85	$2,909,222.96	$38,739.83	$6,182,281.40	$354,514.60
228	04/01/2014	0.00333333	$40,050.68	$9,131,555.04	$1,181.71	$2,910,404.67	$38,868.97	$6,221,150.37	$315,645.63
229	05/01/2014	0.00333333	$40,050.68	$9,171,605.72	$1,052.15	$2,911,456.83	$38,998.53	$6,260,148.90	$276,647.10
230	06/01/2014	0.00333333	$40,050.68	$9,211,656.40	$922.16	$2,912,378.98	$39,128.53	$6,299,277.42	$237,518.58
231	07/01/2014	0.00333333	$40,050.68	$9,251,707.08	$791.73	$2,913,170.71	$39,258.95	$6,338,536.37	$198,259.63
232	08/01/2014	0.00333333	$40,050.68	$9,291,757.76	$660.86	$2,913,831.57	$39,389.82	$6,377,926.19	$158,869.81
233	09/01/2014	0.00333333	$40,050.68	$9,331,808.44	$529.57	$2,914,361.14	$39,521.11	$6,417,447.30	$119,348.70
234	10/01/2014	0.00333333	$40,050.68	$9,371,859.12	$397.83	$2,914,758.98	$39,652.85	$6,457,100.15	$79,695.85
235	11/01/2014	0.00333333	$40,050.68	$9,411,909.80	$265.64	$2,915,024.62	$39,785.04	$6,496,885.18	$39,910.82
236	12/01/2014	0.00333333	$40,050.68	$9,451,960.48	$133.03	$2,915,157.67	$39,917.65	$6,536,802.82	($6.82)

City of Jackson
D.E.Q. - State Revolving Loan Amortization Schedule

Loan No: C280785-030
Total Amount Paid to Recipient: $3,011,035.00
Interest Accrued and Added to Principal: $21,981.00
Principal Amount of Loan: $3,033,016.00

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
									$3,033,016.00
1	07/01/1996	0.00375	$19,492.53	$19,492.53	$11,373.81	$11,373.81	$8,118.72	$8,118.72	$3,024,897.28
2	08/01/1996	0.00375	$19,492.53	$38,985.06	$11,343.36	$22,717.17	$8,149.17	$16,267.89	$3,016,748.11
3	09/01/1996	0.00375	$19,492.53	$58,477.59	$11,312.81	$34,029.98	$8,179.72	$24,447.61	$3,008,568.39
4	10/01/1996	0.00375	$19,492.53	$77,970.12	$11,282.13	$45,312.11	$8,210.40	$32,658.01	$3,000,357.99
5	11/01/1996	0.00375	$19,492.53	$97,462.65	$11,251.34	$56,563.45	$8,241.19	$40,899.20	$2,992,116.80
6	12/01/1996	0.00375	$19,492.53	$116,955.18	$11,220.44	$67,783.89	$8,272.09	$49,171.29	$2,983,844.71
7	01/01/1997	0.00375	$19,492.53	$136,447.71	$11,189.42	$78,973.31	$8,303.11	$57,474.40	$2,975,541.60
8	02/01/1997	0.00375	$19,492.53	$155,940.24	$11,158.28	$90,131.59	$8,334.25	$65,808.65	$2,967,207.35
9	03/01/1997	0.00375	$19,492.53	$175,432.77	$11,127.03	$101,258.62	$8,365.50	$74,174.15	$2,958,841.85
10	04/01/1997	0.00375	$19,492.53	$194,925.30	$11,095.66	$112,354.28	$8,396.87	$82,571.02	$2,950,444.98
11	05/01/1997	0.00375	$19,492.53	$214,417.83	$11,064.17	$123,418.45	$8,428.36	$90,999.38	$2,942,016.62
12	06/01/1997	0.00375	$19,492.53	$233,910.36	$11,032.56	$134,451.01	$8,459.97	$99,459.35	$2,933,556.65
13	07/01/1997	0.00375	$19,492.53	$253,402.89	$11,000.84	$145,451.85	$8,491.69	$107,951.04	$2,925,064.96
14	08/01/1997	0.00375	$19,492.53	$272,895.42	$10,968.99	$156,420.84	$8,523.54	$116,474.58	$2,916,541.42
15	09/01/1997	0.00375	$19,492.53	$292,387.95	$10,937.03	$167,357.87	$8,555.50	$125,030.08	$2,907,985.92
16	10/01/1997	0.00375	$19,492.53	$311,880.48	$10,904.95	$178,262.82	$8,587.58	$133,617.66	$2,899,398.34
17	11/01/1997	0.00375	$19,492.53	$331,373.01	$10,872.74	$189,135.56	$8,619.79	$142,237.45	$2,890,778.55
18	12/01/1997	0.00375	$19,492.53	$350,865.54	$10,840.42	$199,975.98	$8,652.11	$150,889.56	$2,882,126.44
19	01/01/1998	0.00375	$19,492.53	$370,358.07	$10,807.97	$210,783.95	$8,684.56	$159,574.12	$2,873,441.88
20	02/01/1998	0.00375	$19,492.53	$389,850.60	$10,775.41	$221,559.36	$8,717.12	$168,291.24	$2,864,724.76
21	03/01/1998	0.00375	$19,492.53	$409,343.13	$10,742.72	$232,302.08	$8,749.81	$177,041.05	$2,855,974.95
22	04/01/1998	0.00375	$19,492.53	$428,835.66	$10,709.91	$243,011.99	$8,782.62	$185,823.67	$2,847,192.33
23	05/01/1998	0.00375	$19,492.53	$448,328.19	$10,676.97	$253,688.96	$8,815.56	$194,639.23	$2,838,376.77
24	06/01/1998	0.00375	$19,492.53	$467,820.72	$10,643.91	$264,332.87	$8,848.62	$203,487.85	$2,829,528.15
25	07/01/1998	0.00375	$19,492.53	$487,313.25	$10,610.73	$274,943.60	$8,881.80	$212,369.65	$2,820,646.35
26	08/01/1998	0.00375	$19,492.53	$506,805.78	$10,577.42	$285,521.02	$8,915.11	$221,284.76	$2,811,731.24
27	09/01/1998	0.00375	$19,492.53	$526,298.31	$10,543.99	$296,065.01	$8,948.54	$230,233.30	$2,802,782.70
28	10/01/1998	0.00375	$19,492.53	$545,790.84	$10,510.44	$306,575.45	$8,982.09	$239,215.39	$2,793,800.61
29	11/01/1998	0.00375	$19,492.53	$565,283.37	$10,476.75	$317,052.20	$9,015.78	$248,231.17	$2,784,784.83
30	12/01/1998	0.00375	$19,492.53	$584,775.90	$10,442.94	$327,495.14	$9,049.59	$257,280.76	$2,775,735.24
31	01/01/1999	0.00375	$19,492.53	$604,268.43	$10,409.01	$337,904.15	$9,083.52	$266,364.28	$2,766,651.72
32	02/01/1999	0.00375	$19,492.53	$623,760.96	$10,374.94	$348,279.09	$9,117.59	$275,481.87	$2,757,534.13
33	03/01/1999	0.00375	$19,492.53	$643,253.49	$10,340.75	$358,619.84	$9,151.78	$284,633.65	$2,748,382.35
34	04/01/1999	0.00375	$19,492.53	$662,746.02	$10,306.43	$368,926.27	$9,186.10	$293,819.75	$2,739,196.25
35	05/01/1999	0.00375	$19,492.53	$682,238.55	$10,271.99	$379,198.26	$9,220.54	$303,040.29	$2,729,975.71
36	06/01/1999	0.00375	$19,492.53	$701,731.08	$10,237.41	$389,435.67	$9,255.12	$312,295.41	$2,720,720.59
37	07/01/1999	0.00375	$19,492.53	$721,223.61	$10,202.70	$399,638.37	$9,289.83	$321,585.24	$2,711,430.76
38	08/01/1999	0.00375	$19,492.53	$740,716.14	$10,167.87	$409,806.24	$9,324.66	$330,909.90	$2,702,106.10
39	09/01/1999	0.00375	$19,492.53	$760,208.67	$10,132.90	$419,939.14	$9,359.63	$340,269.53	$2,692,746.47
40	10/01/1999	0.00375	$19,492.53	$779,701.20	$10,097.80	$430,036.94	$9,394.73	$349,664.26	$2,683,351.74

Loan No: C280785-030

Repay NO.	Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
41	11/01/1999	0.00375	$19,492.53	$799,193.73	$10,062.57	$440,099.51	$9,429.96	$359,094.22	$2,673,921.78
42	12/01/1999	0.00375	$19,492.53	$818,686.26	$10,027.21	$450,126.72	$9,465.32	$368,559.54	$2,664,456.46
43	01/01/2000	0.00375	$19,492.53	$838,178.79	$9,991.71	$460,118.43	$9,500.82	$378,060.36	$2,654,955.64
44	02/01/2000	0.00375	$19,492.53	$857,671.32	$9,956.08	$470,074.51	$9,536.45	$387,596.81	$2,645,419.19
45	03/01/2000	0.00375	$19,492.53	$877,163.85	$9,920.32	$479,994.83	$9,572.21	$397,169.02	$2,635,846.98
46	04/01/2000	0.00375	$19,492.53	$896,656.38	$9,884.43	$489,879.26	$9,608.10	$406,777.12	$2,626,238.88
47	05/01/2000	0.00375	$19,492.53	$916,148.91	$9,848.40	$499,727.66	$9,644.13	$416,421.25	$2,616,594.75
48	06/01/2000	0.00375	$19,492.53	$935,641.44	$9,812.23	$509,539.89	$9,680.30	$426,101.55	$2,606,914.45
49	07/01/2000	0.00375	$19,492.53	$955,133.97	$9,775.93	$519,315.82	$9,716.60	$435,818.15	$2,597,197.85
50	08/01/2000	0.00375	$19,492.53	$974,626.50	$9,739.49	$529,055.31	$9,753.04	$445,571.19	$2,587,444.81
51	09/01/2000	0.00375	$19,492.53	$994,119.03	$9,702.92	$538,758.23	$9,789.61	$455,360.80	$2,577,655.20
52	10/01/2000	0.00375	$19,492.53	$1,013,611.56	$9,666.21	$548,424.44	$9,826.32	$465,187.12	$2,567,828.88
53	11/01/2000	0.00375	$19,492.53	$1,033,104.09	$9,629.36	$558,053.80	$9,863.17	$475,050.29	$2,557,965.71
54	12/01/2000	0.00375	$19,492.53	$1,052,596.62	$9,592.37	$567,646.17	$9,900.16	$484,950.45	$2,548,065.55
55	01/01/2001	0.00375	$19,492.53	$1,072,089.15	$9,555.25	$577,201.42	$9,937.28	$494,887.73	$2,538,128.27
56	02/01/2001	0.00375	$19,492.53	$1,091,581.68	$9,517.98	$586,719.40	$9,974.55	$504,862.28	$2,528,153.72
57	03/01/2001	0.00375	$19,492.53	$1,111,074.21	$9,480.58	$596,199.98	$10,011.95	$514,874.23	$2,518,141.77
58	04/01/2001	0.00375	$19,492.53	$1,130,566.74	$9,443.03	$605,643.01	$10,049.50	$524,923.73	$2,508,092.27
59	05/01/2001	0.00375	$19,492.53	$1,150,059.27	$9,405.35	$615,048.36	$10,087.18	$535,010.91	$2,498,005.09
60	06/01/2001	0.00375	$19,492.53	$1,169,551.80	$9,367.52	$624,415.88	$10,125.01	$545,135.92	$2,487,880.08
61	07/01/2001	0.00375	$19,492.53	$1,189,044.33	$9,329.55	$633,745.43	$10,162.98	$555,298.90	$2,477,717.10
62	08/01/2001	0.00375	$19,492.53	$1,208,536.86	$9,291.44	$643,036.87	$10,201.09	$565,499.99	$2,467,516.01
63	09/01/2001	0.00375	$19,492.53	$1,228,029.39	$9,253.19	$652,290.06	$10,239.34	$575,739.33	$2,457,276.67
64	10/01/2001	0.00375	$19,492.53	$1,247,521.92	$9,214.79	$661,504.86	$10,277.74	$586,017.07	$2,446,998.93
65	11/01/2001	0.00375	$19,492.53	$1,267,014.45	$9,176.25	$670,681.10	$10,316.28	$596,333.35	$2,436,682.65
66	12/01/2001	0.00375	$19,492.53	$1,286,506.98	$9,137.56	$679,818.66	$10,354.97	$606,688.32	$2,426,327.68
67	01/01/2002	0.00375	$19,492.53	$1,305,999.51	$9,098.73	$688,917.39	$10,393.80	$617,082.12	$2,415,933.88
68	02/01/2002	0.00375	$19,492.53	$1,325,492.04	$9,059.75	$697,977.14	$10,432.78	$627,514.90	$2,405,501.10
69	03/01/2002	0.00375	$19,492.53	$1,344,984.57	$9,020.63	$706,997.77	$10,471.90	$637,986.80	$2,395,029.20
70	04/01/2002	0.00375	$19,492.53	$1,364,477.10	$8,981.36	$715,979.13	$10,511.17	$648,497.97	$2,384,518.03
71	05/01/2002	0.00375	$19,492.53	$1,383,969.63	$8,941.94	$724,921.07	$10,550.59	$659,048.56	$2,373,967.44
72	06/01/2002	0.00375	$19,492.53	$1,403,462.16	$8,902.38	$733,823.45	$10,590.15	$669,638.71	$2,363,377.29
73	07/01/2002	0.00375	$19,492.53	$1,422,954.69	$8,862.66	$742,686.12	$10,629.87	$680,268.58	$2,352,747.42
74	08/01/2002	0.00375	$19,492.53	$1,442,447.22	$8,822.80	$751,508.91	$10,669.73	$690,938.31	$2,342,077.69
75	09/01/2002	0.00375	$19,492.53	$1,461,939.75	$8,782.79	$760,291.70	$10,709.74	$701,648.05	$2,331,367.95
76	10/01/2002	0.00375	$19,492.53	$1,481,432.28	$8,742.63	$769,034.33	$10,749.90	$712,397.95	$2,320,618.05
77	11/01/2002	0.00375	$19,492.53	$1,500,924.81	$8,702.32	$777,736.65	$10,790.21	$723,188.16	$2,309,827.84
78	12/01/2002	0.00375	$19,492.53	$1,520,417.34	$8,661.85	$786,398.50	$10,830.68	$734,018.84	$2,298,997.16
79	01/01/2003	0.00375	$19,492.53	$1,539,909.87	$8,621.24	$795,019.74	$10,871.29	$744,890.13	$2,288,125.87
80	02/01/2003	0.00375	$19,492.53	$1,559,402.40	$8,580.47	$803,600.21	$10,912.06	$755,802.19	$2,277,213.81
81	03/01/2003	0.00375	$19,492.53	$1,578,894.93	$8,539.55	$812,139.77	$10,952.98	$766,755.17	$2,266,260.83
82	04/01/2003	0.00375	$19,492.53	$1,598,387.46	$8,498.48	$820,638.24	$10,994.05	$777,749.22	$2,255,266.78
83	05/01/2003	0.00375	$19,492.53	$1,617,879.99	$8,457.25	$829,095.49	$11,035.28	$788,784.50	$2,244,231.50
84	06/01/2003	0.00375	$19,492.53	$1,637,372.52	$8,415.87	$837,511.36	$11,076.66	$799,861.16	$2,233,154.84
85	07/01/2003	0.00375	$19,492.53	$1,656,865.05	$8,374.33	$845,885.69	$11,118.20	$810,979.36	$2,222,036.64
86	08/01/2003	0.00375	$19,492.53	$1,676,357.58	$8,332.64	$854,218.33	$11,159.89	$822,139.25	$2,210,876.75
87	09/01/2003	0.00375	$19,492.53	$1,695,850.11	$8,290.79	$862,509.12	$11,201.74	$833,340.99	$2,199,675.01
88	10/01/2003	0.00375	$19,492.53	$1,715,342.64	$8,248.78	$870,757.90	$11,243.75	$844,584.74	$2,188,431.26

Loan No: C280786-030

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
89	11/01/2003	0.00375	$19,492.53	$1,734,835.17	$8,206.62	$878,964.52	$11,285.91	$855,870.65	$2,177,145.35
90	12/01/2003	0.00375	$19,492.53	$1,754,327.70	$8,164.30	$887,128.82	$11,328.23	$867,198.88	$2,165,817.12
91	01/01/2004	0.00375	$19,492.53	$1,773,820.23	$8,121.81	$895,250.63	$11,370.72	$878,569.60	$2,154,446.40
92	02/01/2004	0.00375	$19,492.53	$1,793,312.76	$8,079.17	$903,329.80	$11,413.36	$889,982.96	$2,143,033.04
93	03/01/2004	0.00375	$19,492.53	$1,812,805.29	$8,036.37	$911,366.17	$11,456.16	$901,439.12	$2,131,576.88
94	04/01/2004	0.00375	$19,492.53	$1,832,297.82	$7,993.41	$919,359.58	$11,499.12	$912,938.24	$2,120,077.76
95	05/01/2004	0.00375	$19,492.53	$1,851,790.35	$7,950.29	$927,309.87	$11,542.24	$924,480.48	$2,108,535.52
96	06/01/2004	0.00375	$19,492.53	$1,871,282.88	$7,907.01	$935,216.88	$11,585.52	$936,066.00	$2,096,950.00
97	07/01/2004	0.00375	$19,492.53	$1,890,775.41	$7,863.56	$943,080.44	$11,628.97	$947,694.97	$2,085,321.03
98	08/01/2004	0.00375	$19,492.53	$1,910,267.94	$7,819.95	$950,900.39	$11,672.58	$959,367.55	$2,073,648.45
99	09/01/2004	0.00375	$19,492.53	$1,929,760.47	$7,776.16	$958,676.57	$11,716.35	$971,083.90	$2,061,932.10
100	10/01/2004	0.00375	$19,492.53	$1,949,253.00	$7,732.25	$966,408.82	$11,760.28	$982,844.18	$2,050,171.82
101	11/01/2004	0.00375	$19,492.53	$1,968,745.53	$7,688.14	$974,096.96	$11,804.39	$994,648.57	$2,038,367.43
102	12/01/2004	0.00375	$19,492.53	$1,988,238.06	$7,643.88	$981,740.84	$11,848.65	$1,006,497.22	$2,026,518.78
103	01/01/2005	0.00375	$19,492.53	$2,007,730.59	$7,599.45	$989,340.29	$11,893.08	$1,018,390.30	$2,014,625.70
104	02/01/2005	0.00375	$19,492.53	$2,027,223.12	$7,554.85	$996,895.14	$11,937.68	$1,030,327.98	$2,002,688.02
105	03/01/2005	0.00375	$19,492.53	$2,046,715.65	$7,510.08	$1,004,405.22	$11,982.45	$1,042,310.43	$1,990,705.57
106	04/01/2005	0.00375	$19,492.53	$2,066,208.18	$7,465.15	$1,011,870.37	$12,027.38	$1,054,337.81	$1,978,678.19
107	05/01/2005	0.00375	$19,492.53	$2,085,700.71	$7,420.04	$1,019,290.41	$12,072.49	$1,066,410.30	$1,966,605.70
108	06/01/2005	0.00375	$19,492.53	$2,105,193.24	$7,374.77	$1,026,665.18	$12,117.76	$1,078,528.06	$1,954,487.94
109	07/01/2005	0.00375	$19,492.53	$2,124,685.77	$7,329.33	$1,033,994.51	$12,163.20	$1,090,691.26	$1,942,324.74
110	08/01/2005	0.00375	$19,492.53	$2,144,178.30	$7,283.72	$1,041,278.23	$12,208.81	$1,102,900.07	$1,930,115.93
111	09/01/2005	0.00375	$19,492.53	$2,163,670.83	$7,237.93	$1,048,516.16	$12,254.60	$1,115,154.67	$1,917,861.33
112	10/01/2005	0.00375	$19,492.53	$2,183,163.36	$7,191.98	$1,055,708.14	$12,300.55	$1,127,455.22	$1,905,560.78
113	11/01/2005	0.00375	$19,492.53	$2,202,655.89	$7,145.85	$1,062,853.99	$12,346.68	$1,139,801.90	$1,893,214.10
114	12/01/2005	0.00375	$19,492.53	$2,222,148.42	$7,099.55	$1,069,953.54	$12,392.98	$1,152,194.88	$1,880,821.12
115	01/01/2006	0.00375	$19,492.53	$2,241,640.95	$7,053.08	$1,077,006.62	$12,439.45	$1,164,634.33	$1,868,381.67
116	02/01/2006	0.00375	$19,492.53	$2,261,133.48	$7,006.43	$1,084,013.05	$12,486.10	$1,177,120.43	$1,855,895.57
117	03/01/2006	0.00375	$19,492.53	$2,280,626.01	$6,959.61	$1,090,972.66	$12,532.92	$1,189,653.35	$1,843,362.65
118	04/01/2006	0.00375	$19,492.53	$2,300,118.54	$6,912.61	$1,097,885.27	$12,579.92	$1,202,233.27	$1,830,782.73
119	05/01/2006	0.00375	$19,492.53	$2,319,611.07	$6,865.44	$1,104,750.71	$12,627.09	$1,214,860.36	$1,818,155.64
120	06/01/2006	0.00375	$19,492.53	$2,339,103.60	$6,818.08	$1,111,568.79	$12,674.45	$1,227,534.81	$1,805,481.19
121	07/01/2006	0.00375	$19,492.53	$2,358,596.13	$6,770.55	$1,118,339.34	$12,721.98	$1,240,256.79	$1,792,759.21
122	08/01/2006	0.00375	$19,492.53	$2,378,088.66	$6,722.85	$1,125,062.19	$12,769.68	$1,253,026.47	$1,779,989.53
123	09/01/2006	0.00375	$19,492.53	$2,397,581.19	$6,674.98	$1,131,737.15	$12,817.57	$1,265,844.04	$1,767,171.96
124	10/01/2006	0.00375	$19,492.53	$2,417,073.72	$6,626.89	$1,138,364.04	$12,865.64	$1,278,709.68	$1,754,306.32
125	11/01/2006	0.00375	$19,492.53	$2,436,566.25	$6,578.65	$1,144,942.69	$12,913.88	$1,291,623.56	$1,741,392.44
126	12/01/2006	0.00375	$19,492.53	$2,456,058.78	$6,530.22	$1,151,472.91	$12,962.31	$1,304,585.87	$1,728,430.13
127	01/01/2007	0.00375	$19,492.53	$2,475,551.31	$6,481.61	$1,157,954.52	$13,010.92	$1,317,596.79	$1,715,419.21
128	02/01/2007	0.00375	$19,492.53	$2,495,043.84	$6,432.82	$1,164,387.34	$13,059.71	$1,330,656.50	$1,702,359.50
129	03/01/2007	0.00375	$19,492.53	$2,514,536.37	$6,383.85	$1,170,771.19	$13,108.68	$1,343,765.18	$1,689,250.82
130	04/01/2007	0.00375	$19,492.53	$2,534,028.90	$6,334.69	$1,177,105.88	$13,157.84	$1,356,923.02	$1,676,092.98
131	05/01/2007	0.00375	$19,492.53	$2,553,521.43	$6,285.35	$1,183,391.23	$13,207.18	$1,370,130.20	$1,662,885.80
132	06/01/2007	0.00375	$19,492.53	$2,573,013.96	$6,235.82	$1,189,627.05	$13,256.71	$1,383,386.91	$1,649,629.09
133	07/01/2007	0.00375	$19,492.53	$2,592,506.49	$6,186.11	$1,195,813.16	$13,306.42	$1,396,693.33	$1,636,322.67
134	08/01/2007	0.00375	$19,492.53	$2,611,999.02	$6,136.21	$1,201,949.37	$13,356.32	$1,410,049.65	$1,622,966.35
135	09/01/2007	0.00375	$19,492.53	$2,631,491.55	$6,086.12	$1,208,035.48	$13,406.41	$1,423,456.06	$1,609,559.94
136	10/01/2007	0.00375	$19,492.53	$2,650,984.08	$6,035.85	$1,214,071.34	$13,456.68	$1,436,912.74	$1,596,103.26
137	11/01/2007	0.00375	$19,492.53	$2,670,476.61	$5,985.39	$1,220,056.73	$13,507.14	$1,450,419.88	$1,582,596.12
138	12/01/2007	0.00375	$19,492.53	$2,689,969.14	$5,934.74	$1,225,991.47	$13,557.79	$1,463,977.67	$1,569,038.33

Loan No: C280785-030

Repay NO.	Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
139	01/01/2008	0.00375	$19,492.53	$2,709,461.67	$5,883.89	$1,231,875.36	$13,608.64	$1,477,586.31	$1,555,429.69
140	02/01/2008	0.00375	$19,492.53	$2,728,954.20	$5,832.86	$1,237,708.22	$13,659.67	$1,491,245.98	$1,541,770.02
141	03/01/2008	0.00375	$19,492.53	$2,748,446.73	$5,781.64	$1,243,489.86	$13,710.89	$1,504,956.87	$1,528,059.13
142	04/01/2008	0.00375	$19,492.53	$2,767,939.26	$5,730.22	$1,249,220.08	$13,762.31	$1,518,719.18	$1,514,296.82
143	05/01/2008	0.00375	$19,492.53	$2,787,431.79	$5,678.61	$1,254,898.69	$13,813.92	$1,532,533.10	$1,500,482.90
144	06/01/2008	0.00375	$19,492.53	$2,806,924.32	$5,626.81	$1,260,525.50	$13,865.72	$1,546,398.82	$1,486,617.18
145	07/01/2008	0.00375	$19,492.53	$2,826,416.85	$5,574.81	$1,266,100.31	$13,917.72	$1,560,316.54	$1,472,699.46
146	08/01/2008	0.00375	$19,492.53	$2,845,909.38	$5,522.62	$1,271,622.93	$13,969.91	$1,574,286.45	$1,458,729.55
147	09/01/2008	0.00375	$19,492.53	$2,865,401.91	$5,470.24	$1,277,093.17	$14,022.29	$1,588,308.74	$1,444,707.26
148	10/01/2008	0.00375	$19,492.53	$2,884,894.44	$5,417.65	$1,282,510.82	$14,074.88	$1,602,383.62	$1,430,632.38
149	11/01/2008	0.00375	$19,492.53	$2,904,386.97	$5,364.87	$1,287,875.69	$14,127.66	$1,616,511.28	$1,416,504.72
150	12/01/2008	0.00375	$19,492.53	$2,923,879.50	$5,311.89	$1,293,187.58	$14,180.64	$1,630,691.92	$1,402,324.08
151	01/01/2009	0.00375	$19,492.53	$2,943,372.03	$5,258.72	$1,298,446.30	$14,233.81	$1,644,925.73	$1,388,090.27
152	02/01/2009	0.00375	$19,492.53	$2,962,864.56	$5,205.34	$1,303,651.64	$14,287.19	$1,659,212.92	$1,373,803.08
153	03/01/2009	0.00375	$19,492.53	$2,982,357.09	$5,151.76	$1,308,803.40	$14,340.77	$1,673,553.69	$1,359,462.31
154	04/01/2009	0.00375	$19,492.53	$3,001,849.62	$5,097.98	$1,313,901.38	$14,394.55	$1,687,948.24	$1,345,067.76
155	05/01/2009	0.00375	$19,492.53	$3,021,342.15	$5,044.00	$1,318,945.38	$14,448.53	$1,702,396.77	$1,330,619.23
156	06/01/2009	0.00375	$19,492.53	$3,040,834.68	$4,989.82	$1,323,935.20	$14,502.71	$1,716,899.48	$1,316,116.52
157	07/01/2009	0.00375	$19,492.53	$3,060,327.21	$4,935.44	$1,328,870.64	$14,557.09	$1,731,456.57	$1,301,559.43
158	08/01/2009	0.00375	$19,492.53	$3,079,819.74	$4,880.85	$1,333,751.49	$14,611.68	$1,746,068.25	$1,286,947.75
159	09/01/2009	0.00375	$19,492.53	$3,099,312.27	$4,826.05	$1,338,577.54	$14,666.48	$1,760,734.73	$1,272,281.27
160	10/01/2009	0.00375	$19,492.53	$3,118,804.80	$4,771.05	$1,343,348.59	$14,721.48	$1,775,456.21	$1,257,559.79
161	11/01/2009	0.00375	$19,492.53	$3,138,297.33	$4,715.85	$1,348,064.44	$14,776.68	$1,790,232.89	$1,242,783.11
162	12/01/2009	0.00375	$19,492.53	$3,157,789.86	$4,660.44	$1,352,724.88	$14,832.09	$1,805,064.98	$1,227,951.02
163	01/01/2010	0.00375	$19,492.53	$3,177,282.39	$4,604.82	$1,357,329.70	$14,887.71	$1,819,952.69	$1,213,063.31
164	02/01/2010	0.00375	$19,492.53	$3,196,774.92	$4,548.99	$1,361,878.69	$14,943.54	$1,834,896.23	$1,198,119.77
165	03/01/2010	0.00375	$19,492.53	$3,216,267.45	$4,492.95	$1,366,371.64	$14,999.58	$1,849,895.81	$1,183,120.19
166	04/01/2010	0.00375	$19,492.53	$3,235,759.98	$4,436.70	$1,370,808.34	$15,055.83	$1,864,951.64	$1,168,064.36
167	05/01/2010	0.00375	$19,492.53	$3,255,252.51	$4,380.24	$1,375,188.57	$15,112.29	$1,880,063.93	$1,152,952.07
168	06/01/2010	0.00375	$19,492.53	$3,274,745.04	$4,323.57	$1,379,512.15	$15,168.96	$1,895,232.89	$1,137,783.11
169	07/01/2010	0.00375	$19,492.53	$3,294,237.57	$4,266.69	$1,383,778.84	$15,225.84	$1,910,458.73	$1,122,557.27
170	08/01/2010	0.00375	$19,492.53	$3,313,730.10	$4,209.59	$1,387,988.43	$15,282.94	$1,925,741.67	$1,107,274.33
171	09/01/2010	0.00375	$19,492.53	$3,333,222.63	$4,152.28	$1,392,140.71	$15,340.25	$1,941,081.92	$1,091,934.08
172	10/01/2010	0.00375	$19,492.53	$3,352,715.16	$4,094.75	$1,396,235.46	$15,397.78	$1,956,479.70	$1,076,536.30
173	11/01/2010	0.00375	$19,492.53	$3,372,207.69	$4,037.01	$1,400,272.46	$15,455.52	$1,971,935.22	$1,061,080.78
174	12/01/2010	0.00375	$19,492.53	$3,391,700.22	$3,979.05	$1,404,251.52	$15,513.48	$1,987,448.70	$1,045,567.30
175	01/01/2011	0.00375	$19,492.53	$3,411,192.75	$3,920.88	$1,408,172.39	$15,571.65	$2,003,020.35	$1,029,995.65
176	02/01/2011	0.00375	$19,492.53	$3,430,685.28	$3,862.48	$1,412,034.86	$15,630.05	$2,018,650.40	$1,014,365.60
177	03/01/2011	0.00375	$19,492.53	$3,450,177.81	$3,803.87	$1,415,838.75	$15,688.66	$2,034,339.06	$998,676.94
178	04/01/2011	0.00375	$19,492.53	$3,469,670.34	$3,745.04	$1,419,583.79	$15,747.49	$2,050,086.55	$982,929.45
179	05/01/2011	0.00375	$19,492.53	$3,489,162.87	$3,685.99	$1,423,269.77	$15,806.54	$2,065,893.09	$967,122.91
180	06/01/2011	0.00375	$19,492.53	$3,508,655.40	$3,626.71	$1,426,896.48	$15,865.82	$2,081,758.91	$951,257.09
181	07/01/2011	0.00375	$19,492.53	$3,528,147.93	$3,567.21	$1,430,463.70	$15,925.32	$2,097,684.23	$935,331.77
182	08/01/2011	0.00375	$19,492.53	$3,547,640.46	$3,507.49	$1,433,971.19	$15,985.04	$2,113,669.27	$919,346.73
183	09/01/2011	0.00375	$19,492.53	$3,567,132.99	$3,447.55	$1,437,418.74	$16,044.98	$2,129,714.25	$903,301.75
184	10/01/2011	0.00375	$19,492.53	$3,586,625.52	$3,387.38	$1,440,806.11	$16,105.15	$2,145,819.40	$887,196.60
185	11/01/2011	0.00375	$19,492.53	$3,606,118.05	$3,326.99	$1,444,133.11	$16,165.54	$2,161,984.94	$871,031.06
186	12/01/2011	0.00375	$19,492.53	$3,625,610.58	$3,266.37	$1,447,399.48	$16,226.16	$2,178,211.10	$854,804.90
187	01/01/2011	0.00375	$19,492.53	$3,645,103.11	$3,205.52	$1,450,605.00	$16,287.01	$2,194,498.11	$838,517.89
188	02/01/2012	0.00375	$19,492.53	$3,664,595.64	$3,144.44	$1,453,749.44	$16,348.09	$2,210,846.20	$822,169.80

Loan No: C280785-030

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Cumulative Repayment Amount	Repayment Interest Amount	Cumulative Interest Paid	Repayment Principal Amount	Cumulative Principal Paid	Loan Principal Balance Remaining
189	03/01/2012	0.00375	$19,492.53	$3,684,088.17	$3,083.14	$1,456,832.58	$16,409.39	$2,227,255.59	$805,760.41
190	04/01/2012	0.00375	$19,492.53	$3,703,580.70	$3,021.60	$1,459,854.18	$16,470.93	$2,243,726.52	$789,289.48
191	05/01/2012	0.00375	$19,492.53	$3,723,073.23	$2,959.84	$1,462,814.02	$16,532.69	$2,260,259.21	$772,756.79
192	06/01/2012	0.00375	$19,492.53	$3,742,565.76	$2,897.84	$1,465,711.86	$16,594.69	$2,276,853.90	$756,162.10
193	07/01/2012	0.00375	$19,492.53	$3,762,058.29	$2,835.61	$1,468,547.47	$16,656.92	$2,293,510.82	$739,505.18
194	08/01/2012	0.00375	$19,492.53	$3,781,550.82	$2,773.14	$1,471,320.61	$16,719.39	$2,310,230.21	$722,785.79
195	09/01/2012	0.00375	$19,492.53	$3,801,043.35	$2,710.45	$1,474,031.06	$16,782.08	$2,327,012.29	$706,003.71
196	10/01/2012	0.00375	$19,492.53	$3,820,535.88	$2,647.51	$1,476,678.57	$16,845.02	$2,343,857.31	$689,158.69
197	11/01/2012	0.00375	$19,492.53	$3,840,028.41	$2,584.35	$1,479,262.92	$16,908.18	$2,360,765.49	$672,250.51
198	12/01/2012	0.00375	$19,492.53	$3,859,520.94	$2,520.94	$1,481,783.86	$16,971.59	$2,377,737.08	$655,278.92
199	01/01/2013	0.00375	$19,492.53	$3,879,013.47	$2,457.30	$1,484,241.16	$17,035.23	$2,394,772.31	$638,243.69
200	02/01/2013	0.00375	$19,492.53	$3,898,506.00	$2,393.41	$1,486,634.57	$17,099.12	$2,411,871.43	$621,144.57
201	03/01/2013	0.00375	$19,492.53	$3,917,998.53	$2,329.29	$1,488,963.86	$17,163.24	$2,429,034.67	$603,981.33
202	04/01/2013	0.00375	$19,492.53	$3,937,491.06	$2,264.93	$1,491,228.79	$17,227.60	$2,446,262.27	$586,753.73
203	05/01/2013	0.00375	$19,492.53	$3,956,983.59	$2,200.33	$1,493,429.12	$17,292.20	$2,463,554.47	$569,461.53
204	06/01/2013	0.00375	$19,492.53	$3,976,476.12	$2,135.48	$1,495,564.60	$17,357.05	$2,480,911.52	$552,104.48
205	07/01/2013	0.00375	$19,492.53	$3,995,968.65	$2,070.39	$1,497,634.99	$17,422.14	$2,498,333.66	$534,682.34
206	08/01/2013	0.00375	$19,492.53	$4,015,461.18	$2,005.06	$1,499,640.05	$17,487.47	$2,515,821.13	$517,194.87
207	09/01/2013	0.00375	$19,492.53	$4,034,953.71	$1,939.48	$1,501,579.53	$17,553.05	$2,533,374.18	$499,641.82
208	10/01/2013	0.00375	$19,492.53	$4,054,446.24	$1,873.66	$1,503,453.19	$17,618.87	$2,550,993.05	$482,022.95
209	11/01/2013	0.00375	$19,492.53	$4,073,938.77	$1,807.59	$1,505,260.78	$17,684.94	$2,568,677.99	$464,338.01
210	12/01/2013	0.00375	$19,492.53	$4,093,431.30	$1,741.27	$1,507,002.05	$17,751.26	$2,586,429.25	$446,586.75
211	01/01/2014	0.00375	$19,492.53	$4,112,923.83	$1,674.70	$1,508,676.75	$17,817.83	$2,604,247.08	$428,768.92
212	02/01/2014	0.00375	$19,492.53	$4,132,416.36	$1,607.88	$1,510,284.63	$17,884.65	$2,622,131.73	$410,884.27
213	03/01/2014	0.00375	$19,492.53	$4,151,908.89	$1,540.82	$1,511,825.45	$17,951.71	$2,640,083.44	$392,932.56
214	04/01/2014	0.00375	$19,492.53	$4,171,401.42	$1,473.50	$1,513,298.96	$18,019.03	$2,658,102.47	$374,913.53
215	05/01/2014	0.00375	$19,492.53	$4,190,893.95	$1,405.92	$1,514,704.88	$18,086.61	$2,676,189.07	$356,826.93
216	06/01/2014	0.00375	$19,492.53	$4,210,386.48	$1,338.09	$1,516,042.98	$18,154.44	$2,694,343.50	$338,672.50
217	07/01/2014	0.00375	$19,492.53	$4,229,879.01	$1,270.02	$1,517,313.00	$18,222.51	$2,712,566.01	$320,449.99
218	08/01/2014	0.00375	$19,492.53	$4,249,371.54	$1,201.69	$1,518,514.69	$18,290.84	$2,730,856.85	$302,159.15
219	09/01/2014	0.00375	$19,492.53	$4,268,864.07	$1,133.10	$1,519,647.79	$18,359.43	$2,749,216.28	$283,799.72
220	10/01/2014	0.00375	$19,492.53	$4,288,356.60	$1,064.25	$1,520,712.05	$18,428.28	$2,767,644.56	$265,371.44
221	11/01/2014	0.00375	$19,492.53	$4,307,849.13	$995.14	$1,521,707.18	$18,497.39	$2,786,141.95	$246,874.05
222	12/01/2014	0.00375	$19,492.53	$4,327,341.66	$925.78	$1,522,632.97	$18,566.75	$2,804,708.70	$228,307.30
223	01/01/2015	0.00375	$19,492.53	$4,346,834.19	$856.15	$1,523,489.11	$18,636.38	$2,823,345.08	$209,670.92
224	02/01/2015	0.00375	$19,492.53	$4,366,326.72	$786.27	$1,524,275.39	$18,706.26	$2,842,051.34	$190,964.66
225	03/01/2015	0.00375	$19,492.53	$4,385,819.25	$716.12	$1,524,991.50	$18,776.41	$2,860,827.75	$172,188.25
226	04/01/2015	0.00375	$19,492.53	$4,405,311.78	$645.70	$1,525,637.22	$18,846.83	$2,879,674.57	$153,341.43
227	05/01/2015	0.00375	$19,492.53	$4,424,804.31	$575.03	$1,526,212.24	$18,917.50	$2,898,592.07	$134,423.93
228	06/01/2015	0.00375	$19,492.53	$4,444,296.84	$504.09	$1,526,716.34	$18,988.44	$2,917,580.51	$115,435.49
229	07/01/2015	0.00375	$19,492.53	$4,463,789.37	$432.88	$1,527,149.21	$19,059.65	$2,936,640.16	$96,375.84
230	08/01/2015	0.00375	$19,492.53	$4,483,281.90	$361.41	$1,527,510.62	$19,131.13	$2,955,771.28	$77,244.72
231	09/01/2015	0.00375	$19,492.53	$4,502,774.43	$289.67	$1,527,800.30	$19,202.86	$2,974,974.14	$58,041.86
232	10/01/2015	0.00375	$19,492.53	$4,522,266.96	$217.66	$1,528,017.96	$19,274.87	$2,994,249.01	$38,766.99
233	11/01/2015	0.00375	$19,492.53	$4,541,759.49	$145.38	$1,528,163.33	$19,347.15	$3,013,596.16	$19,419.84
234	12/01/2015	0.00375	$19,492.53	$4,561,252.02	$72.82	$1,528,236.16	$19,419.71	$3,033,015.87	$0.13

City of Jackson
D.E.Q. - State Revolving Loan Amortization Schedule

Loan No: C260838-011
Total Amount Paid to Recipient: $6,947,820.00
Interest Accrued and Added to Principal: $222,244.00
Principal Amount of Loan: $6,725,576.00

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
						$6,947,820.00
1	09/01/1999	0.00375	$44,415.67	$18,361.34	$26,054.33	$6,929,458.66
2	10/01/1999	0.00375	$44,415.67	$18,430.20	$25,985.47	$6,911,028.46
3	11/01/1999	0.00375	$44,415.67	$18,499.31	$25,916.36	$6,892,529.15
4	12/01/1999	0.00375	$44,415.67	$18,568.69	$25,846.98	$6,873,960.46
5	0101/2000	0.00375	$44,415.67	$18,638.32	$25,777.35	$6,855,322.14
6	02/01/2000	0.00375	$44,415.67	$18,708.21	$25,707.46	$6,836,613.93
7	03/01/2000	0.00375	$44,415.67	$18,778.37	$25,637.30	$6,817,835.56
8	04/01/2000	0.00375	$44,415.67	$18,848.79	$25,566.88	$6,798,986.77
9	05/01/2000	0.00375	$44,415.67	$18,919.47	$25,496.20	$6,780,067.30
10	06/01/2000	0.00375	$44,415.67	$18,990.42	$25,425.25	$6,761,076.88
11	07/01/2000	0.00375	$44,415.67	$19,061.63	$25,354.04	$6,742,015.25
12	08/01/2000	0.00375	$44,415.67	$19,133.11	$25,282.56	$6,722,882.14
13	09/01/2000	0.00375	$44,415.67	$19,204.86	$25,210.81	$6,703,677.28
14	10/01/2000	0.00375	$44,415.67	$19,276.88	$25,138.79	$6,684,400.40
15	11/01/2000	0.00375	$44,415.67	$19,349.17	$25,066.50	$6,665,051.23
16	12/01/2000	0.00375	$44,415.67	$19,421.73	$24,993.94	$6,645,629.50
17	01/01/2001	0.00375	$44,415.67	$19,494.56	$24,921.11	$6,626,134.94
18	02/01/2001	0.00375	$44,415.67	$19,567.66	$24,848.01	$6,606,567.28
19	03/01/2001	0.00375	$44,415.67	$19,641.04	$24,774.63	$6,586,926.24
20	04/01/2001	0.00375	$44,415.67	$19,714.70	$24,700.97	$6,567,211.54
21	05/01/2001	0.00375	$44,415.67	$19,788.63	$24,627.04	$6,547,422.91
22	06/01/2001	0.00375	$44,415.67	$19,862.83	$24,552.84	$6,527,560.08
23	07/01/2001	0.00375	$44,415.67	$19,937.32	$24,478.35	$6,507,622.76
24	08/01/2001	0.00375	$44,415.67	$20,012.08	$24,403.59	$6,487,610.68
25	09/01/2001	0.00375	$44,415.67	$20,087.13	$24,328.54	$6,467,523.55
26	10/01/2001	0.00375	$44,415.67	$20,162.46	$24,253.21	$6,447,361.09
27	11/01/2001	0.00375	$44,415.67	$20,238.07	$24,177.60	$6,427,123.02
28	12/01/2001	0.00375	$44,415.67	$20,313.98	$24,101.71	$6,406,809.06
29	01/01/2002	0.00375	$44,415.67	$20,390.14	$24,025.53	$6,386,418.92
30	02/01/2002	0.00375	$44,415.67	$20,466.60	$23,949.07	$6,365,952.32
31	03/01/2002	0.00375	$44,415.67	$20,543.35	$23,872.32	$6,345,408.97
32	04/01/2002	0.00375	$44,415.67	$20,620.39	$23,795.28	$6,324,788.58
33	05/01/2002	0.00375	$44,415.67	$20,697.71	$23,717.96	$6,304,090.87
34	06/01/2002	0.00375	$44,415.67	$20,775.33	$23,640.34	$6,283,315.54
35	07/01/2002	0.00375	$44,415.67	$20,853.24	$23,562.43	$6,262,462.30
36	08/01/2002	0.00375	$44,415.67	$20,931.44	$23,484.23	$6,241,530.86
37	09/01/2002	0.00375	$44,415.67	$21,009.93	$23,405.74	$6,220,520.93
38	10/01/2002	0.00375	$44,415.67	$21,088.72	$23,326.95	$6,199,432.21
39	11/01/2002	0.00375	$44,415.67	$21,167.80	$23,247.87	$6,178,264.41

Loan No: C260838-011

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
40	12/01/2002	0.00375	$44,415.67	$21,247.18	$23,168.49	$6,157,017.23
41	01/01/2003	0.00375	$44,415.67	$21,326.86	$23,088.81	$6,135,690.37
42	02/01/2003	0.00375	$44,415.67	$21,406.83	$23,008.84	$6,114,283.54
43	03/01/2003	0.00375	$44,415.67	$21,487.11	$22,928.56	$6,092,796.43
44	04/01/2003	0.00375	$44,415.67	$21,567.68	$22,847.99	$6,071,228.75
45	05/01/2003	0.00375	$44,415.67	$21,648.56	$22,767.11	$6,049,580.19
46	06/01/2003	0.00375	$44,415.67	$21,729.74	$22,685.93	$6,027,850.45
47	07/01/2003	0.00375	$44,415.67	$21,811.23	$22,604.44	$6,006,039.22
48	08/01/2003	0.00375	$44,415.67	$21,893.02	$22,522.65	$5,984,146.20
49	09/01/2003	0.00375	$44,415.67	$21,975.12	$22,440.55	$5,962,171.08
50	10/01/2003	0.00375	$44,415.67	$22,057.53	$22,358.14	$5,940,113.55
51	11/01/2003	0.00375	$44,415.67	$22,140.24	$22,275.43	$5,917,973.31
52	12/01/2003	0.00375	$44,415.67	$22,223.27	$22,192.40	$5,895,750.04
53	01/01/2004	0.00375	$44,415.67	$22,306.61	$22,109.06	$5,873,443.43
54	02/01/2004	0.00375	$44,415.67	$22,390.26	$22,025.41	$5,851,053.17
55	03/01/2004	0.00375	$44,415.67	$22,474.22	$21,941.45	$5,828,578.95
56	04/01/2004	0.00375	$44,415.67	$22,558.50	$21,857.17	$5,806,020.45
57	05/01/2004	0.00375	$44,415.67	$22,643.09	$21,772.58	$5,783,377.36
58	06/01/2004	0.00375	$44,415.67	$22,728.00	$21,687.67	$5,760,649.36
59	07/01/2004	0.00375	$44,415.67	$22,813.23	$21,602.44	$5,737,836.13
60	08/01/2004	0.00375	$44,415.67	$22,898.78	$21,516.89	$5,714,937.35
61	09/01/2004	0.00375	$44,415.67	$22,984.65	$21,431.02	$5,691,952.70
62	10/01/2004	0.00375	$44,415.67	$23,070.85	$21,344.82	$5,668,881.85
63	11/01/2004	0.00375	$44,415.67	$23,157.36	$21,258.31	$5,645,724.49
64	12/01/2004	0.00375	$44,415.67	$23,244.20	$21,171.47	$5,622,480.29
65	01/01/2005	0.00375	$44,415.67	$23,331.37	$21,084.30	$5,599,148.92
66	02/01/2005	0.00375	$44,415.67	$23,418.86	$20,996.81	$5,575,730.06
67	03/01/2005	0.00375	$44,415.67	$23,506.68	$20,908.99	$5,552,223.38
68	04/01/2005	0.00375	$44,415.67	$23,594.83	$20,820.84	$5,528,628.55
69	05/01/2005	0.00375	$44,415.67	$23,683.31	$20,732.36	$5,504,945.24
70	06/01/2005	0.00375	$44,415.67	$23,772.13	$20,643.54	$5,481,173.11
71	07/01/2005	0.00375	$44,415.67	$23,861.27	$20,554.40	$5,457,311.84
72	08/01/2005	0.00375	$44,415.67	$23,950.75	$20,464.92	$5,433,361.09
73	09/01/2005	0.00375	$44,415.67	$24,040.57	$20,375.10	$5,409,320.52
74	10/01/2005	0.00375	$44,415.67	$24,130.72	$20,284.95	$5,385,189.80
75	11/01/2005	0.00375	$44,415.67	$24,221.21	$20,194.46	$5,360,968.59
76	12/01/2005	0.00375	$44,415.67	$24,312.04	$20,103.63	$5,336,656.55
77	01/01/2006	0.00375	$44,415.67	$24,403.21	$20,012.46	$5,312,253.34
78	02/01/2006	0.00375	$44,415.67	$24,494.72	$19,920.95	$5,287,758.62
79	03/01/2006	0.00375	$44,415.67	$24,586.58	$19,829.09	$5,263,172.04
80	04/01/2006	0.00375	$44,415.67	$24,678.77	$19,736.90	$5,238,493.27
81	05/01/2006	0.00375	$44,415.67	$24,771.32	$19,644.35	$5,213,721.95
82	06/01/2006	0.00375	$44,415.67	$24,864.21	$19,551.46	$5,188,857.74
83	07/01/2006	0.00375	$44,415.67	$24,957.45	$19,458.22	$5,163,900.29
84	08/01/2006	0.00375	$44,415.67	$25,051.04	$19,364.63	$5,138,849.25
85	09/01/2006	0.00375	$44,415.67	$25,144.99	$19,270.68	$5,113,704.26

Loan No: C280838-011

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
86	10/01/2006	0.00375	$44,415.67	$25,239.28	$19,176.39	$5,088,464.98
87	11/01/2006	0.00375	$44,415.67	$25,333.93	$19,081.74	$5,063,131.05
88	12/01/2006	0.00375	$44,415.67	$25,428.93	$18,986.74	$5,037,702.12
89	01/01/2007	0.00375	$44,415.67	$25,524.29	$18,891.38	$5,012,177.83
90	02/01/2007	0.00375	$44,415.67	$25,620.00	$18,795.67	$4,986,557.83
91	03/01/2007	0.00375	$44,415.67	$25,716.08	$18,699.59	$4,960,841.75
92	04/01/2007	0.00375	$44,415.67	$25,812.51	$18,603.16	$4,935,029.24
93	05/01/2007	0.00375	$44,415.67	$25,909.31	$18,506.36	$4,909,119.93
94	06/01/2007	0.00375	$44,415.67	$26,006.47	$18,409.20	$4,883,113.46
95	07/01/2007	0.00375	$44,415.67	$26,103.99	$18,311.68	$4,857,009.47
96	08/01/2007	0.00375	$44,415.67	$26,201.88	$18,213.79	$4,830,807.59
97	09/01/2007	0.00375	$44,415.67	$26,300.14	$18,115.53	$4,804,507.45
98	10/01/2007	0.00375	$44,415.67	$26,398.77	$18,016.90	$4,778,108.68
99	11/01/2007	0.00375	$44,415.67	$26,497.76	$17,917.91	$4,751,610.92
100	12/01/2007	0.00375	$44,415.67	$26,597.13	$17,818.54	$4,725,013.79
101	01/01/2008	0.00375	$44,415.67	$26,696.87	$17,718.80	$4,698,316.92
102	02/01/2008	0.00375	$44,415.67	$26,796.98	$17,618.69	$4,671,519.94
103	03/01/2008	0.00375	$44,415.67	$26,897.47	$17,518.20	$4,644,622.47
104	04/01/2008	0.00375	$44,415.67	$26,998.34	$17,417.33	$4,617,624.13
105	05/01/2008	0.00375	$44,415.67	$27,099.58	$17,316.09	$4,590,524.55
106	06/01/2008	0.00375	$44,415.67	$27,201.20	$17,214.47	$4,563,323.35
107	07/01/2008	0.00375	$44,415.67	$27,303.21	$17,112.46	$4,536,020.14
108	08/01/2008	0.00375	$44,415.67	$27,405.59	$17,010.08	$4,508,614.55
109	09/01/2008	0.00375	$44,415.67	$27,508.37	$16,907.30	$4,481,106.18
110	10/01/2008	0.00375	$44,415.67	$27,611.52	$16,804.15	$4,453,494.66
111	11/01/2008	0.00375	$44,415.67	$27,715.07	$16,700.60	$4,425,779.59
112	12/01/2008	0.00375	$44,415.67	$27,819.00	$16,596.67	$4,397,960.59
113	01/01/2009	0.00375	$44,415.67	$27,923.32	$16,492.35	$4,370,037.27
114	02/01/2009	0.00375	$44,415.67	$28,028.03	$16,387.64	$4,342,009.24
115	03/01/2009	0.00375	$44,415.67	$28,133.14	$16,282.53	$4,313,876.10
116	04/01/2009	0.00375	$44,415.67	$28,238.63	$16,177.04	$4,285,637.47
117	05/01/2009	0.00375	$44,415.67	$28,344.53	$16,071.14	$4,257,292.94
118	06/01/2009	0.00375	$44,415.67	$28,450.82	$15,964.85	$4,228,842.12
119	07/01/2009	0.00375	$44,415.67	$28,557.51	$15,858.16	$4,200,284.61
120	08/01/2009	0.00375	$44,415.67	$28,664.60	$15,751.07	$4,171,620.01
121	09/01/2009	0.00375	$44,415.67	$28,772.09	$15,643.58	$4,142,847.92
122	10/01/2009	0.00375	$44,415.67	$28,879.99	$15,535.68	$4,113,967.93
123	11/01/2009	0.00375	$44,415.67	$28,988.29	$15,427.38	$4,084,979.64
124	12/01/2009	0.00375	$44,415.67	$29,097.00	$15,318.67	$4,055,882.64
125	01/01/2010	0.00375	$44,415.67	$29,206.11	$15,209.56	$4,026,676.53
126	02/01/2010	0.00375	$44,415.67	$29,315.63	$15,100.04	$3,997,360.90
127	03/01/2010	0.00375	$44,415.67	$29,425.57	$14,990.10	$3,967,935.33
128	04/01/2010	0.00375	$44,415.67	$29,535.91	$14,879.76	$3,938,399.42
129	05/01/2010	0.00375	$44,415.67	$29,646.67	$14,769.00	$3,908,752.75
130	06/01/2010	0.00375	$44,415.67	$29,757.85	$14,657.82	$3,878,994.90
131	07/01/2010	0.00375	$44,415.67	$29,869.44	$14,546.23	$3,849,125.46

Loan No: C280838-011

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
132	08/01/2010	0.00375	$44,415.67	$29,981.45	$14,434.22	$3,819,144.01
133	09/01/2010	0.00375	$44,415.67	$30,093.88	$14,321.79	$3,789,050.13
134	10/01/2010	0.00375	$44,415.67	$30,206.73	$14,208.94	$3,758,843.40
135	11/01/2010	0.00375	$44,415.67	$30,320.01	$14,095.66	$3,728,523.39
136	12/01/2010	0.00375	$44,415.67	$30,433.71	$13,981.96	$3,698,089.68
137	01/01/2011	0.00375	$44,415.67	$30,547.83	$13,867.84	$3,667,541.85
138	02/01/2011	0.00375	$44,415.67	$30,662.39	$13,753.28	$3,636,879.46
139	03/01/2011	0.00375	$44,415.67	$30,777.37	$13,638.30	$3,606,102.09
140	04/01/2011	0.00375	$44,415.67	$30,892.79	$13,522.88	$3,575,209.30
141	05/01/2011	0.00375	$44,415.67	$31,008.64	$13,407.03	$3,544,200.66
142	06/01/2011	0.00375	$44,415.67	$31,124.92	$13,290.75	$3,513,075.74
143	07/01/2011	0.00375	$44,415.67	$31,241.64	$13,174.03	$3,481,834.10
144	08/01/2011	0.00375	$44,415.67	$31,358.79	$13,056.88	$3,450,475.31
145	09/01/2011	0.00375	$44,415.67	$31,476.39	$12,939.28	$3,418,998.92
146	10/01/2011	0.00375	$44,415.67	$31,594.42	$12,821.25	$3,387,404.50
147	11/01/2011	0.00375	$44,415.67	$31,712.90	$12,702.77	$3,355,691.60
148	12/01/2011	0.00375	$44,415.67	$31,831.83	$12,583.84	$3,323,859.77
149	01/01/2012	0.00375	$44,415.67	$31,951.20	$12,464.47	$3,291,908.57
150	02/01/2012	0.00375	$44,415.67	$32,071.01	$12,344.66	$3,259,837.56
151	03/01/2012	0.00375	$44,415.67	$32,191.28	$12,224.39	$3,227,646.28
152	04/01/2012	0.00375	$44,415.67	$32,312.00	$12,103.67	$3,195,334.28
153	05/01/2012	0.00375	$44,415.67	$32,433.17	$11,982.50	$3,162,901.11
154	06/01/2012	0.00375	$44,415.67	$32,554.79	$11,860.88	$3,130,346.32
155	07/01/2012	0.00375	$44,415.67	$32,676.87	$11,738.80	$3,097,669.45
156	08/01/2012	0.00375	$44,415.67	$32,799.41	$11,616.26	$3,064,870.04
157	09/01/2012	0.00375	$44,415.67	$32,922.41	$11,493.26	$3,031,947.63
158	10/01/2012	0.00375	$44,415.67	$33,045.87	$11,369.80	$2,998,901.76
159	11/01/2012	0.00375	$44,415.67	$33,169.79	$11,245.88	$2,965,731.97
160	12/01/2012	0.00375	$44,415.67	$33,294.18	$11,121.49	$2,932,437.79
161	01/01/2013	0.00375	$44,415.67	$33,419.03	$10,996.64	$2,899,018.76
162	02/01/2013	0.00375	$44,415.67	$33,544.35	$10,871.32	$2,865,474.41
163	03/01/2013	0.00375	$44,415.67	$33,670.14	$10,745.53	$2,831,804.27
164	04/01/2013	0.00375	$44,415.67	$33,796.40	$10,619.27	$2,798,007.87
165	05/01/2013	0.00375	$44,415.67	$33,923.14	$10,492.53	$2,764,084.73
166	06/01/2013	0.00375	$44,415.67	$34,050.35	$10,365.32	$2,730,034.38
167	07/01/2013	0.00375	$44,415.67	$34,178.04	$10,237.63	$2,695,856.34
168	08/01/2013	0.00375	$44,415.67	$34,306.21	$10,109.46	$2,661,550.13
169	09/01/2013	0.00375	$44,415.67	$34,434.86	$9,980.81	$2,627,115.27
170	10/01/2013	0.00375	$44,415.67	$34,563.99	$9,851.68	$2,592,551.28
171	11/01/2013	0.00375	$44,415.67	$34,693.60	$9,722.07	$2,557,857.68
172	12/01/2013	0.00375	$44,415.67	$34,823.70	$9,591.97	$2,523,033.98
173	01/01/2014	0.00375	$44,415.67	$34,954.29	$9,461.38	$2,488,079.69
173	02/01/2014	0.00375	$44,415.67	$35,085.37	$9,330.30	$2,452,994.32
175	03/01/2014	0.00375	$44,415.67	$35,216.94	$9,198.73	$2,417,777.38
176	04/01/2014	0.00375	$44,415.67	$35,349.00	$9,066.67	$2,382,428.38
177	05/01/2014	0.00375	$44,415.67	$35,481.56	$8,934.11	$2,346,946.82

Loan No: C280838-011

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
178	06/01/2014	0.00375	$44,415.67	$35,614.62	$8,801.05	$2,311,332.20
179	07/01/2014	0.00375	$44,415.67	$35,748.17	$8,667.50	$2,275,584.03
180	08/01/2014	0.00375	$44,415.67	$35,882.23	$8,533.44	$2,239,701.80
181	09/01/2014	0.00375	$44,415.67	$36,016.79	$8,398.88	$2,203,685.01
182	10/01/2014	0.00375	$44,415.67	$36,151.85	$8,263.82	$2,167,533.16
183	11/01/2014	0.00375	$44,415.67	$36,287.42	$8,128.25	$2,131,245.74
184	12/01/2014	0.00375	$44,415.67	$36,423.50	$7,992.17	$2,094,822.24
185	01/01/2015	0.00375	$44,415.67	$36,560.09	$7,855.58	$2,058,262.15
186	02/01/2015	0.00375	$44,415.67	$36,697.19	$7,718.48	$2,021,564.96
187	03/01/2015	0.00375	$44,415.67	$36,834.80	$7,580.87	$1,984,730.16
188	04/01/2015	0.00375	$44,415.67	$36,972.93	$7,442.74	$1,947,757.23
189	05/01/2015	0.00375	$44,415.67	$37,111.58	$7,304.09	$1,910,645.65
190	06/01/2015	0.00375	$44,415.67	$37,250.75	$7,164.92	$1,873,394.90
191	07/01/2015	0.00375	$44,415.67	$37,390.44	$7,025.23	$1,836,004.46
192	08/01/2015	0.00375	$44,415.67	$37,530.65	$6,885.02	$1,798,473.81
193	09/01/2015	0.00375	$44,415.67	$37,671.39	$6,744.28	$1,760,802.42
194	10/01/2015	0.00375	$44,415.67	$37,812.66	$6,603.01	$1,722,989.76
195	11/01/2015	0.00375	$44,415.67	$37,954.46	$6,461.21	$1,685,035.30
196	12/01/2015	0.00375	$44,415.67	$38,096.79	$6,318.88	$1,646,938.51
197	01/01/2016	0.00375	$44,415.67	$38,239.65	$6,176.02	$1,608,698.86
198	02/01/2016	0.00375	$44,415.67	$38,383.05	$6,032.62	$1,570,315.81
199	03/01/2016	0.00375	$44,415.67	$38,526.99	$5,888.68	$1,531,788.82
200	04/01/2016	0.00375	$44,415.67	$38,671.46	$5,744.21	$1,493,117.36
201	05/01/2016	0.00375	$44,415.67	$38,816.48	$5,599.19	$1,454,300.88
202	06/01/2016	0.00375	$44,415.67	$38,962.04	$5,453.63	$1,415,338.84
203	07/01/2016	0.00375	$44,415.67	$39,108.15	$5,307.52	$1,376,230.69
204	08/01/2016	0.00375	$44,415.67	$39,254.80	$5,160.87	$1,336,975.89
205	09/01/2016	0.00375	$44,415.67	$39,402.01	$5,013.66	$1,297,573.88
206	10/01/2016	0.00375	$44,415.67	$39,549.77	$4,865.90	$1,258,024.11
207	11/01/2016	0.00375	$44,415.67	$39,698.08	$4,717.59	$1,218,326.03
208	12/01/2016	0.00375	$44,415.67	$39,846.95	$4,568.72	$1,178,479.08
209	01/01/2017	0.00375	$44,415.67	$39,996.37	$4,419.30	$1,138,482.71
210	02/01/2017	0.00375	$44,415.67	$40,146.36	$4,269.31	$1,098,336.35
211	03/01/2017	0.00375	$44,415.67	$40,296.91	$4,118.76	$1,058,039.44
212	04/01/2017	0.00375	$44,415.67	$40,448.02	$3,967.65	$1,017,591.42
213	05/01/2017	0.00375	$44,415.67	$40,599.70	$3,815.97	$976,991.72
214	06/01/2017	0.00375	$44,415.67	$40,751.95	$3,663.72	$936,239.77
215	07/01/2017	0.00375	$44,415.67	$40,904.77	$3,510.89	$895,335.00
216	08/01/2017	0.00375	$44,415.67	$41,058.16	$3,357.50	$854,276.84
217	09/01/2017	0.00375	$44,415.67	$41,212.13	$3,203.54	$813,064.71
218	10/01/2017	0.00375	$44,415.67	$41,366.68	$3,048.99	$771,698.03
219	11/01/2017	0.00375	$44,415.67	$41,521.80	$2,893.87	$730,176.23
220	12/01/2017	0.00375	$44,415.67	$41,677.51	$2,738.16	$688,498.72
221	01/01/2018	0.00375	$44,415.67	$41,833.80	$2,581.87	$646,664.92
222	02/01/2018	0.00375	$44,415.67	$41,990.68	$2,424.99	$604,674.24

Loan No: C280838-011

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
223	03/01/2018	0.00375	$44,415.67	$42,148.14	$2,267.53	$562,526.10
224	04/01/2018	0.00375	$44,415.67	$42,306.20	$2,109.47	$520,219.90
225	05/01/2018	0.00375	$44,415.67	$42,464.85	$1,950.82	$477,755.05
226	06/01/2018	0.00375	$44,415.67	$42,624.09	$1,791.57	$435,130.96
227	07/01/2018	0.00375	$44,415.67	$42,783.93	$1,631.74	$392,347.03
228	08/01/2018	0.00375	$44,415.67	$42,944.37	$1,471.30	$349,402.66
229	09/01/2018	0.00375	$44,415.67	$43,105.41	$1,310.26	$306,297.25
230	10/01/2018	0.00375	$44,415.67	$43,267.06	$1,148.61	$263,030.19
231	11/01/2018	0.00375	$44,415.67	$43,429.31	$986.36	$219,600.88
232	12/01/2018	0.00375	$44,415.67	$43,592.17	$823.50	$176,008.71
233	01/01/2019	0.00375	$44,415.67	$43,755.64	$660.03	$132,253.07
234	02/01/2019	0.00375	$44,415.67	$43,919.72	$495.95	$88,333.35
235	03/01/2019	0.00375	$44,415.67	$44,084.42	$331.24	$44,248.93
236	04/01/2019	0.00375	$44,415.67	$44,248.93	$165.92	($0.00)

City of Jackson
D.E.Q. - State Revolving Loan Amortization Schedule

Loan No: C280785-04-2
Total Amount Paid to Recipient: $5,333,714.00
Interest Accrued and Added to Principal: $280,722.00
Principal Amount of Loan: $5,614,436.00

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
						$5,614,436.00
1	06/01/2003	0.0003	$31,621.53	$17,585.44	$14,036.09	$5,596,850.56
2	07/01/2003	0.0003	$31,621.53	$17,629.40	$13,992.13	$5,579,221.16
3	08/01/2003	0.0003	$31,621.53	$17,673.48	$13,948.05	$5,561,547.68
4	09/01/2003	0.0003	$31,621.53	$17,717.66	$13,903.87	$5,543,830.02
5	10/01/2003	0.0003	$31,621.53	$17,761.95	$13,859.58	$5,526,068.07
6	11/01/2003	0.0003	$31,621.53	$17,806.36	$13,815.17	$5,508,261.71
7	12/01/2003	0.0003	$31,621.53	$17,850.88	$13,770.65	$5,490,410.83
8	01/01/2004	0.0003	$31,621.53	$17,895.50	$13,726.03	$5,472,515.33
9	02/01/2004	0.0003	$31,621.53	$17,940.24	$13,681.29	$5,454,575.09
10	03/01/2004	0.0003	$31,621.53	$17,985.09	$13,636.44	$5,436,590.00
11	04/01/2004	0.0003	$31,621.53	$18,030.05	$13,591.48	$5,418,559.95
12	05/01/2004	0.0003	$31,621.53	$18,075.13	$13,546.40	$5,400,484.82
13	06/01/2004	0.0003	$31,621.53	$18,120.32	$13,501.21	$5,382,364.50
14	07/01/2004	0.0003	$31,621.53	$18,165.62	$13,455.91	$5,364,198.88
15	08/01/2004	0.0003	$31,621.53	$18,211.03	$13,410.50	$5,345,987.85
16	09/01/2004	0.0003	$31,621.53	$18,256.56	$13,364.97	$5,327,731.29
17	10/01/2004	0.0003	$31,621.53	$18,302.20	$13,319.33	$5,309,429.09
18	11/01/2004	0.0003	$31,621.53	$18,347.96	$13,273.57	$5,291,081.13
19	12/01/2004	0.0003	$31,621.53	$18,393.83	$13,227.70	$5,272,687.30
20	01/01/2005	0.0003	$31,621.53	$18,439.81	$13,181.72	$5,254,247.49
21	02/01/2005	0.0003	$31,621.53	$18,485.91	$13,135.62	$5,235,761.58
22	03/01/2005	0.0003	$31,621.53	$18,532.13	$13,089.40	$5,217,229.45
23	04/01/2005	0.0003	$31,621.53	$18,578.46	$13,043.07	$5,198,650.99
24	05/01/2005	0.0003	$31,621.53	$18,624.90	$12,996.63	$5,180,026.09
25	06/01/2005	0.0003	$31,621.53	$18,671.46	$12,950.07	$5,161,354.63
26	07/01/2005	0.0003	$31,621.53	$18,718.14	$12,903.39	$5,142,636.49
27	08/01/2005	0.0003	$31,621.53	$18,764.94	$12,856.59	$5,123,871.55
28	09/01/2005	0.0003	$31,621.53	$18,811.85	$12,809.68	$5,105,059.70
29	10/01/2005	0.0003	$31,621.53	$18,858.88	$12,762.65	$5,086,200.82
30	11/01/2005	0.0003	$31,621.53	$18,906.03	$12,715.50	$5,067,294.79
31	12/01/2005	0.0003	$31,621.53	$18,953.29	$12,668.24	$5,048,341.50
32	01/01/2006	0.0003	$31,621.53	$19,000.68	$12,620.85	$5,029,340.82
33	02/01/2006	0.0003	$31,621.53	$19,048.18	$12,573.35	$5,010,292.64
34	03/01/2006	0.0003	$31,621.53	$19,095.80	$12,525.73	$4,991,196.84
35	04/01/2006	0.0003	$31,621.53	$19,143.54	$12,477.99	$4,972,053.30
36	05/01/2006	0.0003	$31,621.53	$19,191.40	$12,430.13	$4,952,861.90
37	06/01/2006	0.0003	$31,621.53	$19,239.38	$12,382.15	$4,933,622.52
38	07/01/2006	0.0003	$31,621.53	$19,287.47	$12,334.06	$4,914,335.05
39	08/01/2006	0.0003	$31,621.53	$19,335.69	$12,285.84	$4,894,999.36

Loan No: C280785-04-2

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
40	09/01/2006	0.0003	$31,621.53	$19,384.03	$12,237.50	$4,875,615.33
41	10/01/2006	0.0003	$31,621.53	$19,432.49	$12,189.04	$4,856,182.84
42	11/01/2006	0.0003	$31,621.53	$19,481.07	$12,140.46	$4,836,701.77
43	12/01/2006	0.0003	$31,621.53	$19,529.78	$12,091.75	$4,817,171.99
44	01/01/2007	0.0003	$31,621.53	$19,578.60	$12,042.93	$4,797,593.39
45	02/01/2007	0.0003	$31,621.53	$19,627.55	$11,993.98	$4,777,965.84
46	03/01/2007	0.0003	$31,621.53	$19,676.62	$11,944.91	$4,758,289.22
47	04/01/2007	0.0003	$31,621.53	$19,725.81	$11,895.72	$4,738,563.41
48	05/01/2007	0.0003	$31,621.53	$19,775.12	$11,846.41	$4,718,788.29
49	06/01/2007	0.0003	$31,621.53	$19,824.56	$11,796.97	$4,698,963.73
50	07/01/2007	0.0003	$31,621.53	$19,874.12	$11,747.41	$4,679,089.61
51	08/01/2007	0.0003	$31,621.53	$19,923.81	$11,697.72	$4,659,165.80
52	09/01/2007	0.0003	$31,621.53	$19,973.62	$11,647.91	$4,639,192.18
53	10/01/2007	0.0003	$31,621.53	$20,023.55	$11,597.98	$4,619,168.63
54	11/01/2007	0.0003	$31,621.53	$20,073.61	$11,547.92	$4,599,095.02
55	12/01/2007	0.0003	$31,621.53	$20,123.79	$11,497.74	$4,578,971.23
56	01/01/2008	0.0003	$31,621.53	$20,174.10	$11,447.43	$4,558,797.13
57	02/01/2008	0.0003	$31,621.53	$20,224.54	$11,396.99	$4,538,572.59
58	03/01/2008	0.0003	$31,621.53	$20,275.10	$11,346.43	$4,518,297.49
59	04/01/2008	0.0003	$31,621.53	$20,325.79	$11,295.74	$4,497,971.70
60	05/01/2008	0.0003	$31,621.53	$20,376.60	$11,244.93	$4,477,595.10
61	06/01/2008	0.0003	$31,621.53	$20,427.54	$11,193.99	$4,457,167.56
62	07/01/2008	0.0003	$31,621.53	$20,478.61	$11,142.92	$4,436,688.95
63	08/01/2008	0.0003	$31,621.53	$20,529.81	$11,091.72	$4,416,159.14
64	09/01/2008	0.0003	$31,621.53	$20,581.13	$11,040.40	$4,395,578.01
65	10/01/2008	0.0003	$31,621.53	$20,632.58	$10,998.95	$4,374,945.43
66	11/01/2008	0.0003	$31,621.53	$20,684.17	$10,937.36	$4,354,261.26
67	12/01/2008	0.0003	$31,621.53	$20,735.88	$10,885.65	$4,333,525.38
68	01/01/2009	0.0003	$31,621.53	$20,787.72	$10,833.81	$4,312,737.66
69	02/01/2009	0.0003	$31,621.53	$20,839.69	$10,781.84	$4,291,897.97
70	03/01/2009	0.0003	$31,621.53	$20,891.79	$10,729.74	$4,271,006.18
71	04/01/2009	0.0003	$31,621.53	$20,944.01	$10,677.52	$4,250,062.17
72	05/01/2009	0.0003	$31,621.53	$20,996.37	$10,625.16	$4,229,065.80
73	06/01/2009	0.0003	$31,621.53	$21,048.87	$10,572.66	$4,208,016.93
74	07/01/2009	0.0003	$31,621.53	$21,101.49	$10,520.04	$4,186,915.44
75	08/01/2009	0.0003	$31,621.53	$21,154.24	$10,467.29	$4,165,761.20
76	09/01/2009	0.0003	$31,621.53	$21,207.13	$10,414.40	$4,144,554.07
77	10/01/2009	0.0003	$31,621.53	$21,260.14	$10,361.39	$4,123,293.93
78	11/01/2009	0.0003	$31,621.53	$21,313.30	$10,308.23	$4,101,980.63
79	12/01/2009	0.0003	$31,621.53	$21,366.58	$10,254.95	$4,080,614.05
80	01/01/2010	0.0003	$31,621.53	$21,419.99	$10,201.54	$4,059,194.06
81	02/01/2010	0.0003	$31,621.53	$21,473.54	$10,147.99	$4,037,720.52
82	03/01/2010	0.0003	$31,621.53	$21,527.23	$10,094.30	$4,016,193.29
83	04/01/2010	0.0003	$31,621.53	$21,581.05	$10,040.48	$3,994,612.24
84	05/01/2010	0.0003	$31,621.53	$21,635.00	$9,986.53	$3,972,977.24
85	06/01/2010	0.0003	$31,621.53	$21,689.09	$9,932.44	$3,951,288.15

Loan No: C280785-04-2

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
86	07/01/2010	0.0003	$31,621.53	$21,743.31	$9,878.22	$3,929,544.84
87	08/01/2010	0.0003	$31,621.53	$21,797.67	$9,823.86	$3,907,747.17
88	09/01/2010	0.0003	$31,621.53	$21,852.16	$9,769.37	$3,885,895.01
89	10/01/2010	0.0003	$31,621.53	$21,906.79	$9,714.74	$3,863,988.22
90	11/01/2010	0.0003	$31,621.53	$21,961.56	$9,659.97	$3,842,026.66
91	12/01/2010	0.0003	$31,621.53	$22,016.46	$9,605.07	$3,820,010.20
92	01/01/2011	0.0003	$31,621.53	$22,071.50	$9,550.03	$3,797,938.70
93	02/01/2011	0.0003	$31,621.53	$22,126.68	$9,494.85	$3,775,812.02
94	03/01/2011	0.0003	$31,621.53	$22,182.00	$9,439.53	$3,753,630.02
95	04/01/2011	0.0003	$31,621.53	$22,237.45	$9,384.08	$3,731,392.57
96	05/01/2011	0.0003	$31,621.53	$22,293.05	$9,328.48	$3,709,099.52
97	06/01/2011	0.0003	$31,621.53	$22,348.78	$9,272.75	$3,686,750.74
98	07/01/2011	0.0003	$31,621.53	$22,404.65	$9,216.88	$3,664,346.09
99	08/01/2011	0.0003	$31,621.53	$22,460.66	$9,160.87	$3,641,885.43
100	09/01/2011	0.0003	$31,621.53	$22,516.82	$9,104.71	$3,619,368.61
101	10/01/2011	0.0003	$31,621.53	$22,573.11	$9,048.42	$3,596,795.50
102	11/01/2011	0.0003	$31,621.53	$22,629.54	$8,991.99	$3,574,165.96
103	12/01/2011	0.0003	$31,621.53	$22,686.12	$8,935.41	$3,551,479.84
104	01/01/2012	0.0003	$31,621.53	$22,742.83	$8,878.70	$3,528,737.01
105	02/01/2012	0.0003	$31,621.53	$22,799.69	$8,821.84	$3,505,937.32
106	03/01/2012	0.0003	$31,621.53	$22,856.69	$8,764.84	$3,483,080.63
107	04/01/2012	0.0003	$31,621.53	$22,913.83	$8,707.70	$3,460,166.80
108	05/01/2012	0.0003	$31,621.53	$22,971.11	$8,650.42	$3,437,195.69
109	06/01/2012	0.0003	$31,621.53	$23,028.54	$8,592.99	$3,414,167.15
110	07/01/2012	0.0003	$31,621.53	$23,086.11	$8,535.42	$3,391,081.04
111	08/01/2012	0.0003	$31,621.53	$23,143.83	$8,477.70	$3,367,937.21
112	09/01/2012	0.0003	$31,621.53	$23,201.69	$8,419.84	$3,344,735.52
113	10/01/2012	0.0003	$31,621.53	$23,259.69	$8,361.84	$3,321,475.83
114	11/01/2012	0.0003	$31,621.53	$23,317.84	$8,303.69	$3,298,157.99
115	12/01/2012	0.0003	$31,621.53	$23,376.14	$8,245.39	$3,274,781.85
116	01/01/2013	0.0003	$31,621.53	$23,434.58	$8,186.95	$3,251,347.27
117	02/01/2013	0.0003	$31,621.53	$23,493.16	$8,128.37	$3,227,854.11
118	03/01/2013	0.0003	$31,621.53	$23,551.89	$8,069.64	$3,204,302.22
119	04/01/2013	0.0003	$31,621.53	$23,610.77	$8,010.76	$3,180,691.45
120	05/01/2013	0.0003	$31,621.53	$23,669.80	$7,951.73	$3,157,021.65
121	06/01/2013	0.0003	$31,621.53	$23,728.98	$7,892.55	$3,133,292.67
122	07/01/2013	0.0003	$31,621.53	$23,788.30	$7,833.23	$3,109,504.37
123	08/01/2013	0.0003	$31,621.53	$23,847.77	$7,773.76	$3,085,656.60
124	09/01/2013	0.0003	$31,621.53	$23,907.39	$7,714.14	$3,061,749.21
125	10/01/2013	0.0003	$31,621.53	$23,967.16	$7,654.37	$3,037,782.05
126	11/01/2013	0.0003	$31,621.53	$24,027.07	$7,594.46	$3,013,754.98
127	12/01/2013	0.0003	$31,621.53	$24,087.14	$7,534.39	$2,989,667.84
128	01/01/2014	0.0003	$31,621.53	$24,147.36	$7,474.17	$2,965,520.48
129	02/01/2014	0.0003	$31,621.53	$24,207.73	$7,413.80	$2,941,312.75
130	03/01/2014	0.0003	$31,621.53	$24,268.25	$7,353.28	$2,917,044.50
131	04/01/2014	0.0003	$31,621.53	$24,328.92	$7,292.61	$2,892,715.58

Loan No: C280785-04-2

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
132	05/01/2014	0.0003	$31,621.53	$24,389.74	$7,231.79	$2,868,325.84
133	06/01/2014	0.0003	$31,621.53	$24,450.72	$7,170.81	$2,843,875.12
134	07/01/2014	0.0003	$31,621.53	$24,511.84	$7,109.69	$2,819,363.28
135	08/01/2014	0.0003	$31,621.53	$24,573.12	$7,048.41	$2,794,790.16
136	09/01/2014	0.0003	$31,621.53	$24,634.55	$6,986.98	$2,770,155.61
137	10/01/2014	0.0003	$31,621.53	$24,696.14	$6,925.39	$2,745,459.47
138	11/01/2014	0.0003	$31,621.53	$24,757.88	$6,863.65	$2,720,701.59
139	12/01/2014	0.0003	$31,621.53	$24,819.78	$6,801.75	$2,695,881.81
140	01/01/2015	0.0003	$31,621.53	$24,881.83	$6,739.70	$2,670,999.98
141	02/01/2015	0.0003	$31,621.53	$24,944.03	$6,677.50	$2,646,055.95
142	03/01/2015	0.0003	$31,621.53	$25,006.39	$6,615.14	$2,621,049.56
143	04/01/2015	0.0003	$31,621.53	$25,068.91	$6,552.62	$2,595,980.65
144	05/01/2015	0.0003	$31,621.53	$25,131.58	$6,489.95	$2,570,849.07
145	06/01/2015	0.0003	$31,621.53	$25,194.41	$6,427.12	$2,545,654.66
146	07/01/2015	0.0003	$31,621.53	$25,257.39	$6,364.14	$2,520,397.27
147	08/01/2015	0.0003	$31,621.53	$25,320.54	$6,300.99	$2,495,076.73
148	09/01/2015	0.0003	$31,621.53	$25,383.84	$6,237.69	$2,469,692.89
149	10/01/2015	0.0003	$31,621.53	$25,447.30	$6,174.23	$2,444,245.59
150	11/01/2015	0.0003	$31,621.53	$25,510.92	$6,110.61	$2,418,734.67
151	12/01/2015	0.0003	$31,621.53	$25,574.69	$6,046.84	$2,393,159.98
152	01/01/2016	0.0003	$31,621.53	$25,638.63	$5,982.90	$2,367,521.35
153	02/01/2016	0.0003	$31,621.53	$25,702.73	$5,918.80	$2,341,818.62
154	03/01/2016	0.0003	$31,621.53	$25,766.98	$5,854.55	$2,316,051.64
155	04/01/2016	0.0003	$31,621.53	$25,831.40	$5,790.13	$2,290,220.24
156	05/01/2016	0.0003	$31,621.53	$25,895.98	$5,725.55	$2,264,324.26
157	06/01/2016	0.0003	$31,621.53	$25,960.72	$5,660.81	$2,238,363.54
158	07/01/2016	0.0003	$31,621.53	$26,025.62	$5,595.91	$2,212,337.92
159	08/01/2016	0.0003	$31,621.53	$26,090.69	$5,530.84	$2,186,247.23
160	09/01/2016	0.0003	$31,621.53	$26,155.91	$5,465.62	$2,160,091.32
161	10/01/2016	0.0003	$31,621.53	$26,221.30	$5,400.23	$2,133,870.02
162	11/01/2016	0.0003	$31,621.53	$26,286.85	$5,334.68	$2,107,583.17
163	12/01/2016	0.0003	$31,621.53	$26,352.57	$5,268.96	$2,081,230.60
164	01/01/2017	0.0003	$31,621.53	$26,418.45	$5,203.08	$2,054,812.15
165	02/01/2017	0.0003	$31,621.53	$26,484.50	$5,137.03	$2,028,327.65
166	03/01/2017	0.0003	$31,621.53	$26,550.71	$5,070.82	$2,001,776.94
167	04/01/2017	0.0003	$31,621.53	$26,617.09	$5,004.44	$1,975,159.85
168	05/01/2017	0.0003	$31,621.53	$26,683.63	$4,937.90	$1,948,476.22
169	06/01/2017	0.0003	$31,621.53	$26,750.34	$4,871.19	$1,921,725.88
170	07/01/2017	0.0003	$31,621.53	$26,817.22	$4,804.31	$1,894,908.66
171	08/01/2017	0.0003	$31,621.53	$26,884.26	$4,737.27	$1,868,024.40
172	09/01/2017	0.0003	$31,621.53	$26,951.47	$4,670.06	$1,841,072.93
173	10/01/2017	0.0003	$31,621.53	$27,018.85	$4,602.68	$1,814,054.08
173	11/01/2017	0.0003	$31,621.53	$27,086.39	$4,535.14	$1,786,967.69
175	12/01/2017	0.0003	$31,621.53	$27,154.11	$4,467.42	$1,759,813.58
176	01/01/2018	0.0003	$31,621.53	$27,222.00	$4,399.53	$1,732,591.58
177	02/01/2018	0.0003	$31,621.53	$27,290.05	$4,331.48	$1,705,301.53

Loan No: C280785-04-2

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
178	03/01/2018	0.0003	$31,621.53	$27,358.28	$4,263.25	$1,677,943.25
179	04/01/2018	0.0003	$31,621.53	$27,426.67	$4,194.86	$1,650,516.58
180	05/01/2018	0.0003	$31,621.53	$27,495.24	$4,126.29	$1,623,021.34
181	06/01/2018	0.0003	$31,621.53	$27,563.98	$4,057.55	$1,595,457.36
182	07/01/2018	0.0003	$31,621.53	$27,632.89	$3,988.64	$1,567,824.47
183	08/01/2018	0.0003	$31,621.53	$27,701.97	$3,919.56	$1,540,122.50
184	09/01/2018	0.0003	$31,621.53	$27,771.22	$3,850.31	$1,512,351.28
185	10/01/2018	0.0003	$31,621.53	$27,840.65	$3,780.88	$1,484,510.63
186	11/01/2018	0.0003	$31,621.53	$27,910.25	$3,711.28	$1,456,600.38
187	12/01/2018	0.0003	$31,621.53	$27,980.03	$3,641.50	$1,428,620.35
188	01/01/2019	0.0003	$31,621.53	$28,049.98	$3,571.55	$1,400,570.37
189	02/01/2019	0.0003	$31,621.53	$28,120.10	$3,501.43	$1,372,450.27
190	03/01/2019	0.0003	$31,621.53	$28,190.40	$3,431.13	$1,344,259.87
191	04/01/2019	0.0003	$31,621.53	$28,260.88	$3,360.65	$1,315,998.99
192	05/01/2019	0.0003	$31,621.53	$28,331.53	$3,290.00	$1,287,667.46
193	06/01/2019	0.0003	$31,621.53	$28,402.36	$3,219.17	$1,259,265.10
194	07/01/2019	0.0003	$31,621.53	$28,473.37	$3,148.16	$1,230,791.73
195	08/01/2019	0.0003	$31,621.53	$28,544.55	$3,076.98	$1,202,247.18
196	09/01/2019	0.0003	$31,621.53	$28,615.91	$3,005.62	$1,173,631.27
197	10/01/2019	0.0003	$31,621.53	$28,687.45	$2,934.08	$1,144,943.82
198	11/01/2019	0.0003	$31,621.53	$28,759.17	$2,862.36	$1,116,184.65
199	12/01/2019	0.0003	$31,621.53	$28,831.07	$2,790.46	$1,087,353.58
200	01/01/2020	0.0003	$31,621.53	$28,903.15	$2,718.38	$1,058,450.43
201	02/01/2020	0.0003	$31,621.53	$28,975.40	$2,646.13	$1,029,475.03
202	03/01/2020	0.0003	$31,621.53	$29,047.84	$2,573.69	$1,000,427.19
203	04/01/2020	0.0003	$31,621.53	$29,120.46	$2,501.07	$971,306.73
204	05/01/2020	0.0003	$31,621.53	$29,193.26	$2,428.27	$942,113.47
205	06/01/2020	0.0003	$31,621.53	$29,266.25	$2,355.28	$912,847.22
206	07/01/2020	0.0003	$31,621.53	$29,339.41	$2,282.12	$883,507.81
207	08/01/2020	0.0003	$31,621.53	$29,412.76	$2,208.77	$854,095.05
208	09/01/2020	0.0003	$31,621.53	$29,486.29	$2,135.24	$824,608.76
209	10/01/2020	0.0003	$31,621.53	$29,560.01	$2,061.52	$795,048.75
210	11/01/2020	0.0003	$31,621.53	$29,633.91	$1,987.62	$765,414.84
211	12/01/2020	0.0003	$31,621.53	$29,707.99	$1,913.54	$735,706.85
212	01/01/2021	0.0003	$31,621.53	$29,782.26	$1,839.27	$705,924.59
213	02/01/2021	0.0003	$31,621.53	$29,856.72	$1,764.81	$676,067.87
214	03/01/2021	0.0003	$31,621.53	$29,931.36	$1,690.17	$646,136.51
215	04/01/2021	0.0003	$31,621.53	$30,006.19	$1,615.34	$616,130.32
216	05/01/2021	0.0003	$31,621.53	$30,081.20	$1,540.33	$586,049.12
217	06/01/2021	0.0003	$31,621.53	$30,156.41	$1,465.12	$555,892.71
218	07/01/2021	0.0003	$31,621.53	$30,231.80	$1,389.73	$525,660.91
219	08/01/2021	0.0003	$31,621.53	$30,307.38	$1,314.15	$495,353.53
220	09/01/2021	0.0003	$31,621.53	$30,383.15	$1,238.38	$464,970.38
221	10/01/2021	0.0003	$31,621.53	$30,459.10	$1,162.43	$434,511.28
222	11/01/2021	0.0003	$31,621.53	$30,535.25	$1,086.28	$403,976.03

Loan No: C280785-04-2

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
223	12/01/2021	0.0003	$31,621.53	$30,611.59	$1,009.94	$373,364.44
224	01/01/2022	0.0003	$31,621.53	$30,688.12	$933.41	$342,676.32
225	02/01/2022	0.0003	$31,621.53	$30,764.84	$856.69	$311,911.48
226	03/01/2022	0.0003	$31,621.53	$30,841.75	$779.78	$281,069.73
227	04/01/2022	0.0003	$31,621.53	$30,918.86	$702.67	$250,150.87
228	05/01/2022	0.0003	$31,621.53	$30,996.15	$625.38	$219,154.72
229	06/01/2022	0.0003	$31,621.53	$31,073.64	$547.89	$188,081.08
230	07/01/2022	0.0003	$31,621.53	$31,151.33	$470.20	$156,929.75
231	08/01/2022	0.0003	$31,621.53	$31,229.21	$392.32	$125,700.54
232	09/01/2022	0.0003	$31,621.53	$31,307.28	$314.25	$94,393.26
233	10/01/2022	0.0003	$31,621.53	$31,385.55	$235.98	$63,007.71
234	11/01/2022	0.0003	$31,621.53	$31,464.01	$157.52	$31,543.70
235	12/01/2022	0.0003	$31,621.53	$31,543.70	$77.83	($0.00)

City of Jackson
D.E.Q. - State Revolving Loan Amortization Schedule

Loan No: C280886-01-1
Total Amount Paid to Recipient: $2,245,727.00
Interest Accrued and Added to Principal: $19,671.00
Principal Amount of Loan: $2,265,398.00

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
						$2,265,398.00
1	08/01/2003	0.00175	$11,392.97	$8,089.26	$3,303.71	$2,257,308.74
2	09/01/2003	0.00175	$11,392.97	$8,101.06	$3,291.91	$2,249,207.68
3	10/01/2003	0.00175	$11,392.97	$8,112.88	$3,280.09	$2,241,094.80
4	11/01/2003	0.00175	$11,392.97	$8,124.71	$3,268.26	$2,232,970.09
5	12/01/2003	0.00175	$11,392.97	$8,136.56	$3,256.41	$2,224,833.53
6	01/01/2004	0.00175	$11,392.97	$8,148.42	$3,244.55	$2,216,685.11
7	02/01/2004	0.00175	$11,392.97	$8,160.30	$3,232.67	$2,208,524.81
8	03/01/2004	0.00175	$11,392.97	$8,172.20	$3,220.77	$2,200,352.61
9	04/01/2004	0.00175	$11,392.97	$8,184.12	$3,208.85	$2,192,168.49
10	05/01/2004	0.00175	$11,392.97	$8,196.06	$3,196.91	$2,183,972.43
11	06/01/2004	0.00175	$11,392.97	$8,208.01	$3,184.96	$2,175,764.42
12	07/01/2004	0.00175	$11,392.97	$8,219.98	$3,172.99	$2,167,544.44
13	08/01/2004	0.00175	$11,392.97	$8,231.97	$3,161.00	$2,159,312.47
14	09/01/2004	0.00175	$11,392.97	$8,243.97	$3,149.00	$2,151,068.50
15	10/01/2004	0.00175	$11,392.97	$8,256.00	$3,136.97	$2,142,812.50
16	11/01/2004	0.00175	$11,392.97	$8,268.04	$3,124.93	$2,134,544.46
17	12/01/2004	0.00175	$11,392.97	$8,280.09	$3,112.88	$2,126,264.37
18	01/01/2005	0.00175	$11,392.97	$8,292.17	$3,100.80	$2,117,972.20
19	02/01/2005	0.00175	$11,392.97	$8,304.26	$3,088.71	$2,109,667.94
20	03/01/2005	0.00175	$11,392.97	$8,316.37	$3,076.60	$2,101,351.57
21	04/01/2005	0.00175	$11,392.97	$8,328.50	$3,064.47	$2,093,023.07
22	05/01/2005	0.00175	$11,392.97	$8,340.64	$3,052.33	$2,084,682.43
23	06/01/2005	0.00175	$11,392.97	$8,352.81	$3,040.16	$2,076,329.62
24	07/01/2005	0.00175	$11,392.97	$8,364.99	$3,027.98	$2,067,964.63
25	08/01/2005	0.00175	$11,392.97	$8,377.19	$3,015.78	$2,059,587.44
26	09/01/2005	0.00175	$11,392.97	$8,389.40	$3,003.57	$2,051,198.04
27	10/01/2005	0.00175	$11,392.97	$8,401.64	$2,991.33	$2,042,796.40
28	11/01/2005	0.00175	$11,392.97	$8,413.89	$2,979.08	$2,034,382.51
29	12/01/2005	0.00175	$11,392.97	$8,426.16	$2,966.81	$2,025,956.35
30	01/01/2006	0.00175	$11,392.97	$8,438.45	$2,954.52	$2,017,517.90
31	02/01/2006	0.00175	$11,392.97	$8,450.76	$2,942.21	$2,009,067.14
32	03/01/2006	0.00175	$11,392.97	$8,463.08	$2,929.89	$2,000,604.06
33	04/01/2006	0.00175	$11,392.97	$8,475.42	$2,917.55	$1,992,128.64
34	05/01/2006	0.00175	$11,392.97	$8,487.78	$2,905.19	$1,983,640.86
35	06/01/2006	0.00175	$11,392.97	$8,500.16	$2,892.81	$1,975,140.70
36	07/01/2006	0.00175	$11,392.97	$8,512.56	$2,880.41	$1,966,628.14
37	08/01/2006	0.00175	$11,392.97	$8,524.97	$2,868.00	$1,958,103.17
38	09/01/2006	0.00175	$11,392.97	$8,537.40	$2,855.57	$1,949,565.77
39	10/01/2006	0.00175	$11,392.97	$8,549.85	$2,843.12	$1,941,015.92

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Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
40	11/01/2006	0.00175	$11,392.97	$8,562.32	$2,830.65	$1,932,453.60
41	12/01/2006	0.00175	$11,392.97	$8,574.81	$2,818.16	$1,923,878.79
42	01/01/2007	0.00175	$11,392.97	$8,587.31	$2,805.66	$1,915,291.48
43	02/01/2007	0.00175	$11,392.97	$8,599.84	$2,793.13	$1,906,691.64
44	03/01/2007	0.00175	$11,392.97	$8,612.38	$2,780.59	$1,898,079.26
45	04/01/2007	0.00175	$11,392.97	$8,624.94	$2,768.03	$1,889,454.32
46	05/01/2007	0.00175	$11,392.97	$8,637.52	$2,755.45	$1,880,816.80
47	06/01/2007	0.00175	$11,392.97	$8,650.11	$2,742.86	$1,872,166.69
48	07/01/2007	0.00175	$11,392.97	$8,662.73	$2,730.24	$1,863,503.96
49	08/01/2007	0.00175	$11,392.97	$8,675.36	$2,717.61	$1,854,828.60
50	09/01/2007	0.00175	$11,392.97	$8,688.01	$2,704.96	$1,846,140.59
51	10/01/2007	0.00175	$11,392.97	$8,700.68	$2,692.29	$1,837,439.91
52	11/01/2007	0.00175	$11,392.97	$8,713.37	$2,679.60	$1,828,726.54
53	12/01/2007	0.00175	$11,392.97	$8,726.08	$2,666.89	$1,820,000.46
54	01/01/2008	0.00175	$11,392.97	$8,738.80	$2,654.17	$1,811,261.66
55	02/01/2008	0.00175	$11,392.97	$8,751.55	$2,641.42	$1,802,510.11
56	03/01/2008	0.00175	$11,392.97	$8,764.31	$2,628.66	$1,793,745.80
57	04/01/2008	0.00175	$11,392.97	$8,777.09	$2,615.88	$1,784,968.71
58	05/01/2008	0.00175	$11,392.97	$8,789.89	$2,603.08	$1,776,178.82
59	06/01/2008	0.00175	$11,392.97	$8,802.71	$2,590.26	$1,767,376.11
60	07/01/2008	0.00175	$11,392.97	$8,815.55	$2,577.42	$1,758,560.56
61	08/01/2008	0.00175	$11,392.97	$8,828.40	$2,564.57	$1,749,732.16
62	09/01/2008	0.00175	$11,392.97	$8,841.28	$2,551.69	$1,740,890.88
63	10/01/2008	0.00175	$11,392.97	$8,854.17	$2,538.80	$1,732,036.71
64	11/01/2008	0.00175	$11,392.97	$8,867.08	$2,525.89	$1,723,169.63
65	12/01/2008	0.00175	$11,392.97	$8,880.01	$2,512.96	$1,714,289.62
66	01/01/2009	0.00175	$11,392.97	$8,892.96	$2,500.01	$1,705,396.66
67	02/01/2009	0.00175	$11,392.97	$8,905.93	$2,487.04	$1,696,490.73
68	03/01/2009	0.00175	$11,392.97	$8,918.92	$2,474.05	$1,687,571.81
69	04/01/2009	0.00175	$11,392.97	$8,931.93	$2,461.04	$1,678,639.88
70	05/01/2009	0.00175	$11,392.97	$8,944.95	$2,448.02	$1,669,694.93
71	06/01/2009	0.00175	$11,392.97	$8,958.00	$2,434.97	$1,660,736.93
72	07/01/2009	0.00175	$11,392.97	$8,971.06	$2,421.91	$1,651,765.87
73	08/01/2009	0.00175	$11,392.97	$8,984.14	$2,408.83	$1,642,781.73
74	09/01/2009	0.00175	$11,392.97	$8,997.25	$2,395.72	$1,633,784.48
75	10/01/2009	0.00175	$11,392.97	$9,010.37	$2,382.60	$1,624,774.11
76	11/01/2009	0.00175	$11,392.97	$9,023.51	$2,369.46	$1,615,750.60
77	12/01/2009	0.00175	$11,392.97	$9,036.67	$2,356.30	$1,606,713.93
78	01/01/2010	0.00175	$11,392.97	$9,049.85	$2,343.12	$1,597,664.08
79	02/01/2010	0.00175	$11,392.97	$9,063.04	$2,329.93	$1,588,601.04
80	03/01/2010	0.00175	$11,392.97	$9,076.26	$2,316.71	$1,579,524.78
81	04/01/2010	0.00175	$11,392.97	$9,089.50	$2,303.47	$1,570,435.28
82	05/01/2010	0.00175	$11,392.97	$9,102.75	$2,290.22	$1,561,332.53
83	06/01/2010	0.00175	$11,392.97	$9,116.03	$2,276.94	$1,552,216.50
84	07/01/2010	0.00175	$11,392.97	$9,129.32	$2,263.65	$1,543,087.18
85	08/01/2010	0.00175	$11,392.97	$9,142.63	$2,250.34	$1,533,944.55

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Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
86	09/01/2010	0.00175	$11,392.97	$9,155.97	$2,237.00	$1,524,788.58
87	10/01/2010	0.00175	$11,392.97	$9,169.32	$2,223.65	$1,515,619.26
88	11/01/2010	0.00175	$11,392.97	$9,182.69	$2,210.28	$1,506,436.57
89	12/01/2010	0.00175	$11,392.97	$9,196.08	$2,196.89	$1,497,240.49
90	01/01/2011	0.00175	$11,392.97	$9,209.49	$2,183.48	$1,488,031.00
91	02/01/2011	0.00175	$11,392.97	$9,222.92	$2,170.05	$1,478,808.08
92	03/01/2011	0.00175	$11,392.97	$9,236.37	$2,156.60	$1,469,571.71
93	04/01/2011	0.00175	$11,392.97	$9,249.84	$2,143.13	$1,460,321.87
94	05/01/2011	0.00175	$11,392.97	$9,263.33	$2,129.64	$1,451,058.54
95	06/01/2011	0.00175	$11,392.97	$9,276.84	$2,116.13	$1,441,781.70
96	07/01/2011	0.00175	$11,392.97	$9,290.37	$2,102.60	$1,432,491.33
97	08/01/2011	0.00175	$11,392.97	$9,303.92	$2,089.05	$1,423,187.41
98	09/01/2011	0.00175	$11,392.97	$9,317.49	$2,075.48	$1,413,869.92
99	10/01/2011	0.00175	$11,392.97	$9,331.08	$2,061.89	$1,404,538.84
100	11/01/2011	0.00175	$11,392.97	$9,344.68	$2,048.29	$1,395,194.16
101	12/01/2011	0.00175	$11,392.97	$9,358.31	$2,034.66	$1,385,835.85
102	01/01/2012	0.00175	$11,392.97	$9,371.96	$2,021.01	$1,376,463.89
103	02/01/2012	0.00175	$11,392.97	$9,385.63	$2,007.34	$1,367,078.26
104	03/01/2012	0.00175	$11,392.97	$9,399.31	$1,993.66	$1,357,678.95
105	04/01/2012	0.00175	$11,392.97	$9,413.02	$1,979.95	$1,348,265.93
106	05/01/2012	0.00175	$11,392.97	$9,426.75	$1,966.22	$1,338,839.18
107	06/01/2012	0.00175	$11,392.97	$9,440.50	$1,952.47	$1,329,398.68
108	07/01/2012	0.00175	$11,392.97	$9,454.26	$1,938.71	$1,319,944.42
109	08/01/2012	0.00175	$11,392.97	$9,468.05	$1,924.92	$1,310,476.37
110	09/01/2012	0.00175	$11,392.97	$9,481.86	$1,911.11	$1,300,994.51
111	10/01/2012	0.00175	$11,392.97	$9,495.69	$1,897.28	$1,291,498.82
112	11/01/2012	0.00175	$11,392.97	$9,509.53	$1,883.44	$1,281,989.29
113	12/01/2012	0.00175	$11,392.97	$9,523.40	$1,869.57	$1,272,465.89
114	01/01/2013	0.00175	$11,392.97	$9,537.29	$1,855.68	$1,262,928.60
115	02/01/2013	0.00175	$11,392.97	$9,551.20	$1,841.77	$1,253,377.40
116	03/01/2013	0.00175	$11,392.97	$9,565.13	$1,827.84	$1,243,812.27
117	04/01/2013	0.00175	$11,392.97	$9,579.08	$1,813.89	$1,234,233.19
118	05/01/2013	0.00175	$11,392.97	$9,593.05	$1,799.92	$1,224,640.14
119	06/01/2013	0.00175	$11,392.97	$9,607.04	$1,785.93	$1,215,033.10
120	07/01/2013	0.00175	$11,392.97	$9,621.05	$1,771.92	$1,205,412.05
121	08/01/2013	0.00175	$11,392.97	$9,635.08	$1,757.89	$1,195,776.97
122	09/01/2013	0.00175	$11,392.97	$9,649.13	$1,743.84	$1,186,127.84
123	10/01/2013	0.00175	$11,392.97	$9,663.20	$1,729.77	$1,176,464.64
124	11/01/2013	0.00175	$11,392.97	$9,677.29	$1,715.68	$1,166,787.35
125	12/01/2013	0.00175	$11,392.97	$9,691.41	$1,701.56	$1,157,095.94
126	01/01/2014	0.00175	$11,392.97	$9,705.54	$1,687.43	$1,147,390.40
127	02/01/2014	0.00175	$11,392.97	$9,719.69	$1,673.28	$1,137,670.71
128	03/01/2014	0.00175	$11,392.97	$9,733.87	$1,659.10	$1,127,936.84
129	04/01/2014	0.00175	$11,392.97	$9,748.06	$1,644.91	$1,118,188.78
130	05/01/2014	0.00175	$11,392.97	$9,762.28	$1,630.69	$1,108,426.50
131	06/01/2014	0.00175	$11,392.97	$9,776.51	$1,616.46	$1,098,649.99

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Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
132	07/01/2014	0.00175	$11,392.97	$9,790.77	$1,602.20	$1,088,859.22
133	08/01/2014	0.00175	$11,392.97	$9,805.05	$1,587.92	$1,079,054.17
134	09/01/2014	0.00175	$11,392.97	$9,819.35	$1,573.62	$1,069,234.82
135	10/01/2014	0.00175	$11,392.97	$9,833.67	$1,559.30	$1,059,401.15
136	11/01/2014	0.00175	$11,392.97	$9,848.01	$1,544.96	$1,049,553.14
137	12/01/2014	0.00175	$11,392.97	$9,862.37	$1,530.60	$1,039,690.77
138	01/01/2015	0.00175	$11,392.97	$9,876.75	$1,516.22	$1,029,814.02
139	02/01/2015	0.00175	$11,392.97	$9,891.16	$1,501.81	$1,019,922.86
140	03/01/2015	0.00175	$11,392.97	$9,905.58	$1,487.39	$1,010,017.28
141	04/01/2015	0.00175	$11,392.97	$9,920.03	$1,472.94	$1,000,097.25
142	05/01/2015	0.00175	$11,392.97	$9,934.49	$1,458.48	$990,162.76
143	06/01/2015	0.00175	$11,392.97	$9,948.98	$1,443.99	$980,213.78
144	07/01/2015	0.00175	$11,392.97	$9,963.49	$1,429.48	$970,250.29
145	08/01/2015	0.00175	$11,392.97	$9,978.02	$1,414.95	$960,272.27
146	09/01/2015	0.00175	$11,392.97	$9,992.57	$1,400.40	$950,279.70
147	10/01/2015	0.00175	$11,392.97	$10,007.15	$1,385.82	$940,272.55
148	11/01/2015	0.00175	$11,392.97	$10,021.74	$1,371.23	$930,250.81
149	12/01/2015	0.00175	$11,392.97	$10,036.35	$1,356.62	$920,214.46
150	01/01/2016	0.00175	$11,392.97	$10,050.99	$1,341.98	$910,163.47
151	02/01/2016	0.00175	$11,392.97	$10,065.65	$1,327.32	$900,097.82
152	03/01/2016	0.00175	$11,392.97	$10,080.33	$1,312.64	$890,017.49
153	04/01/2016	0.00175	$11,392.97	$10,095.03	$1,297.94	$879,922.46
154	05/01/2016	0.00175	$11,392.97	$10,109.75	$1,283.22	$869,812.71
155	06/01/2016	0.00175	$11,392.97	$10,124.49	$1,268.48	$859,688.22
156	07/01/2016	0.00175	$11,392.97	$10,139.26	$1,253.71	$849,548.96
157	08/01/2016	0.00175	$11,392.97	$10,154.04	$1,238.93	$839,394.92
158	09/01/2016	0.00175	$11,392.97	$10,168.85	$1,224.12	$829,226.07
159	10/01/2016	0.00175	$11,392.97	$10,183.68	$1,209.29	$819,042.39
160	11/01/2016	0.00175	$11,392.97	$10,198.53	$1,194.44	$808,843.86
161	12/01/2016	0.00175	$11,392.97	$10,213.41	$1,179.56	$798,630.45
162	01/01/2017	0.00175	$11,392.97	$10,228.30	$1,164.67	$788,402.15
163	02/01/2017	0.00175	$11,392.97	$10,243.22	$1,149.75	$778,158.93
164	03/01/2017	0.00175	$11,392.97	$10,258.15	$1,134.82	$767,900.78
165	04/01/2017	0.00175	$11,392.97	$10,273.11	$1,119.86	$757,627.67
166	05/01/2017	0.00175	$11,392.97	$10,288.10	$1,104.87	$747,339.57
167	06/01/2017	0.00175	$11,392.97	$10,303.10	$1,089.87	$737,036.47
168	07/01/2017	0.00175	$11,392.97	$10,318.13	$1,074.84	$726,718.34
169	08/01/2017	0.00175	$11,392.97	$10,333.17	$1,059.80	$716,385.17
170	09/01/2017	0.00175	$11,392.97	$10,348.24	$1,044.73	$706,036.93
171	10/01/2017	0.00175	$11,392.97	$10,363.33	$1,029.64	$695,673.60
172	11/01/2017	0.00175	$11,392.97	$10,378.45	$1,014.52	$685,295.15
173	12/01/2017	0.00175	$11,392.97	$10,393.58	$999.39	$674,901.57
173	01/01/2018	0.00175	$11,392.97	$10,408.74	$984.23	$664,492.83
175	02/01/2018	0.00175	$11,392.97	$10,423.92	$969.05	$654,068.91
176	03/01/2018	0.00175	$11,392.97	$10,439.12	$953.85	$643,629.79
177	04/01/2018	0.00175	$11,392.97	$10,454.34	$938.63	$633,175.45

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Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
178	05/01/2018	0.00175	$11,392.97	$10,469.59	$923.38	$622,705.86
179	06/01/2018	0.00175	$11,392.97	$10,484.86	$908.11	$612,221.00
180	07/01/2018	0.00175	$11,392.97	$10,500.15	$892.82	$601,720.85
181	08/01/2018	0.00175	$11,392.97	$10,515.46	$877.51	$591,205.39
182	09/01/2018	0.00175	$11,392.97	$10,530.80	$862.17	$580,674.59
183	10/01/2018	0.00175	$11,392.97	$10,546.15	$846.82	$570,128.44
184	11/01/2018	0.00175	$11,392.97	$10,561.53	$831.44	$559,566.91
185	12/01/2018	0.00175	$11,392.97	$10,576.93	$816.04	$548,989.98
186	01/01/2019	0.00175	$11,392.97	$10,592.36	$800.61	$538,397.62
187	02/01/2019	0.00175	$11,392.97	$10,607.81	$785.16	$527,789.81
188	03/01/2019	0.00175	$11,392.97	$10,623.28	$769.69	$517,166.53
189	04/01/2019	0.00175	$11,392.97	$10,638.77	$754.20	$506,527.76
190	05/01/2019	0.00175	$11,392.97	$10,654.28	$738.69	$495,873.48
191	06/01/2019	0.00175	$11,392.97	$10,669.82	$723.15	$485,203.66
192	07/01/2019	0.00175	$11,392.97	$10,685.38	$707.59	$474,518.28
193	08/01/2019	0.00175	$11,392.97	$10,700.96	$692.01	$463,817.32
194	09/01/2019	0.00175	$11,392.97	$10,716.57	$676.40	$453,100.75
195	10/01/2019	0.00175	$11,392.97	$10,732.20	$660.77	$442,368.55
196	11/01/2019	0.00175	$11,392.97	$10,747.85	$645.12	$431,620.70
197	12/01/2019	0.00175	$11,392.97	$10,763.52	$629.45	$420,857.18
198	01/01/2020	0.00175	$11,392.97	$10,779.22	$613.75	$410,077.96
199	02/01/2020	0.00175	$11,392.97	$10,794.94	$598.03	$399,283.02
200	03/01/2020	0.00175	$11,392.97	$10,810.68	$582.29	$388,472.34
201	04/01/2020	0.00175	$11,392.97	$10,826.45	$566.52	$377,645.89
202	05/01/2020	0.00175	$11,392.97	$10,842.24	$550.73	$366,803.65
203	06/01/2020	0.00175	$11,392.97	$10,858.05	$534.92	$355,945.60
204	07/01/2020	0.00175	$11,392.97	$10,873.88	$519.09	$345,071.72
205	08/01/2020	0.00175	$11,392.97	$10,889.74	$503.23	$334,181.98
206	09/01/2020	0.00175	$11,392.97	$10,905.62	$487.35	$323,276.36
207	10/01/2020	0.00175	$11,392.97	$10,921.53	$471.44	$312,354.83
208	11/01/2020	0.00175	$11,392.97	$10,937.45	$455.52	$301,417.38
209	12/01/2020	0.00175	$11,392.97	$10,953.40	$439.57	$290,463.98
210	01/01/2021	0.00175	$11,392.97	$10,969.38	$423.59	$279,494.60
211	02/01/2021	0.00175	$11,392.97	$10,985.37	$407.60	$268,509.23
212	03/01/2021	0.00175	$11,392.97	$11,001.39	$391.58	$257,507.84
213	04/01/2021	0.00175	$11,392.97	$11,017.44	$375.53	$246,490.40
214	05/01/2021	0.00175	$11,392.97	$11,033.50	$359.47	$235,456.90
215	06/01/2021	0.00175	$11,392.97	$11,049.60	$343.37	$224,407.30
216	07/01/2021	0.00175	$11,392.97	$11,065.71	$327.26	$213,341.59
217	08/01/2021	0.00175	$11,392.97	$11,081.85	$311.12	$202,259.74
218	09/01/2021	0.00175	$11,392.97	$11,098.01	$294.96	$191,161.73
219	10/01/2021	0.00175	$11,392.97	$11,114.19	$278.78	$180,047.54
220	11/01/2021	0.00175	$11,392.97	$11,130.40	$262.57	$168,917.14
221	12/01/2021	0.00175	$11,392.97	$11,146.63	$246.34	$157,770.51
222	01/01/2022	0.00175	$11,392.97	$11,162.89	$230.08	$146,607.62

Loan No: C280886-01-1

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
223	02/01/2022	0.00175	$11,392.97	$11,179.17	$213.80	$135,428.45
224	03/01/2022	0.00175	$11,392.97	$11,195.47	$197.50	$124,232.98
225	04/01/2022	0.00175	$11,392.97	$11,211.80	$181.17	$113,021.18
226	05/01/2022	0.00175	$11,392.97	$11,228.15	$164.82	$101,793.03
227	06/01/2022	0.00175	$11,392.97	$11,244.52	$148.45	$90,548.51
228	07/01/2022	0.00175	$11,392.97	$11,260.92	$132.05	$79,287.59
229	08/01/2022	0.00175	$11,392.97	$11,277.34	$115.63	$68,010.25
230	09/01/2022	0.00175	$11,392.97	$11,293.79	$99.18	$56,716.46
231	10/01/2022	0.00175	$11,392.97	$11,310.26	$82.71	$45,406.20
232	11/01/2022	0.00175	$11,392.97	$11,326.75	$66.22	$34,079.45
233	12/01/2022	0.00175	$11,392.97	$11,343.27	$49.70	$22,736.18
234	01/01/2023	0.00175	$11,392.97	$11,359.81	$33.16	$11,376.37
235	02/01/2023	0.00175	$11,392.97	$11,376.37	$19.90	($0.00)

City of Jackson
D.E.Q. - State Revolving Loan Amortization Schedule

Loan No: C260738-01-1
Total Amount Paid to Recipient: $3,010,713.00
Interest Accrued and Added to Principal: $60,728.00
Principal Amount of Loan: $3,071,441.00

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
						$3,071,441.00
1	04/01/2008	2.5000	$16,488.41	$10,089.57	$6,398.84	$3,061,351.43
2	05/01/2008	2.5000	$16,488.41	$10,110.59	$6,377.82	$3,051,240.84
3	06/01/2008	2.5000	$16,488.41	$10,131.66	$6,356.75	$3,041,109.18
4	07/01/2008	2.5000	$16,488.41	$10,152.77	$6,335.64	$3,030,956.41
5	08/01/2008	2.5000	$16,488.41	$10,173.92	$6,314.49	$3,020,782.49
6	09/01/2008	2.5000	$16,488.41	$10,195.11	$6,293.30	$3,010,587.38
7	10/01/2008	2.5000	$16,488.41	$10,216.35	$6,272.06	$3,000,371.03
8	11/01/2008	2.5000	$16,488.41	$10,237.64	$6,250.77	$2,990,133.39
9	12/01/2008	2.5000	$16,488.41	$10,258.97	$6,229.44	$2,979,874.42
10	01/01/2009	2.5000	$16,488.41	$10,280.34	$6,208.07	$2,969,594.08
11	02/01/2009	2.5000	$16,488.41	$10,301.76	$6,186.65	$2,959,292.32
12	03/01/2009	2.5000	$16,488.41	$10,323.22	$6,165.19	$2,948,969.10
13	04/01/2009	2.5000	$16,488.41	$10,344.72	$6,143.69	$2,938,624.38
14	05/01/2009	2.5000	$16,488.41	$10,366.28	$6,122.13	$2,928,258.10
15	06/01/2009	2.5000	$16,488.41	$10,387.87	$6,100.54	$2,917,870.23
16	07/01/2009	2.5000	$16,488.41	$10,409.51	$6,078.90	$2,907,460.72
17	08/01/2009	2.5000	$16,488.41	$10,431.20	$6,057.21	$2,897,029.52
18	09/01/2009	2.5000	$16,488.41	$10,452.93	$6,035.48	$2,886,576.59
19	10/01/2009	2.5000	$16,488.41	$10,474.71	$6,013.70	$2,876,101.88
20	11/01/2009	2.5000	$16,488.41	$10,496.53	$5,991.88	$2,865,605.35
21	12/01/2009	2.5000	$16,488.41	$10,518.40	$5,970.01	$2,855,086.95
22	01/01/2010	2.5000	$16,488.41	$10,540.31	$5,948.10	$2,844,546.64
23	02/01/2010	2.5000	$16,488.41	$10,562.27	$5,926.14	$2,833,984.37
24	03/01/2010	2.5000	$16,488.41	$10,584.28	$5,904.13	$2,823,400.09
25	04/01/2010	2.5000	$16,488.41	$10,606.33	$5,882.08	$2,812,793.76
26	05/01/2010	2.5000	$16,488.41	$10,628.42	$5,859.99	$2,802,165.34
27	06/01/2010	2.5000	$16,488.41	$10,650.57	$5,837.84	$2,791,514.77
28	07/01/2010	2.5000	$16,488.41	$10,672.75	$5,815.66	$2,780,842.02
29	08/01/2010	2.5000	$16,488.41	$10,694.99	$5,793.42	$2,770,147.03
30	09/01/2010	2.5000	$16,488.41	$10,717.27	$5,771.14	$2,759,429.76
31	10/01/2010	2.5000	$16,488.41	$10,739.60	$5,748.81	$2,748,690.16
32	11/01/2010	2.5000	$16,488.41	$10,761.97	$5,726.44	$2,737,928.19
33	12/01/2010	2.5000	$16,488.41	$10,784.39	$5,704.02	$2,727,143.80
34	01/01/2011	2.5000	$16,488.41	$10,806.86	$5,681.55	$2,716,336.94
35	02/01/2011	2.5000	$16,488.41	$10,829.37	$5,659.04	$2,705,507.57
36	03/01/2011	2.5000	$16,488.41	$10,851.94	$5,636.47	$2,694,655.63
37	04/01/2011	2.5000	$16,488.41	$10,874.54	$5,613.87	$2,683,781.09
38	05/01/2011	2.5000	$16,488.41	$10,897.20	$5,591.21	$2,672,883.89
39	06/01/2011	2.5000	$16,488.41	$10,919.90	$5,568.51	$2,661,963.99

Loan No: C280738-01-1

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
40	07/01/2011	2.5000	$16,488.41	$10,942.65	$5,545.76	$2,651,021.34
41	08/01/2011	2.5000	$16,488.41	$10,965.45	$5,522.96	$2,640,055.89
42	09/01/2011	2.5000	$16,488.41	$10,988.29	$5,500.12	$2,629,067.60
43	10/01/2011	2.5000	$16,488.41	$11,011.19	$5,477.22	$2,618,056.41
44	11/01/2011	2.5000	$16,488.41	$11,034.13	$5,454.28	$2,607,022.28
45	12/01/2011	2.5000	$16,488.41	$11,057.11	$5,431.30	$2,595,965.17
46	01/01/2012	2.5000	$16,488.41	$11,080.15	$5,408.26	$2,584,885.02
47	02/01/2012	2.5000	$16,488.41	$11,103.23	$5,385.18	$2,573,781.79
48	03/01/2012	2.5000	$16,488.41	$11,126.36	$5,362.05	$2,562,655.43
49	04/01/2012	2.5000	$16,488.41	$11,149.54	$5,338.87	$2,551,505.89
50	05/01/2012	2.5000	$16,488.41	$11,172.77	$5,315.64	$2,540,333.12
51	06/01/2012	2.5000	$16,488.41	$11,196.05	$5,292.36	$2,529,137.07
52	07/01/2012	2.5000	$16,488.41	$11,219.37	$5,269.04	$2,517,917.70
53	08/01/2012	2.5000	$16,488.41	$11,242.75	$5,245.66	$2,506,674.95
54	09/01/2012	2.5000	$16,488.41	$11,266.17	$5,222.24	$2,495,408.78
55	10/01/2012	2.5000	$16,488.41	$11,289.64	$5,198.77	$2,484,119.14
56	11/01/2012	2.5000	$16,488.41	$11,313.16	$5,175.25	$2,472,805.98
57	12/01/2012	2.5000	$16,488.41	$11,336.73	$5,151.68	$2,461,469.25
58	01/01/2013	2.5000	$16,488.41	$11,360.35	$5,128.06	$2,450,108.90
59	02/01/2013	2.5000	$16,488.41	$11,384.02	$5,104.39	$2,438,724.88
60	03/01/2013	2.5000	$16,488.41	$11,407.73	$5,080.68	$2,427,317.15
61	04/01/2013	2.5000	$16,488.41	$11,431.50	$5,056.91	$2,415,885.65
62	05/01/2013	2.5000	$16,488.41	$11,455.31	$5,033.10	$2,404,430.34
63	06/01/2013	2.5000	$16,488.41	$11,479.18	$5,009.23	$2,392,951.16
64	07/01/2013	2.5000	$16,488.41	$11,503.10	$4,985.31	$2,381,448.06
65	08/01/2013	2.5000	$16,488.41	$11,527.06	$4,961.35	$2,369,921.00
66	09/01/2013	2.5000	$16,488.41	$11,551.07	$4,937.34	$2,358,369.93
67	10/01/2013	2.5000	$16,488.41	$11,575.14	$4,913.27	$2,346,794.79
68	11/01/2013	2.5000	$16,488.41	$11,599.25	$4,889.16	$2,335,195.54
69	12/01/2013	2.5000	$16,488.41	$11,623.42	$4,864.99	$2,323,572.12
70	01/01/2014	2.5000	$16,488.41	$11,647.63	$4,840.78	$2,311,924.49
71	02/01/2014	2.5000	$16,488.41	$11,671.90	$4,816.51	$2,300,252.59
72	03/01/2014	2.5000	$16,488.41	$11,696.22	$4,792.19	$2,288,556.37
73	04/01/2014	2.5000	$16,488.41	$11,720.58	$4,767.83	$2,276,835.79
74	05/01/2014	2.5000	$16,488.41	$11,745.00	$4,743.41	$2,265,090.79
75	06/01/2014	2.5000	$16,488.41	$11,769.47	$4,718.94	$2,253,321.32
76	07/01/2014	2.5000	$16,488.41	$11,793.99	$4,694.42	$2,241,527.33
77	08/01/2014	2.5000	$16,488.41	$11,818.56	$4,669.85	$2,229,708.77
78	09/01/2014	2.5000	$16,488.41	$11,843.18	$4,645.23	$2,217,865.59
79	10/01/2014	2.5000	$16,488.41	$11,867.86	$4,620.55	$2,205,997.73
80	11/01/2014	2.5000	$16,488.41	$11,892.58	$4,595.83	$2,194,105.15
81	12/01/2014	2.5000	$16,488.41	$11,917.36	$4,571.05	$2,182,187.79
82	01/01/2015	2.5000	$16,488.41	$11,942.19	$4,546.22	$2,170,245.60
83	02/01/2015	2.5000	$16,488.41	$11,967.07	$4,521.34	$2,158,278.53
84	03/01/2015	2.5000	$16,488.41	$11,992.00	$4,496.41	$2,146,286.53
85	04/01/2015	2.5000	$16,488.41	$12,016.98	$4,471.43	$2,134,269.55

Loan No: C280738-01-1

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
86	05/01/2015	2.5000	$16,488.41	$12,042.02	$4,446.39	$2,122,227.53
87	06/01/2015	2.5000	$16,488.41	$12,067.10	$4,421.31	$2,110,160.43
88	07/01/2015	2.5000	$16,488.41	$12,092.24	$4,396.17	$2,098,068.19
89	08/01/2015	2.5000	$16,488.41	$12,117.43	$4,370.98	$2,085,950.76
90	09/01/2015	2.5000	$16,488.41	$12,142.68	$4,345.73	$2,073,808.08
91	10/01/2015	2.5000	$16,488.41	$12,167.98	$4,320.43	$2,061,640.10
92	11/01/2015	2.5000	$16,488.41	$12,193.33	$4,295.08	$2,049,446.77
93	12/01/2015	2.5000	$16,488.41	$12,218.73	$4,269.68	$2,037,228.04
94	01/01/2016	2.5000	$16,488.41	$12,244.18	$4,244.23	$2,024,983.86
95	02/01/2016	2.5000	$16,488.41	$12,269.69	$4,218.72	$2,012,714.17
96	03/01/2016	2.5000	$16,488.41	$12,295.26	$4,193.15	$2,000,418.91
97	04/01/2016	2.5000	$16,488.41	$12,320.87	$4,167.54	$1,988,098.04
98	05/01/2016	2.5000	$16,488.41	$12,346.54	$4,141.87	$1,975,751.50
99	06/01/2016	2.5000	$16,488.41	$12,372.26	$4,116.15	$1,963,379.24
100	07/01/2016	2.5000	$16,488.41	$12,398.04	$4,090.37	$1,950,981.20
101	08/01/2016	2.5000	$16,488.41	$12,423.87	$4,064.54	$1,938,557.33
102	09/01/2016	2.5000	$16,488.41	$12,449.75	$4,038.66	$1,926,107.58
103	10/01/2016	2.5000	$16,488.41	$12,475.69	$4,012.72	$1,913,631.89
104	11/01/2016	2.5000	$16,488.41	$12,501.68	$3,986.73	$1,901,130.21
105	12/01/2016	2.5000	$16,488.41	$12,527.72	$3,960.69	$1,888,602.49
106	01/01/2017	2.5000	$16,488.41	$12,553.82	$3,934.59	$1,876,048.67
107	02/01/2017	2.5000	$16,488.41	$12,579.98	$3,908.43	$1,863,468.69
108	03/01/2017	2.5000	$16,488.41	$12,606.18	$3,882.23	$1,850,862.51
109	04/01/2017	2.5000	$16,488.41	$12,632.45	$3,855.96	$1,838,230.06
110	05/01/2017	2.5000	$16,488.41	$12,658.76	$3,829.65	$1,825,571.30
111	06/01/2017	2.5000	$16,488.41	$12,685.14	$3,803.27	$1,812,886.16
112	07/01/2017	2.5000	$16,488.41	$12,711.56	$3,776.85	$1,800,174.60
113	08/01/2017	2.5000	$16,488.41	$12,738.05	$3,750.36	$1,787,436.55
114	09/01/2017	2.5000	$16,488.41	$12,764.58	$3,723.83	$1,774,671.97
115	10/01/2017	2.5000	$16,488.41	$12,791.18	$3,697.23	$1,761,880.79
116	11/01/2017	2.5000	$16,488.41	$12,817.83	$3,670.58	$1,749,062.96
117	12/01/2017	2.5000	$16,488.41	$12,844.53	$3,643.88	$1,736,218.43
118	01/01/2018	2.5000	$16,488.41	$12,871.29	$3,617.12	$1,723,347.14
119	02/01/2018	2.5000	$16,488.41	$12,898.10	$3,590.31	$1,710,449.04
120	03/01/2018	2.5000	$16,488.41	$12,924.97	$3,563.44	$1,697,524.07
121	04/01/2018	2.5000	$16,488.41	$12,951.90	$3,536.51	$1,684,572.17
122	05/01/2018	2.5000	$16,488.41	$12,978.88	$3,509.53	$1,671,593.29
123	06/01/2018	2.5000	$16,488.41	$13,005.92	$3,482.49	$1,658,587.37
124	07/01/2018	2.5000	$16,488.41	$13,033.02	$3,455.39	$1,645,554.35
125	08/01/2018	2.5000	$16,488.41	$13,060.17	$3,428.24	$1,632,494.18
126	09/01/2018	2.5000	$16,488.41	$13,087.38	$3,401.03	$1,619,406.80
127	10/01/2018	2.5000	$16,488.41	$13,114.65	$3,373.76	$1,606,292.15
128	11/01/2018	2.5000	$16,488.41	$13,141.97	$3,346.44	$1,593,150.18
129	12/01/2018	2.5000	$16,488.41	$13,169.35	$3,319.06	$1,579,980.83
130	01/01/2019	2.5000	$16,488.41	$13,196.78	$3,291.63	$1,566,784.05
131	02/01/2019	2.5000	$16,488.41	$13,224.28	$3,264.13	$1,553,559.77

Loan No: C280738-01-1

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
132	03/01/2019	2.5000	$16,488.41	$13,251.83	$3,236.58	$1,540,307.94
133	04/01/2019	2.5000	$16,488.41	$13,279.44	$3,208.97	$1,527,028.50
134	05/01/2019	2.5000	$16,488.41	$13,307.10	$3,181.31	$1,513,721.40
135	06/01/2019	2.5000	$16,488.41	$13,334.82	$3,153.59	$1,500,386.58
136	07/01/2019	2.5000	$16,488.41	$13,362.60	$3,125.81	$1,487,023.98
137	08/01/2019	2.5000	$16,488.41	$13,390.44	$3,097.97	$1,473,633.54
138	09/01/2019	2.5000	$16,488.41	$13,418.34	$3,070.07	$1,460,215.20
139	10/01/2019	2.5000	$16,488.41	$13,446.30	$3,042.11	$1,446,768.90
140	11/01/2019	2.5000	$16,488.41	$13,474.31	$3,014.10	$1,433,294.59
141	12/01/2019	2.5000	$16,488.41	$13,502.38	$2,986.03	$1,419,792.21
142	01/01/2020	2.5000	$16,488.41	$13,530.51	$2,957.90	$1,406,261.70
143	02/01/2020	2.5000	$16,488.41	$13,558.70	$2,929.71	$1,392,703.00
144	03/01/2020	2.5000	$16,488.41	$13,586.95	$2,901.46	$1,379,116.05
145	04/01/2020	2.5000	$16,488.41	$13,615.25	$2,873.16	$1,365,500.80
146	05/01/2020	2.5000	$16,488.41	$13,643.62	$2,844.79	$1,351,857.18
147	06/01/2020	2.5000	$16,488.41	$13,672.04	$2,816.37	$1,338,185.14
148	07/01/2020	2.5000	$16,488.41	$13,700.52	$2,787.89	$1,324,484.62
149	08/01/2020	2.5000	$16,488.41	$13,729.07	$2,759.34	$1,310,755.55
150	09/01/2020	2.5000	$16,488.41	$13,757.67	$2,730.74	$1,296,997.88
151	10/01/2020	2.5000	$16,488.41	$13,786.33	$2,702.08	$1,283,211.55
152	11/01/2020	2.5000	$16,488.41	$13,815.05	$2,673.36	$1,269,396.50
153	12/01/2020	2.5000	$16,488.41	$13,843.83	$2,644.58	$1,255,552.67
154	01/01/2021	2.5000	$16,488.41	$13,872.68	$2,615.73	$1,241,679.99
155	02/01/2021	2.5000	$16,488.41	$13,901.58	$2,586.83	$1,227,778.41
156	03/01/2021	2.5000	$16,488.41	$13,930.54	$2,557.87	$1,213,847.87
157	04/01/2021	2.5000	$16,488.41	$13,959.56	$2,528.85	$1,199,888.31
158	05/01/2021	2.5000	$16,488.41	$13,988.64	$2,499.77	$1,185,899.67
159	06/01/2021	2.5000	$16,488.41	$14,017.79	$2,470.62	$1,171,881.88
160	07/01/2021	2.5000	$16,488.41	$14,046.99	$2,441.42	$1,157,834.89
161	08/01/2021	2.5000	$16,488.41	$14,076.25	$2,412.16	$1,143,758.64
162	09/01/2021	2.5000	$16,488.41	$14,105.58	$2,382.83	$1,129,653.06
163	10/01/2021	2.5000	$16,488.41	$14,134.97	$2,353.44	$1,115,518.09
164	11/01/2021	2.5000	$16,488.41	$14,164.41	$2,324.00	$1,101,353.68
165	12/01/2021	2.5000	$16,488.41	$14,193.92	$2,294.49	$1,087,159.76
166	01/01/2022	2.5000	$16,488.41	$14,223.49	$2,264.92	$1,072,936.27
167	02/01/2022	2.5000	$16,488.41	$14,253.13	$2,235.28	$1,058,683.14
168	03/01/2022	2.5000	$16,488.41	$14,282.82	$2,205.59	$1,044,400.32
169	04/01/2022	2.5000	$16,488.41	$14,312.58	$2,175.83	$1,030,087.74
170	05/01/2022	2.5000	$16,488.41	$14,342.39	$2,146.02	$1,015,745.35
171	06/01/2022	2.5000	$16,488.41	$14,372.27	$2,116.14	$1,001,373.08
172	07/01/2022	2.5000	$16,488.41	$14,402.22	$2,086.19	$986,970.86
173	08/01/2022	2.5000	$16,488.41	$14,432.22	$2,056.19	$972,538.64
173	09/01/2022	2.5000	$16,488.41	$14,462.29	$2,026.12	$958,076.35
175	10/01/2022	2.5000	$16,488.41	$14,492.42	$1,995.99	$943,583.93
176	11/01/2022	2.5000	$16,488.41	$14,522.61	$1,965.80	$929,061.32
177	12/01/2022	2.5000	$16,488.41	$14,552.87	$1,935.54	$914,508.45

Loan No: C280738-01-1

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
178	01/01/2023	2.5000	$16,488.41	$14,583.18	$1,905.23	$899,925.27
179	02/01/2023	2.5000	$16,488.41	$14,613.57	$1,874.84	$885,311.70
180	03/01/2023	2.5000	$16,488.41	$14,644.01	$1,844.40	$870,667.69
181	04/01/2023	2.5000	$16,488.41	$14,674.52	$1,813.89	$855,993.17
182	05/01/2023	2.5000	$16,488.41	$14,705.09	$1,783.32	$841,288.08
183	06/01/2023	2.5000	$16,488.41	$14,735.73	$1,752.68	$826,552.35
184	07/01/2023	2.5000	$16,488.41	$14,766.43	$1,721.98	$811,785.92
185	08/01/2023	2.5000	$16,488.41	$14,797.19	$1,691.22	$796,988.73
186	09/01/2023	2.5000	$16,488.41	$14,828.02	$1,660.39	$782,160.71
187	10/01/2023	2.5000	$16,488.41	$14,858.91	$1,629.50	$767,301.80
188	11/01/2023	2.5000	$16,488.41	$14,889.86	$1,598.55	$752,411.94
189	12/01/2023	2.5000	$16,488.41	$14,920.89	$1,567.52	$737,491.05
190	01/01/2024	2.5000	$16,488.41	$14,951.97	$1,536.44	$722,539.08
191	02/01/2024	2.5000	$16,488.41	$14,983.12	$1,505.29	$707,555.96
192	03/01/2024	2.5000	$16,488.41	$15,014.34	$1,474.07	$692,541.62
193	04/01/2024	2.5000	$16,488.41	$15,045.61	$1,442.80	$677,496.01
194	05/01/2024	2.5000	$16,488.41	$15,076.96	$1,411.45	$662,419.05
195	06/01/2024	2.5000	$16,488.41	$15,108.37	$1,380.04	$647,310.68
196	07/01/2024	2.5000	$16,488.41	$15,139.85	$1,348.56	$632,170.83
197	08/01/2024	2.5000	$16,488.41	$15,171.39	$1,317.02	$616,999.44
198	09/01/2024	2.5000	$16,488.41	$15,202.99	$1,285.42	$601,796.45
199	10/01/2024	2.5000	$16,488.41	$15,234.67	$1,253.74	$586,561.78
200	11/01/2024	2.5000	$16,488.41	$15,266.41	$1,222.00	$571,295.37
201	12/01/2024	2.5000	$16,488.41	$15,298.21	$1,190.20	$555,997.16
202	01/01/2025	2.5000	$16,488.41	$15,330.08	$1,158.33	$540,667.08
203	02/01/2025	2.5000	$16,488.41	$15,362.02	$1,126.39	$525,305.06
204	03/01/2025	2.5000	$16,488.41	$15,394.02	$1,094.39	$509,911.04
205	04/01/2025	2.5000	$16,488.41	$15,426.10	$1,062.31	$494,484.94
206	05/01/2025	2.5000	$16,488.41	$15,458.23	$1,030.18	$479,026.71
207	06/01/2025	2.5000	$16,488.41	$15,490.44	$997.97	$463,536.27
208	07/01/2025	2.5000	$16,488.41	$15,522.71	$965.70	$448,013.56
209	08/01/2025	2.5000	$16,488.41	$15,555.05	$933.36	$432,458.51
210	09/01/2025	2.5000	$16,488.41	$15,587.45	$900.96	$416,871.06
211	10/01/2025	2.5000	$16,488.41	$15,619.93	$868.48	$401,251.13
212	11/01/2025	2.5000	$16,488.41	$15,652.47	$835.94	$385,598.66
213	12/01/2025	2.5000	$16,488.41	$15,685.08	$803.33	$369,913.58
214	01/01/2026	2.5000	$16,488.41	$15,717.76	$770.65	$354,195.82
215	02/01/2026	2.5000	$16,488.41	$15,750.50	$737.91	$338,445.32
216	03/01/2026	2.5000	$16,488.41	$15,783.32	$705.09	$322,662.00
217	04/01/2026	2.5000	$16,488.41	$15,816.20	$672.21	$306,845.80
218	05/01/2026	2.5000	$16,488.41	$15,849.15	$639.26	$290,996.65
219	06/01/2026	2.5000	$16,488.41	$15,882.17	$606.24	$275,114.48
220	07/01/2027	2.5000	$16,488.41	$15,915.25	$573.16	$259,199.23
221	08/01/2027	2.5000	$16,488.41	$15,948.41	$540.00	$243,250.82
222	09/01/2027	2.5000	$16,488.41	$15,981.64	$506.77	$227,269.18

City of Jackson
MS DEVELOPMENT AUTHORITY - Revolving Loan Amortization Schedule

Loan No: 8-221-CP-01
Total Amount Paid to Recipient: $771,054.54
Interest Accrued and Added to Principal: $255,245.18
Principal Amount of Loan: $1,026,290.72

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
						$771,045.54
1	03/01/2001	0.00003	$4,276.17	$2,348.56	$1,927.81	$768,696.98
2	04/01/2001	0.00003	$4,276.17	$2,354.43	$1,921.74	$766,342.55
3	05/01/2001	0.00003	$4,276.17	$2,360.31	$1,915.86	$763,982.24
4	06/01/2001	0.00003	$4,276.17	$2,366.21	$1,909.96	$761,616.03
5	0701/2001	0.00003	$4,276.17	$2,372.13	$1,904.04	$759,243.90
6	08/01/2001	0.00003	$4,276.17	$2,378.06	$1,898.11	$756,865.84
7	09/01/2001	0.00003	$4,276.17	$2,384.01	$1,892.16	$754,481.83
8	10/01/2001	0.00003	$4,276.17	$2,389.97	$1,886.20	$752,091.86
9	11/01/2001	0.00003	$4,276.17	$2,395.94	$1,880.23	$749,695.92
10	12/01/2001	0.00003	$4,276.17	$2,401.93	$1,874.24	$747,293.99
11	01/01/2002	0.00003	$4,276.17	$2,407.94	$1,868.23	$744,886.05
12	02/01/2002	0.00003	$4,276.17	$2,413.95	$1,862.22	$742,472.10
13	03/01/2002	0.00003	$4,276.17	$2,419.99	$1,856.18	$740,052.11
14	04/01/2002	0.00003	$4,276.17	$2,426.04	$1,850.13	$737,626.07
15	05/01/2002	0.00003	$4,276.17	$2,432.10	$1,844.07	$735,193.97
16	06/01/2002	0.00003	$4,276.17	$2,438.19	$1,837.98	$732,755.78
17	07/01/2002	0.00003	$4,276.17	$2,444.28	$1,831.89	$730,311.50
18	08/01/2002	0.00003	$4,276.17	$2,450.39	$1,825.78	$727,861.11
19	09/01/2002	0.00003	$4,276.17	$2,456.52	$1,819.65	$725,404.59
20	10/01/2002	0.00003	$4,276.17	$2,462.66	$1,813.51	$722,941.93
21	11/01/2002	0.00003	$4,276.17	$2,468.82	$1,807.35	$720,473.11
22	12/01/2002	0.00003	$4,276.17	$2,474.99	$1,801.18	$717,998.12
23	01/01/2003	0.00003	$4,276.17	$2,481.17	$1,795.00	$715,516.95
24	02/01/2003	0.00003	$4,276.17	$2,487.38	$1,788.79	$713,029.57
25	03/01/2003	0.00003	$4,276.17	$2,493.60	$1,782.57	$710,535.97
26	04/01/2003	0.00003	$4,276.17	$2,499.83	$1,776.34	$708,036.14
27	05/01/2003	0.00003	$4,276.17	$2,506.08	$1,770.09	$705,530.06
28	06/01/2003	0.00003	$4,276.17	$2,512.34	$1,763.83	$703,017.72
29	07/01/2003	0.00003	$4,276.17	$2,518.63	$1,757.54	$700,499.09
30	08/01/2003	0.00003	$4,276.17	$2,524.92	$1,751.25	$697,974.17
31	09/01/2003	0.00003	$4,276.17	$2,531.23	$1,744.94	$695,442.94
32	10/01/2003	0.00003	$4,276.17	$2,537.56	$1,738.61	$692,905.38
33	11/01/2003	0.00003	$4,276.17	$2,543.91	$1,732.26	$690,361.47
34	12/01/2003	0.00003	$4,276.17	$2,550.27	$1,725.90	$687,811.20
35	01/01/2004	0.00003	$4,276.17	$2,556.64	$1,719.53	$685,254.56
36	02/01/2004	0.00003	$4,276.17	$2,563.03	$1,713.14	$682,691.53
37	03/01/2004	0.00003	$4,276.17	$2,569.44	$1,706.73	$680,122.09
38	04/01/2004	0.00003	$4,276.17	$2,575.86	$1,700.31	$677,546.23
39	05/01/2004	0.00003	$4,276.17	$2,582.30	$1,693.87	$674,963.93

Loan No: 8-221-CP-01

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
40	06/01/2004	0.00003	$4,276.17	$2,588.76	$1,687.41	$672,375.17
41	07/01/2004	0.00003	$4,276.17	$2,595.23	$1,680.94	$669,779.94
42	08/01/2004	0.00003	$4,276.17	$2,601.72	$1,674.45	$667,178.22
43	09/01/2004	0.00003	$4,276.17	$2,608.22	$1,667.95	$664,570.00
44	10/01/2004	0.00003	$4,276.17	$2,614.75	$1,661.42	$661,955.25
45	11/01/2004	0.00003	$4,276.17	$2,621.28	$1,654.89	$659,333.97
46	12/01/2004	0.00003	$4,276.17	$2,627.84	$1,648.33	$656,706.13
47	01/01/2005	0.00003	$4,276.17	$2,634.40	$1,641.77	$654,071.73
48	02/01/2005	0.00003	$4,276.17	$2,640.99	$1,635.18	$651,430.74
49	03/01/2005	0.00003	$4,276.17	$2,647.59	$1,628.58	$648,783.15
50	04/01/2005	0.00003	$4,276.17	$2,654.21	$1,621.96	$646,128.94
51	05/01/2005	0.00003	$4,276.17	$2,660.85	$1,615.32	$643,468.09
52	06/01/2005	0.00003	$4,276.17	$2,667.50	$1,608.67	$640,800.59
53	07/01/2005	0.00003	$4,276.17	$2,674.17	$1,602.00	$638,126.42
54	08/01/2005	0.00003	$4,276.17	$2,680.85	$1,595.32	$635,445.57
55	09/01/2005	0.00003	$4,276.17	$2,687.56	$1,588.61	$632,758.01
56	10/01/2005	0.00003	$4,276.17	$2,694.28	$1,581.89	$630,063.73
57	11/01/2005	0.00003	$4,276.17	$2,701.01	$1,575.16	$627,362.72
58	12/01/2005	0.00003	$4,276.17	$2,707.76	$1,568.41	$624,654.96
59	01/01/2006	0.00003	$4,276.17	$2,714.53	$1,561.64	$621,940.43
60	02/01/2006	0.00003	$4,276.17	$2,721.32	$1,554.85	$619,219.11
61	03/01/2006	0.00003	$4,276.17	$2,728.12	$1,548.05	$616,490.99
62	04/01/2006	0.00003	$4,276.17	$2,734.94	$1,541.23	$613,756.05
63	05/01/2006	0.00003	$4,276.17	$2,741.78	$1,534.39	$611,014.27
64	06/01/2006	0.00003	$4,276.17	$2,748.63	$1,527.54	$608,265.64
65	07/01/2006	0.00003	$4,276.17	$2,755.51	$1,520.66	$605,510.13
66	08/01/2006	0.00003	$4,276.17	$2,762.39	$1,513.78	$602,747.74
67	09/01/2006	0.00003	$4,276.17	$2,769.30	$1,506.87	$599,978.44
68	10/01/2006	0.00003	$4,276.17	$2,776.22	$1,499.95	$597,202.22
69	11/01/2006	0.00003	$4,276.17	$2,783.16	$1,493.01	$594,419.06
70	12/01/2006	0.00003	$4,276.17	$2,790.12	$1,486.05	$591,628.94
71	01/01/2007	0.00003	$4,276.17	$2,797.10	$1,479.07	$588,831.84
72	02/01/2007	0.00003	$4,276.17	$2,804.09	$1,472.08	$586,027.75
73	03/01/2007	0.00003	$4,276.17	$2,811.10	$1,465.07	$583,216.65
74	04/01/2007	0.00003	$4,276.17	$2,818.13	$1,458.04	$580,398.52
75	05/01/2007	0.00003	$4,276.17	$2,825.17	$1,451.00	$577,573.35
76	06/01/2007	0.00003	$4,276.17	$2,832.24	$1,443.93	$574,741.11
77	07/01/2007	0.00003	$4,276.17	$2,839.32	$1,436.85	$571,901.79
78	08/01/2007	0.00003	$4,276.17	$2,846.42	$1,429.75	$569,055.37
79	09/01/2007	0.00003	$4,276.17	$2,853.53	$1,422.64	$566,201.84
80	10/01/2007	0.00003	$4,276.17	$2,860.67	$1,415.50	$563,341.17
81	11/01/2007	0.00003	$4,276.17	$2,867.82	$1,408.35	$560,473.35
82	12/01/2007	0.00003	$4,276.17	$2,874.99	$1,401.18	$557,598.36
83	01/01/2008	0.00003	$4,276.17	$2,882.17	$1,394.00	$554,716.19
84	02/01/2008	0.00003	$4,276.17	$2,889.38	$1,386.79	$551,826.81
85	03/01/2008	0.00003	$4,276.17	$2,896.60	$1,379.57	$548,930.21

Loan No: 8-221-CP-01

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
86	04/01/2008	0.00003	$4,276.17	$2,903.84	$1,372.33	$546,026.37
87	05/01/2008	0.00003	$4,276.17	$2,911.10	$1,365.07	$543,115.27
88	06/01/2008	0.00003	$4,276.17	$2,918.38	$1,357.79	$540,196.89
89	07/01/2008	0.00003	$4,276.17	$2,925.68	$1,350.49	$537,271.21
90	08/01/2008	0.00003	$4,276.17	$2,932.99	$1,343.18	$534,338.22
91	09/01/2008	0.00003	$4,276.17	$2,940.32	$1,335.85	$531,397.90
92	10/01/2008	0.00003	$4,276.17	$2,947.68	$1,328.49	$528,450.22
93	11/01/2008	0.00003	$4,276.17	$2,955.04	$1,321.13	$525,495.18
94	12/01/2008	0.00003	$4,276.17	$2,962.43	$1,313.74	$522,532.75
95	01/01/2009	0.00003	$4,276.17	$2,969.84	$1,306.33	$519,562.91
96	02/01/2009	0.00003	$4,276.17	$2,977.26	$1,298.91	$516,585.65
97	03/01/2009	0.00003	$4,276.17	$2,984.71	$1,291.46	$513,600.94
98	04/01/2009	0.00003	$4,276.17	$2,992.17	$1,284.00	$510,608.77
99	05/01/2009	0.00003	$4,276.17	$2,999.65	$1,276.52	$507,609.12
100	06/01/2009	0.00003	$4,276.17	$3,007.15	$1,269.02	$504,601.97
101	07/01/2009	0.00003	$4,276.17	$3,014.67	$1,261.50	$501,587.30
102	08/01/2009	0.00003	$4,276.17	$3,022.20	$1,253.97	$498,565.10
103	09/01/2009	0.00003	$4,276.17	$3,029.76	$1,246.41	$495,535.34
104	10/01/2009	0.00003	$4,276.17	$3,037.33	$1,238.84	$492,498.01
105	11/01/2009	0.00003	$4,276.17	$3,044.93	$1,321.24	$489,453.08
106	12/01/2009	0.00003	$4,276.17	$3,052.54	$1,223.63	$486,400.54
107	01/01/2010	0.00003	$4,276.17	$3,060.17	$1,216.00	$483,340.37
108	02/01/2010	0.00003	$4,276.17	$3,067.82	$1,208.35	$480,272.55
109	03/01/2010	0.00003	$4,276.17	$3,075.49	$1,200.68	$477,197.06
110	04/01/2010	0.00003	$4,276.17	$3,083.18	$1,192.99	$474,113.88
111	05/01/2010	0.00003	$4,276.17	$3,090.89	$1,185.28	$471,022.99
112	06/01/2010	0.00003	$4,276.17	$3,098.61	$1,177.56	$467,924.38
113	07/01/2010	0.00003	$4,276.17	$3,106.36	$1,169.81	$464,818.02
114	08/01/2010	0.00003	$4,276.17	$3,114.12	$1,162.05	$461,703.90
115	09/01/2010	0.00003	$4,276.17	$3,121.91	$1,154.26	$458,581.99
116	10/01/2010	0.00003	$4,276.17	$3,129.72	$1,146.45	$455,452.27
117	11/01/2010	0.00003	$4,276.17	$3,137.54	$1,138.63	$452,314.73
118	12/01/2010	0.00003	$4,276.17	$3,145.38	$1,130.79	$449,169.35
119	01/01/2011	0.00003	$4,276.17	$3,153.25	$1,122.92	$446,016.10
120	02/01/2011	0.00003	$4,276.17	$3,161.13	$1,115.04	$442,854.97
121	03/01/2011	0.00003	$4,276.17	$3,169.03	$1,107.14	$439,685.94
122	04/01/2011	0.00003	$4,276.17	$3,176.96	$1,099.21	$436,508.98
123	05/01/2011	0.00003	$4,276.17	$3,184.90	$1,091.27	$433,324.08
124	06/01/2011	0.00003	$4,276.17	$3,192.86	$1,083.31	$430,131.22
125	07/01/2011	0.00003	$4,276.17	$3,200.84	$1,075.33	$426,930.38
126	08/01/2011	0.00003	$4,276.17	$3,208.84	$1,067.33	$423,721.54
127	09/01/2011	0.00003	$4,276.17	$3,216.87	$1,059.30	$420,504.67
128	10/01/2011	0.00003	$4,276.17	$3,224.91	$1,051.26	$417,279.76
129	11/01/2011	0.00003	$4,276.17	$3,232.97	$1,043.20	$414,046.79
130	12/01/2011	0.00003	$4,276.17	$3,241.05	$1,035.12	$410,805.74
131	01/01/2012	0.00003	$4,276.17	$3,249.16	$1,027.01	$407,556.58

Loan No: 8-221-CP-01

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
132	02/01/2012	0.00003	$4,276.17	$3,257.28	$1,018.89	$404,299.30
133	03/01/2012	0.00003	$4,276.17	$3,265.42	$1,010.75	$401,033.88
134	04/01/2012	0.00003	$4,276.17	$3,273.59	$1,002.58	$397,760.29
135	05/01/2012	0.00003	$4,276.17	$3,281.77	$994.40	$394,478.52
136	06/01/2012	0.00003	$4,276.17	$3,289.97	$986.20	$391,188.55
137	07/01/2012	0.00003	$4,276.17	$3,298.20	$977.97	$387,890.35
138	08/01/2012	0.00003	$4,276.17	$3,306.44	$969.73	$384,583.91
139	09/01/2012	0.00003	$4,276.17	$3,314.71	$961.46	$381,269.20
140	10/01/2012	0.00003	$4,276.17	$3,323.00	$953.17	$377,946.20
141	11/01/2012	0.00003	$4,276.17	$3,331.30	$944.87	$374,614.90
142	12/01/2012	0.00003	$4,276.17	$3,339.63	$936.54	$371,275.27
143	01/01/2013	0.00003	$4,276.17	$3,347.98	$928.19	$367,927.29
144	02/01/2013	0.00003	$4,276.17	$3,356.35	$919.82	$364,570.94
145	03/01/2013	0.00003	$4,276.17	$3,364.74	$911.43	$361,206.20
146	04/01/2013	0.00003	$4,276.17	$3,373.15	$903.02	$357,833.05
147	05/01/2013	0.00003	$4,276.17	$3,381.59	$894.58	$354,451.46
148	06/01/2013	0.00003	$4,276.17	$3,390.04	$886.13	$351,061.42
149	07/01/2013	0.00003	$4,276.17	$3,398.52	$877.65	$347,662.90
150	08/01/2013	0.00003	$4,276.17	$3,407.01	$869.16	$344,255.89
151	09/01/2013	0.00003	$4,276.17	$3,415.53	$860.64	$340,840.36
152	10/01/2013	0.00003	$4,276.17	$3,424.07	$852.10	$337,416.29
153	11/01/2013	0.00003	$4,276.17	$3,432.63	$843.54	$333,983.66
154	12/01/2013	0.00003	$4,276.17	$3,441.21	$834.96	$330,542.45
155	01/01/2014	0.00003	$4,276.17	$3,449.81	$826.36	$327,092.64
156	02/01/2014	0.00003	$4,276.17	$3,458.44	$817.73	$323,634.20
157	03/01/2014	0.00003	$4,276.17	$3,467.08	$809.09	$320,167.12
158	04/01/2014	0.00003	$4,276.17	$3,475.75	$800.42	$316,691.37
159	05/01/2014	0.00003	$4,276.17	$3,484.44	$791.73	$313,206.93
160	06/01/2014	0.00003	$4,276.17	$3,493.15	$783.02	$309,713.78
161	07/01/2014	0.00003	$4,276.17	$3,501.89	$774.28	$306,211.89
162	08/01/2014	0.00003	$4,276.17	$3,510.64	$765.53	$302,701.25
163	09/01/2014	0.00003	$4,276.17	$3,519.42	$756.75	$299,181.83
164	10/01/2014	0.00003	$4,276.17	$3,528.22	$747.95	$295,653.61
165	11/01/2014	0.00003	$4,276.17	$3,537.04	$739.13	$292,116.57
166	12/01/2014	0.00003	$4,276.17	$3,545.88	$730.29	$288,570.69
167	01/01/2015	0.00003	$4,276.17	$3,554.74	$721.43	$285,015.95
168	02/01/2015	0.00003	$4,276.17	$3,563.63	$712.54	$281,452.32
169	03/01/2015	0.00003	$4,276.17	$3,572.54	$703.63	$277,879.78
170	04/01/2015	0.00003	$4,276.17	$3,581.47	$694.70	$274,298.31
171	05/01/2015	0.00003	$4,276.17	$3,590.42	$685.75	$270,707.89
172	06/01/2015	0.00003	$4,276.17	$3,599.40	$676.77	$267,108.49
173	07/01/2015	0.00003	$4,276.17	$3,608.40	$667.77	$263,500.09
174	08/01/2015	0.00003	$4,276.17	$3,617.42	$658.75	$259,882.67
175	09/01/2015	0.00003	$4,276.17	$3,626.46	$649.71	$256,256.21
176	10/01/2015	0.00003	$4,276.17	$3,635.53	$640.64	$252,620.68
177	11/01/2015	0.00003	$4,276.17	$3,644.62	$631.55	$248,976.06

Loan No: 8-221-CP-01

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
178	12/01/2015	0.00003	$4,276.17	$3,653.73	$622.44	$245,322.33
179	01/01/2016	0.00003	$4,276.17	$3,662.86	$613.31	$241,659.47
180	02/01/2016	0.00003	$4,276.17	$3,672.02	$604.15	$237,987.45
181	03/01/2016	0.00003	$4,276.17	$3,681.20	$594.97	$234,306.25
182	04/01/2016	0.00003	$4,276.17	$3,690.40	$585.77	$230,615.85
183	05/01/2016	0.00003	$4,276.17	$3,699.63	$576.54	$226,916.22
184	06/01/2016	0.00003	$4,276.17	$3,708.88	$567.29	$223,207.34
185	07/01/2016	0.00003	$4,276.17	$3,718.15	$558.02	$219,489.19
186	08/01/2016	0.00003	$4,276.17	$3,727.45	$548.72	$215,761.74
187	09/01/2016	0.00003	$4,276.17	$3,736.77	$539.40	$212,024.97
188	10/01/2016	0.00003	$4,276.17	$3,746.11	$530.06	$208,278.86
189	11/01/2016	0.00003	$4,276.17	$3,755.47	$520.70	$204,523.39
190	12/01/2016	0.00003	$4,276.17	$3,764.86	$511.31	$200,758.53
191	01/01/2017	0.00003	$4,276.17	$3,774.27	$501.90	$196,984.26
192	02/01/2017	0.00003	$4,276.17	$3,783.71	$492.46	$193,200.55
193	03/01/2017	0.00003	$4,276.17	$3,793.17	$483.00	$189,407.38
194	04/01/2017	0.00003	$4,276.17	$3,802.65	$473.52	$185,604.73
195	05/01/2017	0.00003	$4,276.17	$3,812.16	$464.01	$181,792.57
196	06/01/2017	0.00003	$4,276.17	$3,821.69	$454.48	$177,970.88
197	07/01/2017	0.00003	$4,276.17	$3,831.24	$444.93	$174,139.64
198	08/01/2017	0.00003	$4,276.17	$3,840.82	$435.35	$170,298.82
199	09/01/2017	0.00003	$4,276.17	$3,850.42	$425.75	$166,448.40
200	10/01/2017	0.00003	$4,276.17	$3,860.05	$416.12	$162,588.35
201	11/01/2017	0.00003	$4,276.17	$3,869.70	$406.47	$158,718.65
202	12/01/2017	0.00003	$4,276.17	$3,879.37	$396.80	$154,839.28
203	01/01/2018	0.00003	$4,276.17	$3,889.07	$387.10	$150,950.21
204	02/01/2018	0.00003	$4,276.17	$3,898.79	$377.38	$147,051.42
205	03/01/2018	0.00003	$4,276.17	$3,908.54	$367.63	$143,142.88
206	04/01/2018	0.00003	$4,276.17	$3,918.31	$357.86	$139,224.57
207	05/01/2018	0.00003	$4,276.17	$3,928.11	$348.06	$135,296.46
208	06/01/2018	0.00003	$4,276.17	$3,937.93	$338.24	$131,358.53
209	07/01/2018	0.00003	$4,276.17	$3,947.77	$328.40	$127,410.76
210	08/01/2018	0.00003	$4,276.17	$3,957.64	$318.53	$123,453.12
211	09/01/2018	0.00003	$4,276.17	$3,967.54	$308.63	$119,485.58
212	10/01/2018	0.00003	$4,276.17	$3,977.46	$298.71	$115,508.12
213	11/01/2018	0.00003	$4,276.17	$3,987.40	$288.77	$111,520.72
214	12/01/2018	0.00003	$4,276.17	$3,997.37	$278.80	$107,523.35
215	01/01/2019	0.00003	$4,276.17	$4,007.36	$268.81	$103,515.99
216	02/01/2019	0.00003	$4,276.17	$4,017.38	$258.79	$99,498.61
217	03/01/2019	0.00003	$4,276.17	$4,027.42	$248.75	$95,471.19
218	04/01/2019	0.00003	$4,276.17	$4,037.49	$238.68	$91,433.70
219	05/01/2019	0.00003	$4,276.17	$4,047.59	$228.58	$87,386.11
220	06/01/2019	0.00003	$4,276.17	$4,057.70	$218.47	$83,328.41
221	07/01/2019	0.00003	$4,276.17	$4,067.85	$208.32	$79,260.56
222	08/01/2019	0.00003	$4,276.17	$4,078.02	$198.15	$75,182.54

Loan No: 8-221-CP-01

Repay NO.	Date Repayment Due	Interest Rate	Monthly Repayment Amount	Principal Repayment Amount	Interest Repayment Amount	Loan Principal Balance Remaining
223	09/01/2019	0.00003	$4,276.17	$4,088.21	$187.96	$71,094.33
224	10/01/2019	0.00003	$4,276.17	$4,098.43	$177.74	$66,995.90
225	11/01/2019	0.00003	$4,276.17	$4,108.68	$167.49	$62,887.22
226	12/01/2019	0.00003	$4,276.17	$4,118.95	$157.22	$58,768.27
227	01/01/2020	0.00003	$4,276.17	$4,129.25	$146.92	$54,639.02
228	02/01/2020	0.00003	$4,276.17	$4,139.57	$136.60	$50,499.45
229	03/01/2020	0.00003	$4,276.17	$4,149.92	$126.25	$46,349.53
230	04/01/2020	0.00003	$4,276.17	$4,160.30	$115.87	$42,189.23
231	05/01/2020	0.00003	$4,276.17	$4,170.70	$105.47	$38,018.53
232	06/01/2020	0.00003	$4,276.17	$4,181.12	$95.05	$33,837.41
233	07/01/2020	0.00003	$4,276.17	$4,191.58	$84.59	$29,645.83
234	08/01/2020	0.00003	$4,276.17	$4,202.06	$74.11	$25,443.77
235	09/01/2020	0.00003	$4,276.17	$4,212.56	$63.61	$21,231.21
236	10/01/2020	0.00003	$4,276.17	$4,223.09	$53.08	$17,008.12
237	11/01/2020	0.00003	$4,276.17	$4,233.65	$45.52	$12,774.47
238	12/01/2020	0.00003	$4,276.17	$4,244.23	$31.94	$8,530.24
239	01/01/2021	0.00003	$4,276.17	$4,254.84	$21.33	$4,275.40
240	02/01/2021	0.00003	$4,276.17	$4,275.40	$10.69	($0.00)

City of Jackson
Mississippi Development Bank Loan
Amortization Schedule

Principal Amount of Loan: $1,050,000.00

Repay NO.	Date Repayment Due	Monthly Repayment Amount	Interest Repayment Amount	Total Repayment Amount
1	07/29/2005	$3,333.33	$535.12	$3,868.45
2	08/29/2005	$3,333.33	$535.12	$3,868.45
3	09/29/2005	$3,333.33	$535.12	$3,868.45
4	10/29/2005	$3,333.33	$535.12	$3,868.45
5	11/29/2005	$3,333.33	$535.12	$3,868.45
6	12/29/2005	$3,333.33	$535.12	$3,868.45
7	01/29/2006	$3,333.33	$535.12	$3,868.45
8	02/29/2006	$3,333.33	$535.12	$3,868.45
9	03/29/2006	$3,333.33	$535.12	$3,868.45
10	04/29/2006	$3,333.33	$535.12	$3,868.45
11	05/29/2006	$3,333.33	$535.12	$3,868.45
12	06/29/2006	$3,333.33	$535.12	$3,868.45
13	07/29/2006	$3,333.33	$535.12	$3,868.45
14	08/29/2006	$3,333.33	$535.12	$3,868.45
15	09/29/2006	$3,333.33	$535.12	$3,868.45
16	10/29/2006	$3,333.33	$535.12	$3,868.45
17	11/29/2006	$3,333.33	$535.12	$3,868.45
18	12/29/2006	$3,333.33	$535.12	$3,868.45
19	01/29/2007	$3,333.33	$535.12	$3,868.45
20	02/29/2007	$3,333.33	$535.12	$3,868.45
21	03/29/2007	$3,333.33	$535.12	$3,868.45
22	04/29/2007	$3,333.33	$535.12	$3,868.45
23	05/29/2007	$3,333.33	$535.12	$3,868.45
24	06/29/2007	$3,333.33	$535.12	$3,868.45

This amortization schedule is based on July 2005 actual payment. This is variable rate debt with payment calculated monthly and the payment will change on a monthly basis throughout the term of the loan.

Repay NO.	Date Repayment Due	Monthly Repayment Amount	Interest Repayment Amount	Total Repayment Amount
25	07/29/2007	$3,333.33	$535.12	$3,868.45
26	08/29/2007	$3,333.33	$535.12	$3,868.45
27	09/29/2007	$3,333.33	$535.12	$3,868.45
28	10/29/2007	$3,333.33	$535.12	$3,868.45
29	11/29/2007	$3,333.33	$535.12	$3,868.45
30	12/29/2007	$3,333.33	$535.12	$3,868.45
31	01/29/2008	$3,333.33	$535.12	$3,868.45
32	02/29/2008	$3,333.33	$535.12	$3,868.45
33	03/29/2008	$3,333.33	$535.12	$3,868.45
34	04/29/2008	$3,333.33	$535.12	$3,868.45
35	05/29/2008	$3,333.33	$535.12	$3,868.45
36	06/29/2008	$3,333.33	$535.12	$3,868.45
37	07/29/2008	$3,333.33	$535.12	$3,868.45
38	08/29/2008	$3,333.33	$535.12	$3,868.45
39	09/29/2008	$3,333.33	$535.12	$3,868.45
40	10/29/2008	$3,333.33	$535.12	$3,868.45
41	11/29/2008	$3,333.33	$535.12	$3,868.45
42	12/29/2008	$3,333.33	$535.12	$3,868.45
43	01/29/2009	$3,333.33	$535.12	$3,868.45
44	02/29/2009	$3,333.33	$535.12	$3,868.45
45	03/29/2009	$3,333.33	$535.12	$3,868.45
46	04/29/2009	$3,333.33	$535.12	$3,868.45
47	05/29/2009	$3,333.33	$535.12	$3,868.45
48	06/29/2009	$3,333.33	$535.12	$3,868.45
49	07/29/2009	$3,333.33	$535.12	$3,868.45
50	08/29/2009	$3,333.33	$535.12	$3,868.45
51	09/29/2009	$3,333.33	$535.12	$3,868.45
52	10/29/2009	$3,333.33	$535.12	$3,868.45
53	11/29/2009	$3,333.33	$535.12	$3,868.45
54	12/29/2009	$3,333.33	$535.12	$3,868.45
55	01/29/2010	$3,333.33	$535.12	$3,868.45
56	02/29/2010	$3,333.33	$535.12	$3,868.45
57	03/29/2010	$3,333.33	$535.12	$3,868.45
58	04/29/2010	$3,333.33	$535.12	$3,868.45
59	05/29/2010	$3,333.33	$535.12	$3,868.45
60	06/29/2010	$3,333.33	$535.12	$3,868.45

This amortization schedule is based on July 2005 actual payment. This is variable rate debt with payment calculated monthly and the payment will change on a monthly basis throughout the term of the loan.

Repay NO.	Date Repayment Due	Monthly Repayment Amount	Interest Repayment Amount	Total Repayment Amount
61	07/29/2010	$3,333.33	$535.12	$3,868.45
62	08/29/2010	$3,333.33	$535.12	$3,868.45
63	09/29/2010	$3,333.33	$535.12	$3,868.45
64	10/29/2010	$3,333.33	$535.12	$3,868.45
65	11/29/2010	$3,333.33	$535.12	$3,868.45
66	12/29/2010	$3,333.33	$535.12	$3,868.45
67	01/29/2011	$3,333.33	$535.12	$3,868.45
68	02/29/2011	$3,333.33	$535.12	$3,868.45
69	03/29/2011	$3,333.33	$535.12	$3,868.45
70	04/29/2011	$3,333.33	$535.12	$3,868.45
71	05/29/2011	$3,333.33	$535.12	$3,868.45
72	06/29/2011	$3,333.33	$535.12	$3,868.45
73	07/29/2011	$3,333.33	$535.12	$3,868.45
74	08/29/2011	$3,333.33	$535.12	$3,868.45
75	09/29/2011	$3,333.33	$535.12	$3,868.45
76	10/29/2011	$3,333.33	$535.12	$3,868.45
77	11/29/2011	$3,333.33	$535.12	$3,868.45
78	12/29/2011	$3,333.33	$535.12	$3,868.45
79	01/29/2012	$3,333.33	$535.12	$3,868.45
80	02/29/2012	$3,333.33	$535.12	$3,868.45
81	03/29/2012	$3,333.33	$535.12	$3,868.45
82	04/29/2012	$3,333.33	$535.12	$3,868.45
83	05/29/2012	$3,333.33	$535.12	$3,868.45
84	06/29/2012	$3,333.33	$535.12	$3,868.45
85	07/29/2012	$3,333.33	$535.12	$3,868.45
86	08/29/2012	$3,333.33	$535.12	$3,868.45
87	09/29/2012	$3,333.33	$535.12	$3,868.45
88	10/29/2012	$3,333.33	$535.12	$3,868.45
89	11/29/2012	$3,333.33	$535.12	$3,868.45
90	12/29/2012	$3,333.33	$535.12	$3,868.45
91	01/29/2013	$3,333.33	$535.12	$3,868.45
92	02/29/2013	$3,333.33	$535.12	$3,868.45
93	03/29/2013	$3,333.33	$535.12	$3,868.45
94	04/29/2013	$3,333.33	$535.12	$3,868.45
95	05/29/2013	$3,333.33	$535.12	$3,868.45
96	06/29/2013	$3,333.33	$535.12	$3,868.45

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Repay NO.	Date Repayment Due	Monthly Repayment Amount	Interest Repayment Amount	Total Repayment Amount
97	07/29/2013	$3,333.33	$535.12	$3,868.45
98	08/29/2013	$3,333.33	$535.12	$3,868.45
99	09/29/2013	$3,333.33	$535.12	$3,868.45
100	10/29/2013	$3,333.33	$535.12	$3,868.45
101	11/29/2013	$3,333.33	$535.12	$3,868.45
102	12/29/2013	$3,333.33	$535.12	$3,868.45
103	01/29/2014	$3,333.33	$535.12	$3,868.45
104	02/28/2014	$3,333.33	$535.12	$3,868.45
105	03/29/2014	$3,333.33	$535.12	$3,868.45
106	04/29/2014	$3,333.33	$535.12	$3,868.45
107	05/29/2014	$3,333.33	$535.12	$3,868.45
108	06/29/2014	$3,333.33	$535.12	$3,868.45
109	07/29/2014	$3,333.33	$535.12	$3,868.45
110	08/29/2014	$3,333.33	$535.12	$3,868.45
111	09/29/2014	$3,333.33	$535.12	$3,868.45
112	10/29/2014	$3,333.33	$535.12	$3,868.45
113	11/29/2014	$3,333.33	$535.12	$3,868.45
114	12/29/2014	$3,333.33	$535.12	$3,868.45
115	01/29/2015	$3,333.33	$535.12	$3,868.45
116	02/28/2015	$3,333.33	$535.12	$3,868.45
117	03/29/2015	$3,333.33	$535.12	$3,868.45
118	04/29/2015	$3,333.33	$535.12	$3,868.45
119	05/29/2015	$3,333.33	$535.12	$3,868.45
120	06/29/2015	$3,333.33	$535.12	$3,868.45
121	07/29/2015	$3,333.33	$535.12	$3,868.45
122	08/29/2015	$3,333.33	$535.12	$3,868.45
123	09/29/2015	$3,333.33	$535.12	$3,868.45
124	10/29/2015	$3,333.33	$535.12	$3,868.45
125	11/29/2015	$3,333.33	$535.12	$3,868.45
126	12/29/2015	$3,333.33	$535.12	$3,868.45
127	01/29/2016	$3,333.33	$535.12	$3,868.45
128	02/29/2016	$3,333.33	$535.12	$3,868.45
129	03/29/2016	$3,333.33	$535.12	$3,868.45
130	04/29/2016	$3,333.33	$535.12	$3,868.45
131	05/29/2016	$3,333.33	$535.12	$3,868.45

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Repay NO.	Date Repayment Due	Monthly Repayment Amount	Interest Repayment Amount	Total Repayment Amount
132	06/29/2016	$3,333.33	$535.12	$3,868.45
133	07/29/2016	$3,333.33	$535.12	$3,868.45
134	08/29/2016	$3,333.33	$535.12	$3,868.45
135	09/29/2016	$3,333.33	$535.12	$3,868.45
136	10/29/2016	$3,333.33	$535.12	$3,868.45
137	11/29/2016	$3,333.33	$535.12	$3,868.45
138	12/29/2016	$3,333.33	$535.12	$3,868.45
139	01/29/2017	$3,333.33	$535.12	$3,868.45
140	02/28/2017	$3,333.33	$535.12	$3,868.45
141	03/29/2017	$3,333.33	$535.12	$3,868.45
142	04/29/2017	$3,333.33	$535.12	$3,868.45
143	05/29/2017	$3,333.33	$535.12	$3,868.45
144	06/29/2017	$3,333.33	$535.12	$3,868.45
145	07/29/2017	$3,333.33	$535.12	$3,868.45
146	08/29/2017	$3,333.33	$535.12	$3,868.45
147	09/29/2017	$3,333.33	$535.12	$3,868.45
148	10/29/2017	$3,333.33	$535.12	$3,868.45
149	11/29/2017	$3,333.33	$535.12	$3,868.45
150	12/29/2017	$3,333.33	$535.12	$3,868.45
151	01/29/2018	$3,333.33	$535.12	$3,868.45
152	02/28/2018	$3,333.33	$535.12	$3,868.45
153	03/29/2018	$3,333.33	$535.12	$3,868.45
154	04/29/2018	$3,333.33	$535.12	$3,868.45
155	05/29/2018	$3,333.33	$535.12	$3,868.45
156	06/29/2018	$3,333.33	$535.12	$3,868.45
157	07/29/2018	$3,333.33	$535.12	$3,868.45
158	08/29/2018	$3,333.33	$535.12	$3,868.45
159	09/29/2018	$3,333.33	$535.12	$3,868.45
160	10/29/2018	$3,333.33	$535.12	$3,868.45
161	11/29/2018	$3,333.33	$535.12	$3,868.45
162	12/29/2018	$3,333.33	$535.12	$3,868.45
163	01/29/2019	$3,333.33	$535.12	$3,868.45
164	02/28/2019	$3,333.33	$535.12	$3,868.45
165	03/29/2019	$3,333.33	$535.12	$3,868.45
166	04/29/2019	$3,333.33	$535.12	$3,868.45
167	05/29/2019	$3,333.33	$535.12	$3,868.45
168	06/29/2019	$3,333.33	$535.12	$3,868.45

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Repay NO.	Date Repayment Due	Monthly Repayment Amount	Interest Repayment Amount	Total Repayment Amount
169	07/29/2019	$3,333.33	$535.12	$3,868.45
170	08/29/2019	$3,333.33	$535.12	$3,868.45
171	09/29/2019	$3,333.33	$535.12	$3,868.45
172	10/29/2019	$3,333.33	$535.12	$3,868.45
173	11/29/2019	$3,333.33	$535.12	$3,868.45
174	12/29/2019	$3,333.33	$535.12	$3,868.45
175	01/29/2020	$3,333.33	$535.12	$3,868.45
176	02/29/2020	$3,333.33	$535.12	$3,868.45
177	03/29/2020	$3,333.33	$535.12	$3,868.45
178	04/29/2020	$3,333.33	$535.12	$3,868.45
179	05/29/2020	$3,333.33	$535.12	$3,868.45
180	06/29/2020	$3,333.33	$535.12	$3,868.45
181	07/29/2020	$3,333.33	$535.12	$3,868.45
182	08/29/2020	$3,333.33	$535.12	$3,868.45
183	09/29/2020	$3,333.33	$535.12	$3,868.45
184	10/29/2020	$3,333.33	$535.12	$3,868.45
185	11/29/2020	$3,333.33	$535.12	$3,868.45
186	12/29/2020	$3,333.33	$535.12	$3,868.45
187	01/29/2021	$3,333.33	$535.12	$3,868.45
188	02/28/2021	$3,333.33	$535.12	$3,868.45
189	03/29/2021	$3,333.33	$535.12	$3,868.45
190	04/29/2021	$3,333.33	$535.12	$3,868.45
191	05/29/2021	$3,333.33	$535.12	$3,868.45
192	06/29/2021	$3,333.33	$535.12	$3,868.45
193	07/29/2021	$3,333.33	$535.12	$3,868.45
194	08/29/2021	$3,333.33	$535.12	$3,868.45
195	09/29/2021	$3,333.33	$535.12	$3,868.45
196	10/29/2021	$3,333.33	$535.12	$3,868.45
197	11/29/2021	$3,333.33	$535.12	$3,868.45
198	12/29/2021	$3,333.33	$535.12	$3,868.45
199	01/29/2022	$3,333.33	$535.12	$3,868.45
200	02/28/2022	$3,333.33	$535.12	$3,868.45
201	03/29/2022	$3,333.33	$535.12	$3,868.45
202	04/29/2022	$3,333.33	$535.12	$3,868.45
203	05/29/2022	$3,333.33	$535.12	$3,868.45
204	06/29/2022	$3,333.33	$535.12	$3,868.45

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Repay NO.	Date Repayment Due	Monthly Repayment Amount	Interest Repayment Amount	Total Repayment Amount
205	07/29/2022	$3,333.33	$535.12	$3,868.45
206	08/29/2022	$3,333.33	$535.12	$3,868.45
207	09/29/2022	$3,333.33	$535.12	$3,868.45
208	10/29/2022	$3,333.33	$535.12	$3,868.45
209	11/29/2022	$3,333.33	$535.12	$3,868.45
210	12/29/2022	$3,333.33	$535.12	$3,868.45
211	01/29/2023	$3,333.33	$535.12	$3,868.45
212	02/28/2023	$3,333.33	$535.12	$3,868.45
213	03/29/2023	$3,333.33	$535.12	$3,868.45
214	04/29/2023	$3,333.33	$535.12	$3,868.45
215	05/29/2023	$3,333.33	$535.12	$3,868.45
216	06/29/2023	$3,333.33	$535.12	$3,868.45
217	07/29/2023	$3,333.33	$535.12	$3,868.45
218	08/29/2023	$3,333.33	$535.12	$3,868.45
219	09/29/2023	$3,333.33	$535.12	$3,868.45
220	10/29/2023	$3,333.33	$535.12	$3,868.45
221	11/29/2023	$3,333.33	$535.12	$3,868.45
222	12/29/2023	$3,333.33	$535.12	$3,868.45
223	01/29/2024	$3,333.33	$535.12	$3,868.45
224	02/29/2024	$3,333.33	$535.12	$3,868.45
225	03/29/2024	$3,333.33	$535.12	$3,868.45
226	04/29/2024	$3,333.33	$535.12	$3,868.45
227	05/29/2024	$3,333.33	$535.12	$3,868.45
228	06/29/2024	$3,334.09		$3,334.09

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STATE OF MISSISSIPPI

TREASURY DEPARTMENT

MARSHALL BENNETT
STATE TREASURER

POST OFFICE BOX 138
JACKSON, MISSISSIPPI 39205
TELEPHONE (601) 359-3600

October 11, 2001

Mr. Rick Hill
Department of Administration
City of Jackson
P. O. Box 17
Jackson, MS 39205

Re: Metro Parkway, SB 3076, Laws of 1995

Dear Mr. Hill:

The above legislation concerning the construction of the Metro Parkway states that as a demonstration of its commitment to the Project, the City of Jackson shall pay the State (10) annual installments of Four Hundred Thousand Dollars ($400,000). Due to the total authorized amount being funded by two separate bond issues, the $400,000 is to be paid through two schedules.

The City of Jackson makes (10) annual payments of $114,643.00 due December 1, 2001. This is in addition to the (10) annual payments of $285,357.00 the city makes annually commencing November 1, 2001.

Treasurer, State of Mississippi
ABA # 0653-0027-9
Acct # 1000046710

Or you may wish to mail funds to the following address:

Marshall Bennett
Treasurer, State of Mississippi
P. O. Box 138
Jackson, MS 39205

If you have any questions, you may contact Gary Morgan at 359-3533.

Sincerely,

Marshall Bennett

MARSHALL BENNETT
State Treasurer

1101 WOOLFOLK STATE OFFICE BUILDING ▯ SUITE A ▯ 501 NORTH WEST STREET, JACKSON, MS 39201
TELEFAX 601-359-2001
www.treasury.state.ms.us

METRO PARKWAY BONDS

SB 3076, laws of 1995 *(USE AS MINUTE BOOK REFERENCE ON R&R)*

In December 1995, the State issued bonds of only $5,732,145 (28% of the $20,000,000 project commitment).

The City of Jackson annual repayment of $114,643 represents 28% of the $400,000 full debt service and is due every December 1, until such time as the remaining amount of bonds are issued.

account #	vendor #	due date		amount	(my #s) invoice #
001-493006742	60878	12/1/1996	$	114,643.00	METROPK001
001-493006742	(don't use) 59255	12/2/1997	$	114,643.00	METROPK002
001-493006742	60878	12/3/1998	$	114,643.00	METROPK003
		12/4/1999	$	114,643.00	METROPK004
		12/4/2000	$	114,643.00	METROPK005
		12/5/2001	$	114,643.00	METROPK006b
		12/6/2002	$	114,643.00	METROPK007b
		12/7/2003	$	114,643.00	METROPK008b
		12/7/2004	$	114,643.00	METROPK009b
		12/8/2005	$	114,643.00	METROPK010b
			$	1,146,430.00	

Beginning FY 2002, the City will annually pay $285,357 due each November first, because the remaining state bonds were issued October 2000.

account #	vendor #	due date		amount	invoice #
001-493006742	60878	11/1/2001	$	285,357.00	METROPK006a
		11/1/2002	$	285,357.00	METROPK007a
		11/1/2003	$	285,357.00	METROPK008a
		11/1/2004	$	285,357.00	METROPK009a
		11/1/2005	$	285,357.00	METROPK010a
		11/1/2006	$	285,357.00	METROPK011a
		11/1/2007	$	285,357.00	METROPK012a
		11/1/2008	$	285,357.00	METROPK013a
		11/1/2009	$	285,357.00	METROPK014a
		11/1/2010	$	285,357.00	METROPK015a
			$	2,853,570.00	

Total payable by City of Jackson **$ 4,000,000.00**

GENERAL OBLIGATION BONDS

CITY OF JACKSON, MISSISSIPPI
General Obligation Refunding Bonds, Series 1998
$5,490,000

Description	The General Obligation Refunding Bonds is issued only as fully registered bonds in the denomination of $5,000.00 each, or integral multiples thereof. The Bonds are issuable as fully registered instruments and will be initially issued only in book-entry form, under a book-entry system in which the Depository Trust Company (DTC) is the security depository of the Bonds, to the nominee of DTC (Cede & Co.), with no physical delivery of Bond certificates to the purchasers thereof. The Bonds are secured by the full faith and credit, of the City and the avails of an unlimited, continuing, direct, special annual ad valorem tax levied by the City Council of the City, on all taxable property within the City.
Authority	The Series 1998 Bonds will be issued under and in conformity with Constitution and laws of the State of Mississippi, including the Mississippi Bond Refinancing Act, being Sections 31-27-1 et seq., Mississippi Code of 1972, as amended (the "Act"), and pursuant to a resolution adopted by the City Council of the City on April 7, 1998, as supplemented by a resolution on June 16, 1998 (collectively the "Resolution").
Purpose	The Bonds are being issued for the principal purpose of refunding a portion of selected maturities of the City's General Obligation Bonds (Capital Improvement Issue), Series 1994 (the "Refunded Bonds").
Purchaser	A.G. Edwards & Sons, Inc.
Payment	Interest on the Bonds is payable from the date thereof, commencing January 1, 1999 and semiannually thereafter on January 1 and July 1 of each year until the payment of the principal. Principal of the Bonds will be payable at the principal corporate trust office of First Tennessee Bank National Association (the "Paying and Transfer Agent") or any successor thereto. Interest on the Bonds will be payable by check dated as of the interest payment and mailed by the Paying Agent and Transfer Agent to Registered Owners. Principal and interest payments on the Bonds will be paid to the DTC nominee, which will distribute such payments to the participating members of DTC for subsequent remittance to the owners of the beneficial interest I the Bonds.
Paying Agent	First Tennessee Bank National Association
Call Provisions	The Bonds maturing on and after July 1, 2008, will be subject to redemption prior to their respective maturities, at the option of the city, on and after July 1, 2007, either in whole on any date, or in part on any interest payment date, as selected by the City among maturities and by lot within each maturity , at the principal amount thereof together with accrued interest to the date fixed for redemption and without premium.
Account No	038-511.30-6611; 038-511.30-6612

CITY OF JACKSON, MISSISSIPPI
General Obligation Refunding Bonds, Series 1998
$5,490,000

Minute Book Ref N/A

5,490,000

CITY OF JACKSON, MISSISSIPPI

General Obligation Refunding Bonds, Series 1998

16-Jun-98 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Price/Yield
01/01/1999	0.00	0.000	119,225.86	119,225.86	119,225.86	0.00
07/01/1999	40,000.00	3.750	124,771.25	164,771.25	283,997.11	0.00
01/01/2000	0.00	0.000	124,021.25	124,021.25	408,018.36	0.00
07/01/2000	35,000.00	3.950	124,021.25	159,021.25	567,039.61	0.00
01/01/2001	0.00	0.000	123,330.00	123,330.00	690,369.61	0.00
07/01/2001	35,000.00	4.050	123,330.00	158,330.00	848,699.61	0.00
01/01/2002	0.00	0.000	122,621.25	122,621.25	971,320.86	0.00
07/01/2002	35,000.00	4.100	122,621.25	157,621.25	1,128,942.11	0.00
01/01/2003	0.00	0.000	121,903.75	121,903.75	1,250,845.86	0.00
07/01/2003	40,000.00	4.150	121,903.75	161,903.75	1,412,749.61	0.00
01/01/2004	0.00	0.000	121,073.75	121,073.75	1,533,823.36	0.00
07/01/2004	40,000.00	4.200	121,073.75	161,073.75	1,694,897.11	0.00
01/01/2005	0.00	0.000	120,233.75	120,233.75	1,815,130.86	0.00
07/01/2005	420,000.00	4.250	120,233.75	540,233.75	2,355,364.61	0.00
01/01/2006	0.00	0.000	111,308.75	111,308.75	2,466,673.36	0.00
07/01/2006	445,000.00	4.300	111,308.75	556,308.75	3,022,982.11	0.00
01/01/2007	0.00	0.000	101,741.25	101,741.25	3,124,723.36	0.00
07/01/2007	465,000.00	4.350	101,741.25	566,741.25	3,691,464.61	0.00
01/01/2008	0.00	0.000	91,627.50	91,627.50	3,783,092.11	0.00
07/01/2008	485,000.00	4.400	91,627.50	576,627.50	4,359,719.61	0.00
01/01/2009	0.00	0.000	80,957.50	80,957.50	4,440,677.11	0.00
07/01/2009	515,000.00	4.500	80,957.50	595,957.50	5,036,634.61	0.00
01/01/2010	0.00	0.000	69,370.00	69,370.00	5,106,004.61	0.00
07/01/2010	535,000.00	4.550	69,370.00	604,370.00	5,710,374.61	0.00
01/01/2011	0.00	0.000	57,198.75	57,198.75	5,767,573.36	0.00
07/01/2011	555,000.00	4.650	57,198.75	612,198.75	6,379,772.11	0.00
01/01/2012	0.00	0.000	44,295.00	44,295.00	6,424,067.11	0.00
07/01/2012	585,000.00	4.750	44,295.00	629,295.00	7,053,362.11	0.00
01/01/2013	0.00	0.000	30,401.25	30,401.25	7,083,763.36	0.00
07/01/2013	615,000.00	4.800	30,401.25	645,401.25	7,729,164.61	0.00
01/01/2014	0.00	0.000	15,641.25	15,641.25	7,744,805.86	0.00
07/01/2014	645,000.00	4.850	15,641.25	660,641.25	8,405,447.11	0.00
Total	5,490,000.00	69.60	2,915,447.11	8,405,447.11	112,410,726.27	0.00

CITY OF JACKSON, MISSISSIPPI
General Obligation Bonds, Series 1998
$35,000,000

Description	The bonds will be dated October 1, 1998, will be delivered in the denomination of $5,000 each, or integral multiples thereof up to the amount of a single maturity, will be numbered from one upward, will be issued in fully registered form; and will bear interest from the date thereof at the rate or rates offered by the successful bidder in its bid, payable on April 1 and October 1 in each year (each an "Interest Payment Date"), commencing October 1, 1999. The Bonds will mature serially on October 1 in each year, beginning October 1, 1999 and ending October 1, 2018.
Authority	The Bonds will be issued under and in conformity with the Constitution and laws of the State of Mississippi, including Sections 21-33-301 through 21-33-329 and 43-21-109 of the Mississippi Code of 1972, as amended (collectively the "Act"), and pursuant to a resolution adopted by the City Council of the City on August 18, 1998, as supplemented by a resolution adopted September 8, 1998 (collectively, the "Resolution").
Purpose	The Bonds are being issued for the principal purpose of raising funds to pay (a) the costs of altering or changing the channels of streams and water courses to control, deflect or guide the current thereof; (b) the costs of establishing, repairing, improving and extending sanitary, storm drainage or sewage systems; (c) the costs of constructing bridges and culverts; (d) the City's portion of the costs of constructing and equipping a youth detention center and/or a house of correction and/or reformatory to house juvenile offenders; (e) the costs of erecting, repairing, improving, adorning and equipping municipal buildings, community centers, gymnasiums and the municipal or civic arts center; (f) the costs of purchasing land and improving, equipping and adorning the same, including the costs of constructing, repairing and equipping of recreational facilities for parks and public playgrounds, and a portion of the costs of making improvements at the Jackson Zoological Park which will be matched by a grant from the State of Mississippi (g) the costs of purchasing or constructing, repairing, improving and equipping buildings used by the Jackson/Hinds Library System; and (h) the costs of issuance (collectively (a) through (h) are referred to as the "Projects").
Purchaser	Paine Webber, New York, New York
Payment	Principal of the Bonds will be payable at the principal corporate trust office of The Peoples Bank, Biloxi, Mississippi, the paying agent and transfer agent and registrar of the Bonds. Interest on the Bonds will be payable by check dated as of the interest payment date and mailed by the Paying and Transfer Agent to Registered Owners.
Paying Agent	Peoples Bank, Biloxi, Mississippi

CITY OF JACKSON, MISSISSIPPI
General Obligation Bonds, Series 1998
$35,000,000

Call Provisions	Bonds maturing on October 1, 2009, and thereafter, are subject to redemption prior to their stated dates of maturity, either in whole or part, in inverse order of maturity and by lot within a maturity on October 1, 2008, or on any Interest Payment Date thereafter, at par, plus accrued interest to the date of redemption.
Account No	039-510.10-6611; 039-510.10-6612
Minute Book Ref	4Y; P95-98

35,000,000

CITY OF JACKSON, MISSISSIPPI

General Obligation Bonds, Series 1998

01-Oct-98 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
10/01/1999	970,000.00	5.250	1,685,146.00	2,655,146.00	2,655,146.00	2,655,146.00
04/01/2000	0.00	0.000	817,110.50	817,110.50	0.00	0.00
10/01/2000	1,025,000.00	5.250	817,110.50	1,842,110.50	1,842,110.50	2,659,221.00
04/01/2001	0.00	0.000	790,204.50	790,204.50	0.00	0.00
10/01/2001	1,075,000.00	5.250	790,204.50	1,865,204.50	1,865,204.50	2,655,409.00
04/01/2002	0.00	0.000	761,985.50	761,985.50	0.00	0.00
10/01/2002	1,135,000.00	4.500	761,985.50	1,896,985.50	1,896,985.50	2,658,971.00
04/01/2003	0.00	0.000	736,448.00	736,448.00	0.00	0.00
10/01/2003	1,195,000.00	4.500	736,448.00	1,931,448.00	1,931,448.00	2,667,896.00
04/01/2004	0.00	0.000	709,560.50	709,560.50	0.00	0.00
10/01/2004	1,400,000.00	4.000	709,560.50	2,109,560.50	2,109,560.50	2,819,121.00
04/01/2005	0.00	0.000	681,560.50	681,560.50	0.00	0.00
10/01/2005	1,460,000.00	4.000	681,560.50	2,141,560.50	2,141,560.50	2,823,121.00
04/01/2006	0.00	0.000	652,360.50	652,360.50	0.00	0.00
10/01/2006	1,525,000.00	4.125	652,360.50	2,177,360.50	2,177,360.50	2,829,721.00
04/01/2007	0.00	0.000	620,907.50	620,907.50	0.00	0.00
10/01/2007	1,595,000.00	4.200	620,907.50	2,215,907.50	2,215,907.50	2,836,815.00
04/01/2008	0.00	0.000	587,412.50	587,412.50	0.00	0.00
10/01/2008	1,675,000.00	4.500	587,412.50	2,262,412.50	2,262,412.50	2,849,825.00
04/01/2009	0.00	0.000	549,725.00	549,725.00	0.00	0.00
10/01/2009	1,755,000.00	5.250	549,725.00	2,304,725.00	2,304,725.00	2,854,450.00
04/01/2010	0.00	0.000	503,656.50	503,656.50	0.00	0.00
10/01/2010	1,835,000.00	5.250	503,656.50	2,338,656.50	2,338,656.50	2,842,313.00
04/01/2011	0.00	0.000	455,487.50	455,487.50	0.00	0.00
10/01/2011	1,930,000.00	5.250	455,487.50	2,385,487.50	2,385,487.50	2,840,975.00
04/01/2012	0.00	0.000	404,825.00	404,825.00	0.00	0.00
10/01/2012	2,025,000.00	5.250	404,825.00	2,429,825.00	2,429,825.00	2,834,650.00
04/01/2013	0.00	0.000	351,669.00	351,669.00	0.00	0.00
10/01/2013	2,125,000.00	5.250	351,669.00	2,476,669.00	2,476,669.00	2,828,338.00
04/01/2014	0.00	0.000	295,887.50	295,887.50	0.00	0.00
10/01/2014	2,225,000.00	5.250	295,887.50	2,520,887.50	2,520,887.50	2,816,775.00
04/01/2015	0.00	0.000	237,481.50	237,481.50	0.00	0.00
10/01/2015	2,335,000.00	5.250	237,481.50	2,572,481.50	2,572,481.50	2,809,963.00
04/01/2016	0.00	0.000	176,187.50	176,187.50	0.00	0.00
10/01/2016	2,450,000.00	5.000	176,187.50	2,626,187.50	2,626,187.50	2,802,375.00
04/01/2017	0.00	0.000	114,937.50	114,937.50	0.00	0.00
10/01/2017	2,570,000.00	4.750	114,937.50	2,684,937.50	2,684,937.50	2,799,875.00
04/01/2018	0.00	0.000	53,900.00	53,900.00	0.00	0.00
10/01/2018	2,695,000.00	4.000	53,900.00	2,748,900.00	2,748,900.00	2,802,800.00

35,000,000

CITY OF JACKSON, MISSISSIPPI

General Obligation Bonds, Series 1998

01-Oct-98 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
Total	35,000,000.00	96.08	20,687,760.00	55,687,760.00	46,186,453.00	55,687,760.00

19,250,000 of the 1998 General Obligation Bond was refunded with the 20,960,000 General Obligation Refunding Bonds, Series 2005. See attached revised payment schedule.

35,000,000

CITY OF JACKSON, MISSISSIPPI

General Obligation Bonds, Series 1998,

04-Aug-05 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
10/01/2005	0.00	0.000	156,535.63	156,535.63	0.00	0.00
04/01/2006	0.00	0.000	156,535.63	156,535.63	0.00	313,071.26
10/01/2006	1,525,000.00	4.125	156,535.63	1,681,535.63	1,681,535.63	0.00
04/01/2007	0.00	0.000	125,082.50	125,082.50	0.00	1,806,618.13
10/01/2007	1,595,000.00	4.200	125,082.50	1,720,082.50	1,720,082.50	0.00
04/01/2008	0.00	0.000	91,587.50	91,587.50	0.00	1,811,670.00
10/01/2008	1,675,000.00	4.500	91,587.50	1,766,587.50	1,766,587.50	0.00
04/01/2009	0.00	0.000	53,900.00	53,900.00	0.00	1,820,487.50
10/01/2009	0.00	0.000	53,900.00	53,900.00	0.00	0.00
04/01/2010	0.00	0.000	53,900.00	53,900.00	0.00	107,800.00
10/01/2010	0.00	0.000	53,900.00	53,900.00	0.00	0.00
04/01/2011	0.00	0.000	53,900.00	53,900.00	0.00	107,800.00
10/01/2011	0.00	0.000	53,900.00	53,900.00	0.00	0.00
04/01/2012	0.00	0.000	53,900.00	53,900.00	0.00	107,800.00
10/01/2012	0.00	0.000	53,900.00	53,900.00	0.00	0.00
04/01/2013	0.00	0.000	53,900.00	53,900.00	0.00	107,800.00
10/01/2013	0.00	0.000	53,900.00	53,900.00	0.00	0.00
04/01/2014	0.00	0.000	53,900.00	53,900.00	0.00	107,800.00
10/01/2014	0.00	0.000	53,900.00	53,900.00	0.00	0.00
04/01/2015	0.00	0.000	53,900.00	53,900.00	0.00	107,800.00
10/01/2015	0.00	0.000	53,900.00	53,900.00	0.00	0.00
04/01/2016	0.00	0.000	53,900.00	53,900.00	0.00	107,800.00
10/01/2016	0.00	0.000	53,900.00	53,900.00	0.00	0.00
04/01/2017	0.00	0.000	53,900.00	53,900.00	0.00	107,800.00
10/01/2017	0.00	0.000	53,900.00	53,900.00	0.00	0.00
04/01/2018	0.00	0.000	53,900.00	53,900.00	0.00	107,800.00
10/01/2018	2,695,000.00	4.000	53,900.00	2,748,900.00	2,748,900.00	2,748,900.00
Total	7,490,000.00	16.83	1,980,946.89	9,470,946.89	7,917,105.63	9,470,946.89

35,000,000 General Obligation Bond, Series 1998 debt service schedule after issuance of 20,960,000.00 General Obligation Refunding Bonds, Series 2005.

CITY OF JACKSON, MISSISSIPPI
General Obligation Bonds, Series 2003
$20,000,000

Description	The Mississippi Development Bank General Obligation Bonds are dated January 15, 2003. The Series 2003 Bonds are issuable only as fully registered bonds and, when issued, will be registered bonds and, when issued, will be registered in the name of Cede & Co., as nominee for The Depository Trust Company, New York, New York. Purchases of beneficial interests in the Series 2003 Bonds will be made in book -entry - only form, in the denomination of $5,000 or any integral multiple thereof. Interest on the Series 2003 bonds is payable on March 1 and September 1 of each year, commencing September 1, 2003.
Authority	The Series 2003 Bonds are issued pursuant to the provisions of the "Act" and the Indenture Mississippi Code of 1972, as amended.
Purpose	The Bonds are issued to raise funds to pay the cost of: (A) erecting municipal buildings, armories, auditoriums, community centers, gymnasiums and athlethic stadiums, preparing and equipping athlethic fields, and purchasing buildings or land therefor, and for repairing, improving, adorning and equipping the same, and for erecting, equipping and furnishing of buildings to be used as municipal or civic arts center; (B) erecting or purchasing waterworks, gas, electric and other public utility plants or distribution systems or franchises, and repairing, improving and extending the same; (C) purchasing or constructing, repairing, improving and equipping buildings for public libraries and for purchasing land, equipment and books therefor, whether the title to same be vested in the municipality issuing such bonds or in some subdivision of the state government other than the municipality, or jointly in such municipality and other such subdivision; (D) establishing sanitary, storm, drainage or sewerage systems, and repairing, improving and extending the same; (E) protecting a municipality, its streets and sidewalks from overflow, caving banks and other like dangers; (F) constructing, improving or paving streets, sidewalks, driveways, parkways, walkways, or public parking facilities, and purchasing land therefor; (G) purchasing land for parks, cemeteries and public playgrounds, and improving, equipping and adorning the same including the constructing, repairing and equipping of swimming pools and other recreation facilities; (H) constructing bridges and culverts; (I) constructing, repairing and improving wharves, docks, harbors and appurtenant facilities, and purchasing land therefor; (J) constructing, repairing and improving public markets, houses of correction, reformatories and jails in the corporate limits, or within three (3) miles of the corporate limits, and purchasing land therefor; (K) altering or changing the channels of streams and water courses to control, deflect or guide the current therefor; (K) altering or changing the channels of streams and water courses to control, deflect or guide the current thereof; (L) purchasing fire-fighting equipment and apparatus, and providing housing for same and purchasing land therefor; (M) purchasing or renting voting machines and any other election equipment needed in elections held in the municipality; (N) acquiring and improving existing mass trasit system; however, no municipal governing

CITY OF JACKSON, MISSISSIPPI
General Obligation Bonds, Series 2003
$20,000,000

	authorities shall authorize any bonds to be issued for the acquiring and improving of an existing mass transit system unless and election be conducted in said municipality in the same manner provided for general and special elections, and a majority of the qualified electors of the municipality participaitng in said election approve the bond issuance for the acquiring and improving of an existing mass transit sytsem; (O) purchasing machinery and equipment which have and expected useful life in excess of ten (10) years. The life of such bonds shall not exceed the expected useful life of such machinery and equipment which have an expected useful life of such machinery and equipment. Machinery and equipment shall not include any motor vehicle weighing less than twelve thousand (12,000) pounds; (P) a project for which a certificate of public convenience and necessity has been obtained by the municipality pursuant to the Regional Economic Development Act; (Q) the payment of certain costs of issuance of the bond and the bank bonds; directing the publication of such intention and for related matters.
Purchaser	Loop Capital Markets, LLC; Morgan Keegan & Company, Inc.
Payment	The City Bond Resolution, the City covenants to levy a direct, continuing special tax upon all taxable property within the geograhical limits of the City, adequate and sufficient, after allowance shall have been made for the expenses of collection and delinquencies in the payment of taxes, to produce sums required for the payment of the principal of premium, if any, and the interest on the City Bond and any additional obligations of the City under the City Bond Resolution; provided, however, that such tax levy for any year shall be abated pro tanto to the extent the City on or prior to September 1 of that year has transferred money to the 2003 Bond Fund of the City Bond due during the ensuing fiscal year of the City, in accordance with the provisions of the City Bond Resolution.
Paying Agent	The Peoples Bank, Biloxi, Mississippi
Call Provisions	The Series 2003 Bonds are not subject to optional redemption but are subject to extraordinary mandatory redemption under certain circumstances in whole or in part at any time.
Account No	244-511.40-6611;244-511.40-6612
Minute Book Ref	5H; P380-390

20,000,000

CITY OF JACKSON, MISSISSIPPI

General Obligation Bonds, Series 2003

15-Jan-03 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
03/01/2003	0.00	0.000	0.00	0.00	0.00	0.00
09/01/2003	0.00	0.000	573,238.01	573,238.01	0.00	0.00
03/01/2004	605,000.00	2.000	456,561.25	1,061,561.25	1,061,561.25	1,634,799.26
09/01/2004	0.00	0.000	450,511.25	450,511.25	0.00	0.00
03/01/2005	635,000.00	2.000	450,511.25	1,085,511.25	1,085,511.25	1,536,022.50
09/01/2005	0.00	0.000	444,161.25	444,161.25	0.00	0.00
03/01/2006	665,000.00	2.500	444,161.25	1,109,161.25	1,109,161.25	1,553,322.50
09/01/2006	0.00	0.000	435,848.75	435,848.75	0.00	0.00
03/01/2007	700,000.00	4.000	435,848.75	1,135,848.75	1,135,848.75	1,571,697.50
09/01/2007	0.00	0.000	421,848.75	421,848.75	0.00	0.00
03/01/2008	735,000.00	4.000	421,848.75	1,156,848.75	1,156,848.75	1,578,697.50
09/01/2008	0.00	0.000	407,148.75	407,148.75	0.00	0.00
03/01/2009	770,000.00	4.000	407,148.75	1,177,148.75	1,177,148.75	1,584,297.50
09/01/2009	0.00	0.000	390,498.75	390,498.75	0.00	0.00
03/01/2010	810,000.00	3.375	390,498.75	1,200,498.75	1,200,498.75	1,590,997.50
09/01/2010	0.00	0.000	376,830.00	376,830.00	0.00	0.00
03/01/2011	850,000.00	3.625	376,830.00	1,226,830.00	1,226,830.00	1,603,660.00
09/01/2011	0.00	0.000	361,423.75	361,423.75	0.00	0.00
03/01/2012	895,000.00	3.800	361,423.75	1,256,423.75	1,256,423.75	1,617,847.50
09/01/2012	0.00	0.000	344,168.75	344,168.75	0.00	0.00
03/01/2013	940,000.00	4.000	344,168.75	1,284,168.75	1,284,168.75	1,628,337.50
09/01/2013	0.00	0.000	325,368.75	325,368.75	0.00	0.00
03/01/2014	985,000.00	5.250	325,368.75	1,310,368.75	1,310,368.75	1,635,737.50
09/01/2014	0.00	0.000	299,512.50	299,512.50	0.00	0.00
03/01/2015	1,035,000.00	5.250	299,512.50	1,334,512.50	1,334,512.50	1,634,025.00
09/01/2015	0.00	0.000	272,343.75	272,343.75	0.00	0.00
03/01/2016	1,085,000.00	5.250	272,343.75	1,357,343.75	1,357,343.75	1,629,687.50
09/01/2016	0.00	0.000	243,862.50	243,862.50	0.00	0.00
03/01/2017	1,140,000.00	5.250	243,862.50	1,383,862.50	1,383,862.50	1,627,725.00
09/01/2017	0.00	0.000	213,937.50	213,937.50	0.00	0.00
03/01/2018	1,200,000.00	5.250	213,937.50	1,413,937.50	1,413,937.50	1,627,875.00
09/01/2018	0.00	0.000	182,437.50	182,437.50	0.00	0.00
03/01/2019	1,260,000.00	5.250	182,437.50	1,442,437.50	1,442,437.50	1,624,875.00
09/01/2019	0.00	0.000	149,362.50	149,362.50	0.00	0.00
03/01/2020	1,320,000.00	5.250	149,362.50	1,469,362.50	1,469,362.50	1,618,725.00
09/01/2020	0.00	0.000	114,712.50	114,712.50	0.00	0.00
03/01/2021	1,385,000.00	5.250	114,712.50	1,499,712.50	1,499,712.50	1,614,425.00
09/01/2021	0.00	0.000	78,356.25	78,356.25	0.00	0.00
03/01/2022	1,455,000.00	5.250	78,356.25	1,533,356.25	1,533,356.25	1,611,712.50

20,000,000

CITY OF JACKSON, MISSISSIPPI

General Obligation Bonds, Series 2003

15-Jan-03 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
09/01/2022	0.00	0.000	40,162.50	40,162.50	0.00	0.00
03/01/2023	1,530,000.00	5.250	40,162.50	1,570,162.50	1,570,162.50	1,610,325.00
Total	20,000,000.00	85.80	12,134,791.76	32,134,791.76	26,009,057.50	32,134,791.76

CITY OF JACKSON, MISSISSIPPI
General Obligation Refunding Bonds, 2005
$20,960,000

Description	The bonds will be dated October 1, 2005, will be delivered in the denomination of $5,000 or any integral multiple of $5,000 up to the amount of a single maturity, will be issued in fully registered form. Principal is payable on October 1, 2005 and each October 1 thereafter and semiannual interest is payable on October 1, 2005 and each April 1, and October 1 thereafter. The series 2005 Bonds will mature serially beginning October 1 and ending in October 1, 2017.
Authority	The Bonds are issued pursuant to the provisions of Sections 31-27-1 et seq., Misssissippi code of 1972 as amended (the "Act"), and a Bond Resolution adopted by the City council (the "Governing Body") on June 21, 2005 (the "Bond Resolution"). The Bonds and the issuance thereof will be confirmed by a validation decree of the Chancery Court of Hinds County, Mississippi. The Bonds are general obligations of the city secured by the full faith, cret and taxing power of the City.
Purpose	The bonds are being issued for the purpose of (1) refunding a portion of the City's 1998 General Obligation bond and (2) paying certain costs of isssuance of the Bonds (together, the "Refunding Project").
Purchaser	A. G. Edwards, Melvin Securities, LLC
Payment	The Bonds are general obligations of the City, payable as to principal and interest out of and secured by a irrevocable pledge of the avails of a direct and continuing tax to be levied annually without limitation as to time, rate, or amount upon all taxable property within the geographical limits of the City. The Governing Body will levy annually a special tax upon all taxable property within the the geographical limits of the City adequate and sufficient to provide for the payment of the principal of and the interest on the Bonds as the same fall due.
Paying Agent	Deutsche Bank National Trust Company
Call Provisions	The Bonds maturing on and after October 1, 2016 are subject to redemption prior to their respective maturities at the option of the City, either in whole or in part, with the maturities and principal amounts thereof to be determined by the City , on October 1, 2015, or on the first day of any month thereafter, at the principal amount thereof together with accured interest to the date fixed for redemption.
Account No	246-518.10-6611; 246-518.10-6612
Minute Book Ref	5M; P510-527

20,960,000

CITY OF JACKSON, MISSISSIPPI

General Obligation Refunding Bonds, 2005

04-Aug-05 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
10/01/2005	1,055,000.00	3.000	144,685.99	1,199,685.99	1,199,685.99	1,199,685.99
04/01/2006	0.00	0.000	441,078.13	441,078.13	0.00	0.00
10/01/2006	105,000.00	3.000	441,078.13	546,078.13	546,078.13	987,156.26
04/01/2007	0.00	0.000	439,503.13	439,503.13	0.00	0.00
10/01/2007	110,000.00	3.000	439,503.13	549,503.13	549,503.13	989,006.26
04/01/2008	0.00	0.000	437,853.13	437,853.13	0.00	0.00
10/01/2008	115,000.00	3.000	437,853.13	552,853.13	552,853.13	990,706.26
04/01/2009	0.00	0.000	436,128.13	436,128.13	0.00	0.00
10/01/2009	1,870,000.00	3.250	436,128.13	2,306,128.13	2,306,128.13	2,742,256.26
04/01/2010	0.00	0.000	405,740.63	405,740.63	0.00	0.00
10/01/2010	1,915,000.00	3.375	405,740.63	2,320,740.63	2,320,740.63	2,726,481.26
04/01/2011	0.00	0.000	373,425.00	373,425.00	0.00	0.00
10/01/2011	1,985,000.00	3.500	373,425.00	2,358,425.00	2,358,425.00	2,731,850.00
04/01/2012	0.00	0.000	338,687.50	338,687.50	0.00	0.00
10/01/2012	2,045,000.00	5.000	338,687.50	2,383,687.50	2,383,687.50	2,722,375.00
04/01/2013	0.00	0.000	287,562.50	287,562.50	0.00	0.00
10/01/2013	2,145,000.00	5.000	287,562.50	2,432,562.50	2,432,562.50	2,720,125.00
04/01/2014	0.00	0.000	233,937.50	233,937.50	0.00	0.00
10/01/2014	2,240,000.00	5.000	233,937.50	2,473,937.50	2,473,937.50	2,707,875.00
04/01/2015	0.00	0.000	177,937.50	177,937.50	0.00	0.00
10/01/2015	2,345,000.00	5.000	177,937.50	2,522,937.50	2,522,937.50	2,700,875.00
04/01/2016	0.00	0.000	119,312.50	119,312.50	0.00	0.00
10/01/2016	2,455,000.00	5.000	119,312.50	2,574,312.50	2,574,312.50	2,693,625.00
04/01/2017	0.00	0.000	57,937.50	57,937.50	0.00	0.00
10/01/2017	2,575,000.00	4.500	57,937.50	2,632,937.50	2,632,937.50	2,690,875.00
Total	20,960,000.00	51.63	7,642,892.29	28,602,892.29	24,853,789.14	28,602,892.29

CITY OF JACKSON, MISSISSIPPI
General Obiligation Bonds, 2006
$65,000,000

Description	The Mississippi Development Bank General Obligation Bonds are dated November 8, 2006. The Bonds will be delivered in the denomination of $5,000 or any integral multiple thereof, issued in fully registered form. Interest o the Series 2006 Bonds is payable on March 1 and September 1 of each year, commencing March 1, 2007.
Authority	The Series 2006 Bonds are issued pursuant to the provisions of the " Bank Act" provisions of the Mississippi Code of 1972, Section 31-25-1 as amended. The " City Act" House Bill 1832 of the Regular Session of Mississippi Legislature as amended or supplemented from time to time.
Purpose	The Series 2006 Bonds are being issued to provide funds (a) to purchase the City Bond to provide funds to the City in order to finance the acquisition, construction, equipping and furnishing of a convention center in the City to be known as the Capitial City Convention Center and for other authorized purposes under the Act (the "Construction Project"), and (b) to pay the Costs of issuance of the Series 2006 Bonds and the City Bond, including the cost of the premium for the Bond Insurance Policy (collectively, the "Project").
Purchaser	Citigroup Global Markets Inc., Loop Capital Markets, LLC
Payment	The City will utilize the avails of a tax to be levied, assessed and collected by the Council pursuant to the City Act from every person engaging or doing business in the City, which tax will be equal to a (a) one percent of the gross proceeds of sales of restaurants and sales of food and beverages in the hotels and motels, including, but not limited to, sales of beer and alcholic beverages sold to be consumed on the premises; (b) three percent of the gross proceeds of sales of hotel and motel rooms and lodging; and (c) three percent of the gross proceeds of sales at the Capital City Convention Center by caterers (the "Additional Tourism Tax") and any other funds available to the City as provided in the City Bond Resolution, for the payment of the principal of, premium, if any, and interest on the City Bond; and, to the extent the proceeds of the Additional Tourism Tax and such other available funds are not sufficient for such purpose, the City has convenanted to levy a special ad valorem tax upon all of the taxable property within the City which will be adequate and sufficient, after allowance has been made for the expenses of collection and delinquencies in the payment of taxes, to produce sums required for the payment of the principal of, premium, if any, and the interest on the City Bond and any additional obligations of the City under the Indenture. Said special ad valorem tax shall be extended upon the tax rolls and collected in the same manner and at the same time as other taxes of the City are collected, and the rate of tax which shall be so extended shall be sufficient in each year fully to produce the sums required as aforesaid, without limitation as to time, rate or amount.
Paying Agent	Deutsche Bank National Trust Company, Olive Branch, Mississippi

CITY OF JACKSON, MISSISSIPPI
General Obiligation Bonds, 2006
$65,000,000

Call Provisions	The Series 2006 bonds (or any portions thereof in integral multiples of $5,000 each) maturing on and after March 1, 2017 are subject to redemption in whole or in part in principal amounts and maturities selected by the Bank on any date on or after March 1, 2016, at par, plus redeeemed within a maturity will be made by lot by the Trustee.
Account No	247-511.50-6611; 247-511.50-6612
Minute Book Ref	5O; P391

65,000,000

CITY OF JACKSON, MISSISSIPPI

General Obiligation Bonds, 2006

08-Nov-06 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
03/01/2007	0.00	0.000	946,204.32	0.00	946,204.32	0.00
09/01/2007	0.00	0.000	1,507,228.13	0.00	1,507,228.13	0.00
09/30/2007	0.00	0.000	0.00	0.00	0.00	2,453,432.45
03/01/2008	0.00	0.000	1,507,228.13	0.00	1,507,228.13	0.00
09/01/2008	0.00	0.000	1,507,228.13	0.00	1,507,228.13	0.00
09/30/2008	0.00	0.000	0.00	0.00	0.00	3,014,456.26
03/01/2009	0.00	0.000	1,507,228.13	0.00	1,507,228.13	0.00
09/01/2009	0.00	0.000	1,507,228.13	0.00	1,507,228.13	0.00
09/30/2009	0.00	0.000	0.00	0.00	0.00	3,014,456.26
03/01/2010	0.00	0.000	1,507,228.13	0.00	1,507,228.13	0.00
09/01/2010	0.00	0.000	1,507,228.13	0.00	1,507,228.13	0.00
09/30/2010	0.00	0.000	0.00	0.00	0.00	3,014,456.26
03/01/2011	0.00	0.000	1,507,228.13	0.00	1,507,228.13	0.00
09/01/2011	0.00	0.000	1,507,228.13	0.00	1,507,228.13	0.00
09/30/2011	0.00	0.000	0.00	0.00	0.00	3,014,456.26
03/01/2012	430,000.00	3.625	1,507,228.13	0.00	1,937,228.13	0.00
09/01/2012	0.00	0.000	1,499,434.38	0.00	1,499,434.38	0.00
09/30/2012	0.00	0.000	0.00	0.00	0.00	3,436,662.51
03/01/2013	650,000.00	3.700	1,499,434.38	0.00	2,149,434.38	0.00
09/01/2013	0.00	0.000	1,487,409.38	0.00	1,487,409.38	0.00
09/30/2013	0.00	0.000	0.00	0.00	0.00	3,636,843.76
03/01/2014	815,000.00	3.750	1,487,409.38	0.00	2,302,409.38	0.00
09/01/2014	0.00	0.000	1,472,128.13	0.00	1,472,128.13	0.00
09/30/2014	0.00	0.000	0.00	0.00	0.00	3,774,537.51
03/01/2015	930,000.00	4.250	1,472,128.13	0.00	2,402,128.13	0.00
09/01/2015	0.00	0.000	1,452,365.63	0.00	1,452,365.63	0.00
09/30/2015	0.00	0.000	0.00	0.00	0.00	3,854,493.76
03/01/2016	1,055,000.00	4.250	1,452,365.63	0.00	2,507,365.63	0.00
09/01/2016	0.00	0.000	1,429,946.88	0.00	1,429,946.88	0.00
09/30/2016	0.00	0.000	0.00	0.00	0.00	3,937,312.51
03/01/2017	1,185,000.00	4.000	1,429,946.88	0.00	2,614,946.88	0.00
09/01/2017	0.00	0.000	1,406,246.88	0.00	1,406,246.88	0.00
09/30/2017	0.00	0.000	0.00	0.00	0.00	4,021,193.76
03/01/2018	1,325,000.00	4.000	1,406,246.88	0.00	2,731,246.88	0.00
09/01/2018	0.00	0.000	1,379,746.88	0.00	1,379,746.88	0.00
09/30/2018	0.00	0.000	0.00	0.00	0.00	4,110,993.76
03/01/2019	1,465,000.00	4.000	1,379,746.88	0.00	2,844,746.88	0.00
09/01/2019	0.00	0.000	1,350,446.88	0.00	1,350,446.88	0.00
09/30/2019	0.00	0.000	0.00	0.00	0.00	4,195,193.76

65,000,000

CITY OF JACKSON, MISSISSIPPI

General Obiligation Bonds, 2006

08-Nov-06 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
03/01/2020	1,610,000.00	4.000	1,350,446.88	0.00	2,960,446.88	0.00
09/01/2020	0.00	0.000	1,318,246.88	0.00	1,318,246.88	0.00
09/30/2020	0.00	0.000	0.00	0.00	0.00	4,278,693.76
03/01/2021	1,760,000.00	4.125	1,318,246.88	0.00	3,078,246.88	0.00
09/01/2021	0.00	0.000	1,281,946.88	0.00	1,281,946.88	0.00
09/30/2021	0.00	0.000	0.00	0.00	0.00	4,360,193.76
03/01/2022	1,935,000.00	5.000	1,281,946.88	0.00	3,216,946.88	0.00
09/01/2022	0.00	0.000	1,233,571.88	0.00	1,233,571.88	0.00
09/30/2022	0.00	0.000	0.00	0.00	0.00	4,450,518.76
03/01/2023	2,120,000.00	4.500	1,233,571.88	0.00	3,353,571.88	0.00
09/01/2023	0.00	0.000	1,185,871.88	0.00	1,185,871.88	0.00
09/30/2023	0.00	0.000	0.00	0.00	0.00	4,539,443.76
03/01/2024	2,310,000.00	4.500	1,185,871.88	0.00	3,495,871.88	0.00
09/01/2024	0.00	0.000	1,133,896.88	0.00	1,133,896.88	0.00
09/30/2024	0.00	0.000	0.00	0.00	0.00	4,629,768.76
03/01/2025	2,510,000.00	4.500	1,133,896.88	0.00	3,643,896.88	0.00
09/01/2025	0.00	0.000	1,077,421.88	0.00	1,077,421.88	0.00
09/30/2025	0.00	0.000	0.00	0.00	0.00	4,721,318.76
03/01/2026	2,725,000.00	4.500	1,077,421.88	0.00	3,802,421.88	0.00
09/01/2026	0.00	0.000	1,016,109.38	0.00	1,016,109.38	0.00
09/30/2026	0.00	0.000	0.00	0.00	0.00	4,818,531.26
03/01/2027	2,945,000.00	0.000	1,016,109.38	0.00	3,961,109.38	0.00
09/01/2027	0.00	0.000	949,046.88	0.00	949,046.88	0.00
09/30/2027	0.00	0.000	0.00	0.00	0.00	4,910,156.26
03/01/2028	3,185,000.00	0.000	949,046.88	0.00	4,134,046.88	0.00
09/01/2028	0.00	0.000	876,500.00	0.00	876,500.00	0.00
09/30/2028	0.00	0.000	0.00	0.00	0.00	5,010,546.88
03/01/2029	3,435,000.00	0.000	876,500.00	0.00	4,311,500.00	0.00
09/01/2029	0.00	0.000	798,250.00	0.00	798,250.00	0.00
09/30/2029	0.00	0.000	0.00	0.00	0.00	5,109,750.00
03/01/2030	3,700,000.00	0.000	798,250.00	0.00	4,498,250.00	0.00
09/01/2030	0.00	0.000	713,953.13	0.00	713,953.13	0.00
09/30/2030	0.00	0.000	0.00	0.00	0.00	5,212,203.13
03/01/2031	3,980,000.00	5.000	713,953.13	0.00	4,693,953.13	0.00
09/01/2031	0.00	0.000	623,250.00	0.00	623,250.00	0.00
09/30/2031	0.00	0.000	0.00	0.00	0.00	5,317,203.13
03/01/2032	4,285,000.00	5.000	623,250.00	0.00	4,908,250.00	0.00
09/01/2032	0.00	0.000	516,125.00	0.00	516,125.00	0.00
09/30/2032	0.00	0.000	0.00	0.00	0.00	5,424,375.00

65,000,000

CITY OF JACKSON, MISSISSIPPI

General Obiligation Bonds, 2006

08-Nov-06 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
03/01/2033	4,615,000.00	5.000	516,125.00	0.00	5,131,125.00	0.00
09/01/2033	0.00	0.000	400,750.00	0.00	400,750.00	0.00
09/30/2033	0.00	0.000	0.00	0.00	0.00	5,531,875.00
03/01/2034	4,965,000.00	5.000	400,750.00	0.00	5,365,750.00	0.00
09/01/2034	0.00	0.000	276,625.00	0.00	276,625.00	0.00
09/30/2034	0.00	0.000	0.00	0.00	0.00	5,642,375.00
03/01/2035	5,335,000.00	5.000	276,625.00	0.00	5,611,625.00	0.00
09/01/2035	0.00	0.000	143,250.00	0.00	143,250.00	0.00
09/30/2035	0.00	0.000	0.00	0.00	0.00	5,754,875.00
03/01/2036	5,730,000.00	5.000	143,250.00	0.00	5,873,250.00	0.00
09/01/2036	0.00	0.000	0.00	0.00	0.00	0.00
09/30/2036	0.00	0.000	0.00	0.00	0.00	5,873,250.00
Total	65,000,000.00	92.70	66,063,567.04	0.00	131,063,567.04	131,063,567.04

CITY OF JACKSON, MISSISSIPPI
General Obligation Bond, 2008
$5,155,000

Description	The General Obligation Refunding bonds are dated May 1, 2008 are issued in denominations of $5,000 each, or integral multiple thereof. Interest is payable on May 1, and November 1, starting May 1, 2009. The final maturity is on May 1, 2013. Annual Principal maturities range in blocks from $980,000 to 1,025,000. Interest on the bonds range from 3.00% to 5.00%.
Authority	The Bonds will be issued pursuant to Sections 31-15-1 et seq., Mississippi Code of 1972, as amended (the Bank Act).
Purpose	The Bonds are being issued to provide funds (a) to provide funds to the City in order to refund, defease and/or restructure all of the outstanding $30,605,000 (original principal amount) City of Jackson, Mississippi General Obligation Refunding Bonds, Series 2002, dated January 1, 2002, and (b) to pay the costs of issuance of the bonds.
Purchaser	Sterne, Agee & Leach, Inc.
Payment	The principal and interest payment will be payable from a levy on all taxable property within the city limits.
Paying Agent	Deutsche Bank
Call Provisions	The Bonds are not subject to optional redemption prior to their maturity.
Account No	248-511.60-6611; 248-511.60-6612
Minute Book Ref	5R; P495-509

5,155,000

CITY OF JACKSON, MISSISSIPPI

General Obligation Bond, 2008

01-May-08 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
05/01/2009	980,000.00	3.000	116,293.12	0.00	1,096,293.12	0.00
09/30/2009	0.00	0.000	0.00	0.00	0.00	1,096,293.12
11/01/2009	0.00	0.000	116,293.13	0.00	116,293.13	0.00
05/01/2010	1,000,000.00	4.000	99,375.00	0.00	1,099,375.00	0.00
09/30/2010	0.00	0.000	0.00	0.00	0.00	1,215,668.13
11/01/2010	0.00	0.000	99,375.00	0.00	99,375.00	0.00
05/01/2011	1,050,000.00	5.000	79,375.00	0.00	1,129,375.00	0.00
09/30/2011	0.00	0.000	0.00	0.00	0.00	1,228,750.00
11/01/2011	0.00	0.000	79,375.00	0.00	79,375.00	0.00
05/01/2012	1,100,000.00	5.000	53,125.00	0.00	1,153,125.00	0.00
09/30/2012	0.00	0.000	0.00	0.00	0.00	1,232,500.00
11/01/2012	0.00	0.000	53,125.00	0.00	53,125.00	0.00
05/01/2013	1,025,000.00	5.000	51,250.00	0.00	1,076,250.00	0.00
09/30/2013	0.00	0.000	0.00	0.00	0.00	1,129,375.00
Total	5,155,000.00	22.00	747,586.25	0.00	5,902,586.25	5,902,586.25

TAX INCREMENT LIMITED OBLIGATION BONDS

CITY OF JACKSON, MISSISSIPPI
Tax Increment Limited Obligation Bonds, 2007
$2,270,000

Description	The Bonds are dated December 28, 2007 and were issued in denominations of 1,000 each, or integral mutiples thereof. Interest on the bonds are payable on March 1 and September 1 commencing March 1, 2008. Annual principal maturities range in blocks from $130,000 to $245,000. Interest rate on the bonds is 4.470%.
Authority	The Bond is issued under the authority of the Constitution and statues of the State of Mississippi, including sections 21-45-1 to 21-45-21, Mississippi Code of 1972, as amended, and Sections 57-64-1 through 57-64-31, Mississippi Code of 1972, as amended (the "Act"), and by the further authority of proceedings duly had by the City Council of the City, including a resolution adopted by the City Council on November 6, 2007 (the "Bond Resolution").
Purpose	The Bond is being issued to raise money to defray the cost of construction various infrastructure improvements including (i) a deceleration lane on the northern side of Greenway Drive extension and turn lanes at the intersection of Greenway Drive extension and Mississippi Highway 18 (ii) a southbound deceleration lane on the west side of Mississippi 18, (iii) modifications to the existing traffic signal located at the intersection of Greenway Drive extension and Mississippi Highway 18, (iv) a two-lane road along the southern and eastern boundary of the property but situated on an adjacent parcel of property currently owned by Ridgway Management, Inc., (v) the installation/extension of domestic water and sanitary sewer lines under the property and the public use road for the benefit of the project, and performing site preparation and/or site development for the Lowe's Project, other incidential costs, professional fees, capatialized interest and costs of issuance of the Bonds, as described in the Tax Increment Financing Plan (Lowe's Project) of the City dated October 17, 2006.
Purchaser	Trustmark National Bank
Payment	The principal and interest of the bonds are payable as defined in the Bond Resolution as one-half of the increased increment of Hinds County ad valorem taxes resulting from the taxation of the captured assessed value of real and personal property.
Paying Agent	Trustmark National Bank
Call Provisions	The Bonds will not be subject to redemption prior to their respective maturities at any time prior to seven (7) years from their issue date. Thereafter, the Bonds will be subject to redemption prior to their respective maturities, without premium or penalty, at the option of the city either as a whole or in part.
Account No	249-511.65-6611; 249-511.65-6612
Minute Book Ref	5R; P106-128

2,270,000

CITY OF JACKSON, MISSISSIPPI

Tax Increment Limited Obligation Bonds, 2007

28-Dec-07 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
03/01/2008	0.00	0.000	24,803.53	0.00	24,803.53	0.00
09/01/2008	0.00	0.000	50,734.50	0.00	50,734.50	0.00
09/30/2008	0.00	0.000	0.00	0.00	0.00	75,538.03
03/01/2009	130,000.00	4.470	50,734.50	0.00	180,734.50	0.00
09/01/2009	0.00	0.000	47,829.00	0.00	47,829.00	0.00
09/30/2009	0.00	0.000	0.00	0.00	0.00	228,563.50
03/01/2010	140,000.00	4.470	47,829.00	0.00	187,829.00	0.00
09/01/2010	0.00	0.000	44,700.00	0.00	44,700.00	0.00
09/30/2010	0.00	0.000	0.00	0.00	0.00	232,529.00
03/01/2011	150,000.00	4.470	44,700.00	0.00	194,700.00	0.00
09/01/2011	0.00	0.000	41,347.50	0.00	41,347.50	0.00
09/30/2011	0.00	0.000	0.00	0.00	0.00	236,047.50
03/01/2012	160,000.00	4.470	41,347.50	0.00	201,347.50	0.00
09/01/2012	0.00	0.000	37,771.50	0.00	37,771.50	0.00
09/30/2012	0.00	0.000	0.00	0.00	0.00	239,119.00
03/01/2013	170,000.00	4.470	37,771.50	0.00	207,771.50	0.00
09/01/2013	0.00	0.000	33,972.00	0.00	33,972.00	0.00
09/30/2013	0.00	0.000	0.00	0.00	0.00	241,743.50
03/01/2014	180,000.00	4.470	33,972.00	0.00	213,972.00	0.00
09/01/2014	0.00	0.000	29,949.00	0.00	29,949.00	0.00
09/30/2014	0.00	0.000	0.00	0.00	0.00	243,921.00
03/01/2015	195,000.00	4.470	29,949.00	0.00	224,949.00	0.00
09/01/2015	0.00	0.000	25,590.75	0.00	25,590.75	0.00
09/30/2015	0.00	0.000	0.00	0.00	0.00	250,539.75
03/01/2016	205,000.00	4.470	25,590.75	0.00	230,590.75	0.00
09/01/2016	0.00	0.000	21,009.00	0.00	21,009.00	0.00
09/30/2016	0.00	0.000	0.00	0.00	0.00	251,599.75
03/01/2017	220,000.00	4.470	21,009.00	0.00	241,009.00	0.00
09/01/2017	0.00	0.000	16,092.00	0.00	16,092.00	0.00
09/30/2017	0.00	0.000	0.00	0.00	0.00	257,101.00
03/01/2018	230,000.00	4.470	16,092.00	0.00	246,092.00	0.00
09/01/2018	0.00	0.000	10,951.50	0.00	10,951.50	0.00
09/30/2018	0.00	0.000	0.00	0.00	0.00	257,043.50
03/01/2019	245,000.00	4.470	10,951.50	0.00	255,951.50	0.00
09/01/2019	0.00	0.000	5,475.75	0.00	5,475.75	0.00
09/30/2019	0.00	0.000	0.00	0.00	0.00	261,427.25
03/01/2020	245,000.00	4.470	5,475.75	0.00	250,475.75	0.00
09/30/2020	0.00	0.000	0.00	0.00	0.00	250,475.75
Total	2,270,000.00	53.64	755,648.53	0.00	3,025,648.53	3,025,648.53

TAXABLE SPECIAL OBLIGATION BONDS

CITY OF JACKSON, MISSISSIPPI
MS Development Bank Taxable Special Obligation Bonds, Series 1997
$49,790,000

Description	The Mississippi Development Bank Taxable Special Obligation Bonds are dated October 15, 1997. The Series 1997 Bonds are fully registered bonds and are issued under a book-entry only system in denominations of $5,000 or integral multiples thereof. The bonds will be registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York, which will act as securities depository for the Series 1997 Bonds. The Series 1997 Bonds bear interest from October 15, 1997, if authenticated on or prior to June 15, 1998, it shall bear interest from October 15, 1997. Each Series 1997 Bond authenticated after June 15, 1998, shall bear interest from the most recent interest Payment Date to which interest has been paid as of the date of authentication of such Series 1997 Bond unless such Series 1997 Bond is authenticated after a Record Date and on or before the next succeeding Interest Payment Date, in which event the Series 1997 Bond will bear interest from such next succeeding Interest Payment Date. Interest on the Series 1997 Bonds will be payable on July 1, 1998, and semiannually thereafter on January 1 and July 1 of each year.
Authority	The Series 1997 Bonds will be issued under and conformity with the Constitution and laws of the State of Mississippi, including Sections 31-25-1 et seq., Mississippi Code of 1972, as amended (the "Act"), and the Indenture of Trust, dated as of October 1, 1997, by and between the Mississippi Development Bank and The Peoples Bank, Biloxi, Mississippi (the "Trustee").
Purpose	The Series 1997 Bonds are being issued by the Bank to provide funds to make a loan to the City , the proceeds of which loan will be used by the City to fund a portion of the City's unfunded actuarial accrued liability (UAAL) in the City's Disability and Relief Retirement System.
Purchaser	Seibert Brandford Shank & Co., LLC and The Chapman Company
Payment	Pursuant to sections 21-29-201 et seq., Mississippi Code of 1972, as amended, the City of Jackson, Mississippi (the "City") is obligated to appropriate and make payments to the Public Employees' Retirement System of Mississippi for certain obligations arising as a result of retirement benefits accruing to members of the City's Disability and Relief Fund for Firemen and Policemen. Pursuant to the Loan Agreement, the City has agreed to levy a tax levy sufficient to provide for the payments due under the Note and the Loan Agreement as the same shall become due.
Paying Agent	The Peoples Bank, Biloxi, Mississippi
Call Provisions	The Series 1997 Bonds are not subject to redemption prior to maturity.
Account No	055-551.01-6611; 055-551.01-6612
Minute Book Ref	4X; P13-20

49,790,000

CITY OF JACKSON, MISSISSIPPI

MS Development Bank Taxable Special Obligation Bonds, Series 1997

15-Oct-97 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Price/Yield
07/01/1998	2,200,000.00	5.750	2,257,507.56	4,457,507.56	4,457,507.56	0.00
01/01/1999	0.00	0.000	1,524,060.00	1,524,060.00	1,524,060.00	0.00
07/01/1999	2,800,000.00	5.950	1,524,060.00	4,324,060.00	4,324,060.00	0.00
01/01/2000	0.00	0.000	1,440,760.00	1,440,760.00	1,440,760.00	0.00
07/01/2000	2,840,000.00	6.100	1,440,760.00	4,280,760.00	4,280,760.00	0.00
01/01/2001	0.00	0.000	1,354,140.00	1,354,140.00	1,354,140.00	0.00
07/01/2001	3,135,000.00	6.250	1,354,140.00	4,489,140.00	4,489,140.00	0.00
01/01/2002	0.00	0.000	1,256,171.25	1,256,171.25	1,256,171.25	0.00
07/01/2002	3,505,000.00	6.250	1,256,171.25	4,761,171.25	4,761,171.25	0.00
01/01/2003	0.00	0.000	1,146,640.00	1,146,640.00	1,146,640.00	0.00
07/01/2003	3,790,000.00	6.300	1,146,640.00	4,936,640.00	4,936,640.00	0.00
01/01/2004	0.00	0.000	1,027,255.00	1,027,255.00	1,027,255.00	0.00
07/01/2004	4,155,000.00	6.400	1,027,255.00	5,182,255.00	5,182,255.00	0.00
01/01/2005	0.00	0.000	894,295.00	894,295.00	894,295.00	0.00
07/01/2005	4,550,000.00	6.450	894,295.00	5,444,295.00	5,444,295.00	0.00
01/01/2006	0.00	0.000	747,557.50	747,557.50	747,557.50	0.00
07/01/2006	4,965,000.00	6.500	747,557.50	5,712,557.50	5,712,557.50	0.00
01/01/2007	0.00	0.000	586,195.00	586,195.00	586,195.00	0.00
07/01/2007	5,420,000.00	6.550	586,195.00	6,006,195.00	6,006,195.00	0.00
01/01/2008	0.00	0.000	408,690.00	408,690.00	408,690.00	0.00
07/01/2008	6,000,000.00	6.550	408,690.00	6,408,690.00	6,408,690.00	0.00
01/01/2009	0.00	0.000	212,190.00	212,190.00	212,190.00	0.00
07/01/2009	6,430,000.00	6.600	212,190.00	6,642,190.00	6,642,190.00	0.00
Total	49,790,000.00	75.65	23,453,415.06	73,243,415.06	73,243,415.06	0.00

REVENUE BONDS

CITY OF JACKSON, MISSISSIPPI
$35,000,000 Combined Water & Sewer System Bonds, Series 1999

Description	The bonds will be dated July 7, 1999 will be delivered in the denomination of $5,000 each, or integral multiples thereof up to the amount of a single maturity, will be numbered from one upward, will be issued in fully registered form; and will bear interest from the date thereof at the rate or rates offered by the successful bidder in its bid, payable on March 1 and September 1 in each year.
Authority	The Bonds will be issued under and in conformity with the Constitution and laws of the State of Mississippi, including Sections 21-27-23 and 21-27-41 through 21-27-69 of the Mississippi Code of 1972, as amended to issue revenue bonds.
Purpose	The Bonds are being issued to raise money to pay the costs of repairs to, improvements of, and extensions to the combined water and sewer system of the City of Jackson, Mississippi and to pay the costs of issuing such Bonds.
Purchaser	J.C. Bradford, Inc.
Payment	The principal and interest on the said revenue Bonds shall be payable over a period not to exceed thirty (30) years solely from revenue derived from operation of the combined water and sewer system of the City of Jackson, Mississippi. Said revenue Bonds shall not constitute and indebtedness of the City within the meaning of any statutory or charter restriction, limitation, or provision, and the taxing power of the City of Jackson will not be pledged to the payment of said revenue Bonds, but the same, together will the interest thereon, shall be payable solely from revenues of the combined water and sewer system.
Paying Agent	J P Morgan Chase Bank
Call Provisions	The principal amount of the Series 1999 Term bonds required to be redeemed pursuant to the operation of the mandatory redemption provision above will be reduced on a pro-rata basis by the principal amount of Series 1999 Term Bonds redeemed pursuant to optional redemption. (a) Series 1999 Bonds maturing after September 1, 2009, are subject to optional redemption prior to their respective maturities at the option of the Municipality on September 1, 2009, in whole on any date, or in part on any interest payment date, and by lot or random selection within each maturity, with the maturities and principal amounts thereof to be determined by the Municipality, at the principal amount thereof together with accrued and unpaid interest to the date fixed for redemption. (b) The Municipality shall give notice to the Paying Agent of each optional redemption, which notice shall specify the date fixed for redemption and the aggregate principal amount of Series 1999 Bonds of each maturity to be redeemed. Such notice shall be given at least 60 (or such lessor number of days as

CITY OF JACKSON, MISSISSIPPI
$35,000,000 Combined Water & Sewer System Bonds, Series 1999

shall be acceptable to the Paying Agent) days prior to the date fixed for redemption.

Account No	207-577.00-6611; 207-577.10-6611
Minute Book Ref	N/A

CITY OF JACKSON, MISSISSIPPI

$35,000,000 Combined Water & Sewer System Bonds, Series 1999

07-Jul-99

Debt Service Report

Dates	Principal	Coupon	Interest	Total	Total P and I	Fiscal Total
07/15/1999	0.00	0.000	0.00	0.00	0.00	0.00
03/01/2000	0.00	0.000	1,301,484.17	1,301,484.17	0.00	0.00
09/01/2000	760,000.00	6.750	976,113.13	1,736,113.13	1,736,113.13	0.00
09/30/2000	0.00	0.000	0.00	0.00	0.00	3,037,597.30
03/01/2001	0.00	0.000	950,463.13	950,463.13	0.00	0.00
09/01/2001	790,000.00	6.750	950,463.13	1,740,463.13	1,740,463.13	0.00
09/30/2001	0.00	0.000	0.00	0.00	0.00	2,690,926.26
03/01/2002	0.00	0.000	923,800.63	923,800.63	0.00	0.00
09/01/2002	820,000.00	6.750	923,800.63	1,743,800.63	1,743,800.63	0.00
09/30/2002	0.00	0.000	0.00	0.00	0.00	2,667,601.26
03/01/2003	0.00	0.000	896,125.63	896,125.63	0.00	0.00
09/01/2003	855,000.00	6.750	896,125.63	1,751,125.63	1,751,125.63	0.00
09/30/2003	0.00	0.000	0.00	0.00	0.00	2,647,251.26
03/01/2004	0.00	0.000	867,269.38	867,269.38	0.00	0.00
09/01/2004	890,000.00	6.750	867,269.38	1,757,269.38	1,757,269.38	0.00
09/30/2004	0.00	0.000	0.00	0.00	0.00	2,624,538.76
03/01/2005	0.00	0.000	837,231.88	837,231.88	0.00	0.00
09/01/2005	930,000.00	6.750	837,231.88	1,767,231.88	1,767,231.88	0.00
09/30/2005	0.00	0.000	0.00	0.00	0.00	2,604,463.76
03/01/2006	0.00	0.000	805,844.38	805,844.38	0.00	0.00
09/01/2006	970,000.00	6.750	805,844.38	1,775,844.38	1,775,844.38	0.00
09/30/2006	0.00	0.000	0.00	0.00	0.00	2,581,688.76
03/01/2007	0.00	0.000	773,106.88	773,106.88	0.00	0.00
09/01/2007	1,015,000.00	6.750	773,106.88	1,788,106.88	1,788,106.88	0.00
09/30/2007	0.00	0.000	0.00	0.00	0.00	2,561,213.76
03/01/2008	0.00	0.000	738,850.63	738,850.63	0.00	0.00
09/01/2008	1,060,000.00	6.750	738,850.63	1,798,850.63	1,798,850.63	0.00
09/30/2008	0.00	0.000	0.00	0.00	0.00	2,537,701.26
03/01/2009	0.00	0.000	703,075.63	703,075.63	0.00	0.00
09/01/2009	1,110,000.00	4.875	703,075.63	1,813,075.63	1,813,075.63	0.00
09/30/2009	0.00	0.000	0.00	0.00	0.00	2,516,151.26
03/01/2010	0.00	0.000	676,019.38	676,019.38	0.00	0.00
09/01/2010	1,165,000.00	5.000	676,019.38	1,841,019.38	1,841,019.38	0.00
09/30/2010	0.00	0.000	0.00	0.00	0.00	2,517,038.76
03/01/2011	0.00	0.000	646,894.38	646,894.38	0.00	0.00
09/01/2011	1,230,000.00	5.000	646,894.38	1,876,894.38	1,876,894.38	0.00
09/30/2011	0.00	0.000	0.00	0.00	0.00	2,523,788.76
03/01/2012	0.00	0.000	616,144.38	616,144.38	0.00	0.00
09/01/2012	1,295,000.00	5.000	616,144.38	1,911,144.38	1,911,144.38	0.00

CITY OF JACKSON, MISSISSIPPI

$35,000,000 Combined Water & Sewer System Bonds, Series 1999

07-Jul-99

Debt Service Report

Dates	Principal	Coupon	Interest	Total	Total P and I	Fiscal Total
09/30/2012	0.00	0.000	0.00	0.00	0.00	2,527,288.76
03/01/2013	0.00	0.000	583,769.38	583,769.38	0.00	0.00
09/01/2013	1,360,000.00	5.250	583,769.38	1,943,769.38	1,943,769.38	0.00
09/30/2013	0.00	0.000	0.00	0.00	0.00	2,527,538.76
03/01/2014	0.00	0.000	548,069.38	548,069.38	0.00	0.00
09/01/2014	1,430,000.00	5.125	548,069.38	1,978,069.38	1,978,069.38	0.00
09/30/2014	0.00	0.000	0.00	0.00	0.00	2,526,138.76
03/01/2015	0.00	0.000	511,425.63	511,425.63	0.00	0.00
09/01/2015	1,505,000.00	5.125	511,425.63	2,016,425.63	2,016,425.63	0.00
09/30/2015	0.00	0.000	0.00	0.00	0.00	2,527,851.26
03/01/2016	0.00	0.000	472,860.00	472,860.00	0.00	0.00
09/01/2016	1,585,000.00	5.200	472,860.00	2,057,860.00	2,057,860.00	0.00
09/30/2016	0.00	0.000	0.00	0.00	0.00	2,530,720.00
03/01/2017	0.00	0.000	431,650.00	431,650.00	0.00	0.00
09/01/2017	1,670,000.00	5.250	431,650.00	2,101,650.00	2,101,650.00	0.00
09/30/2017	0.00	0.000	0.00	0.00	0.00	2,533,300.00
03/01/2018	0.00	0.000	387,812.50	387,812.50	0.00	0.00
09/01/2018	1,760,000.00	5.250	387,812.50	2,147,812.50	2,147,812.50	0.00
09/30/2018	0.00	0.000	0.00	0.00	0.00	2,535,625.00
03/01/2019	0.00	0.000	341,612.50	341,612.50	0.00	0.00
09/01/2019	1,860,000.00	5.250	341,612.50	2,201,612.50	2,201,612.50	0.00
09/30/2019	0.00	0.000	0.00	0.00	0.00	2,543,225.00
03/01/2020	0.00	0.000	292,787.50	292,787.50	0.00	0.00
09/01/2020	1,960,000.00	5.250	292,787.50	2,252,787.50	2,252,787.50	0.00
09/30/2020	0.00	0.000	0.00	0.00	0.00	2,545,575.00
03/01/2021	0.00	0.000	241,337.50	241,337.50	0.00	0.00
09/01/2021	2,070,000.00	5.375	241,337.50	2,311,337.50	2,311,337.50	0.00
09/30/2021	0.00	0.000	0.00	0.00	0.00	2,552,675.00
03/01/2022	0.00	0.000	185,706.25	185,706.25	0.00	0.00
09/01/2022	2,180,000.00	5.375	185,706.25	2,365,706.25	2,365,706.25	0.00
09/30/2022	0.00	0.000	0.00	0.00	0.00	2,551,412.50
03/01/2023	0.00	0.000	127,118.75	127,118.75	0.00	0.00
09/01/2023	2,300,000.00	5.375	127,118.75	2,427,118.75	2,427,118.75	0.00
09/30/2023	0.00	0.000	0.00	0.00	0.00	2,554,237.50
03/01/2024	0.00	0.000	65,306.25	65,306.25	0.00	0.00
09/01/2024	2,430,000.00	5.375	65,306.25	2,495,306.25	2,495,306.25	0.00
09/30/2024	0.00	0.000	0.00	0.00	0.00	2,560,612.50

CITY OF JACKSON, MISSISSIPPI

$35,000,000 Combined Water & Sewer System Bonds, Series 1999

07-Jul-99 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Fiscal Total
Total	35,000,000.00	143.83	29,526,161.20	64,526,161.20	49,600,395.08	64,526,161.20

5,030,000 of the 35,000,000 Combined Water & Sewer System Bonds was refunded with the 78,085,000 2004 Water and Sewer System Revenue and Revenue Refunding Bond. 25,800,000 of the 35,000,000 Combined Water and Sewer Bonds was refunded with the 27,180,000 Water and Sewer System Revenue Refunding Bonds, Series 2005. See attached revised payment schedule.

35,000,000

CITY OF JACKSON, MISSISSIPPI

Water And Sewer System Revenue and Revenue Refunding Bond, Series 1999

07-Jul-99 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
03/01/2005	0.00	0.000	677,360.00	677,360.00	0.00	0.00
09/01/2005	0.00	6.750	677,360.00	677,360.00	1,354,720.00	1,354,720.00
03/01/2006	0.00	0.000	677,360.00	677,360.00	0.00	0.00
09/01/2006	0.00	6.750	677,360.00	677,360.00	1,354,720.00	1,354,720.00
03/01/2007	0.00	0.000	677,360.00	677,360.00	0.00	0.00
09/01/2007	0.00	6.750	677,360.00	677,360.00	1,354,720.00	1,354,720.00
03/01/2008	0.00	0.000	677,360.00	677,360.00	0.00	0.00
09/01/2008	0.00	6.750	677,360.00	677,360.00	1,354,720.00	1,354,720.00
03/01/2009	0.00	0.000	677,360.00	677,360.00	0.00	0.00
09/01/2009	55,000.00	4.875	677,360.00	732,360.00	732,360.00	1,409,720.00
03/01/2010	0.00	0.000	676,019.38	676,019.38	0.00	0.00
09/01/2010	1,165,000.00	5.000	676,019.38	1,841,019.38	1,841,019.38	2,517,038.76
03/01/2011	0.00	0.000	646,894.38	646,894.38	0.00	0.00
09/01/2011	1,230,000.00	5.000	646,894.38	1,876,894.38	1,876,894.38	2,523,788.76
03/01/2012	0.00	0.000	616,144.38	616,144.38	0.00	0.00
09/01/2012	1,295,000.00	5.000	616,144.38	1,911,144.38	1,911,144.38	2,527,288.76
03/01/2013	0.00	0.000	583,769.38	583,769.38	0.00	0.00
09/01/2013	1,360,000.00	5.250	583,769.38	1,943,769.38	1,943,769.38	2,527,538.76
03/01/2014	0.00	0.000	548,069.38	548,069.38	0.00	0.00
09/01/2014	1,430,000.00	5.125	548,069.38	1,978,069.38	1,978,069.38	2,526,138.76
03/01/2015	0.00	0.000	511,425.63	511,425.63	0.00	0.00
09/01/2015	1,505,000.00	5.125	511,425.63	2,016,425.63	2,016,425.63	2,527,851.26
03/01/2016	0.00	0.000	472,860.00	472,860.00	0.00	0.00
09/01/2016	1,585,000.00	5.200	472,860.00	2,057,860.00	2,057,860.00	2,530,720.00
03/01/2017	0.00	0.000	431,650.00	431,650.00	0.00	0.00
09/01/2017	1,670,000.00	5.250	431,650.00	2,101,650.00	2,101,650.00	2,533,300.00
03/01/2018	0.00	0.000	387,812.50	387,812.50	0.00	0.00
09/01/2018	1,760,000.00	5.250	387,812.50	2,147,812.50	2,147,812.50	2,535,625.00
03/01/2019	0.00	0.000	341,612.50	341,612.50	0.00	0.00
09/01/2019	1,860,000.00	5.250	341,612.50	2,201,612.50	2,201,612.50	2,543,225.00
03/01/2020	0.00	0.000	292,787.50	292,787.50	0.00	0.00
09/01/2020	1,960,000.00	5.250	292,787.50	2,252,787.50	2,252,787.50	2,545,575.00
03/01/2021	0.00	0.000	241,337.50	241,337.50	0.00	0.00
09/01/2021	2,070,000.00	5.375	241,337.50	2,311,337.50	2,311,337.50	2,552,675.00
03/01/2022	0.00	0.000	185,706.25	185,706.25	0.00	0.00
09/01/2022	2,180,000.00	5.375	185,706.25	2,365,706.25	2,365,706.25	2,551,412.50
03/01/2023	0.00	0.000	127,118.75	127,118.75	0.00	0.00
09/01/2023	2,300,000.00	5.375	127,118.75	2,427,118.75	2,427,118.75	2,554,237.50
03/01/2024	0.00	0.000	65,306.25	65,306.25	0.00	0.00

35,000,000

CITY OF JACKSON, MISSISSIPPI

Water And Sewer System Revenue and Revenue Refunding Bond, Series 1999

07-Jul-99 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
09/01/2024	2,430,000.00	5.375	65,306.25	2,495,306.25	2,495,306.25	2,560,612.50
Total	25,855,000.00	110.08	19,030,627.56	44,885,627.56	38,079,753.78	44,885,627.56

35,000,000 Combined Water & Sewer System Bonds, Series 1999 debt service schedule after issuance of 78,085,000 Water & Sewer System Revenue and Revenue Refunding Bonds, Series 2004 Bonds .

35,000,000

CITY OF JACKSON, MISSISSIPPI

Water And Sewer System Revenue and Revenue Refunding Bond, Series 1999

04-Aug-05 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
03/01/2006	0.00	0.000	1,340.63	1,340.63	0.00	0.00
09/01/2006	0.00	4.875	1,340.63	1,340.63	1,340.63	2,681.26
03/01/2007	0.00	0.000	1,340.63	1,340.63	0.00	0.00
09/01/2007	0.00	4.875	1,340.63	1,340.63	1,340.63	2,681.26
03/01/2008	0.00	0.000	1,340.63	1,340.63	0.00	0.00
09/01/2008	0.00	4.875	1,340.63	1,340.63	1,340.63	2,681.26
03/01/2009	0.00	0.000	1,340.63	1,340.63	0.00	0.00
09/01/2009	55,000.00	4.875	1,340.63	1,340.63	56,340.63	57,681.26
Total	55,000.00	19.50	10,725.04	10,725.04	60,362.52	65,725.04

35,000,000 Combined Water & Sewer System Bonds, Series 1999 debt service schedule after issuance of 27,180,000 Water & Sewer System Revenue Refunding Bonds, Series 2005 and 78,085,000 Water and Sewer System Revenue and Revenue Refunding Bond, Series 2004.

CITY OF JACKSON, MISSISSIPPI
Water And Sewer System Revenue Bond, Series 2002
$50,000,000

Description	The bonds will be dated September 1, 2002 will be delivered in denominations of $5,000 or any integral multiple thereof. Interest is payable semi-annually on March 1 and September 1, starting March 1, 2003. Principal payments are due annually starting March 1, 2003. The final maturity is on September 1, 2032. Annual Principal maturities range in block from $895,000 to 1,990,000. Interest on the bonds ranges from 3.00% to 5.50% .
Authority	The Series 2002 Bonds are being issued pursuant to the "Act", provisions of Sections 31-25-1 et seq., Mississippi Code of 1972, as amended from time to time, and a resolution of the Board of Directors of the Bank dated August 21, 2002.
Purpose	The Bonds are being issued to provide funds necessary to repair, improve and extend the exisiting combined water and sewer system of the City of Jackson, Mississippi, and related costs of the issuance, sale and delivery of said Series 2002 Bonds.
Purchaser	Lehman Brothers, The Chapman Company, M. R. Bell & Company, Jackson Securities
Payment	The Series 2002 Bonds principal and interest will be payable soley from the Net Revenues of the combined water and sewer system.
Paying Agent	Bank One Trust
Call Provisions	The Series 2002 Bonds which mature on or after Septmeber 1, 2013, are subject to optional redemption prior to their stated dates of maturity in whole or in part on September 1, 2012, and on any date thereafter at a redemption price equal to one-hundred percent (100%) of the principal amount or portion thereof to be redeemed plus accrued interest to the redemption date. The Bonds are also subject to extraordinary mandatory redemption prior to their stated dates of maturity, in whole or in part, in inverse order of maturity at any time, at a Redemption Price equal to the principal amount thereof plus accrued interest to the redemption date, from and to the extent that moneys are transferred from the Purchase Account to the Redemption Account or otherwise deposited in the Redemption Account from proceeds received upon the redemption of the Qualified Obligation under the Qualified Obligation Resolution including a redemption as a result of damage or condemnation to the system pursuant to the Qualified Obligation Resolution.
Account No	208-577.40-6611; 208-577.40-6612.
Minute Book Ref	5G; P293-312

50,000,000

CITY OF JACKSON, MISSISSIPPI

Water And Sewer System Revenue Bond, Series 2002

01-Sep-02 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
09/01/2002	0.00	0.000	0.00	0.00	0.00	0.00
03/01/2003	0.00	0.000	1,216,481.25	1,216,481.25	0.00	0.00
09/01/2003	895,000.00	4.000	1,216,481.25	2,111,481.25	2,111,481.25	3,327,962.50
03/01/2004	0.00	0.000	1,198,581.25	1,198,581.25	0.00	0.00
09/01/2004	855,000.00	3.000	1,198,581.25	2,053,581.25	2,053,581.25	3,252,162.50
03/01/2005	0.00	0.000	1,185,756.25	1,185,756.25	0.00	0.00
09/01/2005	880,000.00	3.000	1,185,756.25	2,065,756.25	2,065,756.25	3,251,512.50
03/01/2006	0.00	0.000	1,172,556.25	1,172,556.25	0.00	0.00
09/01/2006	910,000.00	3.000	1,172,556.25	2,082,556.25	2,082,556.25	3,255,112.50
03/01/2007	0.00	0.000	1,158,906.25	1,158,906.25	0.00	0.00
09/01/2007	935,000.00	3.250	1,158,906.25	2,093,906.25	2,093,906.25	3,252,812.50
03/01/2008	0.00	0.000	1,143,712.50	1,143,712.50	0.00	0.00
09/01/2008	965,000.00	3.250	1,143,712.50	2,108,712.50	2,108,712.50	3,252,425.00
03/01/2009	0.00	0.000	1,128,031.25	1,128,031.25	0.00	0.00
09/01/2009	995,000.00	3.500	1,128,031.25	2,123,031.25	2,123,031.25	3,251,062.50
03/01/2010	0.00	0.000	1,110,618.75	1,110,618.75	0.00	0.00
09/01/2010	1,030,000.00	5.000	1,110,618.75	2,140,618.75	2,140,618.75	3,251,237.50
03/01/2011	0.00	0.000	1,084,868.75	1,084,868.75	0.00	0.00
09/01/2011	1,085,000.00	5.000	1,084,868.75	2,169,868.75	2,169,868.75	3,254,737.50
03/01/2012	0.00	0.000	1,057,743.75	1,057,743.75	0.00	0.00
09/01/2012	1,140,000.00	5.000	1,057,743.75	2,197,743.75	2,197,743.75	3,255,487.50
03/01/2013	0.00	0.000	1,029,243.75	1,029,243.75	0.00	0.00
09/01/2013	1,195,000.00	5.250	1,029,243.75	2,224,243.75	2,224,243.75	3,253,487.50
03/01/2014	0.00	0.000	997,875.00	997,875.00	0.00	0.00
09/01/2014	1,255,000.00	5.250	997,875.00	2,252,875.00	2,252,875.00	3,250,750.00
03/01/2015	0.00	0.000	964,931.25	964,931.25	0.00	0.00
09/01/2015	1,325,000.00	5.250	964,931.25	2,289,931.25	2,289,931.25	3,254,862.50
03/01/2016	0.00	0.000	930,150.00	930,150.00	0.00	0.00
09/01/2016	1,395,000.00	5.250	930,150.00	2,325,150.00	2,325,150.00	3,255,300.00
03/01/2017	0.00	0.000	893,531.25	893,531.25	0.00	0.00
09/01/2017	1,465,000.00	5.250	893,531.25	2,358,531.25	2,358,531.25	3,252,062.50
03/01/2018	0.00	0.000	855,075.00	855,075.00	0.00	0.00
09/01/2018	1,540,000.00	5.250	855,075.00	2,395,075.00	2,395,075.00	3,250,150.00
03/01/2019	0.00	0.000	814,650.00	814,650.00	0.00	0.00
09/01/2019	1,625,000.00	5.250	814,650.00	2,439,650.00	2,439,650.00	3,254,300.00
03/01/2020	0.00	0.000	771,993.75	771,993.75	0.00	0.00
09/01/2020	1,710,000.00	5.250	771,993.75	2,481,993.75	2,481,993.75	3,253,987.50
03/01/2021	0.00	0.000	727,106.25	727,106.25	0.00	0.00
09/01/2021	1,800,000.00	5.250	727,106.25	2,527,106.25	2,527,106.25	3,254,212.50

50,000,000

CITY OF JACKSON, MISSISSIPPI

Water And Sewer System Revenue Bond, Series 2002

01-Sep-02 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
03/01/2022	0.00	0.000	679,856.25	679,856.25	0.00	0.00
09/01/2022	1,895,000.00	5.250	679,856.25	2,574,856.25	2,574,856.25	3,254,712.50
03/01/2023	0.00	0.000	630,112.50	630,112.50	0.00	0.00
09/01/2023	1,990,000.00	5.250	630,112.50	2,620,112.50	2,620,112.50	3,250,225.00
03/01/2024	0.00	0.000	577,875.00	577,875.00	0.00	0.00
09/01/2024	2,095,000.00	5.000	577,875.00	2,672,875.00	2,672,875.00	3,250,750.00
03/01/2025	0.00	0.000	525,500.00	525,500.00	0.00	0.00
09/01/2025	2,200,000.00	5.000	525,500.00	2,725,500.00	2,725,500.00	3,251,000.00
03/01/2026	0.00	0.000	470,500.00	470,500.00	0.00	0.00
09/01/2026	2,310,000.00	5.000	470,500.00	2,780,500.00	2,780,500.00	3,251,000.00
03/01/2027	0.00	0.000	412,750.00	412,750.00	0.00	0.00
09/01/2027	2,425,000.00	5.000	412,750.00	2,837,750.00	2,837,750.00	3,250,500.00
03/01/2028	0.00	0.000	352,125.00	352,125.00	0.00	0.00
09/01/2028	2,550,000.00	5.000	352,125.00	2,902,125.00	2,902,125.00	3,254,250.00
03/01/2029	0.00	0.000	288,375.00	288,375.00	0.00	0.00
09/01/2029	2,675,000.00	5.000	288,375.00	2,963,375.00	2,963,375.00	3,251,750.00
03/01/2030	0.00	0.000	221,500.00	221,500.00	0.00	0.00
09/01/2030	2,810,000.00	5.000	221,500.00	3,031,500.00	3,031,500.00	3,253,000.00
03/01/2031	0.00	0.000	151,250.00	151,250.00	0.00	0.00
09/01/2031	2,950,000.00	5.000	151,250.00	3,101,250.00	3,101,250.00	3,252,500.00
03/01/2032	0.00	0.000	77,500.00	77,500.00	0.00	0.00
09/01/2032	3,100,000.00	5.000	77,500.00	3,177,500.00	3,177,500.00	3,255,000.00
Total	50,000,000.00	140.75	47,658,312.50	97,658,312.50	73,829,156.25	97,658,312.50

5,895,000 of the 50,000,000 Combined Water & Sewer System Bonds was refunded with the 78,085,000 2004 Water and Sewer System Revenue and Revenue Refunding bond project.

50,000,000

CITY OF JACKSON, MISSISSIPPI

Water And Sewer System Revenue Bond, Series 2002

01-Sep-02 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
03/01/2005	0.00	0.000	1,080,368.75	1,080,368.75	0.00	0.00
09/01/2005	0.00	0.000	1,080,368.75	1,080,368.75	2,160,737.50	2,160,737.50
03/01/2006	0.00	0.000	1,080,368.75	1,080,368.75	0.00	0.00
09/01/2006	0.00	0.000	1,080,368.75	1,080,368.75	2,160,737.50	2,160,737.50
03/01/2007	0.00	0.000	1,080,368.75	1,080,368.75	0.00	0.00
09/01/2007	0.00	0.000	1,080,368.75	1,080,368.75	2,160,737.50	2,160,737.50
03/01/2008	0.00	0.000	1,080,368.75	1,080,368.75	0.00	0.00
09/01/2008	0.00	0.000	1,080,368.75	1,080,368.75	2,160,737.50	2,160,737.50
03/01/2009	0.00	0.000	1,080,368.75	1,080,368.75	0.00	0.00
09/01/2009	0.00	0.000	1,080,368.75	1,080,368.75	2,160,737.50	2,160,737.50
03/01/2010	0.00	0.000	1,080,368.75	1,080,368.75	0.00	0.00
09/01/2010	0.00	0.000	1,080,368.75	1,080,368.75	2,160,737.50	2,160,737.50
03/01/2011	0.00	0.000	1,080,368.75	1,080,368.75	0.00	0.00
09/01/2011	905,000.00	5.000	1,080,368.75	1,985,368.75	1,985,368.75	3,065,737.50
03/01/2012	0.00	0.000	1,057,743.75	1,057,743.75	0.00	0.00
09/01/2012	1,140,000.00	5.000	1,057,743.75	2,197,743.75	2,197,743.75	3,255,487.50
03/01/2013	0.00	0.000	1,029,243.75	1,029,243.75	0.00	0.00
09/01/2013	1,195,000.00	5.250	1,029,243.75	2,224,243.75	2,224,243.75	3,253,487.50
03/01/2014	0.00	0.000	997,875.00	997,875.00	0.00	0.00
09/01/2014	1,255,000.00	5.250	997,875.00	2,252,875.00	2,252,875.00	3,250,750.00
03/01/2015	0.00	0.000	964,931.25	964,931.25	0.00	0.00
09/01/2015	1,325,000.00	5.250	964,931.25	2,289,931.25	2,289,931.25	3,254,862.50
03/01/2016	0.00	0.000	930,150.00	930,150.00	0.00	0.00
09/01/2016	1,395,000.00	5.250	930,150.00	2,325,150.00	2,325,150.00	3,255,300.00
03/01/2017	0.00	0.000	893,531.25	893,531.25	0.00	0.00
09/01/2017	1,465,000.00	5.250	893,531.25	2,358,531.25	2,358,531.25	3,252,062.50
03/01/2018	0.00	0.000	855,075.00	855,075.00	0.00	0.00
09/01/2018	1,540,000.00	5.250	855,075.00	2,395,075.00	2,395,075.00	3,250,150.00
03/01/2019	0.00	0.000	814,650.00	814,650.00	0.00	0.00
09/01/2019	1,625,000.00	5.250	814,650.00	2,439,650.00	2,439,650.00	3,254,300.00
03/01/2020	0.00	0.000	771,993.75	771,993.75	0.00	0.00
09/01/2020	1,710,000.00	5.250	771,993.75	2,481,993.75	2,481,993.75	3,253,987.50
03/01/2021	0.00	0.000	727,106.25	727,106.25	0.00	0.00
09/01/2021	1,800,000.00	5.250	727,106.25	2,527,106.25	2,527,106.25	3,254,212.50
03/01/2022	0.00	0.000	679,856.25	679,856.25	0.00	0.00
09/01/2022	1,895,000.00	5.250	679,856.25	2,574,856.25	2,574,856.25	3,254,712.50
03/01/2023	0.00	0.000	630,112.50	630,112.50	0.00	0.00
09/01/2023	1,990,000.00	5.250	630,112.50	2,620,112.50	2,620,112.50	3,250,225.00
03/01/2024	0.00	0.000	577,875.00	577,875.00	0.00	0.00

50,000,000

CITY OF JACKSON, MISSISSIPPI

Water And Sewer System Revenue Bond, Series 2002

01-Sep-02 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
09/01/2024	2,095,000.00	5.000	577,875.00	2,672,875.00	2,672,875.00	3,250,750.00
03/01/2025	0.00	0.000	525,500.00	525,500.00	0.00	0.00
09/01/2025	2,200,000.00	5.000	525,500.00	2,725,500.00	2,725,500.00	3,251,000.00
03/01/2026	0.00	0.000	470,500.00	470,500.00	0.00	0.00
09/01/2026	2,310,000.00	5.500	470,500.00	2,780,500.00	2,780,500.00	3,251,000.00
03/01/2027	0.00	0.000	412,750.00	412,750.00	0.00	0.00
09/01/2027	2,425,000.00	5.000	412,750.00	2,837,750.00	2,837,750.00	3,250,500.00
03/01/2028	0.00	0.000	352,125.00	352,125.00	0.00	0.00
09/01/2028	2,550,000.00	5.000	352,125.00	2,902,125.00	2,902,125.00	3,254,250.00
03/01/2029	0.00	0.000	288,375.00	288,375.00	0.00	0.00
09/01/2029	2,675,000.00	5.000	288,375.00	2,963,375.00	2,963,375.00	3,251,750.00
03/01/2030	0.00	0.000	221,500.00	221,500.00	0.00	0.00
09/01/2030	2,810,000.00	5.000	221,500.00	3,031,500.00	3,031,500.00	3,253,000.00
03/01/2031	0.00	0.000	151,250.00	151,250.00	0.00	0.00
09/01/2031	2,950,000.00	5.000	151,250.00	3,101,250.00	3,101,250.00	3,252,500.00
03/01/2032	0.00	0.000	77,500.00	77,500.00	0.00	0.00
09/01/2032	3,100,000.00	5.000	77,500.00	3,177,500.00	3,177,500.00	3,255,000.00
Total	42,355,000.00	113.25	41,984,450.00	84,339,450.00	69,829,437.50	84,339,450.00

50,000,000 Combined Water & Sewer System Bonds, Series 2002 debt service schedule after issuance of 78,085,000 Water & Sewer System Revenue and Revenue Refunding, Series 2004 Bonds.

CITY OF JACKSON, MISSISSIPPI
Water and Sewer System Revenue Refunding Bonds, Series 2003
$40,520,000

Description	The Series 2003 Bonds are dated February 15, 2003 and were issued in denomination of $5,000 each, or integral multiples thereof up to the amount of a single maturity. Interest is payable semi-annually on March 1 and September 1commencing March 1, 2004. The final maturity is on March 1, 2011. Annual Principal maturities range in blocks from $3,660,000 to 6,120,000. Interest on the bonds ranges from 4.00% to 5.25%.
Authority	The Series 2003 Bonds will be issued pursuant to the provisions of the Act, Sections 31-25-1 et seq., Mississippi Code of 1972, as amended. The Series 2003 Resolution and the Bond Resolution.
Purpose	The Series 2003 bonds will be issued to provide funds which will be used for the following purposes; current refunding in advance of maturity the Refunded Bonds, in order to accomplish debt service savings for the City, funding the Debt Service Reserve Account, including the cost of the premium for the Surety Bond, and to pay the costs of issuing the Series 2003 Bonds, including the cost of the premium of the Municipal Bond Insurance Policy.
Purchaser	Lehman Brothers; The Chapman Company; M. R. Beal & Company, and Jackson Securities
Payment	The Series 2003 Bonds principal and interest will be payable soley from Net Revenues as collected and received by the City from the operation and ownership of the combined water and sewer system (the "System") of the City.
Paying Agent	Trustmark National Bank
Call Provisions	The Series 2003 Bonds are not subject to redemption prior to maturity.
Account No	205-577.00-6611; 205-577.00-6612
Minute Book Ref	5H; P693-755

40,520,000

CITY OF JACKSON, MISSISSIPPI

Water and Sewer System Revenue Refunding Bonds, Series 2003

15-Feb-03 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
03/01/2004	0.00	0.000	1,507,202.22	1,507,202.22	0.00	0.00
09/01/2004	3,660,000.00	4.000	1,012,300.00	4,672,300.00	6,179,502.22	6,179,502.22
03/01/2005	0.00	0.000	576,200.00	576,200.00	0.00	0.00
03/01/2005	0.00	0.000	939,100.00	939,100.00	0.00	0.00
09/01/2005	5,285,000.00	5.000	939,100.00	6,224,100.00	6,224,100.00	7,163,200.00
03/01/2006	0.00	0.000	806,975.00	806,975.00	0.00	0.00
09/01/2006	5,550,000.00	5.000	806,975.00	6,356,975.00	6,356,975.00	7,163,950.00
03/01/2007	0.00	0.000	668,225.00	668,225.00	0.00	0.00
09/01/2007	5,825,000.00	5.000	668,225.00	6,493,225.00	6,493,225.00	7,161,450.00
03/01/2008	0.00	0.000	522,600.00	522,600.00	0.00	0.00
09/01/2008	6,120,000.00	5.000	522,600.00	6,642,600.00	6,642,600.00	7,165,200.00
03/01/2009	0.00	0.000	369,600.00	369,600.00	0.00	0.00
09/01/2009	5,105,000.00	5.250	369,600.00	5,474,600.00	5,474,600.00	5,844,200.00
03/01/2010	0.00	0.000	235,593.75	235,593.75	0.00	0.00
09/01/2010	5,380,000.00	5.250	235,593.75	5,615,593.75	5,615,593.75	5,851,187.50
03/01/2011	0.00	0.000	94,368.75	94,368.75	0.00	0.00
09/01/2011	3,595,000.00	5.250	94,368.75	3,689,368.75	3,689,368.75	3,783,737.50
Total	40,520,000.00	39.75	10,368,627.22	50,888,627.22	46,675,964.72	50,312,427.22

CITY OF JACKSON, MISSISSIPPI
Water And Sewer System Revenue and Revenue Refunding Bond, Series 2004
$78,085,000

Description	The Series 2004 Bonds are dated October 22, 2004 and were issued in denomination of $5,000 or any integral multiple thereof. Interest is payable semi-annually on March 1 and September 1 of each year commencing March 1, 2005. Final maturity is on September 1, 2034. Interest on the bonds ranges from 3.00% to 5.00%.
Authority	The Series 2004 Bonds are being issued pursuant to the "Act" and to the provisions of the Indenture Mississippi Code of 1972 as amended.
Purpose	The Bonds are being issued to provide funds for (a) the Construction Project, to repair, improve and extend the existing combined water and sewer system of the City of Jackson (b) the Refunding Project, advance refund or defease the Refunded bonds (c) pay certain expenses incurred in connection with the issuance of the City Bond, and (d) fund the Debt Service Reserve Account.
Purchaser	Loop Capital Markets, LLC; Lehman Brothers
Payment	The principal and interest of the City Bond are payable soley from the net revenues of the combined water and sewer system.
Paying Agent	Deutsche Bank Nation Trust Company
Call Provisions	The Series 2004 bonds are subject to optional and mandatory redemption prior to maturity.
Account No	050-577.00-6611; 050-577.00-6612
Minute Book Ref	5L; P128-130

78,085,000

CITY OF JACKSON, MISSISSIPPI

Water And Sewer System Revenue and Revenue Refunding Bond, Series 2004

22-Oct-04 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
03/01/2005	0.00	0.000	1,365,112.94	1,365,112.94	0.00	0.00
09/01/2005	0.00	0.000	1,904,808.75	1,904,808.75	1,904,808.75	3,269,921.69
03/01/2006	0.00	0.000	1,904,808.75	1,904,808.75	0.00	0.00
09/01/2006	0.00	0.000	1,904,808.75	1,904,808.75	1,904,808.75	3,809,617.50
03/01/2007	0.00	0.000	1,904,808.75	1,904,808.75	0.00	0.00
09/01/2007	205,000.00	3.000	1,904,808.75	2,109,808.75	2,109,808.75	4,014,617.50
03/01/2008	0.00	0.000	1,901,733.75	1,901,733.75	0.00	0.00
09/01/2008	205,000.00	4.000	1,901,733.75	2,106,733.75	2,106,733.75	4,008,467.50
03/01/2009	0.00	0.000	1,897,633.75	1,897,633.75	0.00	0.00
09/01/2009	205,000.00	3.000	1,897,633.75	2,102,633.75	2,102,633.75	4,000,267.50
03/01/2010	0.00	0.000	1,894,558.75	1,894,558.75	0.00	0.00
09/01/2010	210,000.00	3.000	1,894,558.75	2,104,558.75	2,104,558.75	3,999,117.50
03/01/2011	0.00	0.000	1,891,408.75	1,891,408.75	0.00	0.00
09/01/2011	215,000.00	3.200	1,891,408.75	2,106,408.75	2,106,408.75	3,997,817.50
03/01/2012	0.00	0.000	1,887,968.75	1,887,968.75	0.00	0.00
09/01/2012	1,685,000.00	3.400	1,887,968.75	3,572,968.75	3,572,968.75	5,460,937.50
03/01/2013	0.00	0.000	1,853,243.75	1,853,243.75	0.00	0.00
09/01/2013	1,755,000.00	3.500	1,853,243.75	3,608,243.75	3,608,243.75	5,461,487.50
03/01/2014	0.00	0.000	1,822,531.25	1,822,531.25	0.00	0.00
09/01/2014	1,820,000.00	4.250	1,822,531.25	3,642,531.25	3,642,531.25	5,465,062.50
03/01/2015	0.00	0.000	1,783,856.25	1,783,856.25	0.00	0.00
09/01/2015	1,890,000.00	5.000	1,783,856.25	3,673,856.25	3,673,856.25	5,457,712.50
03/01/2016	0.00	0.000	1,736,606.25	1,736,606.25	0.00	0.00
09/01/2016	1,985,000.00	5.000	1,736,606.25	3,721,606.25	3,721,606.25	5,458,212.50
03/01/2017	0.00	0.000	1,686,981.25	1,686,981.25	0.00	0.00
09/01/2017	2,085,000.00	4.500	1,686,981.25	3,771,981.25	3,771,981.25	5,458,962.50
03/01/2018	0.00	0.000	1,640,068.75	1,640,068.75	0.00	0.00
09/01/2018	2,175,000.00	4.750	1,640,068.75	3,815,068.75	3,815,068.75	5,455,137.50
03/01/2019	0.00	0.000	1,588,412.50	1,588,412.50	0.00	0.00
09/01/2019	2,270,000.00	4.750	1,588,412.50	3,858,412.50	3,858,412.50	5,446,825.00
03/01/2020	0.00	0.000	1,534,500.00	1,534,500.00	0.00	0.00
09/01/2020	2,375,000.00	5.000	1,534,500.00	3,909,500.00	3,909,500.00	5,444,000.00
03/01/2021	0.00	0.000	1,475,125.00	1,475,125.00	0.00	0.00
09/01/2021	2,480,000.00	5.000	1,475,125.00	3,955,125.00	3,955,125.00	5,430,250.00
03/01/2022	0.00	0.000	1,413,125.00	1,413,125.00	0.00	0.00
09/01/2022	2,605,000.00	5.000	1,413,125.00	4,018,125.00	4,018,125.00	5,431,250.00
03/01/2023	0.00	0.000	1,348,000.00	1,348,000.00	0.00	0.00
09/01/2023	2,740,000.00	5.000	1,348,000.00	4,088,000.00	4,088,000.00	5,436,000.00
03/01/2024	0.00	0.000	1,279,500.00	1,279,500.00	0.00	0.00

78,085,000

CITY OF JACKSON, MISSISSIPPI

Water And Sewer System Revenue and Revenue Refunding Bond, Series 2004

22-Oct-04 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
09/01/2024	2,865,000.00	5.000	1,279,500.00	4,144,500.00	4,144,500.00	5,424,000.00
03/01/2025	0.00	0.000	1,207,875.00	1,207,875.00	0.00	0.00
09/01/2025	3,315,000.00	5.000	1,207,875.00	4,522,875.00	4,522,875.00	5,730,750.00
03/01/2026	0.00	0.000	1,125,000.00	1,125,000.00	0.00	0.00
09/01/2026	3,480,000.00	5.000	1,125,000.00	4,605,000.00	4,605,000.00	5,730,000.00
03/01/2027	0.00	0.000	1,038,000.00	1,038,000.00	0.00	0.00
09/01/2027	3,655,000.00	5.000	1,038,000.00	4,693,000.00	4,693,000.00	5,731,000.00
03/01/2028	0.00	0.000	946,625.00	946,625.00	0.00	0.00
09/01/2028	3,835,000.00	5.000	946,625.00	4,781,625.00	4,781,625.00	5,728,250.00
03/01/2029	0.00	0.000	850,750.00	850,750.00	0.00	0.00
09/01/2029	4,030,000.00	5.000	850,750.00	4,880,750.00	4,880,750.00	5,731,500.00
03/01/2030	0.00	0.000	750,000.00	750,000.00	0.00	0.00
09/01/2030	4,220,000.00	5.000	750,000.00	4,970,000.00	4,970,000.00	5,720,000.00
03/01/2031	0.00	0.000	644,500.00	644,500.00	0.00	0.00
09/01/2031	4,435,000.00	5.000	644,500.00	5,079,500.00	5,079,500.00	5,724,000.00
03/01/2032	0.00	0.000	533,625.00	533,625.00	0.00	0.00
09/01/2032	4,655,000.00	5.000	533,625.00	5,188,625.00	5,188,625.00	5,722,250.00
03/01/2033	0.00	0.000	417,250.00	417,250.00	0.00	0.00
09/01/2033	8,140,000.00	5.000	417,250.00	8,557,250.00	8,557,250.00	8,974,500.00
03/01/2034	0.00	0.000	213,750.00	213,750.00	0.00	0.00
09/01/2034	8,550,000.00	5.000	213,750.00	8,763,750.00	8,763,750.00	8,977,500.00
Total	78,085,000.00	126.35	83,614,414.19	161,699,414.19	120,162,055.00	161,699,414.19

CITY OF JACKSON, MISSISSIPPI
Water and Sewer System Revenue Refunding Bonds, Series 2005
$27,180,000

Description	The Series 2005 Bonds are issued as fully registered bonds without coupons, in the denomination of $5,000 each, or integral multiples thereof up to the amount of a single maturity. Interest is payable semiannually on March 1 and September 1 of each year commencing September 1, 2005. Final maturity is on September 1, 2024. Interest on the bonds ranges from 3.00% to 5.00%.
Authority	The Series 2005 Bonds will be issued pursuant to the provisions of the Act, Section 31-27-1 Mississippi code of 1972 as amended.
Purpose	The series 2005 Bonds are being issued to provide funds which will be used for the following purposed: (1) advance refunding of a portion of the 1999 Water and Sewer Revenue Bonds, in order to accomplish debt service savings for the City, (2) funding the Debt Service Reserve Account, including cost of the premium for the Surety Bond, and (3) to pay the costs of issuing the Series 2005 Bonds, including the cost of the premium for the Municipal Bond Insurance Policy.
Purchaser	A. G. Edwards, Melvin Securities LLC
Payment	The Series 2005 Bonds will be special obligations of the City payable solely from net revenues as collected and received by the city from the operation and ownership of the combined water and sewer system (the "System") of the City.
Paying Agent	Deutsche Bank National Trust Company
Call Provisions	The Bonds maturing on September 1, 2016 and therafter are subject to redemption prior to their respective maturities by the City on September 1, 2015 or on any date thereafter at at redemption price of par without premium, plus accured interest thereon to the date fixed for redemption, eith in whole or in part (in inverse numerical or maturity order) upon giving the registered owners of the Bonds written notice of redemption not less than thirty (30) nor more than sixty (60) days prior to the date of redemption.
Account No	210-577.00-6611; 210-577.10-6612
Minute Book Ref	5M; P528-574

27,180,000

CITY OF JACKSON, MISSISSIPPI

Water and Sewer System Revenue Refunding Bonds, Series 2005

04-Aug-05 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
09/01/2005	0.00	0.000	90,009.28	90,009.28	0.00	90,009.28
03/01/2006	0.00	0.000	600,061.88	600,061.88	0.00	0.00
09/01/2006	0.00	0.000	600,061.88	600,061.88	600,061.88	1,200,123.76
03/01/2007	0.00	0.000	600,061.88	600,061.88	0.00	0.00
09/01/2007	0.00	0.000	600,061.88	600,061.88	600,061.88	1,200,123.76
03/01/2008	0.00	0.000	600,061.88	600,061.88	0.00	0.00
09/01/2008	0.00	0.000	600,061.88	600,061.88	600,061.88	1,200,123.76
03/01/2009	0.00	0.000	600,061.88	600,061.88	0.00	0.00
09/01/2009	150,000.00	3.000	600,061.88	750,061.88	750,061.88	1,350,123.76
03/01/2010	0.00	0.000	597,811.88	597,811.88	0.00	0.00
09/01/2010	1,320,000.00	3.120	597,811.88	1,917,811.88	1,917,811.88	2,515,623.76
03/01/2011	0.00	0.000	575,873.75	575,873.75	0.00	0.00
09/01/2011	1,370,000.00	3.200	575,873.75	1,945,873.75	1,945,873.75	2,521,747.50
03/01/2012	0.00	0.000	552,491.25	552,491.25	0.00	0.00
09/01/2012	1,420,000.00	3.350	552,491.25	1,972,491.25	1,972,491.25	2,524,982.50
03/01/2013	0.00	0.000	526,766.25	526,766.25	0.00	0.00
09/01/2013	1,475,000.00	3.450	526,766.25	2,001,766.25	2,001,766.25	2,528,532.50
03/01/2014	0.00	0.000	498,297.50	498,297.50	0.00	0.00
09/01/2014	1,530,000.00	3.550	498,297.50	2,028,297.50	2,028,297.50	2,526,595.00
03/01/2015	0.00	0.000	468,522.50	468,522.50	0.00	0.00
09/01/2015	1,590,000.00	3.650	468,522.50	2,058,522.50	2,058,522.50	2,527,045.00
03/01/2016	0.00	0.000	432,755.00	432,755.00	0.00	0.00
09/01/2016	1,665,000.00	5.000	432,755.00	2,097,755.00	2,097,755.00	2,530,510.00
03/01/2017	0.00	0.000	391,130.00	391,130.00	0.00	0.00
09/01/2017	1,750,000.00	5.000	391,130.00	2,141,130.00	2,141,130.00	2,532,260.00
03/01/2018	0.00	0.000	347,380.00	347,380.00	0.00	0.00
09/01/2018	1,840,000.00	4.500	347,380.00	2,187,380.00	2,187,380.00	2,534,760.00
03/01/2019	0.00	0.000	305,980.00	305,980.00	0.00	0.00
09/01/2019	1,930,000.00	4.500	305,980.00	2,235,980.00	2,235,980.00	2,541,960.00
03/01/2020	0.00	0.000	262,555.00	262,555.00	0.00	0.00
09/01/2020	2,020,000.00	4.750	262,555.00	2,282,555.00	2,282,555.00	2,545,110.00
03/01/2021	0.00	0.000	214,580.00	214,580.00	0.00	0.00
09/01/2021	2,125,000.00	4.750	214,580.00	2,339,580.00	2,339,580.00	2,554,160.00
03/01/2022	0.00	0.000	164,111.25	164,111.25	0.00	0.00
09/01/2022	2,220,000.00	4.750	164,111.25	2,384,111.25	2,384,111.25	2,548,222.50
03/01/2023	0.00	0.000	111,386.25	111,386.25	0.00	0.00
09/01/2023	2,330,000.00	4.200	111,386.25	2,441,386.25	2,441,386.25	2,552,772.50
03/01/2024	0.00	0.000	56,956.25	56,956.25	0.00	0.00
09/01/2024	2,445,000.00	4.250	56,956.25	2,501,956.25	2,501,956.25	2,558,912.50

27,180,000

CITY OF JACKSON, MISSISSIPPI

Water and Sewer System Revenue Refunding Bonds, Series 2005

04-Aug-05 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total P and I	Annual Debt Service
Total	27,180,000.00	65.02	15,903,698.08	43,083,698.08	35,086,844.40	43,083,698.08

URBAN RENEWAL BONDS

CITY OF JACKSON, MISSISSIPPI
Central Business District Property Acquisition, Series 1986 - A
$1,040,000

Description	The Central Business District Property Acquisition Bonds are dated August 1, 1986 and were issued in denominations of $5,000. The $1,040,000 issue represents Hinds County's share of a total issue of $2,510,000. The other $1,470,000 is paid by the City. Interest is payable semi-annually on February 1 and August 1, starting on February 1, 1987. Principal payments are due annually starting on August 1, 1990. The final maturity is on August 1, 2009. Annual Principal maturities range in blocks from $25,000 to $95,000. Interest on the bonds ranges from 7.200% to 10.250%, with an effective interest rate of 7.926573%.
Authority	These bonds were issued under authority and pursuant to the provisions of Section 43-35-21, Mississippi Code of 1972, as amended.
Purpose	These bonds were issued to purchase Block C property for resale to a developer for construction of a parking facility (Canizaro Project).
Purchaser	First Tennessee Bank
Payment	These bonds are paid by Jackson Redevelopment Authority from Hinds County's General Fund.
Paying Agent	Peoples Bank of Biloxi
Call Provisions	All bonds maturing on August 1, 1997 and thereafter are subject to redemption prior to their respective maturities at the election of the issuer on August 1, 1996 or any interest payment date thereafter, either as a whole or in part (In reverse order or maturity and by lot if less than all of the maturity is to be redeemed), upon not less than 30 days prior notice. Bonds to be redeemed at maturity values below plus accrued interest to the date of maturity.

Redemption Dates:	Price:
August 1, 1996 to February 1, 1997	103%
August 1, 1997 to February 1, 1998	102%
August 1, 1998 to February 1, 1999	101%
August 1, 1999 and thereafter	Par Value

Account No	N/A
Minute Book Ref	4C; P1-8

1,040,000

CITY OF JACKSON, MISSISSIPPI

Central Business District Property Acquisition, Series 1986 - A

01-Aug-86 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	O/S Balance	FY 10/1
02/01/1980	0.00	0.000	42,587.50	42,587.50	1,040,000.00	0.00
02/01/1987	0.00	0.000	42,587.50	42,587.50	1,040,000.00	0.00
08/01/1987	0.00	0.000	42,587.50	42,587.50	1,040,000.00	85,175.00
02/01/1988	0.00	0.000	42,587.50	42,587.50	1,040,000.00	0.00
08/01/1988	0.00	0.000	42,587.50	42,587.50	1,040,000.00	85,175.00
02/01/1989	0.00	0.000	42,587.50	42,587.50	1,040,000.00	0.00
08/01/1989	0.00	0.000	42,587.50	42,587.50	1,040,000.00	85,175.00
08/01/1990	25,000.00	10.200	42,587.50	67,587.50	1,015,000.00	110,175.00
02/01/1991	0.00	0.000	41,312.50	41,312.50	1,015,000.00	0.00
08/01/1991	25,000.00	10.250	41,312.50	66,312.50	990,000.00	107,625.00
02/01/1992	0.00	0.000	40,031.25	40,031.25	990,000.00	0.00
08/01/1992	30,000.00	10.250	40,031.25	70,031.25	960,000.00	110,062.50
02/01/1993	0.00	0.000	38,493.75	38,493.75	960,000.00	0.00
08/01/1993	30,000.00	10.250	38,493.75	68,493.75	930,000.00	106,987.50
02/01/1994	0.00	0.000	36,956.25	36,956.25	930,000.00	0.00
08/01/1994	30,000.00	10.250	36,956.25	66,956.25	900,000.00	103,912.50
02/01/1995	0.00	0.000	35,418.75	35,418.75	900,000.00	0.00
08/01/1995	35,000.00	9.250	35,418.75	70,418.75	865,000.00	105,837.50
02/01/1996	0.00	0.000	33,800.00	33,800.00	865,000.00	0.00
08/01/1996	35,000.00	7.200	33,800.00	68,800.00	830,000.00	102,600.00
02/01/1997	0.00	0.000	32,540.00	32,540.00	830,000.00	0.00
08/01/1997	40,000.00	7.300	32,540.00	72,540.00	790,000.00	105,080.00
02/01/1998	0.00	0.000	31,080.00	31,080.00	790,000.00	0.00
08/01/1998	45,000.00	7.400	31,080.00	76,080.00	745,000.00	107,160.00
02/01/1999	0.00	0.000	29,415.00	29,415.00	745,000.00	0.00
08/01/1999	45,000.00	7.500	29,415.00	74,415.00	700,000.00	103,830.00
02/01/2000	0.00	0.000	27,727.50	27,727.50	700,000.00	0.00
08/01/2000	50,000.00	7.800	27,727.50	77,727.50	650,000.00	105,455.00
02/01/2001	0.00	0.000	25,827.50	25,827.50	650,000.00	0.00
08/01/2001	55,000.00	7.700	25,827.50	80,827.50	595,000.00	108,655.00
02/01/2002	0.00	0.000	23,710.00	23,710.00	595,000.00	0.00
08/01/2002	60,000.00	7.800	23,710.00	83,710.00	535,000.00	107,420.00
02/01/2003	0.00	0.000	21,370.00	21,370.00	535,000.00	0.00
08/01/2003	60,000.00	7.900	21,370.00	81,370.00	475,000.00	102,740.00
02/01/2004	0.00	0.000	19,000.00	19,000.00	475,000.00	0.00
08/01/2004	65,000.00	8.000	19,000.00	84,000.00	410,000.00	103,000.00
02/01/2005	0.00	0.000	16,400.00	16,400.00	410,000.00	0.00
08/01/2005	70,000.00	8.000	16,400.00	86,400.00	340,000.00	102,800.00
02/01/2006	0.00	0.000	13,600.00	13,600.00	340,000.00	0.00

1,040,000

CITY OF JACKSON, MISSISSIPPI

Central Business District Property Acquisition, Series 1986 - A

01-Aug-86 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	O/S Balance	FY 10/1
08/01/2006	75,000.00	8.000	13,600.00	88,600.00	265,000.00	102,200.00
02/01/2007	0.00	0.000	10,600.00	10,600.00	265,000.00	0.00
08/01/2007	80,000.00	8.000	10,600.00	90,600.00	185,000.00	101,200.00
02/01/2008	0.00	0.000	7,400.00	7,400.00	185,000.00	0.00
08/01/2008	90,000.00	8.000	7,400.00	97,400.00	95,000.00	104,800.00
02/01/2009	0.00	0.000	3,800.00	3,800.00	95,000.00	0.00
08/01/2009	95,000.00	8.000	3,800.00	98,800.00	0.00	102,600.00
Total	1,040,000.00	169.05	1,317,665.00	2,357,665.00	31,830,000.00	2,359,665.00

CITY OF JACKSON, MISSISSIPPI
Board of Trustees of State IHL, Refunding Series 1995 - A
$6,295,000

Description	The Bonds are date June 1, 1995 and were issued in denominations of $5,000. Interest is payable semi-annually on April 1 and October 1, commencing October 1, 1995. Principal payments are due annually starting on April 1, 1996. The final maturity is on April 1, 2013. Annual Principal maturates range in blocks from $220,000 to $1,035,000. Interest on the bonds ranges from 4.000% to 7.00%.
Authority	These bonds were issued under authority and pursuant to the provisions of Section 31-27-1 through 31-27-25, Mississippi Code of 1972, as amended.
Purpose	The purpose of these bonds is to (i) provide monies in an amount sufficient to defease the 1988 Refunded Bonds and discharge the 1988 Indenture, and (ii) provide monies to pay the costs of the issuance, sale and delivery of the 1995 bonds and the costs associated with.
Purchaser	Bank of New York
Payment	These bonds are to be paid by JRA from funds collected through Jackson State University Educational Building Corporation, secured further by lease payments from the Board of Trustees of State Institutions of Higher Learning and if necessary, contributions from Hinds County.
Paying Agent	Bank of New York
Call Provisions	(a) The bonds are subject to redemption at the option, in full at any time on or subsequent to October 1, 2005, or any interest payment date thereafter, either as a whole or in part (In reverse order or maturity and by lot if less than all of the maturity is to be redeemed), upon not less than 45 days prior notice.

(b) Term bonds maturing on April 1, 2006, shall be subject to mandatory redemption on each April 1, commencing April 1, 2004, at a redemption price of par plus accrued and unpaid interest to the redemption date, in the principal and amounts specified for each of the dates shown below:

Date:	Amount:
April 1, 2004	$325,000
April 1, 2005	$340,000

(c) Term bonds maturing on April 1, 2013 shall be subject to mandatory redemption on April 1, 2012 at a redemption price of par plus accrued and unpaid interest to the redemption date, in the principal amount specified for such date shown below:

Date:	Amount:
April 1, 2012	$500,000

CITY OF JACKSON, MISSISSIPPI
Board of Trustees of State IHL, Refunding Series 1995 - A
$6,295,000

In the case of 1995 Bonds of denominations greater than $4,000, if less than all of such 1995 bond , the outstanding is to be called for redemption, then for all purposes in connection with such redemption, each $5,000 of face value shall be treated as though it were a separate 1995 bond of the denomination of $5,000 bearing one of the numbers born by such 1995 Bond.

(d) Notice of the call for any redemption of 1995 bonds pursuant to paragraph (b) of this Section 301 identifying the 1995 Bonds, or portions of 1995 Bonds, to be redeemed shall be given by the Indenture trustee by mailing a copy of the redemption notice by first class mail, not less than thirty or more than sixty days prior to the redemption date, to the Registered Owners of any 1995 bonds or portions of 1995 Bonds which are to be redeemed at their addresses as set forth on the registration books maintained by the Indenture Trustee, but such notice by mail shall not be a condition precedent to such redemption and failure so to mail any such notice, or any defect therein, shall not affect the validity of the proceedings for the redemption of any 1995 Bonds with respect to which no such failure has occurred.

(e) If on or prior to the date fixed for redemption, moneys shall be held with the Indenture Trustee to pay 1995 Bonds called for redemption premium, if any, in trust with irrevocable instructions to apply such funds to such payment on such date, and if notice of the call for redemption of such 1995 Bonds shall have been given as provided in this Section, the 1995 bonds or portions thereof, thus called for redemption shall cease to bear interest on, from and after the redemption and shall not be deemed to be outstanding under the provisions of this Indenture.

Account No	N/A
Minute Book Ref	N/A

6,295,000

CITY OF JACKSON, MISSISSIPPI

Board of Trustees of State IHL, Refunding Series 1995 - A

01-Jun-95 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	O/S Balance	
10/01/1995	0.00	0.000	115,300.42	115,300.42	6,295,000.00	0.00
04/01/1996	310,000.00	0.000	172,950.63	482,950.63	5,985,000.00	0.00
10/01/1996	0.00	0.000	166,750.63	166,750.63	0.00	0.00
04/01/1997	220,000.00	0.000	166,750.63	386,750.63	5,765,000.00	0.00
10/01/1997	0.00	0.000	162,075.63	162,075.63	0.00	0.00
04/01/1998	225,000.00	0.000	162,075.63	387,075.63	5,540,000.00	0.00
10/01/1998	0.00	0.000	157,125.63	157,125.63	0.00	0.00
04/01/1999	240,000.00	0.000	157,125.63	397,125.63	5,300,000.00	0.00
10/01/1999	0.00	0.000	151,725.63	151,725.63	0.00	0.00
04/01/2000	250,000.00	0.000	151,725.63	401,725.63	5,050,000.00	0.00
10/01/2000	0.00	0.000	145,975.63	145,975.63	0.00	0.00
04/01/2001	260,000.00	0.000	145,975.63	405,975.63	4,790,000.00	0.00
10/01/2001	0.00	0.000	136,875.63	136,875.63	0.00	0.00
04/01/2002	285,000.00	0.000	136,875.63	421,875.63	4,505,000.00	0.00
10/01/2002	0.00	0.000	126,900.63	126,900.63	0.00	0.00
04/01/2003	305,000.00	0.000	126,900.63	431,900.63	4,200,000.00	0.00
10/01/2003	0.00	0.000	116,225.63	116,225.63	0.00	0.00
04/01/2004	325,000.00	0.000	116,225.63	441,225.63	3,875,000.00	0.00
10/01/2004	0.00	0.000	107,694.38	107,694.38	0.00	0.00
04/01/2005	340,000.00	0.000	107,694.38	447,694.38	3,535,000.00	0.00
10/01/2005	0.00	0.000	98,769.38	98,769.38	0.00	0.00
04/01/2006	1,025,000.00	0.000	98,769.38	1,123,769.38	3,175,000.00	0.00
10/01/2006	0.00	0.000	89,319.38	89,319.38	0.00	0.00
04/01/2007	380,000.00	0.000	89,319.38	469,319.38	2,795,000.00	0.00
10/01/2007	0.00	0.000	78,869.38	78,869.38	0.00	0.00
04/01/2008	405,000.00	0.000	78,869.38	483,869.38	2,390,000.00	0.00
10/01/2008	0.00	0.000	67,731.88	67,731.88	0.00	0.00
04/01/2009	425,000.00	0.000	67,731.88	492,731.88	1,965,000.00	0.00
10/01/2009	0.00	0.000	55,831.88	55,831.88	0.00	0.00
04/01/2010	455,000.00	0.000	55,831.88	510,831.88	1,510,000.00	0.00
10/01/2010	0.00	0.000	43,035.00	43,035.00	0.00	0.00
04/01/2011	475,000.00	0.000	43,035.00	518,035.00	1,035,000.00	0.00
10/01/2011	0.00	0.000	29,497.50	29,497.50	0.00	0.00
04/01/2012	500,000.00	0.000	29,497.50	529,497.50	535,000.00	0.00
10/01/2012	0.00	0.000	15,247.50	15,247.50	0.00	0.00
04/01/2013	1,035,000.00	0.000	15,247.50	1,050,247.50	0.00	0.00
Total	7,460,000.00	0.00	3,787,553.69	11,247,553.69	68,245,000.00	0.00

04/01/2004, 04/01/2005, 04/01/2012 includes mandatory sinking fund redemptions. The Principal total does not reflect the affect of the mandatory sinking fund redemption.

CITY OF JACKSON, MISSISSIPPI
U R Refunding Bonds-Central Business District Project # 1, Series 1997-A
$12,270,000

Description	The Bonds shall be registered as to both principal and interest; shall be dated October 1, 1997; shall be issued in the denominations of $5,000 each, or integral multiples thereof up to the amount of a single maturity; shall be numbered from one upward in the order of issuance; shall bear interest from the date thereof at specified rates payable semiannually on May 1 and November 1 of each year, commencing May 1, 1998; and shall mature and become due and payable, with option of prior payment, and subject to mandatory redemption under certain circumstances.
Authority	The Bonds will be issued under and conformity with the Constitution and statutes of the State of Mississippi and pursuant to the Bond Resolution adopted by the Board of Commissioners of the Jackson Redevelopment Authority . The bonds are limited obligations of the Authority and are secured solely by a pledge of all grants, contributions and funds to be received by the Authority from the City of Jackson, Mississippi pursuant to the Series 1997-A Agreement between the City of Jackson, Mississippi, and the Jackson Redevelopment Authority Providing for Contribution of Funds by the City of Jackson in Connection with an Urban Renewal Project Designated "Central Business District Development Program Project No. 1" entered into by and between the Authority and the Municipality and certain other amounts deposited from time to time in the Bond Fund. The Municipality, acting pursuant to authority of an Order adopted by its City Council on September 23, 1997, entered into the Agreement.
Purpose	The Bonds are being issued to refund or refund in advance of maturity the Refunded Bonds and to pay the related costs of the issuance, sale, and delivery of the Bonds and the refunding of the Refunded Bonds. The Refunded Bonds are: $1,470,000 Urban Renewal Bonds (Central Business District Development Program Project No.1), Series 1986-B, dated August 1, 1986. $1,000,000 Urban Renewal Bonds (Central Business District Development Program Project No. 1), Series 1986-C, dated August 1, 1986. $5,200,000 Urban Renewal Bonds (Central Business District Development Program Project No. 1), Series 1987-B, dated November 1, 1987. $800,000 Urban Renewal Bonds (Central Business District Development Program Project No. 1), Series 1987-C, dated November 1, 1987. $7,400,000 Urban Renewal Bonds (Central Business District Development Program Project No. 1), Series 1991-A, dated December 1, 1991.

CITY OF JACKSON, MISSISSIPPI
U R Refunding Bonds-Central Business District Project # 1, Series 1997-A
$12,270,000

Purchaser	J.C. Bradford & Company, Nashville Tennessee
Payment	Payments of interest on the Bonds will be made to the Record Date Registered Owner. Payments of principal shall be made upon presentation and surrender of the Bonds at the principal office of the Paying Agent. The principal of and interest on the Bonds shall be payable solely and only from: (a) the grants, contributions and funds to be received by the Issuer from the Municipality pursuant to the Agreement whereby the Municipality has unconditionally and irrevocably agreed to grant and contribute to the Issuer from the general fund of the Municipality, sums sufficient to pay the principal of and interest on the Bonds as the same shall mature and become due, provided that the obligation of the Municipality to make such payments shall be abated to the extent that, on the tenth day preceding any date on which principal of and interest on the Bonds shall be due and payable there shall be funds in the Bond Fund available to be used to make payments of principal of and interest on the Bonds due and payable on such date; and (b) certain other amounts to de deposited into the Bond Fund. The Bonds shall not constitute and indebtedness of the Issuer within the meaning of any constitutional or statutory debt limitation or restriction.
Paying Agent	First Tennessee Bank National Association, Memphis Tennessee
Call Provisions	Optional Redemption: Bonds maturing in the years 2008 and thereafter are subject to redemption prior to their respective maturities at the election of the Issuer either as a whole any anytime on or after November 1, 2007, or in part on November 1, 2007, or any May 1 or November 1 after November 1, 2007, with the specific maturities to be selected by the Issuer (and by lot within a maturity if less than all of the maturity is to be redeemed), upon not less than 30 days prior notice, at a Redemption Price of par plus accrued interest to the date of redemption and without premium. Notice of the call for redemption shall be mailed to the Registered Owners of the Bonds being redeemed, at their addresses as shown on the registration records maintained by the Paying Agent as of the applicable Record Date, not less than 30 days nor more than 60 days prior to the date of redemption. Mandatory Redemption: The Bonds are subject to mandatory redemption prior to their respective maturities, in part to the extent allocable to refunding of the Series 1986-B Bonds, at a Redemption Price of par plus accrued interest to the redemption date in the event all or parts of the property financed with proceeds of the Series 1986-B Bonds is used in the trade or business of any private party. In such event, the Bonds shall be redeemed to the extent that the Bonds constitute "nonqualifying bonds" as defined in Treasury Regulations promulgated pursuant to Section 141 of the Internal Revenue Code. In such event the specific maturities to

CITY OF JACKSON, MISSISSIPPI
U R Refunding Bonds-Central Business District Project # 1, Series 1997-A
$12,270,000

be redeemed shall be selected by the Issuer in accordance with such Treasury Regulations and the specific Bonds within any maturity shall be selected by lot. Notice of any such redemption shall be mailed to the Registered Owners of the Bonds being redeemed, at their addresses as shown on the registration records maintained by the Paying Agent as of the applicable Record Date, not less than 30 nor more than 60 days prior to the date of redemption.

Account No	001-423.80-6611; 001-423.80-6612; 001423.80-6614
Minute Book Ref	4W; P691-706

12,270,000

CITY OF JACKSON, MISSISSIPPI

U R Refunding Bonds-Central Business District Project # 1, Series 1997-A

01-Oct-97 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Price/Yield
05/01/1998	0.00	0.000	164,659.32	164,659.32	164,659.32	0.00
11/01/1998	0.00	0.000	164,659.32	164,659.32	329,318.65	0.00
05/01/1999	470,000.00	4.000	277,573.13	747,573.13	747,573.13	0.00
11/01/1999	0.00	0.000	277,573.13	277,573.13	1,025,146.26	0.00
05/01/2000	490,000.00	4.050	267,911.88	757,911.88	757,911.88	0.00
11/01/2000	0.00	0.000	267,911.88	267,911.88	1,025,823.76	0.00
05/01/2001	510,000.00	4.150	257,659.38	767,659.38	767,659.38	0.00
11/01/2001	0.00	0.000	257,659.38	257,659.38	1,025,318.76	0.00
05/01/2002	530,000.00	4.125	246,902.50	776,902.50	776,902.50	0.00
11/01/2002	0.00	0.000	246,902.51	246,902.51	1,023,805.01	0.00
05/01/2003	875,000.00	5.000	230,499.38	1,105,499.38	1,105,499.38	0.00
11/01/2003	0.00	0.000	230,499.38	230,499.38	1,335,998.76	0.00
05/01/2004	925,000.00	4.375	209,444.69	1,134,444.69	1,134,444.69	0.00
11/01/2004	0.00	0.000	209,444.69	209,444.69	1,343,889.38	0.00
05/01/2005	960,000.00	4.375	188,827.50	1,148,827.50	1,148,827.50	0.00
11/01/2005	0.00	0.000	188,827.50	188,827.50	1,337,655.00	0.00
05/01/2006	1,005,000.00	4.500	167,021.25	1,172,021.25	1,172,021.25	0.00
11/01/2006	0.00	0.000	167,021.25	167,021.25	1,339,042.50	0.00
05/01/2007	950,000.00	4.500	145,027.50	1,095,027.50	1,095,027.50	0.00
11/01/2007	0.00	0.000	145,027.50	145,027.50	1,240,055.00	0.00
05/01/2008	1,000,000.00	4.700	122,840.00	1,122,840.00	1,122,840.00	0.00
11/01/2008	0.00	0.000	122,840.00	122,840.00	1,245,680.00	0.00
05/01/2009	1,050,000.00	4.700	99,002.50	1,149,002.50	1,149,002.50	0.00
11/01/2009	0.00	0.000	99,002.50	99,002.50	1,248,005.00	0.00
05/01/2010	960,000.00	4.800	75,145.00	1,035,145.00	1,035,145.00	0.00
11/01/2010	0.00	0.000	75,145.00	75,145.00	1,110,290.00	0.00
05/01/2011	1,005,000.00	5.000	51,062.50	1,056,062.50	1,056,062.50	0.00
11/01/2011	0.00	0.000	51,062.50	51,062.50	1,107,125.00	0.00
05/01/2012	1,060,000.00	5.000	25,250.00	1,085,250.00	1,085,250.00	0.00
11/01/2012	0.00	0.000	25,250.00	25,250.00	1,110,500.00	0.00
05/01/2013	480,000.00	5.000	6,000.00	486,000.00	486,000.00	0.00
11/01/2013	0.00	0.000	6,000.00	6,000.00	492,000.00	0.00
Total	12,270,000.00	68.28	5,069,653.07	17,339,653.07	32,144,479.61	0.00

* A portion of the proceeds of the Bonds will be used to refund $4,545,000 of the Series 1991-A Bonds maturing on and subsequent to December , 2002.

CITY OF JACKSON, MISSISSIPPI
JRA - Jackson Medical Mall Foundation Project, Series 1997-A
$25,200,000

Description	The JRA Urban Renewal Revenue Bonds (Jackson Medical Mall Foundation Project) are dated November 1, 1997 and were issued in denominations of $5,000 or any integral multiple thereof. The Bonds will bear interest initially from November 1, 1997 through October 31, 2002 at the Five Year Interest Rate as determined by Bank One Capital Corporation, the original underwriter of the Bonds, to be 4.60% per annum. Interest on the Bonds will initially be payable on the first day of each May and November commencing May 1, 1998.
Authority	The Authority is a public body corporate and politic duly created and validly existing pursuant to and in good standing under the Constitution and laws of the State. The Authority is the urban renewal agency of the City, and is authorized to exercise the urban renewal project power conferred by Sections 43-35-1 et seq., Mississippi Code of 1972, as amended (the "Act'). The Authority is governed by a seven-member Board of Commissioners appointed by the City for staggered five year terms. The Authority has no taxing power.
Purpose	The Bonds are being issued to finance costs of issuance of Bonds and costs of acquisition of certain properties in an urban renewal area located in the City and the repair and rehabilitation of the improvements located thereon (the "Project") to be owned, operated and managed by the Borrower. The Project consists of the purchase and renovation of a facility located in the City that formerly served as a retail shopping mall. The complex will be converted to a series of health care clinics and offices for government agencies, human service organizations and health care advocacy groups. The Project will also include a limited number of retail and service businesses to serve the employees of the healthcare and governmental tenants at the Project. The complex consists primarily of an approximately 796,870 square foot multistory retail mall, built in 1969 and may include several out buildings.
Purchaser	Depository Trust Company, New York
Payment	The Bonds are special limited obligations of the Authority, payable solely from the revenues assigned and pledged by the Indenture to secure such payment, which will include moneys drawn under the Letter of Credit. Those revenues will also include the Loan Payments required to be made by the Borrower under the Loan Agreement and the Note. The Bonds will be payable from the proceeds of draws under an irrevocable direct-pay letter of credit (the "Letter of Credit") to be issued by Bank One, Louisiana National Association, as letter of credit bank (the "Bank'). The repayment of drawings under the Letter of Credit will be provided pursuant to a Letter of Credit and Reimbursement Agreement, dated November 1, 1997 (the "Reimbursement Agreement"), between the Bank and the Borrower. The obligations of the Borrower to the Bank under the Reimbursement Agreement will be secured by certain collateral security documents (collectively, the "Bank Security Documents") from the Borrower to the Bank. The Security Documents

CITY OF JACKSON, MISSISSIPPI
JRA - Jackson Medical Mall Foundation Project, Series 1997-A
$25,200,000

will be for the sole benefit and security of the Bank and will not be for the benefit or security of the Trustee or the Holders. The Bonds will bear interest in one of several different Adjustable Interest Rate Modes: Weekly, One Month, Three Month, six Month, One Year or Five Year (the "Adjustable Interest Rate Modes") or at a Fixed Interest Rate in Fixed Interest Rate Mode. The Interest Payment dates for the Bonds will be (a) the first Business Day of each month for any periods that such Bonds bear interest at the Weekly Interest Rate, the One Month Interest Rate or the Three Month Interest Rate or (b) the first day of each May and November for any periods that such Bonds bear interest at the Sixth Month Interest Rate, the One Year Interest Rate, the Five Year Interest Rate or the Fixed Interest Rate. While the Bonds bear interest in the Weekly, the One Month or the Three Month Interest Rate Mode, such interest shall be calculated on the basis of a 365/366 day year. While the Bonds bear interest in the Six Month, One Year, Five Year or Fixed Interest Rate Mode, such interest shall be calculated on the basis of a 360 day year, consisting of twelve 30-day months.

Paying Agent — Bank One Capital Corporation

Call Provisions — The Bonds are callable for redemption in the circumstances and in the manner described below: "Optional Redemption", "Extraordinary Optional Redemption, "Mandatory Sinking Fund Redemption", and "Mandatory Redemption".

Optional Redemption: Upon the election of the Borrower, the Bonds are subject to redemption by the Authority, but only while the Bonds bear interest in one of the Adjustable Interest Rate Modes, in whole or in part (in integral multiples of $5,000) on any Interest Rate Adjustment Date at a redemption price of 100% of the principal amount redeemed, plus interest accrued thereon to the redemption date.

It the Bonds bear interest at the Fixed Interest Rate, upon the election of the Borrower, such Bonds are subject to redemption by the Authority in whole or in part (in integral multiples of $5,000) at any time on or after the First Optional Redemption Date as defined below, at redemption prices described below (as a percentage of principal to be redeemed) plus accrued interest to the date of redemption:

Redemption Dates Occurring During Following Periods	Redemption Prices
First Optional Redemption Date, through the following last day of October	103%
First Anniversary of the First Optional	

CITY OF JACKSON, MISSISSIPPI
JRA - Jackson Medical Mall Foundation Project, Series 1997-A
$25,200,000

Redemption Date, through the following last day of October	102%
Second Anniversary of the First Optional Redemption Date through the following last day of October	101%
Third Anniversary of the First Optional Redemption Date and thereafter	100%

Any portion of any redemption price in excess of 100% of the principal amount redeemed plus accrued interest is not payable from a draw on the Letter of Credit.

Extraordinary Optional Redemption: In addition, at the option of the Borrower, the Bonds are subject to extraordinary optional redemption by the Authority at any time in whole or in part upon the occurrence of events permitting such partial redemption (in integral multiples of $5,000) at a redemption price of 100% of the principal amount thereof redeemed, plus accrued interest thereon to the redemption date, upon the occurrence of any of the following events:

(a) The Project shall have been damaged or destroyed to such an extent that (1) it cannot reasonably be expected to be restored, within a period of three months, to the condition thereof immediately preceding such damage or destruction or (2) its normal use and operation is reasonably expected to be prevented for a period of three consecutive months;

(b) Title to, or the temporary use of, all or a significant part of the Project shall have been taken under the exercise of the power of eminent domain (1) to such extent that the Project cannot reasonably be expected to be restored within a period of three months to a condition of usefulness comparable to that existing prior to the taking or (2) as a result of the taking, normal use and operation of the Project is reasonably expected to be prevented for a period of three consecutive months; or

(c) As a result of any changes in the Constitution of the State, the Constitution of the United States of America, or state or federal laws, or as a result of legislative or administrative action (whether state or federal) or by final decree, judgement or order of any court or administrative body (whether state or federal) entered after the contest thereof by the Authority, the Trustee of the Borrower in good faith, the Loan Agreement shall have become void or unenforceable or impossible of performance in accordance with the intent and purpose of the parties as expressed in the Loan Agreement, or if unreasonable burdens or excessive liabilities shall

CITY OF JACKSON, MISSISSIPPI
JRA - Jackson Medical Mall Foundation Project, Series 1997-A
$25,200,000

have been imposed with respect to the Project or the operation thereof, including, without limitation, federal, state or other ad valorem, property, income or other taxes not being imposed on the date of the Loan Agreement other than ad valorem taxes presently levied upon privately owned property used for the same general purpose as the Project.

Mandatory Sinking Fund: While the Bonds bear interest in the Five Year Interest Rate Mode or the Fixed Interest Rate Mode, the Bonds shall be subject to mandatory sinking fund redemption requirements at a redemption price of 100% of the principal amount of such Bonds redeemed, plus interest accrued to the redemption date, on each November 1, commencing initially on November 1, 1998, in the annual principal amounts then set forth in the Reimbursement Agreement.

Mandatory Redemption: Upon the occurrence of a Determination of Taxability, all of the Bonds are subject to mandatory redemption in whole by the Authority at a redemption price of 100% of the outstanding principal amount thereof, plus accrued interest to the redemption date, at the earliest practicable date selected by the Trustee, after consultation with the Borrower, but in no event later than 45 days following the Trustee's receipt of notification of the Determination of Taxability.

Account No	JRA
Minute Book Ref	N/A

25,200,000

CITY OF JACKSON, MISSISSIPPI

JRA - Jackson Medical Mall Foundation Project, Series 1997-A

01-Nov-97 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Letter of Credit Fee	Total Debt Service
05/01/1998	0.00	0.000	579,600.00	579,600.00	0.00	579,600.00
11/01/1998	925,000.00	0.000	579,600.00	1,504,600.00	311,114.47	1,815,714.47
05/01/1999	0.00	0.000	558,325.00	558,325.00	0.00	558,325.00
11/01/1999	1,170,000.00	0.000	558,325.00	1,728,325.00	296,119.46	2,024,444.46
05/01/2000	0.00	0.000	531,415.00	531,415.00	0.00	531,415.00
11/01/2000	1,215,000.00	0.000	531,415.00	1,746,415.00	280,547.71	2,026,962.71
05/01/2001	0.00	0.000	503,470.00	503,470.00	0.00	503,470.00
11/01/2001	1,315,000.00	0.000	503,470.00	1,818,470.00	263,694.34	2,082,164.34
05/01/2002	0.00	0.000	473,225.00	473,225.00	0.00	473,225.00
11/01/2002	1,365,000.00	0.000	473,225.00	1,838,225.00	246,200.16	2,084,425.16
05/01/2003	0.00	0.000	441,830.00	441,830.00	0.00	441,830.00
11/01/2003	1,470,000.00	0.000	441,830.00	1,911,830.00	227,360.28	2,139,190.28
05/01/2004	0.00	0.000	408,020.00	408,020.00	0.00	408,020.00
11/01/2004	1,540,000.00	0.000	408,020.00	1,948,020.00	207,623.25	2,155,643.25
05/01/2005	0.00	0.000	372,600.00	372,600.00	0.00	372,600.00
11/01/2005	1,645,000.00	0.000	372,600.00	2,017,600.00	186,540.52	2,204,140.52
05/01/2006	0.00	0.000	334,765.00	334,765.00	0.00	334,765.00
11/01/2006	1,735,000.00	0.000	334,765.00	2,069,765.00	164,304.33	2,234,069.33
05/01/2007	0.00	0.000	294,860.00	294,860.00	0.00	294,860.00
11/01/2007	1,840,000.00	0.000	294,860.00	2,134,860.00	140,722.43	2,275,582.43
05/01/2008	0.00	0.000	252,540.00	252,540.00	0.00	252,540.00
11/01/2008	1,950,000.00	0.000	252,540.00	2,202,540.00	115,730.74	2,318,270.74
05/01/2009	0.00	0.000	207,690.00	207,690.00	0.00	207,690.00
11/01/2009	2,065,000.00	0.000	207,690.00	2,272,690.00	89,265.18	2,361,955.18
05/01/2010	0.00	0.000	160,195.00	160,195.00	0.00	160,195.00
11/01/2010	2,190,000.00	0.000	160,195.00	2,350,195.00	61,197.59	2,411,392.59
05/01/2011	0.00	0.000	109,825.00	109,825.00	0.00	109,825.00
11/01/2011	2,320,000.00	0.000	109,825.00	2,429,825.00	31,463.89	2,461,288.89
05/01/2012	0.00	0.000	56,465.00	56,465.00	0.00	56,465.00
11/01/2012	2,455,000.00	0.000	56,465.00	2,511,465.00	0.00	2,511,465.00
Total	25,200,000.00	0.00	10,569,650.00	35,769,650.00	2,621,884.35	38,391,534.35

CITY OF JACKSON, MISSISSIPPI
UR - Central Business District Project #1, Series 1998-A
$2,825,000

Description	The Bonds will be dated and bear interest from September 1, 1998; will be delivered in definitive form as registered bonds; will be in denominations of $5,000 each, or integral multiples thereof up to the amount of a single maturity; will be numbered from one upward in the order of issuance; will be payables as to principal at a bank or trust company to be named by the Issuer in the manner hereinafter provided; and will bear interest, payable on March 1, 1999, and semiannually thereafter on March 1 and September 1 of each year, at the rate or rates offered by the successful bidder in its bid in accordance with the Notice of Bond Sale.
Authority	The Authority is a public body corporate and politic duly created and validly existing pursuant to and in good standing under the Constitution and laws of the State of Mississippi (the "State). The Authority is the urban renewal agency of the City of Jackson, Mississippi (the "Municipality"), and is authorized to exercise the urban renewal project powers conferred by Section 45-35-21, Mississippi Code of 1972, as amended (the 'Act). The Authority is governed by a seven-members Board of Commissioners appointed by the Mayor of the Municipality for staggered five year terms (the "Governing Body"). The Series 1998-A Bonds will be issued pursuant to the provisions of the Act and a Bond Resolution adopted by the Governing Body on September 10, 1998 (the "Series 1998-A Bond Resolution").
Purpose	The Series 1998-A Bonds are being issued in connection with an urban renewal project designated "Central Business District Development Program Project No. 1" (the"Urban Renewal Project") and in particular to provide funds to pay all or part of the cost of an undertaking referred to as the Union Station Multi-Modal Transportation Center Undertaking which will include the acquisition, repair, rehabilitation and redevelopment of certain properties (the "Undertaking") which are located within the central business district of the Municipality and within the urban renewal area of the Urban Renewal Project as part of the Urban Renewal Project and as demonstrations of types of activities which can be carries out as part of the Urban Renewal Project and other costs, if any, incidental to the Undertaking, all as part of the Urban Renewal Project.
Purchaser	Morgan Keegan & Company, Inc.
Payment	The principal of and interest on the Series 1998-A shall be payable solely and only from: (a) the grants, contributions and funds to be received by the Issuer from the Muncipality pursuant to the Series 1998-A Agreement whereby the Municipality has unconditionally and irrevocably agreed to grant and contribute to the Issuer from the general fund of the Municipality, sums sufficient to pay the principal of and interest on the Series 1998-A Bonds as the same shall mature and become due; and (b) other amounts, if any, to be deposited into the Series 1998-A Bond Fund. The Series 1999-A Bonds will be secured by a pledge of all moneys from time to

CITY OF JACKSON, MISSISSIPPI
UR - Central Business District Project #1, Series 1998-A
$2,825,000

	time deposited into the Series 1998-A Bond Fund and all grants, contributions and funds to be received by the Issuer pursuant to the Series 1998-A Agreement. The Series 1998-A Bonds shall not constitute an indebtedness of the Issuer within the meaning of any constitutional or statutory debt limitation or restriction.
Paying Agent	First Tennessee Bank National Association
Call Provisions	The Series 1998-A Bonds maturing in the years 2007 and thereafter are subject to redemption prior to their respective maturities at the election of the Issuer on September 1, 2006, or on March 1 or September 1 thereafter, either as a whole or in part (in reverse order of maturity and by lof if less than all of the maturity is to be redeemed), upon not less than 30 days prior notice, at a redemption of par plus accrued and unpaid interest to the date of redemption. Notice of the call for redemption shall be mailed to the registered owners of the Series 1998-A Bonds being redeemed not less than 30 days prior to the date of redemption. Tax Exemption: Exclusion from Gross Income Pursuant to Section 103 of the Internal Revenue Code. The Code includes certain restrictions, conditions and requirements, compliance with which subsequent to issuance of the Series 1998-A Bonds is necessary in order that interest on the Series 1998-A Bonds be (and continue to be) excluable from gross income for federal income tax purposes pursuant to Section 103 of the Code.
Account No	001-423.80-6611; 001-423.80-6612; 001-423.80-6614
Minute Book Ref	4-XA; P508-523

2,825,000

CITY OF JACKSON, MISSISSIPPI

UR - Central Business District Project #1, Series 1998-A

01-Sep-98 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
03/01/1999	0.00	0.000	71,988.13	71,988.13	71,988.13	0.00
09/01/1999	60,000.00	6.375	71,988.13	131,988.13	131,988.13	203,976.26
03/01/2000	0.00	0.000	70,075.63	70,075.63	70,075.63	0.00
09/01/2000	65,000.00	6.375	70,075.63	135,075.63	135,075.63	205,151.26
03/01/2001	0.00	0.000	68,003.75	68,003.75	68,003.75	0.00
09/01/2001	65,000.00	6.375	68,003.75	133,003.75	133,003.75	201,007.50
03/01/2002	0.00	0.000	65,931.88	65,931.88	65,931.88	0.00
09/01/2002	70,000.00	6.375	65,931.88	135,931.88	135,931.88	201,863.76
03/01/2003	0.00	0.000	63,700.63	63,700.63	63,700.63	0.00
09/01/2003	70,000.00	6.375	63,700.63	133,700.63	133,700.63	197,401.26
03/01/2004	0.00	0.000	61,469.38	61,469.38	61,469.38	0.00
09/01/2004	75,000.00	6.375	61,469.38	136,469.38	136,469.38	197,938.76
03/01/2005	0.00	0.000	59,078.75	59,078.75	59,078.75	0.00
09/01/2005	80,000.00	6.375	59,078.75	139,078.75	139,078.75	198,157.50
03/01/2006	0.00	0.000	56,528.75	56,528.75	56,528.75	0.00
09/01/2006	85,000.00	6.000	56,528.75	141,528.75	141,528.75	198,057.50
03/01/2007	0.00	0.000	53,978.75	53,978.75	53,978.75	0.00
09/01/2007	90,000.00	4.500	53,978.75	143,978.75	143,978.75	197,957.50
03/01/2008	0.00	0.000	51,953.75	51,953.75	51,953.75	0.00
09/01/2008	90,000.00	4.500	51,953.75	141,953.75	141,953.75	193,907.50
03/01/2009	0.00	0.000	49,928.75	49,928.75	49,928.75	0.00
09/01/2009	95,000.00	4.500	49,928.75	144,928.75	144,928.75	194,857.50
03/01/2010	0.00	0.000	47,791.25	47,791.25	47,791.25	0.00
09/01/2010	100,000.00	4.500	47,791.25	147,791.25	147,791.25	195,582.50
03/01/2011	0.00	0.000	45,541.25	45,541.25	45,541.25	0.00
09/01/2011	105,000.00	4.600	45,541.25	150,541.25	150,541.25	196,082.50
03/01/2012	0.00	0.000	43,126.25	43,126.25	43,126.25	0.00
09/01/2012	110,000.00	4.600	43,126.25	153,126.25	153,126.25	196,252.50
03/01/2013	0.00	0.000	40,596.25	40,596.25	40,596.25	0.00
09/01/2013	115,000.00	4.700	40,596.25	155,596.25	155,596.25	196,192.50
03/01/2014	0.00	0.000	37,893.75	37,893.75	37,893.75	0.00
09/01/2014	125,000.00	4.750	37,893.75	162,893.75	162,893.75	200,787.50
03/01/2015	0.00	0.000	34,925.00	34,925.00	34,925.00	0.00
09/01/2015	130,000.00	4.750	34,925.00	164,925.00	164,925.00	199,850.00
03/01/2016	0.00	0.000	31,837.50	31,837.50	31,837.50	0.00
09/01/2016	135,000.00	4.750	31,837.50	166,837.50	166,837.50	198,675.00
03/01/2017	0.00	0.000	28,631.25	28,631.25	28,631.25	0.00
09/01/2017	145,000.00	4.750	28,631.25	173,631.25	173,631.25	202,262.50
03/01/2018	0.00	0.000	25,187.50	25,187.50	25,187.50	0.00

2,825,000

CITY OF JACKSON, MISSISSIPPI

UR - Central Business District Project #1, Series 1998-A

01-Sep-98 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
09/01/2018	150,000.00	4.750	25,187.50	175,187.50	175,187.50	200,375.00
03/01/2019	0.00	0.000	21,625.00	21,625.00	21,625.00	0.00
09/01/2019	155,000.00	5.000	21,625.00	176,625.00	176,625.00	198,250.00
03/01/2020	0.00	0.000	17,750.00	17,750.00	17,750.00	0.00
09/01/2020	165,000.00	5.000	17,750.00	182,750.00	182,750.00	200,500.00
03/01/2021	0.00	0.000	13,625.00	13,625.00	13,625.00	0.00
09/01/2021	175,000.00	5.000	13,625.00	188,625.00	188,625.00	202,250.00
03/01/2022	0.00	0.000	9,250.00	9,250.00	9,250.00	0.00
09/01/2022	180,000.00	5.000	9,250.00	189,250.00	189,250.00	198,500.00
03/01/2023	0.00	0.000	4,750.00	4,750.00	4,750.00	0.00
09/01/2023	190,000.00	5.000	4,750.00	194,750.00	194,750.00	199,500.00
Total	2,825,000.00	131.28	2,150,336.30	4,975,336.30	4,975,336.30	4,975,336.30

CITY OF JACKSON, MISSISSIPPI
UR - Central Business District Project No. 1, Series 1998-B
$1,175,000

Description	The Bonds will be dated and bear interest from September 1, 1998' will be delivered in definitive form as registered bonds; will be in the denomination of $5,000 each, or integral multiples thereof up to the amount of a single maturity, will be numbered from one upward in the order of issuance; will be payable as to principal and will bear interest, payable semiannually on March 1 and September 1 of each year, commencing March 1, 1999, at specified rates.
Authority	The Authority is a public body corporate and politic duly created and validly existing pursuant to and in good standing under the Constitution and laws of the State of Mississippi (the "State). The Authority is the urban renewal agency of the City of Jackson, Mississippi (the "Municipality"), and is authorized to exercise the urban renewal project powers conferred by Section 45-35-21, Mississippi Code of 1972, as amended (the 'Act). The Authority is governed by a seven-members Board of Commissioners appointed by the Mayor of the Municipality for staggered five year terms (the "Governing Body"). The Series 1998-B Bonds will be issued pursuant to the provisions of the Act and a Bond Resolution adopted by the Governing Body on September 10, 1998 (the "Series 1998-B Bond Resolution").
Purpose	The Series 1998-B Bonds are being issued in connection with an urban renewal project designated "Central Business District Development Program Project No. 1" (the"Urban Renewal Project") and in particular to provide funds to pay all or part of the cost of an undertaking referred to as the Union Station Multi-Modal Transportation Center Undertaking which will include the acquisition, repair, rehabilitation and redevelopment of certain properties (the "Undertaking") which are located within the central business district of the Municipality and within the urban renewal area of the Urban Renewal Project as part of the Urban Renewal Project and as demonstrations of types of activities which can be carried out as part of the Urban Renewal Project and other costs, if any, incidental to the Undertaking, all as part of the Urban Renewal Project.
Purchaser	Morgan Keegan & Company, Inc.
Payment	The principal of and interest on the Series 1998-A shall be payable solely and only from: (a) the grants, contributions and funds to be received by the Issuer from the Muncipality pursuant to the Series 1998-A Agreement whereby the Municipality has unconditionally and irrevocably agreed to grant and contribute to the Issuer from the general fund of the Municipality, sums sufficient to pay the principal of and interest on the Series 1998-A Bonds as the same shall mature and become due; and (b) other amounts, if any, to be deposited into the Series 1998-A Bond Fund. The Series 1999-A Bonds will be secured by a pledge of all moneys from time to time deposited into the Series 1998-A Bond Fund and all grants, contributions and funds to be received by the Issuer pursuant to the Series 1998-A Agreement. The Series 1998-A Bonds shall not constitute an indebtedness of the Issuer within the

CITY OF JACKSON, MISSISSIPPI
UR - Central Business District Project No. 1, Series 1998-B
$1,175,000

	meaning of any constitutional or statutory debt limitation or restriction.
Paying Agent	First Tennessee Bank National Association
Call Provisions	The Series 1998-B Bonds maturing in the years 2007 and thereafter are subject to redemption prior to their respective maturities at the election of the Issuer on September 1, 2006, or on March 1 or September 1 thereafter, either as a whole or in part (in reverse order of maturity and by lot if less than all of the maturity is to be redeemed), upon not less than 30 days prior notice, at a redemption of par plus accrued and unpaid interest to the date of redemption. Notice of the call for redemption shall be mailed to the registered owners of the Series 1998-B Bonds being redeemed not less than 30 days prior to the date of redemption. Taxable Obligations: The Series 1998-B Bonds are not being offered as "tax-exempt bonds" within the meaning of the Code. Interest on the Series 1998-B Bonds will be includable in gross income of the owners thereof for federal income tax purposes.
Account No	001-423.80-6611; 001-423.80-6612; 001-423.80-6614
Minute Book Ref	4-XA; P523-537

1,175,000

CITY OF JACKSON, MISSISSIPPI

UR - Central Business District Project No. 1, Series 1998-B

01-Sep-98 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
03/01/1999	0.00	0.000	43,075.00	43,075.00	43,075.00	0.00
09/01/1999	15,000.00	8.500	43,075.00	58,075.00	58,075.00	101,150.00
03/01/2000	0.00	0.000	42,437.50	42,437.50	42,437.50	0.00
09/01/2000	20,000.00	8.500	42,437.50	62,437.50	62,437.50	104,875.00
03/01/2001	0.00	0.000	41,587.50	41,587.50	41,587.50	0.00
09/01/2001	20,000.00	8.500	41,587.50	61,587.50	61,587.50	103,175.00
03/01/2002	0.00	0.000	40,737.50	40,737.50	40,737.50	0.00
09/01/2002	20,000.00	8.500	40,737.50	60,737.50	60,737.50	101,475.00
03/01/2003	0.00	0.000	39,887.50	39,887.50	39,887.50	0.00
09/01/2003	25,000.00	8.500	39,887.50	64,887.50	64,887.50	104,775.00
03/01/2004	0.00	0.000	38,825.00	38,825.00	38,825.00	0.00
09/01/2004	25,000.00	8.500	38,825.00	63,825.00	63,825.00	102,650.00
03/01/2005	0.00	0.000	37,762.50	37,762.50	37,762.50	0.00
09/01/2005	25,000.00	8.500	37,762.50	62,762.50	62,762.50	100,525.00
03/01/2006	0.00	0.000	36,700.00	36,700.00	36,700.00	0.00
09/01/2006	30,000.00	8.500	36,700.00	66,700.00	66,700.00	103,400.00
03/01/2007	0.00	0.000	35,425.00	35,425.00	35,425.00	0.00
09/01/2007	30,000.00	8.500	35,425.00	65,425.00	65,425.00	100,850.00
03/01/2008	0.00	0.000	34,150.00	34,150.00	34,150.00	0.00
09/01/2008	35,000.00	8.500	34,150.00	69,150.00	69,150.00	103,300.00
03/01/2009	0.00	0.000	32,662.50	32,662.50	32,662.50	0.00
09/01/2009	35,000.00	8.000	32,662.50	67,662.50	67,662.50	100,325.00
03/01/2010	0.00	0.000	31,262.50	31,262.50	31,262.50	0.00
09/01/2010	40,000.00	6.500	31,262.50	71,262.50	71,262.50	102,525.00
03/01/2011	0.00	0.000	29,962.50	29,962.50	29,962.50	0.00
09/01/2011	40,000.00	6.750	29,962.50	69,962.50	69,962.50	99,925.00
03/01/2012	0.00	0.000	28,612.50	28,612.50	28,612.50	0.00
09/01/2012	45,000.00	6.750	28,612.50	73,612.50	73,612.50	102,225.00
03/01/2013	0.00	0.000	27,093.75	27,093.75	27,093.75	0.00
09/01/2013	50,000.00	6.750	27,093.75	77,093.75	77,093.75	104,187.50
03/01/2014	0.00	0.000	25,406.25	25,406.25	25,406.25	0.00
09/01/2014	50,000.00	6.750	25,406.25	75,406.25	75,406.25	100,812.50
03/01/2015	0.00	0.000	23,718.75	23,718.75	23,718.75	0.00
09/01/2015	55,000.00	6.750	23,718.75	78,718.75	78,718.75	102,437.50
03/01/2016	0.00	0.000	21,862.50	21,862.50	21,862.50	0.00
09/01/2016	60,000.00	7.000	21,862.50	81,862.50	81,862.50	103,725.00
03/01/2017	0.00	0.000	19,762.50	19,762.50	19,762.50	0.00
09/01/2017	65,000.00	7.000	19,762.50	84,762.50	84,762.50	104,525.00
03/01/2018	0.00	0.000	17,487.50	17,487.50	17,487.50	0.00

1,175,000

CITY OF JACKSON, MISSISSIPPI

UR - Central Business District Project No. 1, Series 1998-B

01-Sep-98 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
09/01/2018	70,000.00	7.000	17,487.50	87,487.50	87,487.50	104,975.00
03/01/2019	0.00	0.000	15,037.50	15,037.50	15,037.50	0.00
09/01/2019	70,000.00	7.000	15,037.50	85,037.50	85,037.50	100,075.00
03/01/2020	0.00	0.000	12,587.50	12,587.50	12,587.50	0.00
09/01/2020	80,000.00	7.000	12,587.50	92,587.50	92,587.50	105,175.00
03/01/2021	0.00	0.000	9,787.50	9,787.50	9,787.50	0.00
09/01/2021	85,000.00	7.250	9,787.50	94,787.50	94,787.50	104,575.00
03/01/2022	0.00	0.000	6,706.25	6,706.25	6,706.25	0.00
09/01/2022	90,000.00	7.250	6,706.25	96,706.25	96,706.25	103,412.50
03/01/2023	0.00	0.000	3,443.75	3,443.75	3,443.75	0.00
09/01/2023	95,000.00	7.250	3,443.75	98,443.75	98,443.75	101,887.50
Total	1,175,000.00	190.00	1,391,962.50	2,566,962.50	2,566,962.50	2,566,962.50

CITY OF JACKSON, MISSISSIPPI
UR - Central Business District Project No. 1, Series 1998-C
$1,800,000

Description	The Bonds will be dated and bear interest from September 1, 1998' will be delivered in definitive form as registered bonds; will be in the denomination of $5,000 each, or integral multiples thereof up to the amount of a single maturity, will be numbered from one upward in the order of issuance; will be payable as to principal and will bear interest, payable semiannually on March 1 and September 1 of each year, commencing March 1, 1999, at specified rates.
Authority	The Authority is a public body corporate and politic duly created and validly existing pursuant to and in good standing under the Constitution and laws of the State of Mississippi (the "State). The Authority is the urban renewal agency of the City of Jackson, Mississippi (the "Municipality"), and is authorized to exercise the urban renewal project powers conferred by Section 45-35-21, Mississippi Code of 1972, as amended (the 'Act). The Authority is governed by a seven-members Board of Commissioners appointed by the Mayor of the Municipality for staggered five year terms (the "Governing Body"). The Series 1998-B Bonds will be issued pursuant to the provisions of the Act and a Bond Resolution adopted by the Governing Body on September 10, 1998 (the "Series 1998-B Bond Resolution").
Purpose	The Issuer has heretofore issued its Urban Renewal Refunding Revenue Note (Block A Properties Project), Series 1992-A (the "Series 1992-A Note"), in the original principal amount of $1,800,000 and its Urban Renewal Refunding Revenue Note (Block A Properties Project), Series 1992-B (the "Series 1992-B Note") , in the original principal amount of $300,000 to refinance certain obligations of the Issuer. The Series 1992-A Note and the Series 1992-B Note are held by the same financial institution. Proceeds of the Series 1998-C Bonds will be applied to pay all or a part of the outstanding principal of and accrued and unpaid interest on the Series 1992-A Note (the "Refunding"). Upon payment of the Series 1992-A Note, the financial institution holding the Series 1992-A Note and the Series-B Note will forgive outstanding principal of and accrued and unpaid interest on the Series 1992-B Note. The Series 1998-C Bonds are being issued in connection with the Urban Renewal Project and in particular to provide funds for the Refunding and oather costs, if any, incidential to the Refunding.
Purchaser	Morgan Keegan & Company, Inc.
Payment	The principal of and interest on the Series 1998-C shall be payable solely and only from: (a) the grants, contributions and funds to be received by the Issuer from the Muncipality pursuant to the Series 1998-C Agreement whereby the Municipality has unconditionally and irrevocably agreed to grant and contribute to the Issuer from the general fund of the Municipality, sums sufficient to pay the principal of and interest on the Series 1998-C Bonds as the same shall mature and become due;

CITY OF JACKSON, MISSISSIPPI
UR - Central Business District Project No. 1, Series 1998-C
$1,800,000

	and (b) other amounts, if any, to be deposited into the Series 1998-C Bond Fund. The Series 1998-C Bonds will be secured by a pledge of all moneys from time to time deposited into the Series 1998-C Bond Fund and all grants, contributions and funds to be received by the Issuer pursuant to the Series 1998-C Agreement. The Series 1998-C Bonds shall not constitute an indebtedness of the Issuer within the meaning of any constitutional or statutory debt limitation or restriction.
Paying Agent	First Tennessee Bank National Association
Call Provisions	The Series 1998-B Bonds maturing in the years 2007 and thereafter are subject to redemption prior to their respective maturities at the election of the Issuer on September 1, 2006, or on March 1 or September 1 thereafter, either as a whole or in part (in reverse order of maturity and by lot if less than all of the maturity is to be redeemed), upon not less than 30 days prior notice, at a redemption of par plus accrued and unpaid interest to the date of redemption. Notice of the call for redemption shall be mailed to the registered owners of the Series 1998-B Bonds being redeemed not less than 30 days prior to the date of redemption. Taxable Obligations: The Series 1998-C Bonds are not being offered as "tax-exempt bonds" within the meaning of the Code. Interest on the Series 1998-C Bonds will be includable in gross income of the owners thereof for federal income tax purposes.
Account No	001-423.80-6611; 001-423.80-6612; 001-423.80-6614
Minute Book Ref	4Y; P50-56

1,800,000

CITY OF JACKSON, MISSISSIPPI

UR - Central Business District Project No. 1, Series 1998-C

01-Sep-98 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
03/01/1999	0.00	0.000	65,000.00	65,000.00	65,000.00	0.00
09/01/1999	40,000.00	8.500	65,000.00	105,000.00	105,000.00	170,000.00
03/01/2000	0.00	0.000	63,300.00	63,300.00	63,300.00	0.00
09/01/2000	45,000.00	8.500	63,300.00	108,300.00	108,300.00	171,600.00
03/01/2001	0.00	0.000	61,387.50	61,387.50	61,387.50	0.00
09/01/2001	50,000.00	8.500	61,387.50	111,387.50	111,387.50	172,775.00
03/01/2002	0.00	0.000	59,262.50	59,262.50	59,262.50	0.00
09/01/2002	50,000.00	8.500	59,262.50	109,262.50	109,262.50	168,525.00
03/01/2003	0.00	0.000	57,137.50	57,137.50	57,137.50	0.00
09/01/2003	55,000.00	8.500	57,137.50	112,137.50	112,137.50	169,275.00
03/01/2004	0.00	0.000	54,800.00	54,800.00	54,800.00	0.00
09/01/2004	60,000.00	8.500	54,800.00	114,800.00	114,800.00	169,600.00
03/01/2005	0.00	0.000	52,250.00	52,250.00	52,250.00	0.00
09/01/2005	65,000.00	8.500	52,250.00	117,250.00	117,250.00	169,500.00
03/01/2006	0.00	0.000	49,487.50	49,487.50	49,487.50	0.00
09/01/2006	70,000.00	8.500	49,487.50	119,487.50	119,487.50	168,975.00
03/01/2007	0.00	0.000	46,512.50	46,512.50	46,512.50	0.00
09/01/2007	75,000.00	7.250	46,512.50	121,512.50	121,512.50	168,025.00
03/01/2008	0.00	0.000	43,793.75	43,793.75	43,793.75	0.00
09/01/2008	80,000.00	6.500	43,793.75	123,793.75	123,793.75	167,587.50
03/01/2009	0.00	0.000	41,193.75	41,193.75	41,193.75	0.00
09/01/2009	85,000.00	6.500	41,193.75	126,193.75	126,193.75	167,387.50
03/01/2010	0.00	0.000	38,431.25	38,431.25	38,431.25	0.00
09/01/2010	90,000.00	6.500	38,431.25	128,431.25	128,431.25	166,862.50
03/01/2011	0.00	0.000	35,506.25	35,506.25	35,506.25	0.00
09/01/2011	100,000.00	6.750	35,506.25	135,506.25	135,506.25	171,012.50
03/01/2012	0.00	0.000	32,131.25	32,131.25	32,131.25	0.00
09/01/2012	105,000.00	6.750	32,131.25	137,131.25	137,131.25	169,262.50
03/01/2013	0.00	0.000	28,587.50	28,587.50	28,587.50	0.00
09/01/2013	115,000.00	6.750	28,587.50	143,587.50	143,587.50	172,175.00
03/01/2014	0.00	0.000	24,706.25	24,706.25	24,706.25	0.00
09/01/2014	125,000.00	6.750	24,706.25	149,706.25	149,706.25	174,412.50
03/01/2015	0.00	0.000	20,487.50	20,487.50	20,487.50	0.00
09/01/2015	130,000.00	6.750	20,487.50	150,487.50	150,487.50	170,975.00
03/01/2016	0.00	0.000	16,100.00	16,100.00	16,100.00	0.00
09/01/2016	140,000.00	7.000	16,100.00	156,100.00	156,100.00	172,200.00
03/01/2017	0.00	0.000	11,200.00	11,200.00	11,200.00	0.00
09/01/2017	155,000.00	7.000	11,200.00	166,200.00	166,200.00	177,400.00
03/01/2018	0.00	0.000	5,775.00	5,775.00	5,775.00	0.00

1,800,000

CITY OF JACKSON, MISSISSIPPI

UR - Central Business District Project No. 1, Series 1998-C

01-Sep-98 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
09/01/2018	165,000.00	7.000	5,775.00	170,775.00	170,775.00	176,550.00
Total	1,800,000.00	149.50	1,614,100.00	3,414,100.00	3,414,100.00	3,414,100.00

CITY OF JACKSON, MISSISSIPPI
Jackson Mall Area Project, 1998-A
$650,000

Description	The Bonds are dated November 1, 1998 and were issued in denominations of $5,000. Interest is payable semi-annually on May 1 and November 1, starting on May 1, 1999. Principal payments are due annually starting on November 1, 1999. The final maturity is on November 1, 2013. Annual principal maturities range in blocks from $30,000 to $60,000. Interest on the bonds range from 4.100% to 5.700%.
Authority	The bonds were issued under the authority and pursuant to he provisions of Section 43-35-21, Mississippi Code of 1972, as amended.
Purpose	The purpose of these bonds in connection with an urban renewal project designated "Jackson Mall Area Project" (the "Urban Renewal Project') and in particular to provide funds to be paid to the Jackson Medical Mall Foundation (the "Foundation") to defray costs of a project consisting of the acquisition of certain property generally known as the Jackson Mall Property located at 300 West Woodrow Wilson Avenue and fronting on Woodrow Wilson Avenue, Bailey Avenue and Livingston Road in the Municipality and the improvements thereon and the renovation, furnishing and equipping thereof (the "Project') as part os the Urban Renewal Project.
Purchaser	Duncan-Williams, Inc.
Payment	These bonds are to be paid by Jackson Redevelopment Authority from Hinds County General Fund.
Paying Agent	Trustmark National Bank
Call Provisions	Bonds maturing in the years 2007 and thereafter are subject to redemption prior to their respective maturities at the election of the Issuer on Novemer 1, 2006, or on any May 1 or November 1 thereafter, either as a whole or in part (with particular maturities to be selected by the Issuer if not redeemed in whole and by lot within a maturity if less than all of the maturity is to be redeemed), upon not less than thirty (30) days prior notice, at a redemption price of par plus accrued and unpaid interest to the date of redemption. Notice of the call for redemption shall be mailed to the registered owners of the Bonds being redeemed not less than thirty (30) days prior to the date of redemption.
Account No	001-423.80-6611
Minute Book Ref	4XA, P508-523

650,000

CITY OF JACKSON, MISSISSIPPI

Jackson Mall Area Project, 1998-A

01-Nov-98 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
05/01/1999	0.00	0.000	15,225.00	15,225.00	15,225.00	0.00
11/01/1999	30,000.00	5.700	15,225.00	45,225.00	45,225.00	60,450.00
05/01/2000	0.00	0.000	14,370.00	14,370.00	14,370.00	0.00
11/01/2000	30,000.00	5.700	14,370.00	44,370.00	44,370.00	58,740.00
05/01/2001	0.00	0.000	13,515.00	13,515.00	13,515.00	0.00
11/01/2001	35,000.00	5.700	13,515.00	48,515.00	48,515.00	62,030.00
05/01/2002	0.00	0.000	12,517.50	12,517.50	12,517.50	0.00
11/01/2002	35,000.00	5.700	12,517.50	47,517.50	47,517.50	60,035.00
05/01/2003	0.00	0.000	11,520.00	11,520.00	11,520.00	0.00
11/01/2003	35,000.00	5.700	11,520.00	46,520.00	46,520.00	58,040.00
05/01/2004	0.00	0.000	10,522.50	10,522.50	10,522.50	0.00
11/01/2004	40,000.00	5.700	10,522.50	50,522.50	50,522.50	61,045.00
05/01/2005	0.00	0.000	9,382.50	9,382.50	9,382.50	0.00
11/01/2005	40,000.00	5.400	9,382.50	49,382.50	49,382.50	58,765.00
05/01/2006	0.00	0.000	8,302.50	8,302.50	8,302.50	0.00
11/01/2006	45,000.00	4.100	8,302.50	53,302.50	53,302.50	61,605.00
05/01/2007	0.00	0.000	7,380.00	7,380.00	7,380.00	0.00
11/01/2007	45,000.00	4.100	7,380.00	52,380.00	52,380.00	59,760.00
05/01/2008	0.00	0.000	6,457.50	6,457.50	6,457.50	0.00
11/01/2008	45,000.00	4.100	6,457.50	51,457.50	51,457.50	57,915.00
05/01/2009	0.00	0.000	5,535.00	5,535.00	5,535.00	0.00
11/01/2009	50,000.00	4.100	5,535.00	55,535.00	55,535.00	61,070.00
05/01/2010	0.00	0.000	4,510.00	4,510.00	4,510.00	0.00
11/01/2010	50,000.00	4.100	4,510.00	54,510.00	54,510.00	59,020.00
05/01/2011	0.00	0.000	3,485.00	3,485.00	3,485.00	0.00
11/01/2011	55,000.00	4.100	3,485.00	58,485.00	58,485.00	61,970.00
05/01/2012	0.00	0.000	2,357.50	2,357.50	2,357.50	0.00
11/01/2012	55,000.00	4.100	2,357.50	57,357.50	57,357.50	59,715.00
05/01/2013	0.00	0.000	1,230.00	1,230.00	1,230.00	0.00
11/01/2013	60,000.00	4.100	1,230.00	61,230.00	61,230.00	62,460.00
Total	650,000.00	72.40	252,620.00	902,620.00	902,620.00	902,620.00

CITY OF JACKSON, MISSISSIPPI
Central Business District, 2000-A
$2,250,000

Description	The Bonds are dated November 1, 2000 and were issued in denominations of $5,000 each, or integral multiples thereof up to the amount of a single maturity. Interest is payable semiannually on May 1 and November 1, starting on May 1, 2001. Principle payments are due annually starting on November 1, 2002. The final maturity is on November 1, 2025. Annual principal maturities range in blocks from $45,000 to $165,000. Interest on the bonds ranges from 5.000% to 7.000%.
Authority	These bonds were issued under authority and pursuant to the provisions of Section 43-35-21, Mississippi Code of 1972, as amended.
Purpose	The purpose of these bonds are being issued in connection with an urban renewal project designated "Central Business District Development Program Project No. 1" (the 'Urban Renewal Project") and in particular to provide funds to pay all or part of the cost of an undertaking consisting of the acquisition, redevelopment, improvement, repair, rehabilitation, renovation and maintenance of properties located within the urban renewal area for the Urban Renewal Project (the "Urban Renewal Area") as part of the Urban Renewal Project and as demonstrations of the types of activities which can be carried out as part of the Urban Renewal Project and in particular (a) the acquisition of properties located in the Urban Renewal Area and (b) the repair, rehabilitation, renovation, improvement, clearing, redevelopment and maintenance of properties located in the Urban Renewal Area, including but in no manner limited to repairing and improving railroad viaducts in the Urban Renewal Area.
Purchaser	Morgan Keegan & Company, Inc.
Payment	These bonds are to be paid by Jackson Redevelopment Authority from funds collected through an irrevocable agreement with the City of Jackson, MS.
Paying Agent	Bank One of Louisiana
Call Provisions	Bonds maturing in the years 2011 and thereafter are subject to redemption prior to their respective maturities at the election of the Issuer on November 1, 2010, or any day thereafter, either as a whole or in part (in reverse order of maturity and by lot if less than all of the maturity is to be redeemed), upon not less than 30 days prior notice, at a redemption price of par plus accrued and unpaid interest to the date of redemption. Notice of the call for redemption shall be mailed to the registered owners of the Series 2000-A Bonds being redeemed not less than 30 days prior to the date of redemption.
Account No	001-423.80-6611
Minute Book Ref	5B, P193-217

2,250,000

CITY OF JACKSON, MISSISSIPPI

Central Business District, 2000-A

01-Nov-00 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
12/19/2000	0.00	0.000	17,052.67	17,052.67	17,052.67	0.00
05/01/2001	0.00	0.000	63,947.50	63,947.50	63,947.50	45,894.83
11/01/2001	0.00	0.000	63,947.50	63,947.50	63,947.50	0.00
05/01/2002	0.00	0.000	63,947.50	63,947.50	63,947.50	127,895.00
11/01/2002	45,000.00	7.000	63,947.50	108,947.50	108,947.50	0.00
05/01/2003	0.00	0.000	62,372.50	62,372.50	62,372.50	171,320.00
11/01/2003	45,000.00	7.000	62,372.50	107,372.50	107,372.50	0.00
05/01/2004	0.00	0.000	60,797.50	60,797.50	60,797.50	168,170.00
11/01/2004	50,000.00	7.000	60,797.50	110,797.50	110,797.50	0.00
05/01/2005	0.00	0.000	59,047.50	59,047.50	59,047.50	169,845.00
11/01/2005	50,000.00	7.000	59,047.50	109,047.50	109,047.50	0.00
05/01/2006	0.00	0.000	57,297.50	57,297.50	57,297.50	166,345.00
11/01/2006	55,000.00	7.000	57,297.50	112,297.50	112,297.50	0.00
05/01/2007	0.00	0.000	55,372.50	55,372.50	55,372.50	167,670.00
11/01/2007	60,000.00	7.000	55,372.50	115,372.50	115,372.50	0.00
05/01/2008	0.00	0.000	53,272.50	53,272.50	53,272.50	0.00
11/01/2008	60,000.00	7.000	53,272.50	113,272.50	113,272.50	0.00
05/01/2009	0.00	0.000	51,172.50	51,172.50	51,172.50	164,445.00
11/01/2009	65,000.00	5.250	51,172.50	116,172.50	116,172.50	0.00
05/01/2010	0.00	0.000	49,466.25	49,466.25	49,466.25	165,638.75
11/01/2010	70,000.00	5.000	49,466.25	119,466.25	119,466.25	0.00
05/01/2011	0.00	0.000	47,716.25	47,716.25	47,716.25	167,182.50
11/01/2011	75,000.00	5.000	47,716.25	122,716.25	122,716.25	0.00
05/01/2012	0.00	0.000	45,841.25	45,841.25	45,841.25	168,557.50
11/01/2012	80,000.00	5.100	45,841.25	125,841.25	125,841.25	0.00
05/01/2013	0.00	0.000	43,801.25	43,801.25	43,801.25	169,642.50
11/01/2013	85,000.00	5.125	43,801.25	128,801.25	128,801.25	0.00
05/01/2014	0.00	0.000	41,623.13	41,623.13	41,623.13	170,424.38
11/01/2014	90,000.00	5.200	41,623.13	131,623.13	131,623.13	0.00
05/01/2015	0.00	0.000	39,283.13	39,283.13	39,283.13	170,906.25
11/01/2015	95,000.00	5.250	39,283.13	134,283.13	134,283.13	0.00
05/01/2016	0.00	0.000	36,789.38	36,789.38	36,789.38	171,072.50
11/01/2016	100,000.00	5.300	36,789.38	136,789.38	136,789.38	0.00
05/01/2017	0.00	0.000	34,139.38	34,139.38	34,139.38	170,928.75
11/01/2017	105,000.00	5.400	34,139.38	139,139.38	139,139.38	0.00
05/01/2018	0.00	0.000	31,304.38	31,304.38	31,304.38	170,443.75
11/01/2018	115,000.00	5.400	31,304.38	146,304.38	146,304.38	0.00
05/01/2019	0.00	0.000	28,199.38	28,199.38	28,199.38	174,503.75
11/01/2019	120,000.00	5.500	28,199.38	148,199.38	148,199.38	0.00

2,250,000

CITY OF JACKSON, MISSISSIPPI

Central Business District, 2000-A

01-Nov-00 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
05/01/2020	0.00	0.000	24,899.38	24,899.38	24,899.38	173,098.75
11/01/2020	130,000.00	5.600	24,899.38	154,899.38	154,899.38	0.00
05/01/2021	0.00	0.000	21,259.38	21,259.38	21,259.38	176,158.75
11/01/2021	135,000.00	5.600	21,259.38	156,259.38	156,259.38	0.00
05/01/2022	0.00	0.000	17,479.38	17,479.38	17,479.38	173,738.75
11/01/2022	145,000.00	5.625	17,479.38	162,479.38	162,479.38	0.00
05/01/2023	0.00	0.000	13,401.25	13,401.25	13,401.25	175,880.63
11/01/2023	150,000.00	5.625	13,401.25	163,401.25	163,401.25	0.00
05/01/2024	0.00	0.000	9,182.50	9,182.50	9,182.50	172,583.75
11/01/2024	160,000.00	5.600	9,182.50	169,182.50	169,182.50	0.00
05/01/2025	0.00	0.000	4,702.50	4,702.50	4,702.50	173,885.00
11/01/2025	165,000.00	5.700	4,702.50	169,702.50	169,702.50	169,702.50
Total	2,250,000.00	140.28	2,049,684.01	4,299,684.01	4,299,684.01	4,095,933.59

CITY OF JACKSON, MISSISSIPPI
Central Business District, 2006-A-1
$4,450,000

Description	The notes are dated September 29, 2006 and will be issued in denominations of $100,000 each, or integral multiples of $5,000 in excess of $100,000. Interest is payable semianually on April 1 and October 1 starting April 1, 2007. Interest on the note is 4.00%.
Authority	The notes were issued under the authority and pursuant to the provisions of Section 43-35-21, Mississippi code of 1972, as amended.
Purpose	The purpose of the Notes issued in connection with an Urban Renewal project designated "Central Business District Development Program Project No. 1" (the "Urban Revewal Project") and in particular to provide funds to pay all or part of the outstanding principal of the interest on the Jackson Redevelopment Authority Urban Renewal Notes (Central Business District Development Program Project No. 1), Series 2003-B, and cost of issuing the Notes.
Purchaser	Trustmark National Bank
Payment	The Notes are to be paid by The Jackson Redevelopment Authority from funds collected through an irrevocal aggrement with the City of Jackosn, MS.
Paying Agent	Trustmark National Bank
Call Provisions	The Notes are subject to redemption at the option of the holder thereof on October 1, 2007, or any date thereafter, as a whole, upon not less than ninety (90) days prior notice, at a redemption price of par plus accrued and unpaid interest to the date of redemption.
Account No	001-423.80-6611
Minute Book Ref	5P; P127-146

4,450,000

CITY OF JACKSON, MISSISSIPPI

Central Business District, 2006-A-1

29-Sep-06 **Debt Service Report**

Dates	Principal	Coupon	Interest	Total	Total Debt Service	Annual Debt Service
04/01/2007	0.00	0.000	89,988.89	89,988.89	89,988.89	0.00
10/01/2007	0.00	0.000	89,000.00	89,000.00	89,000.00	178,988.89
04/01/2008	0.00	0.000	89,000.00	89,000.00	89,000.00	0.00
10/01/2008	4,450,000.00	4.000	89,000.00	4,539,000.00	4,539,000.00	4,628,000.00
Total	4,450,000.00	4.00	356,988.89	4,806,988.89	4,806,988.89	4,806,988.89

INDUSTRIAL REVENUE BONDS

CITY OF JACKSON ★ MISSISSIPPI ★

FOUNDED 1822

CITY OF JACKSON, MISSISSIPPI
I.R. Bonds - Floating Rate Weekly Demand Bonds, Series 1985
$3,650,000

Description

The Floating Rate Weekly Demand Industrial Revenue Refunding Bonds (McCarty-Holman Co., Inc., Project) Series 1985 (the "Bonds") in the aggregate principal amount of $3,650,000 will be issued pursuant to an Indenture of Trust, dated as of December 1, 1985 to refund an issue of Industrial Development Revenue Refunding Bonds, Series 1982 dated November 15, 1982. The Bonds will be dated the date of the first delivery of fully executed and authenticated Bonds, except as otherwise provided in the Indenture, and will mature December 1, 2015. For the period to and including January 7, 1986, the Bonds will bear interest at the rate of 7.00% per annum. Thereafter, except otherwise described, the Bonds will bear interest at a rate determined weekly, payable on the first day of each calendar month, or, if such day isn't a Business Day, the next succeeding Business Day. The Bonds were issued as fully registered Bonds without coupons in the denominations of $100,000 and integral multiples thereof, (except that one bond in the denomination of $50,000 may be issued at the initial delivery of the Bonds).

Floating Interest Rate Determination:

For the first Interest Period, the Bonds will bear interest at the rate set forth on the cover page of the Official Statement (7.000%). Thereafter, for each Interest Period for which there is not a Fixed Interest Rate, the interest rate on the Bonds will be determined as follows:

On Monday of each week, the Remarketing Agent shall make a determination of the Variable Interest Rate necessary to result in the Bonds having a market value equal to the par amount thereof plus any accrued interest (the "Variable Interest Rate") based upon consultation with at least five persons known to be active purchasers of tax-exempt obligations comparable to the Bonds and such other investigation as the Remarketing Agent deems appropriate. The Remarketing Agent shall, not later than 4:00 p.m. on each Monday, notify the Trustee and the Paying Agent of the Variable Interest Rate as so determined and such notice to the Trustee and the Paying Agent shall be promptly confirmed in writing and the Remarketing Agent shall publish such Variable Interest Rate by distribution over the Munifax wire or other means of communication widely available to other investment banking firms, and purchasers of the bonds. The Variable Interest Rate determined by the Remarketing Agent each week shall be effective as of the first Wednesday following such determination. Remarketing Agent: E.F. Hutton & Co., Inc.

This particular bond will not have an amortization schedule due to the weekly variable interest rate.

CITY OF JACKSON, MISSISSIPPI
I.R. Bonds - Floating Rate Weekly Demand Bonds, Series 1985
$3,650,000

Authority	The bonds are issued under authority of and in compliance with the Constitution and laws of the State of Mississippi, including Title 57, Chapter 3, Mississippi Code of 1972, as authorized by a Certificate of Public Convenience and Necessity No. 421R. This Certificate was issued by the Miss State Department of Economic Development on June 1, 1980.
Purpose	The proceeds from the sale of bonds will be used (I) to refund the outstanding principal and accrued interest on the Series 1982 Bonds, the proceeds of which had been used to finance the cost of the Project as provided in the Lease and (ii) to pay the costs of issuance of the Bonds. Such proceeds will not be used by the Issuer in a manner that would cause the Bonds to be "arbitrage bonds within the meaning of Section 103 (c) of the Internal Revenue Code of 1954, as amended.
Purchaser	E.F. Hutton & Company, Inc.
Payment	The Bonds and the interest thereon are limited obligations of the Issuer and shall never constitute and indebtedness of the Issuer (City of Jackson) within the meaning of any constitutional provision or statutory limitation of the State of Mississippi, and shall never constitute nor give rise to any pecuniary liability of the Issuer or a charge against its general credit or taxing powers, nor shall the Issuer be obligated to pay the Bonds or the interest thereon except from such rental and other revenues derived from the Project.
Paying Agent	United States Trust Company of New York
Call Provisions	The Bonds shall be subject to mandatory redemption by the issuer, at the principal amount thereof, on the effective date of a Fixed Interest Rate; provided that if the Bondholder delivers to the Trustee the instruments at the times specified in the Indenture. After the effective date of the Fixed Interest Rate, the Bonds shall be subject to optional redemption by the Issuer, at the option of the Company, on or before January 1 of the year which is the sixth calendar year after the effective date of the Fixed Interest Rate, in whole at any time or in part on an Interest Payment Date, less than all of such Bonds to be selected by lot in such manner as the Trustee may determine, at redemption prices (expressed as percentages of principal amount) as set forth below plus accrued interest to the redemption date.

Redemption Dates (Dates Inclusive):	Redemption Prices:
January 1 of Sixth calendar Year through December 31 of Sixth calendar Year	102%
January 1 of Seventh calendar year through December 31 of Seventh calendar year	101.5%

CITY OF JACKSON, MISSISSIPPI
I.R. Bonds - Floating Rate Weekly Demand Bonds, Series 1985
$3,650,000

January 1 of Eighth calendar year through December 31 of Eighth calendar year	101%
January 1 of Ninth calendar year through December 31 of Ninth calendar year	100.5%
January 1 of Tenth calendar year and thereafter	100%

After the effective date of the Fixed Interest Rate, the bonds shall be subject to mandatory redemption by the Issuer, within one hundred eighty (180) days after receipt by the Trustee and the Issuer.

Account No N/A

Minute Book Ref N/A

CAFR

CAFR
NOTES TO THE FINANCIAL STATEMENTS
SEPTEMBER 30, 2007

NOTE 3 – DETAILED NOTES ON ALL FUNDS

E. CAPITAL LEASES
F. OPERATING LEASES
G. LONG TERM DEBT

DEBT SERVICE FUND - BALANCE SHEET

DEBT SERVICE FUND - STATEMENT OF FUND BALANCE

CAPITAL PROJECTS FUND - COMBINING BALANCE SHEET

SCHEDULE OF LONG-TERM DEBT

RATIO OF GENERAL BONDED DEBT OUTSTANDING

LEGAL DEBT MARGIN INFORMATION

DIRECT AND OVERLAPPING GOVERNMENTAL ACTIVITIES DEBT

PLEDGED REVENUE COVERAGE

Note 4 – Detailed notes on all funds :

E. CAPITAL LEASES:

The City leases property with varying terms and options. Most leases contain a clause that states that the lease shall terminate in the event that no funds or insufficient funds are appropriated. However, if renewal is reasonably assured, leases are considered noncancellable leases for financial reporting purposes.

The City has financed through lease agreements the acquisition of the data processing division computer system, word-processing systems for the legal division, computerized records management system and a computer-aided dispatch system for the fire and police departments, and various copying and duplicating equipment. In addition, tractors have been acquired for both the Water Maintenance and the Engineering Maintenance divisions; golf carts have been acquired for the City's golf courses and riding lawn mowers have been acquired for park maintenance. These lease agreements qualify as capital leases for accounting purposes and, therefore, have been recorded at the present value of future minimum lease payments as of the date of their inception. Future minimum lease payments under operating leases are disclosed in the following note. At September 30, 2007, there were assets under capital lease totaling $18,144,956 for machinery and equipment. Future minimum lease payments for capital leases are disclosed in Note 3 section 9.

The City has reported the proceeds of capital leases related to its Proprietary Funds as inflows of cash since the City receives cash advances from the lessors and purchases the related assets.

F. OPERATING LEASES:

The City is obligated under certain noncancellable leases for land and buildings with terms remaining more than one year that are classified as operating leases. Operating leases do not give rise to property rights; therefore, the results of the lease agreements are not reflected in the City's account groups. Total lease expenditures for the rental of all land and buildings under operating leases for the year ended September 30, 2007, amounted to $644,758. The following is a schedule by years of future minimum lease payments required under the noncancellable land and building operating leases as of September 30, 2007, (in thousands of dollars):

Fiscal Year	Amount
2008	$ 518
2009	477
2010	469
2011	471
2012	406
2013 and thereafter	2,956
Total	$ 5,297

The total rental expenditures for all operating leases of the City for the year ended September 30, 2007 totaled to $1,239,120. There were no subleases or contingent rentals associated with the operating leases.

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT:

1. General Obligation Bonds

The City issues general obligation bonds to provide funds for the acquisition and construction of major capital facilities. General obligation bonds have been issued for both general government and proprietary activities. These bonds therefore are reported in the proprietary funds if they are to be repaid from proprietary revenues.

The City issued $20 million of general obligation bonds in January 2003 to provide funds for the costs of: (A) erecting, repairing, improving, and equipping municipal buildings, (B) improving streets, (C) traffic signals, (D) drainage improvements.

On August 4, 2005, the City issued $20,960,000 in General Obligation Refunding Bonds with an average interest rate of 4.26 percent to advance refund $20,710,000 of outstanding General Obligation Bonds, Series 1998 with an average interest rate of 5.05. The net proceeds of $21,904,652 (after payment of $343,777 in underwriting fees, insurance and other issuance costs) were used to purchase U. S. government securities. Those securities were deposited in an irrevocable trust with an escrow agent to provide for all future debt service payments for the General Obligation Bonds, Series 1998. As a result, the General Obligation Bonds, Series 1998 bonds are considered to be defeased and the liability for those bonds has been removed from the government-wide statement of net assets. A portion ($7,490,000) of the General Obligation Bonds, Series 1998 was not refunded.

The advance refunding resulted in a difference between the reacquisition price and the net carrying amount of the old debt of $1,401,036. This difference is being charged to operations through the year 2017. The City completed the advance refunding to reduce its total debt service payments over the next 12 years by $816,595 and to obtain an economic gain (difference between the present values of the old and new debt service payments) of $861,719.

On November 8, 2006, the city issued $65,000,000 in General Obligation Bonds to provide funds (a) to purchase the City Bond to provide funds to the City in order to finance the acquisition, construction, equipping, and furnishing of a convention center in the City to be known as the Capital City Convention Center and for other authorized purposes under pay the Costs of Issuance of the Series 2006 Bonds and the City Bond, including the cost of the premium for the Bond Insurance Policy.

General obligation bonds are direct obligations and pledge the full faith and credit of the City. These bonds generally are issued as serial bonds in denominations of $5,000 with principal maturing annually and interest due at various semi-annual dates.

General obligation bonds currently outstanding at September 30, 2007, were as follows (in thousands of dollars):

General Obligation Bonds:	Date of Obligation	Interest Rate	Final Maturity Date	Issued	Outstanding
General Long-Term Debt:					
Industrial Park Bonds, Refunding 1996	2/01/96	5.20-6.05%	12/01/06	3,570	$ -
Refunding Bonds, Series 1998	6/16/98	3.75-4.85%	07/01/14	5,490	3,935
General Obligation Bonds, Series 1998 Refunded 8/4/2005	10/01/98	4.00-5.25%	10/01/18	35,000	4,370
General Obligation Bonds, Series 2002	01/31/02	4.00-5.00%	05/01/18	30,605	5,110
MS Development Bank GO Bonds, Series 2003	01/05/03	2.00-5.25%	03/01/23	20,000	17,395
General Obligations Bonds, Refunding 2005	08/04/05	3.00-5.00%	10/01/17	20,960	19,690
General Obligation Bonds, Series 2006	11/08/06	3.60-5.00%	03/01/36	65,000	65,000
Total General Obligation Bonds in General Long-Term Debt					$ 115,500

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT (Continued):

2. Revenue Bonds

On October 22, 2004, the City issued $78,085,000 of Water/Sewer System Revenue and Revenue Refunding Bonds with an average interest rate of 4.53 percent to provide construction funding of $57,985,452 and to advance refund $5,030,000 of outstanding Water/Sewer System Revenue Bonds, Series 1999 with an average interest rate of 6.38 percent and to advance refund $5,895,000 of outstanding Water/Sewer System Revenue Bonds, Series 2002 with an average interest rate of 3.71. The net proceeds of $11,567,152 (after payment of $210,259 in underwriting fees, insurance and other issuance costs) were used to purchase U.S. government securities. Those securities were deposited in an irrevocable trust with an escrow agent to provide for all future debt service payments on the portions of the Water/Sewer System Revenue Bonds, Series 1999 and the Water/Sewer System Revenue Bonds, Series 2002 that were refunded. As a result, the portion of the Water/Sewer System Revenue Bonds, Series 1999 and the Water/Sewer System Revenue Bonds, Series 2002 that were refunded are considered to be defeased and the liability for those bonds has been removed from the Water/Sewer Proprietary Fund.

The advance refunding resulted in a difference between the reacquisition price and the net carrying amount of the old debt of $642,152. This difference is being charged to operations through the year 2034. The City completed the advance refunding to reduce its total debt service payments over the next 6 years by $9,212,277 which resulted in an economic gain (difference between the present values of the old debt and the new debt service payments) of $209,734.

On August 4, 2005, the City issued $27,180,000 in Water/Sewer System Revenue Refunding Bonds with an average interest rate of 4.32 percent to advance refund $25,800,000 of outstanding Water/Sewer System Revenue Bonds, Series 1999 with an average interest rate of 5.21. The net proceeds of $27,758,429 (after payment of $496,236 in underwriting fees, insurance and other issuance costs) were used to purchase U.S. government securities. Those securities were deposited in an irrevocable trust with an escrow agent to provide for all future debt service payments for the Water/Sewer System Revenue Bonds, Series 1999. As a result, the Water/Sewer System Revenue Bonds, Series 1999 bonds are considered to be defeased and the liability for those bonds has been removed from the Water/Sewer Proprietary Fund. A portion ($5,085,000) of the Water/Sewer System Revenue Bonds, Series 1999 was not refunded.

The advance refunding resulted in a difference between the reacquisition price and the net carrying amount of the old debt of $2,785,028. This difference is being charged to operations through the year 2024. The City completed the advance refunding to reduce its total debt service payments over the next 19 years by $1,057,504 and to obtain an economic gain (difference between the present values of the old debt and the new debt service payments) of $1,383,192.

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT (Continued):

Revenue bonds outstanding, at September 30, 2007, were as follows (in thousands of dollars):

Revenue Bonds:	Date of Obligation	Interest Rate	Final Maturity Date	Issued	Outstanding
Enterprise Funds:					
Combined Water/Sewer System Bonds	07/07/99	5.00-6.75%	09/30/24	35,000	$ 55
Combined Water/Sewer System Bonds Series 2002	09/01/02	3.00-5.50%	09/01/32	50,000	42,355
Water/Sewer Revenue Refunding 2003	02/15/03	4.00-5.25%	09/01/11	40,520	20,200
Water/Sewer Revenue Refunding 2004	10/22/04	3.00-5.00%	09/01/34	78,085	77,880
Water/Sewer Revenue Refunding 2005	07/01/05	3.00-5.00%	09/01/24	27,180	27,180
Total Revenue Bonds					$167,670

3. Tax Increment Limited Obligation Bonds

The City issued $1.650 million of tax increment limited obligation bonds in July 1996 to provide funds for the costs of constructing certain infrastructure improvements needed for the development of a retail shopping center. The City entered into an Interlocal Cooperation Agreement with Hinds County, Mississippi, to provide the pledge of certain ad valorem tax revenues for the payment of the principal and interest on the bonds. As a result, the bonds are not a general obligation of the City. Limited obligation bonds outstanding at September 30, 2007, are as follows (in thousands of dollars):

Limited Obligation Bonds:	Date of Obligation	Interest Rate	Final Maturity Date	Issued	Outstanding
General Long-Term Debt:					
Tax Increment Financing (Metro Station Project) Bonds, 1996	07/01/96	7.25%	07/01/2008	1,650	210
Total Limited Obligation Bonds					$ 210

4. Special Obligation Bonds

The City issued $49.790 million of special obligation bonds in October 1997 to provide funds to make a loan to the City, the proceeds of which loan will be used by the City to fund a portion of the City's unfunded actuarial accrued liability (UAAL) in the City's Disability and Relief Retirement System. Special obligation bonds outstanding at September 30, 2007, are as follows (in thousands of dollars):

Special Obligation Bonds:	Date of Obligation	Interest Rate	Maturity Date	Issued	Outstanding
General long-term debt:					
MS Development Bank Taxable Special Obligation Bonds, Series 1997	10/15/97	5.75-6.60%	7/01/2009	$49,790	$ 12,430
Total Special Obligation Bonds					$ 12,430

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT (Continued):

5. Jackson Redevelopment Authority

Urban Renewal Bonds

Urban renewal bonds are issued to provide funds for various rehabilitation projects. The urban renewal bonds outstanding and net of unamortized bond discount of $70,269 at September 30, 2007, were as follows (in thousands of dollars):

Urban Renewal Bonds:	Date of Obligation	Interest Rate	Final Maturity Date	Issued	Outstanding
Enterprise Funds:					
Urban Renewal Central Business District, 1986-A	08/01/86	7.20-10.25%	08/01/09	$ 1,040	$ 185
Urban Renewal Refunding, Series 1993-B	05/15/93	2.80-5.75%	07/01/08	6,515	610
Urban Renewal Refunding, Series 1995-A	06/01/95	4.00-7.00%	04/01/13	6,295	2,753
Urban Renewal Refunding Series 1997-A	10/01/97	4.00-5.00%	11/01/13	12,270	5,459
Urban Renewal Revenue Bonds, Series 1997	11/01/97	Variable	11/01/12	25,200	12,820
Urban Renewal Central Business District, 1998-A	09/01/98	4.50-6.375%	09/01/23	2,825	2,165
Urban Renewal Central Business District, 1998-B	09/01/98	6.50-8.50%	09/01/23	1,175	965
Urban Renewal Central Business District, 1998-C	09/01/98	6.50-8.50%	09/01/18	1,800	1,661
Urban Renewal Bonds Jackson Mall Area Project, 1998-A	11/01/98	4.10-5.70%	11/01/13	650	360
Urban Renewal Bond Central Business District, 2000-A	11/01/00	5.00-7.00%	11/01/25	2,250	2,005
Urban Renewal Bond Central Business District 2003-B	10/01/03	2.69%	10/01/06	4,450	-
Urban Renewal Bond Central Business District 2006	10/01/07	4.00%	10/01/08	4,450	4,450
Total Urban Renewal Bonds					$ 33,433

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT (Continued):

6. A summary of long-term debt transactions for the primary government and for the component unit for the year ended September 30, 2007, was as follows (in thousands of dollars):

	Beginning Balance	Additions	Reductions	Ending Balance	Due Within One Year
Governmental activities:					
Bonds and loans payable:					
General obligation bonds	$ 58,715	$ 65,000	$ 8,215	$ 115,500	$ 8,120
Limited obligation bonds	405	-	195	210	210
Special obligation bonds	17,850	-	5,420	12,430	6,000
State issued bonds	1,426	-	285	1,141	285
State revolving loan MDA	602	-	34	568	35
Miss. Development Bank Loan	668	-	46	622	46
Hancock Bank	-	186	-	186	-
Less deferred amounts:					
For issuance discount	(371)	(558)	(74)	(855)	-
On refunding	1,401	-	162	1,239	-
For issuance premium	2,340	1,117	353	3,104	-
Total bonds payable	83,036	65,745	14,636	134,145	14,696
Capital leases	16,009	1,118	3,114	14,013	3,196
Claims and judgments	2,518	520	76	2,962	810
Workers' Compensation Benefits	4,090	1,813	1,447	4,456	2,330
Compensated absences	3,657	345	391	3,611	1,055
	26,274	3,796	5,028	25,042	7,391
Total Governmental Activity	$ 109,310	$ 69,541	$ 19,664	$ 159,187	$ 22,087
Business-type activities:					
Bonds and loans payable:					
Revenue bonds	$ 173,700	$ -	$ 6,030	$ 167,670	$ 6,325
Less deferred amounts:					
For issuance premiums	6,670	-	625	5,854	-
On refunding	(2,347)	-	(214)	(2,133)	-
Total bonds payable	178,023	-	6,441	171,582	6,325
Capital leases	1,379	1,424	535	2,268	802
State Revolving Loan (DEQ)	18,125	2,164	1,284	19,005	1,334
	19,504	3,588	1,819	21,273	2,136
Total Business-type activities	$ 197,527	$ 3,588	$ 8,260	$ 192,855	$ 8,461
Component Unit – Jackson Redevelopment Authority					
Urban Renewal bonds	$ 32,765	$ -	$ 4,015	$ 28,750	$ 4,255
Urban Renewal notes	4,450	-	-	4,450	-
Component Unit – Capital City Convention Center Commission					
Promissory Note	400	-	-	400	-
Total Component Unit	$ 37,615	$ -	$ 4,015	$ 33,600	$ 4,255
Total Long-Term Debt	$ 344,452	$ 73,129	$ 31,939	$ 385,642	$ 34,803

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT (Continued):

7. The City's legal debt margin for the issuance of general obligation bonds was $109,427,752 at September 30, 2007.

8. **Annual Maturities Requirements**

The annual requirements to amortize all long-term debts outstanding, net of unamortized bond discount of $70,269 for the component unit as of September 30, 2007, including interest, by source of retirement are as follows (in thousands of dollars):

Debt Service Fund (Special Tax Levy)

	General Obligation Bonds		
Fiscal Year	Interest	Principal	Total
2008	$ 4,464	$ 8,120	$ 12,584
2009	4,989	3,155	8,144
2010	4,931	3,260	8,191
2011	4,816	3,390	8,206
2012	4,688	3,955	8,643
2013 – 2017	20,624	25,535	46,159
2018 – 2022	15,167	14,715	29,882
2023 – 2027	11,168	14,140	25,308
2028 – 2032	7,489	18,585	26,074
2033 – 2037	2,157	20,645	22,802
Total	$ 80,493	$115,500	$ 195,993

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT (Continued):

Fiscal Year	Limited Obligation Bonds		Special Obligation Bonds		Total
	Interest	Principal	Interest	Principal	
2008	$ 15	$ 210	$ 817	$ 6,000	$ 19,626
2009	-	-	424	6,430	14,998
2010	-	-	-	-	8,191
2011	-	-	-	-	8,206
2012	-	-	-	-	8,643
2013 – 2017	-	-	-	-	46,159
2018 – 2022	-	-	-	-	29,882
2023 – 2027	-	-	-	-	25,308
2028 – 2032	-	-	-	-	26,074
2033 – 2037	-	-	-	-	22,802
Total	$ 15	$ 210	$ 1,241	$ 12,431	$209,889

General Fund (General Fund Revenues)

Fiscal Year	Jackson Redevelopment Authority Bonds		Obligation Under Capital Leases		Total
	Interest	Principal	Interest	Principal	
2008	$ 246	$ 1,000	$ 530	$ 3,196	$ 4,972
2009	198	1,050	407	2,358	4,013
2010	150	960	327	1,559	2,996
2011	102	1,005	268	1,219	2,594
2012	63	1,540	219	1,269	3,091
2013 – 2017	-	-	477	3,869	4,346
2018 – 2022	-	-	37	543	580
Total	$ 759	$ 5,555	$ 2,265	$ 14,013	$22,592

The City has unconditionally and irrevocably agreed to grant and contribute to the Jackson Redevelopment Authority from the General Fund of the City sums sufficient to pay the principal of and interest on the bonds issued by the Jackson Redevelopment Authority for urban renewal purposes, as the same shall mature and become due. The City has designated proceeds from Community Development Block Grants to service approximately 39% of the Jackson Redevelopment Authority bond requirements. Principal and interest maturities for 2007 were paid by contributions from the General Fund of $1,528,011.

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT (Continued):

Enterprise Funds - Water/Sewage Disposal System Fund (Water/Sewer Revenue)

	Revenue Bonds	
Fiscal Year	Interest	Principal
2008	$ 8,212	$ 6,325
2009	7,898	5,460
2010	7,617	6,965
2011	7,284	6,085
2012	6,996	4,245
2013 – 2017	32,033	24,180
2018 – 2022	25,589	30,610
2023 – 2027	17,567	31,850
2028 – 2032	9,633	35,260
2033 – 2037	1,262	16,690
Total	$ 124,091	$ 167,670

	Obligations Under Capital Lease	
Fiscal Year	Interest	Principal
2008	$ 72	$ 802
2009	48	686
2010	21	616
2011	5	128
2012	3	36
2013 – 2017	-	-
Total	$ 149	$ 2,268

	State Revolving Loan		
Fiscal Year	Interest	Principal	Total
2008	$ 600	$ 1,334	$ 17,345
2009	547	1,387	16,026
2010	483	1,442	17,144
2011	435	1,499	15,436
2012	376	1,558	13,214
2013 – 2017	921	8,504	65,638
2018 – 2022	202	3,173	59,574
2023 – 2027	4	108	49,529
2028 – 2032	-	-	44,893
2033 – 2037	-	-	17,952
Total	$ 3,568	$ 19,005	$316,751

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT (Continued):

Jackson Redevelopment Authority (Parking Facility Revenues)

	Jackson Redevelopment Authority Urban Renewal Bonds		
Fiscal Year	Interest	Principal	Total
2008	$ 35	$ 610	$ 645
2009	-	-	-
Total	$ 35	$ 610	$ 645

Pursuant to a long-term lease agreement between the City and JRA dated May 1, 1980, the City agreed to pay certain basic rentals to JRA related to JRA's Urban Renewal Parking Facility Bonds. The City's requirement to pay rentals under the lease is limited to the amount sufficient to pay principal and interest on the bonds, reduced by the amounts accruing to JRA from operations of the facility and bond reserve accounts provided for such purposes. During 2007 funds were not needed from the City's General Fund for interest maturities.

Jackson Redevelopment Authority (Urban Renewal Project Revenues)

	Jackson Redevelopment Authority Notes Payable, Urban Renewal Notes and Bonds		
Fiscal Year	Interest	Principal	Total
2008	$ 1,160	$ 2,645	$ 3,805
2009	949	7,240	8,189
2010	732	2,865	3,597
2011	604	3,030	3,634
2012	455	2,730	3,185
2013 – 2017	1,244	5,630	6,874
2018 – 2022	573	1,990	2,563
2023 – 2027	88	905	993
2028 – 2032	-	-	-
Total	$ 5,805	$ 27,035	$ 32,840

There are a number of requirements contained in various revenue bond ordinances. The City is in compliance with all significant requirements.

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT (Continued):

9. Annual Maturities Requirements

The annual requirements to amortize all debt outstanding for the City and the component unit as of September 30, 2007, including interest of $70,269 for the component unit are as follows (in thousands of dollars):

Fiscal Year	City of Jackson	Jackson Redevelopment Authority
2008	$ 40,697	$ 5,696
2009	33,789	9,437
2010	27,221	4,707
2011	25,129	4,741
2012	23,345	4,788
2013 and thereafter	390,573	10,430
Total	$ 540,754	$ 39,799

10. Industrial Revenue Bonds

Long-term debt does not include amounts for Industrial Revenue Bonds issued under authority of Section 57-3-1 through Section 57-3-33 of the Mississippi Code of 1972, as annotated. Industrial Revenue Bonds are issued to provide funds for direct financing leases to aid industries which manufacture, process, or assemble agricultural or manufactured products or any industry engaged in storing or warehousing products of agriculture, mining, or industry. These leases are administered by trustees with terms that provide for transfer of title of property after all bonds are paid in full.

Bonds issued under provisions of the above-mentioned law do not constitute an indebtedness of the municipality within the meaning of any state constitutional provision or limitation, or never give rise to the pecuniary liability of the municipality or a charge against its general credit or taxing powers, and such fact is plainly stated in the face of the bonds.

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT (Continued):

	Industrial Revenue Bonds		
Fiscal Year	Interest	Principal	Total
2008	1,280	3,650	4,930
2009	1,280	-	1,280
Total	$ 2,560	$ 3,650	$ 6,210

11. Interest Rate Swap

On March 31, 2004, the City and the Mississippi Development Bank (collectively "the City") executed a confirmation with RFPC, LLC (a subsidiary of Rice Financial Products Company) (the "2005 Swap Counterparty"), in connection with the execution of an Interest Rate Swap Agreement (the "2005 Swap Agreement") in order to reduce the debt service costs associated with certain outstanding obligations of the City. The swap was done in conjunction with the Mississippi Development Bank Special Obligation Bonds Series 2002 (Jackson, Mississippi Water and Sewer System Revenue Bond Project) issued to fund certain water and sewer improvements for the City. The notional amount of the swap is $49,105,000. The City received a savings pre-payment of $236,349 from the 2004 Swap Counterparty.

Under the 2004 Swap Agreement the City receives a fixed rate from the 2004 Swap Counterparty, and in return pays a fixed rate less an Adjustment Factor. The Adjustment Factor exposes the City to changes in the ratio between the tax-exempt BMA Index and LIBOR. Payments on the swap are exchanged semiannually. The swap will become effective on April 1, 2005 and will terminate on April 1, 2024. An early termination of the swap transaction may result in the City making or receiving a termination payment based on the prevailing market interest rates at the time of such termination. As of September 30, 2007, the fair market value of the transaction was a liability of ($1,913,570) for the City, which is not recorded, in the financial statements.

Risks Associated with the 2005 Swap Agreement

Credit Risk – The City's swap relies on the performance of the 2004 Swap Counterparty. The City is exposed to the risk that the 2004 Swap Counterparty is unable to fulfill its obligations to the City. The obligations of the 2004 Swap Counterparty to the City are guaranteed by a third party guarantor that maintains credit ratings of Aaa/AAA/AAA by Moody's Investors Service, Standard & Poor's and Fitch, respectively.

Basis Risk – The City pays fixed rates on the Mississippi Development Bank Special Obligation Bonds Series 2002 (Jackson, Mississippi Water and Sewer System Revenue Bond Project).

Note 4 – Detailed notes on all funds (Continued):

G. LONG-TERM DEBT (Continued):

Tax Risk – The City is exposed to changes in relationships between tax-exempt and taxable interest rates that may be affected by changes in the marginal tax rate, the elimination of tax preferences or other major changes to current tax law including, but not limited to, implementation of a flat tax or value-added tax.

Termination Risk – The 2004 Swap Agreement does not contain any extraordinary termination events or triggers that would expose the City to significant termination risk. If the 2004 Swap Counterparty fails to meet its obligations to the City, these obligations will be met by a third party guarantor that maintains credit ratings of Aaa/AAA/AAA by Moody's Investors Service, Standard & Poor's and Fitch, respectively. If the third party guarantor suffers a loss of creditworthiness, the 2004 Swap Counterparty shall find an acceptable replacement guarantor. If such replacement guarantor is not available or if the City fails to meet its obligations to the 2004 Swap Counterparty, the termination provisions in the 2004 Swap Agreement will apply. The City may be liable for a payment equal to the fair market value of the swap if a termination occurs prior to April 1, 2024 and that fair market value is negative.

City of Jackson
Balance Sheet
Debt Service Fund
As of September 30, 2007

ASSETS	
Cash and Cash Equivalents	$ 2,638,364
Other Receivable	10,065,984
Special assessment receivable	163,065
Total assets	$ 12,867,413
LIABILITIES AND FUND BALANCES	
Liabilities:	
Accounts Payable	$ 119,229
Deferred revenue	10,226,924
Other liabilities	-
Total liabilities	10,346,153
Fund Balances	
Reserved for:	
Debt service	2,521,260
Total fund balances	2,521,260
Total liabilties and fund balances	$12,867,413

City of Jackson
Statement of Revenues, Expenditures, and Changes in Fund Balances
Governmental Funds
For the year ended September 30, 2007

REVENUES	
General property taxes	$ 10,232,761
Intergovernmental	3,021,653
Special assessments	13,612
Interest	215,026
Other	789,774
Total revenues	14,272,826
EXPENDITURES	
Current:	
Miscellaneous	-
Debt Service:	
Principal	8,410,000
Interest and service charges	5,141,057
Total expenditures	13,551,057
Excess (deficiency) of revenues over (under) expenditures	721,769
OTHER FINANCING SOURCES (USES)	
Transfers In	270,842
Total other financing sources (uses)	270,842
Net change in fund balances	992,611
Fund balances at beginning of year	1,528,649
Fund balances at end of year	$ 2,521,260

City of Jackson
Balance Sheet
Capital Projects Fund
As of September 30, 2007

	1982 Industrial Park Bond	1986 Industrial Park Bond	1988 Construction Bond	1992 Special Assessment Bond	1994 GO Bond Capital Improvement	1996 Metro Station	Total
ASSETS							
Cash and Cash Equivalent	$ 46,083	$ -	$ 9,382	$ -	$ 54,367	$ 11,416	$ 121,248
Total Current Asset	46,083	-	9,382	-	54,367	11,416	$ 121,248
LIABILITIES							
Current Liabilities:							
Accounts Payable	$ -	$ -	$ 270	$ -	$ 13,838	$ -	$ 14,108
Total liabilities	-	-	270	-	13,838	-	14,108
FUND BALANCES							
Unrestricted	46,083	-	9,112	-	40,529	11,416	107,140
Total fund balances	46,083	-	9,112	-	40,529	11,416	107,140
Total Liabilties and Fund balances	$ 46,083	$ -	$ 9,382	$ -	$ 54,367	$ 11,416	$ 121,248

City of Jackson
Statement of Revenues, Expenditures, and Changes in Fund Balance
Capital Projects Fund
For the year ended September 30, 2007

	1982 Industrial Park Bond	1986 Industrial Park Bond	1988 Construction Bond	1992 Special Assesment Bond	1994 GO Bond Capital Improvement	1996 Metro Station	Total
REVENUES							
Interest	$ 1,735	$ -	$ 681	$ -	$ 15,794	$ -	$ 18,210
Total revenues	1,735	-	681	-	15,794	-	18,210
EXPENDITURES							
Current Operations:							
Other Services and Charges	8,000	-	46,138	-	94,862	-	149,000
Total expenditures	8,000	-	46,138	-	94,862	-	149,000
Excess (deficiency) of revenues over expenditure:	(6,265)	-	(45,457)	-	(79,068)	-	(130,790)
OTHER FINANCING SOURCES (USES)							
Operating Transfers (Out):							
Debt Service Fund	-	(1,732)	-	(1,948)	-	-	(3,680)
Total other financing sources (uses)	-	(1,732)	-	(1,948)	-	-	(3,680)
Excess (deficiency) of revenues and other financing sources over expenditures and other uses	(6,265)	(1,732)	(45,457)	(1,948)	(79,068)	-	(134,470)
Fund balances at beginning of year	52,348	(1,732)	54,569	(1,948)	119,597	11,416	241,610
Fund balances at end of year	$ 46,083	$ -	$ 9,112	$ -	$ 40,529	$ 11,416	$ 107,140

CITY OF JACKSON
SCHEDULE OF LONG-TERM DEBT
SEPTEMBER 30, 2007

Date	Definition and Purpose	Balance Outstanding September 30, 2006	Transactions During Fiscal Year Issued	Transactions During Fiscal Year Redeemed	September 30, 2007
	GENERAL OBLIGATION BONDS				
2/1/1996	Industrial Park Refunding Bonds 1996	$ 500,000	$ -	$ 500,000	$ -
6/16/1998	General Obligation Refunding Bonds, Series 1998	4,400,000	-	465,000	3,935,000
10/1/1998	General Obligation Bonds, Series 1998	5,965,000	-	1,595,000	4,370,000
1/31/2002	General Obligation Refunding Bonds, Series 2002	9,955,000	-	4,845,000	5,110,000
1/15/2003	General Obligation Bonds, Series 2003	18,095,000	-	700,000	17,395,000
8/4/2005	General Obligation Refunding Bonds, Series 2005	19,800,000	-	110,000	19,690,000
11/8/2006	General Obligation Bonds, Series 2006	-	65,000,000	-	65,000,000
	Debt Service Fund	58,715,000	65,000,000	8,215,000	115,500,000
		-	-	-	-
		-	-	-	-
	Total General Obligation Bonds	$ 58,715,000	$ 65,000,000	$ 8,215,000	$ 115,500,000

CITY OF JACKSON
SCHEDULE OF LONG-TERM DEBT (CONTINUED)
SEPTEMBER 30, 2007

Date	Definition and Purpose	September 30, 2006	Transactions During Fiscal Year: Issued	Transactions During Fiscal Year: Redeemed (1)	September 30, 2007
	REVENUE BONDS				
7/7/1999	Combined Water/Sewer System Bonds - 1999	$ 55,000	$ -	$ -	$ 55,000
9/1/2002	Combined Water/Sewer System Bonds - 2002	42,355,000	-	-	42,355,000
2/15/2003	Water/Sewer Revenue Refunding - 2003	26,025,000	-	5,825,000	20,200,000
10/22/2004	Water/Sewer Revenue and Revenue Refunding - 2004	78,085,000	-	205,000	77,880,000
8/4/2005	Water/Sewer Revenue Refunding Bond-2005	27,180,000	-	-	27,180,000
	Enterprise-Water/Sewage Disposal System Fund	173,700,000	-	6,030,000	167,670,000
10/16/1979	Industrial Revenue Bonds (Dorsey Corp)	-	-	-	-
12/1/1985	Industrial Development Revenue Bonds (McCarty-Holman)	3,650,000	-	-	3,650,000
	Industrial Revenue Bonds	3,650,000	-	-	3,650,000
	Total Revenue Bonds	$ 177,350,000	$ -	$ 6,030,000	$ 171,320,000

(1) Includes Current Amortization of Bond Discount, if applicable.

CITY OF JACKSON
SCHEDULE OF LONG-TERM DEBT (CONTINUED)
SEPTEMBER 30, 2007

Date	Definition and Purpose	September 30, 2006 (1)	Transactions During Fiscal Year: Issued	Transactions During Fiscal Year: Redeemed (1)	September 30, 2007
	TAX INCREMENT BONDS				
4/1/1995	Tax Increment Limited Obligation Bonds 1995	$ -	$ -	$ -	$ -
7/1/1996	Tax Increment Financing Bonds 1996 (Metro Station Project)	405,000	-	195,000	210,000
	Total Tax Increment Bonds	$ 405,000	$ -	$ 195,000	$ 210,000
	SPECIAL OBLIGATION BONDS				
10/15/1997	Mississippi Development Bank Taxable Special Obligation Bonds, Series 1997	$ 17,850,000	$ -	$ 5,420,000	$ 12,430,000
	Total Special Obligation Bonds	$ 17,850,000	$ -	$ 5,420,000	$ 12,430,000
	JACKSON REDEVELOPMENT AUTHORITY-URBAN RENEWAL BONDS				
8/1/1986	Urban Renewal Central Business District Series 1986 A - Canizaro Project	$ 265,000	-	80,000	185,000
5/15/1993	Urban Renewal Refunding, Series 1993-B	1,185,000	-	575,000	610,000
6/1/1995	Urban Renewal Refunding, Series 1995-A, (includes unamortized bond discount of $	3,118,787	-	-	2,753,431
10/1/1997	Urban Renewal Refunding, Series 1997-A (includes unamortized bond discount and refunding costs of $187,672)	6,366,783	-	365,356	5,459,017
11/1/1997	Urban Renewal Revenue Bonds, Series 1997-A	14,555,000	-	907,766	12,820,000
9/1/1998	Urban Renewal Central Business District, Series 1998-A	2,255,000	-	1,735,000	2,165,000
9/1/1998	Urban Renewal Central Business District, Series 1998-B	995,000	-	90,000	965,000
9/1/1998	Urban Renewal Central Business District, Series 1998-C	1,794,241	-	30,000	1,660,882
11/1/1998	Urban Renewal Central Business District, Series 1998-A	405,000	-	133,359	360,000
11/1/2000	Urban Renewal Central Business District, Series 2000-A	2,060,000	-	45,000	2,005,000
10/1/2003	Urban Renewal Central Business District, Series 2003-B	-	-	55,000	-
9/29/2006	Urban Renewal Central Business District, Series 2006-A	4,450,000	-	-	4,450,000
	Total Urban Renewal Bonds	$ 37,449,811	$ -	$ 4,016,481	$ 33,433,330

(1) Includes Current Amortization of Bond Discount, if applicable.

CITY OF JACKSON
SCHEDULE OF LONG-TERM DEBT (CONTINUED)
SEPTEMBER 30, 2007

Date	Definition and Purpose	September 30, 2006	During Fiscal Year Issued	During Fiscal Year Redeemed	September 30, 2007
	OTHER LONG-TERM DEBT				
	JACKSON REDEVELOPMENT AUTHORITY-URBAN RENEWAL NOTES				
10/1/1980	Urban Renewal Rehabilitation Revenue Note	$ -	-	-	-
	Total Urban Renewal Rehabilitation Revenue Notes	-	-	-	-
	Obligations Under Capital Lease				
	City of Jackson				
	Enterprise	$ 16,008,622	$ 1,118,778	$ 3,114,421	$ 14,012,979
	Obligation under Capital Lease	1,379,222	1,423,567	534,904	2,267,885
		17,387,844	2,542,345	3,649,325	16,280,864
	State Air and Water Pollution Control Commission				
	Enterprise-Water/Sewage Disposal System Fund	-	-	-	-
		-	-	-	-
	State Revolving Loan - Department of Environmental Quality				
	Enterprise-Water/Sewage Disposal System Fund	18,125,114	2,163,838	1,283,731	19,005,221
	State Revolving Loan - Mississippi Development Authority	18,125,114	2,163,838	1,283,731	19,005,221
	Revolving Loan - Mississippi Development Bank/Hancock Bank	601,946	-	33,861	568,085
	Revolving Loan-Hancock Bank	668,000	-	46,421	621,579
	State Issued Bonds	-	185,797	-	185,797
12/1/1995	City Participation	1,426,785	-	285,357	1,141,428
	Total Other Long-Term Debt	37,541,689	4,891,980	5,252,274	37,802,974
	Total Long-Term Debt	$ 329,311,500	$ 69,891,980	$ 29,128,755	$ 370,696,304

City of Jackson
Ratios of General Bonded Debt Outstanding
Last Ten Fiscal Years
(amounts expressed in thousands, except per capita amount)

Fiscal Year	Assessed Value	General Obligation Bonds	Less: Amounts Available in Debt Service Fund	Total	Percentage of Estimated Actual Taxable Value of Property (1)	Per Capita (2)
2007	$ 920,291	$ 115,500	$ 2,521	$ 112,979	12.28%	$ 614.02
2006	908,925	58,715	1,529	57,186	6.29%	310.79
2005	918,235	66,525	1,785	64,740	7.05%	351.36
2004	903,200	73,195	1,293	71,902	7.96%	390.23
2003	960,332	80,180	451	79,729	8.30%	432.71
2002	904,380	69,365	1,902	67,463	7.46%	366.14
2001	895,371	76,735	3,814	72,921	8.14%	395.76
2000	889,245	85,905	4,978	80,927	9.10%	439.21
1999	878,548	94,015	5,947	88,068	10.02%	435.85
1998	864,339	100,670	6,487	94,183	10.90%	466.11

Note: Details regarding the city's outstanding debt can be found in the notes to the financial statements.

(1) See the Schedule of Assessed Value and Estimated Actual of Taxable Property on page 110 for property value data.
(2) Population data can be found in the Schedule of Demographic and Economic Statistics on page 119.

City of Jackson
Legal Debt Margin Information
Last Ten Fiscal Years
(amounts expressed in thousands)

	Fiscal Year									
	2007	2006	2005	2004	2003	2002	2001	2000	1999	1998
Debt limit	$ 160,138	$ 158,399	$ 159,636	$ 159,437	$ 158,886	$ 160,907	$ 152,180	$ 150,270	$ 149,279	$ 144,547
Total net debt applicable to limit	50,710	59,120	67,345	74,400	81,745	71,255	78,925	87,405	95,775	103,640
Legal debt margin	$ 109,428	$ 99,279	$ 92,291	$ 85,037	$ 77,141	$ 89,652	$ 73,255	$ 62,865	$ 53,504	$ 40,907
Total net debt applicable to the limit as a percentage of the debt limit										

Legal Debt margin Calculation for Fiscal Year 2007

Assessed value	$ 1,118,384
Less Homestead Exemption	$ 50,799
Total assessed value	$ 1,067,585
Debt limit (15% of total assessed value)	160,138
Debt application to limit:	
Bond indebtedness	230,810
Less: Amount set aside for repayment of revenue bond debt	(180,100)
Total net debt applicable to limit	$ 50,710
Legal debt margin	$ 109,428

Note: Under state finance law, the City of Jackson's outstanding general obligation debt should not exceed 15 percent of total assessed property value. By law, the general obligation debt subject to the limation may be offset by amounts set aside for repaying general obligation bonds.

City of Jackson
Direct and Overlapping Governmental Activities Debt
As of September 30, 2007
(amounts expressed in thousands)

Governmental Unit	Debt Outstanding	Estimated Percentage Applicable	Estimated Share of Overlapping Debt
Debt repaid with property taxes:			
Hinds County	$ 54,605	76.57%	$ 41,811
Jackson Public Schools	-	100.00%	-
Subtotal, overlapping debt			41,811
City of Jackson direct debt	115,500	100.00%	115,500
Total direct and overlapping debt			$ 157,311

Sources: Assessed value data used to estimate applicable percentages by City of Jackson, Hinds County, and Jackson Public Schools.

Note: Overlapping governments are those that coincide with the geographic boundaries of the city. This schedule estimates the portion of the outstanding debt of those overlapping governments that is borne by the residents and businesses of the City of Jackson. This process recognizes that, when considering the City of Jackson ability to issue and repay long-term debt, the entire debt burden borne by the residents and business should be taken into account. However, this does not imply that every taxpayer is a resident, and therefore responsible for repaying the debt, of each overlapping government.

The percentage of overlapping debt applicable is estimated using taxable assessed property values. Applicable percentages were estimated by determining the portion of the county's taxable assessed value that is with the government's boundaries and dividing it by the county's total taxable assessed value.

City of Jackson
Pledged-Revenue Coverage
Last Ten Fiscal Years
(amounts expressed in thousands)

Fiscal Year	Sewer Revenue Bonds						Special Assessment Bonds (1)			
	Water/Sewer Charges and Other	Less: Operating Expenses	Net Available Revenue	Debt Service Principal	Debt Service Interest	Coverage	Special Assessment Collections	Debt Service Principal	Debt Service Interest	Coverage
2007	$ 44,180	$ 22,830	$ 21,350	$ 6,030	$ 8,510	1.47	$ -	$ -	$ -	$ -
2006	45,495	23,985	21,510	5,550	8,787	1.50	-	-	-	-
2005	41,166	22,387	18,779	7,095	5,924	1.44	-	-	-	-
2004	40,012	23,394	16,618	5,405	6,651	1.38	-	-	-	-
2003	44,387	21,903	22,484	6,555	6,587	1.71	-	-	-	-
2002	44,453	20,609	23,844	5,410	4,425	2.42	154	180	9	20.00
2001	33,524	21,411	12,113	5,175	4,680	1.23	170	170	18	9.44
2000	33,964	20,111	13,853	4,960	5,242	1.36	141	160	26	6.15
1999	35,802	19,202	16,600	4,030	3,135	2.32	130	155	33	4.70
1998	31,676	18,036	13,640	3,870	3,298	1.90	167	145	40	3.63

Note: Details regarding the city's outstanding debt can be found in the notes to the financial statements. Operating expenses do not include interest or depreciation.

(1) No principal or interest payments were schedule fiscal years 2003-2006 for Special Assessment Bonds.